

10-08-2004



102855267

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

10-15-04

1. Name of conveying party(ies): DFO, INC.

- Individual(s) Association General Partnership Limited Partnership Corporation-State - Delaware Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement - Second Lien Change of Name Other

Execution Date: 9/21/2004

2. Name and address of receiving party(ies)

Name: Bank of America, N.A., as Collateral Agent

Internal

Address: Mail Code: NC1-001-15-02

Street Address: 101 N. Tryon St

City: Charlotte State: NC Zip: 28255

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other - National Bank

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) PLEASE SEE ATTACHED SCHEDULE I.

B. Trademark Registration No.(s) PLEASE SEE ATTACHED SCHEDULE I.

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Penelope Agodoa

Internal Address: Federal Research Corporation

Street Address: 1030 15th Street, NW

Suite 920

City: Washington State: DC Zip: 20005

6. Total number of applications and registrations involved:

73

7. Total fee (37 CFR 3.41).....\$1840.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Angela Cioffi

Name of Person Signing

Signature

Date Oct 7, 2004

17

10/13/2004 DRYRNE 00000008 1950994

Total number of pages including cover sheet, attachments, and document:

01 FC:8521 02 FC:8522

40.00 DP 1800.00 DP

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 003056 FRAME: 0508

SCHEDULE I

Debtor: DFO, Inc.

U.S. Trademarks

Domestic Mark	Owner	Status	Reg./Serial #	Reg./Filing Date	Renewal Date
All-American Slam	DFO, Inc.	Registered	1,950,994	01/23/96	01/23/06
America's Favorite Omelettes	DFO, Inc.	Registered	2,242,272	04/27/99	04/27/09
Big Texas Chicken Fajita Skillet	DFO, Inc.	Registered	2,230,779	03/09/99	03/09/09
Canadian Scramble	DFO, Inc.	Registered	2,228,795	03/02/99	03/02/09
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Denny's Classic Diner and Design with tubes	DFO, Inc.	Registered	2,469,927	07/17/01	07/17/11
Denny's Classic Diner and Design with neon	DFO, Inc.	Registered	2,469,928	07/17/01	07/17/11
Denny's Classic Diner and Design (blue circle)	DFO, Inc.	Registered	2,512,281	11/27/01	11/27/11
Denny's Diner 2000 and Design	DFO, Inc.	Registered	2,372,959	08/01/00	08/01/10
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Denny's Diner 2000 and Design	DFO, Inc.	Registered	2,372,994	08/01/00	08/01/10
Denny's Diner 2000 and Design	DFO, Inc.	Registered	2,377,637	08/15/00	08/15/10
Denny's Diner 2000 w/o "Diner"	DFO, Inc.	Registered	2,653,324	11/26/02	11/26/12
Denny's within a French Diamond	DFO, Inc.	Registered	1,720,986	09/29/92	09/29/02
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Denny's 2000 (Stylized)	DFO, Inc.	Registered	2,364,727	07/04/00	07/04/10
Denny's (Stylized)	DFO, Inc.	Registered	866,599	03/11/69	03/11/09
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Denny's Til Dawn	DFO, Inc.	Registered	1,720,991	09/29/92	09/29/12
Farmer's Omelette	DFO, Inc.	Registered	2,221,792	02/02/99	02/02/09
Fit Fare and Design (Logo)	DFO, Inc.	Registered	2,005,386	10/01/96	10/01/06
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Great Food and Great Service by Great People...Every Time!	DFO, Inc.	Registered	2,802,016	01/06/04	01/06/14
Griddle Sensations	DFO, Inc.	Registered	2,282,872	10/05/99	10/05/09
International Slam	DFO, Inc.	Registered	1,944,111	12/26/95	12/26/05
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Scram Slam	DFO, Inc.	Registered	1,945,642	01/02/96	01/02/06
Senior Belgian Waffle Slam	DFO, Inc.	Registered	1,757,060	03/09/93	03/09/03
Senior Triple Play	DFO, Inc.	Registered	2,331,682	03/21/00	03/21/10

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Domestic Mark	Owner	Status	Reg./Serial #	Reg./Filing Date	Renewal Date
Signature Skillets	DFO, Inc.	Registered	2,222,910	02/09/99	02/09/09
Slam	DFO, Inc.	Registered	2,592,374	07/09/02	07/09/12
Slim Slam	DFO, Inc.	Registered	2,569,543	05/14/02	05/14/12
Southern Slam	DFO, Inc.	Registered	1,743,375	12/29/92	12/29/02
Super Bird	DFO, Inc.	Registered	1,378,319	01/14/86	01/14/06
Super Slam	DFO, Inc.	Registered	1,944,101	12/26/95	12/26/05
The Delidinger	DFO, Inc.	Registered	1,946,765	01/09/96	01/09/06
The Star Spangled Burger	DFO, Inc.	Registered	1,948,747	01/16/96	01/16/06
The Triple Play	DFO, Inc.	Registered	2,683,459	02/03/03	02/03/13
'Til Dawn (word mark)	DFO, Inc.	Registered	2,536,481	02/05/02	02/05/12
Triple Play Deal	DFO, Inc.	Registered	2,695,449	03/11/03	03/11/13
Ultimate Omelette	DFO, Inc.	Registered	1,645,411	05/21/91	05/21/11

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Pending U.S. Trademark Applications

Domestic Mark	Owner	Status	Reg./Serial #	Reg./Filing Date
Denny's Special Blend Coffee	DFO, Inc.	Pending	78/414736	05/07/04
Applesauce Swimmers	DFO, Inc.	Pending	78/440,160	06/23/04
Cumber Craverz	DFO, Inc.	Pending	78,440,156	06/23/04
D-Fusion	DFO, Inc.	Pending	78,440,137	06/23/04
D-Zone	DFO, Inc.	Pending	78,440,143	06/23/04
Deep-Sea Salad	DFO, Inc.	Pending	78,440,167	06/23/04
Denny's All Night	DFO, Inc.	Pending	76/546252	09/22/03
Denver Scramble	DFO, Inc.	Pending	78/421264	05/19/04
Fiesta Scramble	DFO, Inc.	Pending	78/421269	05/19/04
Potato Volcano	DFO, Inc.	Pending	78,440,162	06/23/04
French-toastix	DFO, Inc.	Pending	78,440,164	06/23/04
ShrimpsAhoy	DFO, Inc.	Pending	76/547481	09/23/03
Super Scrambles	DFO, Inc.	Pending	78/421267	05/19/04
We're Cooking Now	DFO, Inc.	Pending	78/50319	7/14/04

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TRADEMARK SECURITY AGREEMENT dated as of September 21, 2004, (this "Agreement"), between DFO, INC., a Delaware corporation (the "Debtor"), and BANK OF AMERICA, N.A. ("Bank of America"), as collateral agent (the "Collateral Agent") under the Credit Agreement dated as of September 21, 2004, (as amended, supplemented, waived or otherwise modified from time to time, the "Credit Agreement"), among DENNY'S INC. and DENNY'S REALTY, INC. (each of the foregoing, individually, a "Borrower" and, collectively, the "Borrowers"), DENNY'S CORPORATION ("Parent"), DENNY'S HOLDINGS, INC. ("Denny's Holdings"), the Debtor, the Lenders party thereto, Bank of America, as Administrative Agent, and UBS SECURITIES LLC, as Syndication Agent.

The Debtor and the Collateral Agent hereby agree as follows:

SECTION 1.01. *Definitions; Interpretation.*

(a) *Terms Defined in Guarantee and Collateral Agreement.* All capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings assigned to them in the Guarantee and Collateral Agreement.

(b) *Certain Defined Terms.* As used in this Agreement, the following terms shall have the following meanings:

"Collateral" has the meaning set forth in Section 2.01.

"Guarantee and Collateral Agreement" means that certain Guarantee and Collateral Agreement dated as of the date hereof, among the Borrowers, Parent, Denny's Holdings, the Debtor and the Collateral Agent.

"PTO" means the United States Patent and Trademark Office.

"Trademark License" means any written agreement, now or hereafter in effect, granting to any third party any

right to use any trademark now or hereafter owned by the Debtor or that the Debtor otherwise has the right to license, or granting to the Debtor any right to use any trademark now or hereafter owned by any third party, and all rights of the Debtor under any such agreement.

"*Trademarks*" means all of the following now owned or hereafter acquired by the Debtor: (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the PTO or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule A; (b) all goodwill associated therewith or symbolized thereby; and (c) all other assets, rights and interests that uniquely reflect or embody such goodwill.

"*UCC*" means the Uniform Commercial Code as in effect in the State of New York.

(c) *Terms Defined in UCC.* Where applicable in the context of this Agreement and except as otherwise defined herein, terms used in this Agreement shall have the meanings assigned to them in the UCC.

(d) *Construction.* The rules of construction specified in Section 1.03 of the Credit Agreement shall also apply to this Agreement.

SECTION 2.01. *Security Interest. Grant of Security Interest.* As security for the payment or performance, as the case may be, in full of the Obligations, the Debtor hereby assigns and pledges to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all right, title and interest in or to any or all of the following assets and properties now owned or at any time hereafter acquired by the Debtor or in which the Debtor now

has or at any time in the future may acquire any right, title or interest (collectively, the "Collateral"):

(i) all Trademarks;

(ii) all Trademark Licenses; and

(iii) all Proceeds, Supporting Obligations and products of any and all of the foregoing and all collateral security and guarantees given by any person with respect to any of the foregoing.

SECTION 3.01. *Supplement to Guarantee and Collateral Agreement.* This Agreement has been entered into in conjunction with the security interests granted under the Guarantee and Collateral Agreement. The rights and remedies of the Collateral Agent with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Guarantee and Collateral Agreement, all terms and provisions of which are incorporated herein by reference.

SECTION 4.01. *Representations and Warranties.* The Debtor represents and warrants to the Collateral Agent that a true and correct list of all the existing Collateral consisting of Trademarks, Trademark Licenses or applications owned by the Debtor, in whole or in part, is set forth in Schedule A.

SECTION 5.01. *Further Acts.* The Debtor ratifies its authorization for the Collateral Agent to file in any relevant jurisdiction any initial financing statements or amendments thereto if filed prior to the date hereof. The Collateral Agent is further authorized to file with the PTO (or any successor office or any similar office in any other country) such documents as may be necessary or advisable for the purpose of perfecting, confirming, continuing, enforcing or protecting the security interest granted by the Debtor, without the signature of the Debtor, and naming the Debtor as debtor and the Collateral Agent as secured party. The Debtor agrees, at its own expense, to execute, acknowledge, deliver and cause to be duly filed all such further instruments and documents and take all such actions as the Collateral Agent may from time to time request to better assure, preserve, protect and perfect the security interest granted hereby and the rights and remedies created hereby, including the payment of any fees and taxes required in connection with the execution and delivery of this Agreement, the granting of the security interest

granted hereby and the filing of any financing statements (including fixture filings) or other documents in connection herewith or therewith. Without limiting the generality of the foregoing, the Debtor hereby authorizes the Collateral Agent, with prompt notice thereof to the Debtor, to supplement this Agreement by supplementing Schedule A or adding additional schedules hereto to specifically identify any asset or item that may constitute Trademarks; provided that the Debtor shall have the right, exercisable within 10 days after it has been notified by the Collateral Agent of the specific identification of such Collateral, to advise the Collateral Agent in writing of any inaccuracy of the representations and warranties made by the Debtor hereunder with respect to such Collateral. The Debtor agrees that it will use its commercially reasonable efforts to take such action as shall be necessary in order that all representations and warranties hereunder shall be true and correct with respect to such Collateral within 30 days after the date it has been notified by the Collateral Agent of the specific identification of such Collateral.

SECTION 6.01. *Binding Effect.* This Agreement shall be binding upon the Debtor and the Collateral Agent and their respective permitted successors and assigns, and shall inure to the benefit of the Debtor, the Collateral Agent and the other Secured Parties and their respective permitted successors and assigns, except that the Debtor shall not have the right to assign or transfer its rights or obligations hereunder or any interest herein or in the Collateral (and any such assignment or transfer shall be void) except as expressly contemplated by the Guarantee and Collateral Agreement, the Intercreditor Agreement or the Credit Agreement.

SECTION 7.01. **GOVERNING LAW. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT GIVING EFFECT TO THE PRINCIPLES THEREOF RELATING TO CONFLICTS OF LAW TO THE EXTENT THAT THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION WOULD BE REQUIRED THEREBY.**

SECTION 8.01. *Amendment.* Neither this Agreement nor any provision hereof may be waived, amended or modified except pursuant to an agreement or agreements in writing entered into by the Collateral Agent and the Debtor, subject to any consent required in accordance with

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Section 9.02 of the Credit Agreement. To the extent that any provision of this Agreement conflicts with any provision of the Guarantee and Collateral Agreement, the Guarantee and Collateral Agreement shall govern.

SECTION 9.01. *Counterparts.* This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which, when taken together, shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile transmission shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 10.01. *Headings.* Section headings used herein are for the purpose of reference only, are not part of this Agreement and are not to affect the construction of, or to be taken into consideration in interpreting, this Agreement.

SECTION 11.01. *Severability.* Any provision of this Agreement held to be invalid, illegal or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such invalidity, illegality or unenforceability without affecting the validity, legality and enforceability in such jurisdiction of the remaining provisions hereof; and the invalidity of a particular provision in a particular jurisdiction shall not invalidate such provision in any other jurisdiction. The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 12.01. *Notices.* All communications and notices hereunder shall (except as otherwise expressly permitted herein) be in writing and given as provided in Section 9.01 of the Credit Agreement.

SECTION 13.01. *Terminations or Release.* This Agreement and the security interests granted hereby shall terminate in accordance with the termination provisions of Section 7.15 of the Guarantee and Collateral Agreement.

SECTION 14.01. *Subject to Intercreditor Agreement.* Notwithstanding anything herein to the contrary, the Lien and security interest granted to the Collateral Agent pursuant to this Agreement and the

exercise of any right or remedy by the Collateral Agent hereunder are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and this Agreement, the terms of the Intercreditor Agreement shall govern.

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TRADEMARK
REEL: 003056 FRAME: 0518

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement, as of the date first above written.

DFO, INC.,

by

Timothy E. Flemming
Name:
Title: **TIMOTHY E. FLEMMING**
VICE PRESIDENT

IN WITNESS WHEREOF, the parties hereto have duly executed
this Agreement, as of the date first above written.

DFO, INC.,

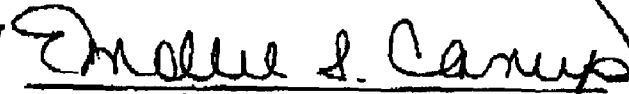
by

Name:

Title:

BANK OF AMERICA, N.A.,
as Collateral Agent

by



Name: Mollie S. Canup

Title: Vice President

SCHEDULE A
to the Trademark Security Agreement

Debtor: DFO, Inc.

U.S. Trademarks

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Super Bird	DFO, Inc.	Registered	1,378,319	01/14/86	01/14/06
Super Slam	DFO, Inc.	Registered	1,944,101	12/26/95	12/26/05
The Delidinger	DFO, Inc.	Registered	1,946,765	01/09/96	01/09/06
The Star Spangled Burger	DFO, Inc.	Registered	1,948,747	01/16/96	01/16/06
The Triple Play	DFO, Inc.	Registered	2,683,459	02/03/03	02/03/13
'Til Dawn (word mark)	DFO, Inc.	Registered	2,536,481	02/05/02	02/05/12
Triple Play Deal	DFO, Inc.	Registered	2,695,449	03/11/03	03/11/13
Ultimate Omelette	DFO, Inc.	Registered	1,645,411	05/21/91	05/21/11

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Pending U.S. Trademark Applications

Domestic Mark	Owner	Status	Reg./Serial #	Reg./Filing Date
Denny's Special Blend Coffee	DFO, Inc.	Pending	78/414736	05/07/04
Applesauce Swimmers	DFO, Inc.	Pending	78/440,160	06/23/04
Cumber Craverz	DFO, Inc.	Pending	78,440,156	06/23/04
D-Fusion	DFO, Inc.	Pending	78,440,137	06/23/04
D-Zone	DFO, Inc.	Pending	78,440,143	06/23/04
Deep-Sea Salad	DFO, Inc.	Pending	78,440,167	06/23/04
Denny's All Night	DFO, Inc.	Pending	76/546252	09/22/03
Denver Scramble	DFO, Inc.	Pending	78/421264	05/19/04
Fiesta Scramble	DFO, Inc.	Pending	78/421269	05/19/04
Potato Volcano	DFO, Inc.	Pending	78,440,162	06/23/04
French-toastix	DFO, Inc.	Pending	78,440,164	06/23/04
ShrimpsAhoy	DFO, Inc.	Pending	76/547481	09/23/03
Super Scrambles	DFO, Inc.	Pending	78/421267	05/19/04
We're Cooking Now	DFO, Inc.	Pending	78/50319	7/14/04

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