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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LEHMAN COMMERCIAL PAPER INC., as administrative agent		02/08/2005	CORPORATION: NEW YORK

#### **RECEIVING PARTY DATA**

Name:	BLOCH & GUGGENHEIMER, INC.		
Street Address:	Four Gatehall Drive, Suite 110		
Internal Address:	c/o B&G Foods, Inc.		
City:	Parsippany		
State/Country:	NEW JERSEY		
Postal Code:	07054		
Entity Type:	CORPORATION: DELAWARE		

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	0206763	DWARF
Registration Number:	0634932	ALL-CRISP
Registration Number:	1156559	CHES-DEL
Registration Number:	1647533	B&G BLOCH GUGGENHEIMER
Registration Number:	1710207	NEW YORK DELI STYLE PICKLES
Registration Number:	1960319	SALSA FIESTA
Registration Number:	1960323	PEPPER FIESTA
Registration Number:	1963338	B & G
Registration Number:	1963345	B & G
Registration Number:	2048777	B & G SANDWICH TOPPERS
Registration Number:	2159048	B & G SANDWICH TOPPERS

CORRESPONDENCE DATA

TRADEMARK REEL: 003035 FRAME: 0188

900020354

Fax Number: (714)755-8290

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (714) 540-1235

Email: greg.phillips@lw.com

Correspondent Name: Latham & Watkins LLP
Address Line 1: 650 Town Center Drive

Address Line 2: Suite 2000

Address Line 4: Costa Mesa, CALIFORNIA 92626

NAME OF SUBMITTER:	Greg Phillips, Senior Paralegal
Signature:	/greg phillips/
Date:	02/25/2005

**Total Attachments: 6** 

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TRADEMARK REEL: 003035 FRAME: 0189

#### **RELEASE OF SECURITY INTEREST**

This RELEASE, dated as of Elbrowy 8, 2005, is made by Lehman Commercial Paper Inc. ("LCPI"), as administrative agent, pursuant to the termination of the Amended and Restated Guarantee and Collateral Agreement dated as of August 21, 2003 between LCPI and Bloch & Guggenheimer, Inc. (the "Borrower") (the "Amended and Restated Guarantee and Collateral Agreement").

#### WITNESSETH:

WHEREAS, the Borrower and LCPI entered into an Amended and Restated Revolving Credit Agreement and an Amended and Restated Term Loan Agreement, each dated as of August 21, 2003 (the "Credit Agreements"), pursuant to which LCPI extended credit to the Borrower, and in return the Borrower granted security interests pursuant to a Grant of Security Interest in Trademark Rights dated August 21, 2003, by Borrower in favor of LCPI, recorded with the U.S. Patent and Trademark Office in connection with the Borrower's trademarks on November 19, 2003, Reel/Frame 2749/0255, and a Grant of Security Interest in Copyrights dated August 21, 2003 recorded with the Copyright Office in connection with Borrower's copyright registration on October 3, 2003, at V3502 D285 P1-6.

WHEREAS, LCPI acknowledges full payment, performance and satisfaction of the Note issued pursuant to the Credit Agreements secured by the above-referenced Amended and Restated Guarantee and Collateral Agreement; and

WHEREAS, the Borrower has requested that LCPI release its security interest in the Collateral, as defined in the Amended and Restated Guarantee and Collateral Agreement in connection with the termination of the Credit Agreements and the Amended and Restated Guarantee and Collateral Agreement (the "Released Collateral").

NOW, THEREFORE, LCPI hereby **RELEASES** all of its security interest in the Released Collateral, namely, the trademarks listed in <u>Schedule A</u>, and the trademark registrations listed in <u>Schedule B</u>, and the copyright registration listed in <u>Schedule C</u>, all schedules attached hereto and incorporated herein by reference, and any other Collateral described in the aforementioned Amended and Restated Guarantee and Collateral Agreement, including any licenses.

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LCPI agrees, at the Borrower's expenses, to cooperate with the Borrower and to provide the Borrower with the information and additional authorization necessary to effect the release of LCPI's security interest in the Released Collateral.

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IN WITNESS WHEREOF, LCPI has executed this Release as of the date first set forth above.

Lehman Commercial Paper Inc., as administrative agent

By:

Name: Craig Malloy Title: Authorized Signatory

#### **CERTIFICATE OF ACKNOWLEDGMENT**

STATE OF	NEW YORK	)	
	NEW YORK		SS
<b>COUNTY OF</b>		)	

On this 8th day of February, 2005, before me personally appeared Craig Malloy, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Lehman Commercial Paper Inc., and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

IN WITNESS WHEREOF, I have hereunto set my hand and Notarial Seal, this 8<sup>th</sup> day of February, 2005.

Notary Public

{seal}

NELVADIA HATCHER
Notary Public, State of New York
Registration # 01HA6082085
Qualified in Kings County
Commission Expires October 21, 20 06

# **SCHEDULE A**

lmage	Trademark			
<u>Dwar</u> f	DWARF			
ALL·CRISP	ALL-CRISP			
	CHES-DEL			
æg	B&G BLOCH GUGGENHEIMER			
September 1	NEW YORK DELI STYLE PICKLES			
	SALSA FIESTA			
	PEPPER FIESTA			
	B&G			
	B & G SANDWICH TOPPERS			

# **SCHEDULE B**

# U.S. Trademark Registrations

Ref No.	Image	Trademark	Application Number	Registration Number	Application Date	Date Registered
1	Dwarf	DWARF	71/217067	0206763	July 9, 1925	December 8, 1925
2	ALL·CRISP	ALL-CRISP	71/693247	0634932	August 17, 1955	September 25, 1956
3		CHES-DEL	73/224378	1156559	July 23, 1979	June 2, 1981
4		B&G BLOCH GUGGENHEIMER	73/815049	1647533	July 26, 1989	June 11, 1991
5	PATE SET	NEW YORK DELI STYLE PICKLES	73/822965	1710207	September 1, 1989	August 25, 1992
6		SALSA FIESTA	74/661251	1960319	April 14, 1995	March 5, 1996
7		PEPPER FIESTA	74/661514	1960323	April 14, 1995	March 5, 1996
8		B&G	74/664919	1963338	April 25, 1995	March 19, 1996
9		B&G	74/665589	1963345	April 25, 1995	March 19, 1996
10		B & G SANDWICH TOPPERS	75/013292	2048777	November 1, 1995	April 1, 1997
11		B & G SANDWICH TOPPERS	75/314772	2159048	June 25, 1997	May 19, 1998

# SCHEDULE C

# Copyright Registration

B&G New York Deli Style Pickles (Label Design)	VA 506982	August 19, 1991
TITLE	REG. NO.	REG. DATE

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**RECORDED: 02/25/2005** 

**TRADEMARK REEL: 003035 FRAME: 0195**