

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Fleet Capital Corporation		04/05/2005	CORPORATION:

<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	Henry Company
<b>Street Address:</b>	2911 Slauson Avenue
<b>City:</b>	Huntington Park
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90255
<b>Entity Type:</b>	CORPORATION: CALIFORNIA

**PROPERTY NUMBERS Total: 74**

Property Type	Number	Word Mark
Serial Number:	75405859	THE HENRY ROOF WIZARD
Serial Number:	75403119	GEO
Serial Number:	75399079	SYNKO FLEX
Serial Number:	75399080	SYNKO FLEX
Serial Number:	75321185	PONDPATCH
Serial Number:	75317989	STAY BRIGHT
Serial Number:	75268933	BUT'YL-NEK
Serial Number:	75259829	APPATCH
Serial Number:	75258964	POLYMULSION
Serial Number:	75159507	QUIKDRY
Serial Number:	75133031	PBA
Serial Number:	75042495	ARMA-SEAL
Serial Number:	75027355	FLASHMASTIC
Serial Number:	75011990	DURASEAL

**OP \$1865.00 75405859**

Serial Number:	74671408	POLYSEAL
Serial Number:	74671493	SPECSEAL
Serial Number:	74671494	SEALALL
Serial Number:	74671500	CAL SEAL
Serial Number:	74574768	RAM-WRAP
Serial Number:	74564973	MONOLITHIC
Serial Number:	74558466	TOP CHOICE
Serial Number:	74559020	VALUKOTE
Serial Number:	74526961	MUFFLEKOTE
Serial Number:	74499893	SHAKEGUARD
Serial Number:	74499895	GREENGUARD
Serial Number:	74453039	ELASTOMASTIC
Serial Number:	74453041	COLD PRO
Serial Number:	74321889	REDY COAT
Serial Number:	74321888	RAIN PATCH
Serial Number:	74307641	
Serial Number:	74282297	PERMAX
Serial Number:	74229994	COLD AP
Serial Number:	74229995	WET PATCH
Serial Number:	74229116	ELASTOCAULK
Serial Number:	74229272	ELASTOBLACK
Serial Number:	74229279	220
Serial Number:	74229281	107
Serial Number:	74229282	203
Serial Number:	74229283	280
Serial Number:	74229301	ELASTOTAPE
Serial Number:	74228262	204
Serial Number:	74228263	208
Serial Number:	74228614	#1 CHOICE OF PROFESSIONALS
Serial Number:	74194885	ELASTOMULSION
Serial Number:	74194886	INSULBOND
Serial Number:	74055826	THE HENRY WINE GROUP
Serial Number:	74014479	TREECURE
Serial Number:	73831787	ROOFER'S CHOICE
Serial Number:	73829172	SOLAR-FLEX

Serial Number:	73630239	HENRY
Serial Number:	73582829	CAN-DO GUIDE
Serial Number:	73579506	ALUMI TOP
Serial Number:	73486696	MARVIN
Serial Number:	73479614	MAXI-GARD
Serial Number:	73390639	RUFTAC
Serial Number:	73273357	KOAMING-AIDE
Serial Number:	73273379	KOAMING-AIDE
Serial Number:	73115151	MARITAPE
Serial Number:	73113169	RUB'R-NEK
Serial Number:	73071622	STAY BLACK
Serial Number:	72436079	SYNKO-FLEX
Serial Number:	72436080	SYNKO FLEX
Serial Number:	72434551	
Serial Number:	72229459	KTS
Serial Number:	72084253	RAM-NEK
Serial Number:	76237120	HENRY...BECAUSE YOU ONLY WANT TO DO IT ONCE
Serial Number:	75439820	HYDRO-FLEX WATERSTOP
Serial Number:	76246329	PERMAX
Serial Number:	76237176	BECAUSE YOU ONLY WANT TO DO IT ONCE
Serial Number:	76230286	FLASHMASTER PLUS
Serial Number:	75677549	PETROFLEX
Serial Number:	75619393	SYNKO-MASTIC
Serial Number:	75578506	FLASHMASTER
Serial Number:	75459913	SILVER BRIGHT

**CORRESPONDENCE DATA**

Fax Number: (202)639-7003  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 202-639-7328  
Email: wadeki@ffhsj.com  
Correspondent Name: Kimberly Wade  
Address Line 1: 1001 Pennsylvania Ave. N.W.  
Address Line 2: Fried, Frank, Harris, Shriver & Jacobson  
Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

NAME OF SUBMITTER:	Kimberly Wade
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Signature:	/Kimberly Wade/
Date:	04/07/2005
<b>Total Attachments: 7</b> source=Henry Trademarks#page1.tif source=Henry Trademarks#page2.tif source=Henry Trademarks#page3.tif source=Henry Trademarks#page4.tif source=Henry Trademarks#page5.tif source=Henry Trademarks#page6.tif source=Henry Trademarks#page7.tif	

## RELEASE OF SECURITY INTEREST

This RELEASE OF SECURITY INTEREST, dated and effective as of April 5, 2005, (the "Effective Date"), by Fleet Capital Corporation ("Fleet"), grants a release of security interest to Henry Company, Inc., ("Henry") and Kimberton Enterprises, Inc. ("Kimberton") (Henry together with Kimberton are referred to as the "Company") as follows:

WHEREAS, the Company and Fleet are parties to a Intellectual Property Security Agreement dated as of August 23, 2001, as amended, restated, or otherwise modified (the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, the Company granted to Fleet a security interest in, all right, title and interest of the Company in and to the Collateral (as defined in the Security Agreement) and with respect to any Trademarks (as defined in the Security Agreement), all goodwill, business and/or means of production associated with the goods produced or sold or the services rendered in connection with such Trademarks (collectively, with the Collateral, "Intellectual Property") identified on Schedules A-1 and A-2;

WHEREAS, pursuant to the Security Agreement, Fleet's security interest in the Intellectual Property was recorded at Reel/Frame Nos. [2352/0755, 2357/0377, 2360/0808 and 12103/0132] with the United States Patent & Trademark Office on [August 23, 2001 and August 24, 2001]; and


WHEREAS, pursuant to the Security Agreement, the Company fulfilled its obligations and commitments as of the Effective Date and Fleet has agreed to release its security interest in and assign to the Company any and all interest it may have in the Intellectual Property.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged:

1. Fleet acknowledges that, as of the Effective Date, Fleet has released all of its security interest in the Intellectual Property, and has assigned its entire right, title and interest, if any, in all Intellectual Property to the Company.
2. This RELEASE OF SECURITY INTEREST has been executed and delivered by Fleet for the purpose of releasing, removing, or otherwise eliminating the Security Agreement in favor of Fleet in the Intellectual Property that has been filed with the United States Patent and Trademark Office and, to the extent required, any other such offices in other countries of the world. All of the Company's obligations under the Security Agreement are thus terminated as of the Effective Date.
3. Fleet has, and will at any time in the future sign all agreements, documents, or otherwise take any actions, necessary to carry out this Agreement and the obligations herein. In the event that Fleet does not take any such actions, Fleet hereby appoints and constitutes the Company as its true and lawful attorney, with full power of substitution and with full power and authority to carry out any actions to evidence or perfect such release.
4. This Agreement shall be binding upon Fleet's legal representatives, successors and assigns.

FLEET CAPITAL CORPORATION

By:



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Name: **John Tolle**

**Vice President**

Title: \_\_\_\_\_

SCHEDULE A-1

TRADEMARKS

<u>Mark</u>	<u>Serial No.</u>	<u>Date Issued</u>
THE HENRY ROOF WIZARD	75-405859	12/15/1997
GEO (and Design)	75-403119	12/9/1997
SYNKO FLEX (and Design)	75-399079	12/2/1997
SYNKO FLEX	75-399080	12/2/1997
PONDPATCH	75-321185	7/8/1997
STAY BRIGHT	75-317989	7/1/1997
BUT'YL-NEK	75-268933	4/3/1997
APPATCH	75-259829	3/19/1997
POLYMULSION	75-258964	3/17/1997
QUIKDRY	75-159507	9/3/1996
PBA	75-133031	7/12/1996
ARMA-SEAL	75-042495	1/16/1996
FLASHMASTIC	75-027355	11/30/1995
DURASEAL	75-011990	10/30/1995
POLYSEAL	74-671408	5/3/1995
SPECSEAL	74-671493	5/3/1995
SEALALL	74-671494	5/3/1995

TRADEMARKS

<u>Mark</u>	<u>Serial No.</u>	<u>Date Issued</u>
CAL SEAL	74-671500	5/3/1995
RAM -WRAP	74-574768	9/16/1994
MONOLITHIC	74-564973	8/24/1994
TOP CHOICE	74-558466	7/23/1996
VALUEKOTE	74-559020	8/9/1994
MUFFLEKOTE	74-526961	5/12/1994
SHAKEGUARD	74-499893	3/8/1994
GREENGUARD	74-499895	3/8/1994
ELASTOMA STIC	74-453039	11/1/1993
COLD PRO	74-453041	11/1/1993
REDY COAT	74-321889	10/8/1992
RAIN PATCH	74-321888	10/8/1992
Design Only	74-0307641	8/6/1992
PERMAX	74-282297	6/8/1992
COLD AP	74-229994	12/13/1991
WET PATCH	74-229995	12/13/1991
ELASTOCAULK	74-229116	12/11/1991
ELASTOBLACK	74-229272	12/11/1991
220 (Words Only)	74-229279	12/11/1991
107 (Words Only)	74-229281	12/11/1991



TRADEMARKS

<u>Mark</u>	<u>Serial No.</u>	<u>Date Issued</u>
203 (Words Only)	74-229282	12/11/1991
280 (Words Only)	74-229283	12/11/1991
ELASTOTAPE	74-229301	12/11/1991
204 (Words Only)	74-228262	12/9/1991
208 (Words Only)	74-228263	12/9/1991
#1 CHOICE OF PROFESSIONALS	74-228614	12/9/1991
ELASTOMULSION	74-194885	8/15/1991
INSULBOND	74-194886	8/15/1991
THE HENRY WINE GROUP	74-055826	5/4/1990
TREECURE	74-014479	12/27/1989
ROOFER'S CHOICE	73-831787	10/16/1989
SOLAR-FLEX	73-829172	10/3/1989
HENRY	73-630239	11/13/1986
CAN-DO GUIDE	73-582829	2/14/1986
ALUMI TOP	73-579506	1/27/1986
MARVIN	73-486696	6/25/1984
MAXI-GARD	73-479614	5/9/1994
RUFTAC	73-390639	9/27/1982
KOAMING-AIDE (and Design)	73-273357	8/8/1980
KOAMING-AIDE	73-273379	8/8/1980

TRADEMARKS

Mark	<u>Serial No.</u>	<u>Date Issued</u>
MARITAPE	73-115151	2/9/1977
RUB'R-NEK	73-113169	1/21/1977
STAY BLACK	73-071622	12/12/1975
SYNKO-FLEX	72-436079	9/15/1972
SYNKO-FLEX (and Design)	72-436080	9/15/1972
Design Only	72-434551	9/1/1972
KTS	72-229459	10/6/1965
RAM-NEK	72-084253	10/29/1959
HENRY ... BECAUSE YOU ONLY WANT TO DO IT ONCE	76-237120	7/29/2003
• HYDRO-FLEX WATERSTOP	75-439820	3/19/2002

**SCHEDULE A-1**

**TRADEMARKS**

<u>Name</u>	<u>Serial No.</u>	<u>Date Applied</u>
PERMAX	76-246329	4/24/2001
BECAUSE YOU ONLY WANT TO DO IT ONCE	76-237176	4/6/2001
FLASHMASTER PLUS	76-230286	3/26/2001
PETROFLEX	75-677549	4/8/1999
SYNKO-MASTIC	75-619393	1/11/1999
FLASHMASTER	75-578506	10/28/1998
SILVER BRIGHT	75-459913	3/31/1998