Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Assignment of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Foothill, Inc.		12/30/2004	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	Heritage Bank, SSB
Street Address:	13455 Noel Road
Internal Address:	Suite 2220
City:	Dallas
State/Country:	TEXAS
Postal Code:	75240
Entity Type:	State Savings Bank: TEXAS

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2081384	COMPRESSION
Registration Number:	2162650	C COMPRESSION
Registration Number:	2503497	MOLL
Registration Number:	2501341	MOLL INDUSTRIES

CORRESPONDENCE DATA

Fax Number: (214)200-0812

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: patelp@haynesboone.com

Correspondent Name: Purvi Patel Address Line 1: 901 Main Street Address Line 2: Suite 3100

Address Line 4: Dallas, TEXAS 75202

NAME OF SUBMITTER:	Purvi Patel	
Signature:	/Purvi Patel/	TRADEMARK

900018936 **REEL: 003020 FRAME: 0563**

Date:	02/02/2005
Total Attachments: 7 source=senior#page1.tif source=senior#page2.tif source=senior#page3.tif source=senior#page4.tif source=senior#page5.tif	
source=senior#page6.tif source=senior#page7.tif	

ASSIGNMENT AND AMENDMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS ASSIGNMENT AND AMENDMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Assignment") dated as of December 31, 2004, is entered into by and between MOLL INDUSTRIES, INC., a Delaware corporation ("Borrower"), WELLS FARGO FOOTHILL, INC., in its capacity as the existing Agent under the Original Credit Agreement (as hereinafter defined) (in such capacity, the "Resigning Agent"), and HERITAGE BANK, SSB, as the successor agent for the Lenders under the Amended Loan Agreement (as hereinafter defined) (in such capacity, the "Successor Agent").

RECITALS

- A. Borrower, Resigning Agent, and the Lender Group (as defined in the Original Loan Agreement) entered into that certain Loan and Security Agreement (as amended, supplemented or otherwise modified heretofore or hereinafter from time to time, the "Original Loan Agreement") dated as of June 24, 2003.
- B. Payment and performance of the Original Loan Agreement is secured by among other things that certain Intellectual Property Security Agreement dated as June 24, 2003, by and between Borrower and Resigning Agent, as recorded with the United States Patent Trademark Office on July 15, 2003 and referencing Registration Number 2081384 (the "Intellectual Property Security Agreement").
- C. Resigning Agent has resigned under the Original Loan Agreement and, contemporaneously therewith, Successor Agent has been appointed by the Lenders as the Successor Agent under the Original Loan Agreement.
- D. Additionally, Borrower, Successor Agent and Lenders have amended and restated the Original Loan Agreement under the terms of that certain Amended and Restated Loan and Security Agreement (as amended, supplemented or otherwise modified heretofore or hereinafter from time to time, the "Amended Loan Agreement") dated as of December 31, 2004, pursuant to which Borrower, Successor Agent and Lenders have among other things modified the representations, covenants and agreements contained therein.
- E. Resigning Agent has agreed to assign to Successor Agent its security interests in the Intellectual Property Security Agreement, and Borrower and Successor Agent have agreed to ratify and confirm the security interests created under the Intellectual Property Security Agreement to secure payment and performance of the "Secured Indebtedness" as well as amend certain terms defined and described in the Intellectual Property Security Agreement.

AGREEMENT

NOW, THEREFORE, in consideration of the mutual benefits hereunder and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and agreed, the parties hereto agree as follows:

- 1. Terms and References. Unless otherwise stated in this Assignment terms defined in the Amended Loan Agreement have the same meanings when used in this Assignment.
 - 2. Assignment. Resigning Agent hereby TRANSFERS and ASSIGNS, GRANTS and

CONVEYS, without recourse, to Successor Agent all of Resigning Agent's right, title and interests in and under the Intellectual Property Security Agreement, and the benefits thereof, including without limitation, the Liens and security interests thereunder.

- 3. Amendments to the Security Instruments. The Intellectual Property Security Agreement is hereby amended and modified as necessary to provide that any and all references to "Agent" therein shall mean "Heritage Bank, SSB, as Agent". In addition, any and all of the terms and provisions of the Intellectual Property Security Agreement are hereby amended and modified wherever necessary, even though not specifically addressed herein, so as to conform to the Assignment.
- 4. Continued Effect. Except to the extent amended, all terms, provisions and conditions of the Intellectual Property Security Agreement shall continue in full force and effect and shall remain enforceable and binding in accordance with their respective terms.
- 5. Counterparts. This Assignment may be executed in several counterparts, all of which are identical. All of such counterparts together shall constitute one and the same instrument.
- 6. Parties. This Assignment binds and inures to Borrower, Successor Agent, Resigning Agent, and their respective successors and permitted assigns.

Remainder of Page Intentionally Left Blank Signature Pages to Follow

MOLL corpora	NDUSTRIE		, а	Delawai	re
Ву:	Name: TE) Fig - Fig	Tiós		-
	AGE BANK	SSB, as S	iccess	or Agent	
By:	_	Davis E Chief E Herito	(ecu	-	ice
	LS FARGO ning Agent	FOOTH	IILL,	INC.,	as
Ву:	Name: Title:				

SIGNATURE PAGE TO ASSIGNMENT INTELLECTUAL PROPERTY SECURITY AGREEMENT

EXECUTED as of tile date first stated above.

	INDUSTRIES, ition, as Borrower		a De	laware
Ву:	Name: Title:			**************************************
HERIT	'AGE BANK, SSE	, as Succ	essor A	gent
Ву:	Name: Title:			
	S FARGO FO	OOTHILI AN	., INC	C., as
Ву:	Nome: Clarey Title: UP	Eveler) Iza	

SIGNATURE PAGE TO ASSIGNMENT INTELLECTUAL PROPERTY SECURITY AGREEMENT

STATE OF (SCENE)
COUNTY OF Dailas
. ^
Before me, the undersigned, the undersigned, a Notary Public in and for the County
and State aforesaid, personally appeared <u>(levy L.) rolan</u> , with whom I am personally
acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged
wimself to be the V.PFrance of MOLL INDUSTRIES, INC., the within named bargainor, a corporation, and that (s)he as such VP , being authorized so to do,
bargainor, a corporation, and that (s)he as such \sqrt{P} , being authorized so to do,
executed the foregoing instrument for the purposes therein contained, by signing the name of the
corporation by Wim self as such V.T.
WITNESS my hand and seal at office in Dallas Texas, this the 30
day of December, 2004.
or we place the
Notary Public
My Commission Expires:
Not the second s
SHEILA HEDDINS
Notary Public. State of Faxes
My Commission Expires 08-03-08

SIGNATURE PAGE TO ASSIGNMENT INTELLECTUAL PROPERTY SECURITY AGREEMENT

STATE OF Lexas
COUNTY OF Dallas)
Before me, he undersigned, the undersigned, a Notary Public in and for the County and State aforesaid, personally appeared <u>Davis Deadman</u> , with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged of HERITAGE BANK, SSB, and that (s)he as such the purposes therein contained, by signing its name by self as such the county of the purposes therein contained, by signing its name by self as such the county of the county and State aforesaid, personally appeared of the undersigned, a Notary Public in and for the County and State aforesaid, personally appeared of the undersigned, a Notary Public in and for the County and State aforesaid, personally appeared of the undersigned, a Notary Public in and for the County and State aforesaid, personally appeared of the undersigned, a Notary Public in and for the County and State aforesaid, personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged of HERITAGE BANK, SSB, and that (s)he as such that the county appeared of the county acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged of HERITAGE BANK, SSB, and that (s)he as such that the county appeared of the county acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged to the county acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged of the county acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged of the county acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged to the county acquainted (or proved to me on the basis of satisfactory evidence), and the county acquainted (or proved to me on the basis of satisfactory evidence), and the county acquainted (or proved to me on the basis of satisfactory evidence), and the county acquainted (or proved to me on the basis of satis
WITNESS my hand and seal at office in Jallah, Texas, this the 30 day of December, 2004.
Notary Public
My Commission Expires:
SHEILA HEDDINS Notary Public. State of Texas tay Commission Expires 98-03-08

STATE OF Georgia) COUNTY OF Full on)
Before me, David S. Carte, the undersigned, a Notary Public in and for the County and State aforesaid, personally appeared <u>Sary Forks</u> , with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged <u>himself</u> to be the <u>Vice President</u> of WELLS FARGO FOOTHILL, INC., and that (s)he as such <u>Willer t</u> being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing its name by himself as such <u>Vice President</u> .
WITNESS my hand and seal at office in AH an +q., Georgia, this the 315+ day of December, 2004.
Notary Public Notary Public TARY
My Commission Expires: GEORGIA GEORGIA Jul. 15, 2007
GEOLIS CON EL PUBLICATION CONTRACTOR CONTRAC

SIGNATURE PAGE TO ASSIGNMENT INTELLECTUAL PROPERTY SECURITY AGREEMENT

RECORDED: 02/02/2005