

11-02-2004



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10/20/04

RECORDED
TR

To the Director of the U. S. Patent and Trademark Office, please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

General Brewing Company

- Individual(s)
- General Partnership
- Corporation-State of California
- Other
- Association
- Limited Partnership

Citizenship (see guidelines)

Execution Date(s) September 24, 2004

Additional names of conveying parties attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Articles of Conversion
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: General Brewing Company, LLC

Internal

Address: Building B-395

Street Address: 100 Shoreline Highway

City: Mill Valley, California 94941

State: California

Country: United States Zip: 94941

Association Citizenship

General Partnership Citizenship

Limited Partnership Citizenship

Corporation Citizenship

Other LLC Citizenship United States

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

11/01/2004 METACHE 0000078 199E300

40.00 DP
50.00 DP

B. Trademark Registration No.(s) 1,526,035;

1,992,300 and 1,872,727 (total 3)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: William B. Nash

Internal Address: Suite 2100

Street Address: 112 E. Pecan Street

City: San Antonio

State: Texas Zip: 78205

Phone Number: (210) 978-7700

Fax Number: (210) 978-7790

Email Address: dmunsch@jw.com

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 90.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed check

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date 10-20-2004

b. Deposit Account Number _____ U.S. Patent & TMO/TM Mail Rcpt Dt. #72

Authorized User Name _____

9. Signature: William B. Nash

Signature

Oct. 18, 2004

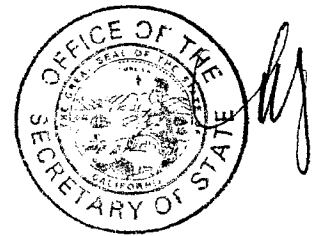
Date

William B. Nash, Attorney for Applicant

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 3

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450



SECRETARY OF STATE

I, *Kevin Shelley*, Secretary of State of the State of California, hereby certify:

That the attached transcript of 1 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

SEP 29 2004



Kevin Shelley
Secretary of State



State of California
Kevin Shelley
Secretary of State

200427210049
File #

ENDORSED - FILED
in the office of the Secretary of State
of the State of California

SEP 24 2004

KEVIN SHELLEY
Secretary of State

This Space For Filing Use Only

LIMITED LIABILITY COMPANY
ARTICLES OF ORGANIZATION - CONVERSION

IMPORTANT — READ ALL INSTRUCTIONS BEFORE COMPLETING THIS FORM

CONVERTED ENTITY INFORMATION

1. NAME OF LIMITED LIABILITY COMPANY
General Brewing Company, LLC

2. THE PURPOSE OF THE LIMITED LIABILITY COMPANY IS TO ENGAGE IN ANY LAWFUL ACT OR ACTIVITY FOR WHICH A LIMITED LIABILITY COMPANY MAY BE ORGANIZED UNDER THE BEVERLY-KILLEA LIMITED LIABILITY COMPANY ACT.

3. THE LIMITED LIABILITY COMPANY WILL BE MANAGED BY (CHECK ONLY ONE)
 ONE MANAGER MORE THAN ONE MANAGER ALL LIMITED LIABILITY COMPANY MEMBER(S)

4. TYPE OF BUSINESS OF THE LIMITED LIABILITY COMPANY (FOR INFORMATIONAL PURPOSES ONLY)

5. MAILING ADDRESS OF THE CHIEF EXECUTIVE OFFICE CITY AND STATE ZIP CODE
100 Shoreline HWY Building B-395 Mill Valley, California 94941

6. CHECK THE APPROPRIATE PROVISION BELOW AND NAME THE AGENT FOR SERVICE OF PROCESS
 AN INDIVIDUAL RESIDING IN CALIFORNIA.
 A CORPORATION WHICH HAS FILED A CERTIFICATE PURSUANT TO CALIFORNIA CORPORATIONS CODE SECTION 1505.
AGENT'S NAME Bernard A. Orsi

7. ADDRESS OF AGENT FOR SERVICE OF PROCESS IN CA, IF AN INDIVIDUAL CITY STATE ZIP CODE
100 Shoreline HWY Building B-395 Mill Valley CA 94941

CONVERTING ENTITY INFORMATION

8. NAME OF CONVERTING ENTITY
General Brewing Company

9. FORM OF ENTITY 10. JURISDICTION 11. CA SECRETARY OF STATE FILE NUMBER, IF ANY
Corporation California C0155376

12. THE PRINCIPAL TERMS OF THE PLAN OF CONVERSION WERE APPROVED BY A VOTE OF THE NUMBER OF INTERESTS OR SHARES OF EACH CLASS THAT EQUALED OR EXCEEDED THE VOTE REQUIRED. IF A VOTE WAS REQUIRED, PROVIDE THE FOLLOWING:

NUMBER OF OUTSTANDING INTERESTS OF EACH CLASS ENTITLED TO VOTE	PERCENTAGE VOTE REQUIRED
100 Shares of Capital Stock	Majority

ADDITIONAL INFORMATION

13. NUMBER OF PAGES ATTACHED, IF ANY: _____ THE ATTACHED PAGES ARE INCORPORATED HEREIN BY THIS REFERENCE.

14. I DECLARE THAT I AM THE PERSON WHO EXECUTED THIS INSTRUMENT, WHICH EXECUTION IS MY ACT AND DEED.

[Signature]
Bernard A. Orsi, President
TYPE OR PRINT NAME AND TITLE OF AUTHORIZED PERSON

[Signature]
Yeoryios C. Apallas, Secretary
TYPE OR PRINT NAME AND TITLE OF AUTHORIZED PERSON

