# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Oxygen Media Interactive, Inc.		05/13/2005	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Collateral Agent
Street Address:	P.O. Box 2558
City:	Houston
State/Country:	TEXAS
Postal Code:	77252
Entity Type:	Bank:

### PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	2805115	OXYGEN
Registration Number:	2791572	OXYGEN
Registration Number:	2390328	OXYGEN
Registration Number:	2732383	OXYGEN
Serial Number:	75518508	OXYGEN

### **CORRESPONDENCE DATA**

Fax Number: (866)459-2899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-783-2700

Email: pagodoa@federalresearch.com

Correspondent Name: CBC Companies dba Federal Research
Address Line 1: 1030 Fifteenth Street, NW, Suite 920

Address Line 2: attn: Penelope J.A. Agodoa

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

NAME OF SUBMITTER: Penelope J.A. Agodoa

TRADEMARK

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Signature:	/pja/
Date:	05/17/2005
Total Attachments: 19	
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# U.S. Trademarks Owned by Oxygen Media Interactive, Inc.

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Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date
OXYGEN		Registered	75/518512 14-Jul-1998	2,805,115 13-Jan-2004	13-Jan-2014
	Owner: Oxygen Media Interactive, Inc.				
	Classes: 9				
OXYGEN		Registered	75/518788 14-Jul-1998	2,791,572 09-Dec-2003	09-Dec-2013
	Owner: Oxygen Media Interactive, Inc.				
	Classes: 16				
OXYGEN		Registered	75/518531 14-Jul-1998	2,390,328 26-Sep-2000	26-Sep-2010
	Owner: Oxygen Media Interactive, Inc.				
	Classes: 38				
OXYGEN		Registered	75/519969 16-Jul-1998	2,732,383 01-Jul-2003	01-Jul-2013
	Owner: Oxygen Media Interactive, Inc.				
	Classes: 41				
OXYGEN		Published	75/518508 14-Jul-1998	N/A	N/A
	Owners Orugen Media Interactive Inc				

Owner: Oxygen Media Interactive, Inc.

Classes: 35

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TRADEMARK SECURITY AGREEMENT ("Agreement"), dated as of May 13, 2005, among OXYGEN MEDIA, LLC (the "Borrower"), the subsidiaries (the "Subsidiary Parties") of the Borrower listed on Schedule I hereto (the Borrower and the Subsidiary Parties, each a "Grantor"), and JPMORGAN CHASE BANK, N.A., as Collateral Agent (the "Collateral Agent").

Reference is made to the Guarantee and Collateral Agreement, dated as of May 13, 2005 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Oxygen Media Corporation ("Holdings"), the Borrower, each other Subsidiary of Holdings identified therein and the Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement, dated as of May 13, 2005 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Holdings, the Borrower, the Lenders from time to time party thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Subsidiary Parties, as affiliates of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement, and are therefore willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms.</u> Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor, pursuant to the Collateral Agreement, hereby grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties and to the fullest extent permitted by applicable law, a security interest in all right, title and interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers (including designs and general intangibles of like nature) now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (except for intent-to-use applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment of Alleged Use or a Statement of Use under Section 1(c) or (d), as the case may be, of such Act has

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been filed) or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on <u>Schedule II</u>, hereto, (b) all goodwill associated therewith or symbolized thereby and (c) all other assets, rights and interests that uniquely reflect or embody such goodwill.

SECTION 3. Collateral Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. Governing Law. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE PRINCIPLES THEREOF RELATING TO CONFLICTS OF LAW TO THE EXTENT THAT THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION WOULD BE REQUIRED.

SECTION 5. <u>Counterparts.</u> This Agreement may be executed in counterparts, each of which shall constitute an original but all of which, when taken together, shall constitute a single contract.

[signature page follows]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

OXYGEN MEDIA, LLC,

Name: Daniel M. Taitz

Title: Chief Administrative Officer

and Secretary

O2 HOLDINGS, LLC,

Name: Daniel M. Taitz

Title: Chief Administrative

Officer, General Counsel and

Secretary

OXYGEN MEDIA INTERACTIVE, INC.,

Name: Daniel M. Taitz
Title: Chief Administrative

Officer, General Counsel and

Secretary

JPMORGAN CHASE BANK, N.A. as Collateral Agent,

by

Name:

Title:

[Signature Page to Trademark Security Agreement]

# IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

OXYGEN MEDIA, LLC,

By

Name:
Title:

O2 HOLDINGS, LLC,

By

Name:
Title:

OXYGEN MEDIA INTERACTIVE, INC.,

by

Name:
Title:

JPMORGAN CHASE BANK, N.A., as
Collateral Agent,

by

Name:
Title:

Title:

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# Schedule I

SUBSIDIARY PARTIES O2 Holdings, LLC Oxygen Media Interactive, Inc.

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# Schedule II

[[2507835]]

# U.S. Trademark Applications and Registrations Owned by O2 Holdings, LLC

						Page
rademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	
WOMAN'S VIEW OF THE WORLD		Registered	76/136715 27-Sep-2000	2,561,453 16-Apr-2002	16-Apr-2012	
	Owner: 02 Holdings, LLC					
	Classes: 41					
AFTER THE SHOW		Registered	76/320191 01-Oct-2001	2,594,327 16-Jul-2002	16-Jul-2012	
	Owner: 02 Holdings, LLC					
	Classes: 38					
AIR KARAOKE		Pending	78/596839 29-Mar-2005	N/A	N/A	
	Owner: 02 Holdings, LLC					
	Classes: 38					
CHOOSE TO LEAD		Registered	76/241219 13-Apr-2001	2,605,838 06-Aug-2002	06-Aug-2012	
	Owner: 02 Holdings, LLC					
	Classes: 38					
CHOOSE TO LEAD		Registered	76/241220 13-Apr-2001	2,657,128 03-Dec-2002	03-Dec-2012	
	Owner: 02 Holdings, LLC					
	Classes: 41					

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Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	
CHOOSE TO LEAD		Registered	76/241221 13-Apr-2001	2,605,839 06-Aug-2002	06-Aug-2012	
	Owner: 02 Holdings, LLC		-	-		
	Classes: 42					
CHOOSE TO LEAD		Registered	76/241218 13-Apr-2001	2,605,837 06-Aug-2002	06-Aug-2012	
	Owner: 02 Holdings, LLC					
	Classes: 36					
GIRLS BEHAVING BADLY		Registered	76/464348 05-Nov-2002	2,932,321 15-Mar-2005	15-Mar-2015	
	Owner: 02 Holdings, LLC					
	Classes: 41					
HEY MONIE		Registered	76/093450 12-Jul-2000	2,618,747 10-Sep-2002	10-Sep-2012	
	Owner: 02 Holdings, LLC					
	Classes: 41					
KIDS BEHAVING BADLY		Pending	76/630697 07-Feb-2005	N/A	N/A	
	Owner: 02 Holdings, LLC					
	Classes: 9					
KIDS BEHAVING BADLY		Pending	76/630696 07-Feb-2005	N/A	N/A	
	Owner: 02 Holdings, LLC					

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Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	Page:
OH! BABIES		Pending	76/602824 19-Jul-2004	N/A	N/A	
	Owner: 02 Holdings, LLC					
	Classes: 38					
OH! BABY		Pending	76/602823 19-Jul-2004	N/A	N/A	
	Owner: 02 Holdings, LLC					
	Classes: 38					
OH! LOVE		Registered	76/602822 19-Jul-2004	2,867,469 27-Jul-2004	27-Jul-2014	
	Owner: 02 Holdings, LLC					
	Classes: 38					
OXYGEN BUILD YOUR OWN BUSINESS		Registered	76/396188 12-Apr-2002	2,774,732 21-Oct-2003	21-Oct-2013	
	Owner: 02 Holdings, LLC					
	Classes: 35					
OXYGEN SPORTS		Registered	76/095785 25-Jul-2000	2,684,295 04-Feb-2003	04-Feb-2013	
	Owner: 02 Holdings, LLC					
	Classes: 16					
OXYGEN SPORTS		Pending	76/095783 25-Jul-2000	N/A	N/A	
	Owner: 02 Holdings, LLC					
	Classes: 25					

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Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	Page: 4
OXYGEN SPORTS		Registered	76/095781 25-Jul-2000	2,764,759	16-Sep-2013	
	Owner: 02 Holdings, LLC		25-301-2000	16-Sep-2003		
	Classes: 41					
SHOP 02		Registered	76/152978 24-Oct-2000	2,630,234 08-Oct-2002	08-Oct-2012	
	Owner: 02 Holdings, LLC					
	Classes: 38					
SHOP 02		Registered	76/152977 24-Oct-2000	2,623,375 24-Sep-2002	24-Sep-2012	
	Owner: 02 Holdings, LLC					
	Classes: 35					
THE GIRL IN THE PICTURE		Registered	76/369750 11-Feb-2002	2,692,679 04-Mar-2003	04-Mar-2013	
	Owner: 02 Holdings, LLC					
	Classes: 41					
WOMEN'S WATCH		Pending	76/603999 26-Jul-2004	N/A	N/A	
	Owner: 02 Holdings, LLC					
	Classes: 35					
X-CHROMOSOME		Registered	76/135622 26-Sep-2000	2,583,584 18-Jun-2002	18-Jun-2012	
	Owner: 02 Holdings, LLC		20-00p-2000			

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Schedule II to the the Trademark Security Agreement

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			Application	Registration		
Trademark Name	Owner Classes	Status	Number/Filing	Number/Date	Renewal Date	
X-CHROMOSOME		Registered	76/135800	2,496,182	09-Oct-2011	
			26-Sep-2000	09-Oct-2001		

Owner: 02 Holdings, LLC

Classes: 41

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# U.S. Trademark Applications and Registrations Owned by Oxygen Media, LLC

					· ·	Page: 6
Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	
AS SHE SEES IT		Registered	75/908130	2,532,854	22-Jan-2012	
	Owner: Oxygen Media LLC		01-Feb-2000	22-Jan-2002		
	Classes: 38					
AS SHE SEES IT		Registered	75/907287 01-Feb-2000	2,528,388 08-Jan-2002	08-Jan-2012	
	Owner: Oxygen Media LLC		0.100 2000	00.341-2002		
	Classes: 41					
BABYNAMER.COM		Registered	76/037816 28-Apr-2000	2,593,637 16-Jul-2002	16-Jul-2012	
	Owner: Oxygen Media LLC		•			
	Classes: 42					
BABYNAMER.COM		Registered	76/037815 28-Apr-2000	2,533,655 29-Jan-2002	29-Jan-2012	
	Owner: Oxygen Media LLC					
	Classes: 42					
BABYNAMER.COM Design (rattle)		Registered	76/037817 28-Apr-2000	2,535,773 05-Feb-2002	05-Feb-2012	
	Owner: Oxygen Media LLC		-			
	Classes: 42					
BEFEARLESS		Registered	76/060543 31-May-2000	2,646,598 05-Nov-2002	05-Nov-2012	
	Owner: Oxygen Media LLC					
	Classes: 38			•		

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Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	
BEFEARLESS		Registered	76/060544 31-May-2000	2,592,577 09-Jul-2002	09-Jul-2012	
	Owner: Oxygen Media LLC		,			
	Classes: 41					
CLUED IN		Registered	75/907283 01-Feb-2000	2,523,363 25-Dec-2001	25-Dec-2011	***
	Owner: Oxygen Media LLC					
	Classes: 38					
CLUED IN		Registered	75/907298 01-Feb-2000	2,537,222 05-Feb-2002	05-Feb-2012	
	Owner: Oxygen Media LLC		01-1 60-2000	05-1 00-2002		
	Classes: 41					
EXHALE		Registered	75/816596 06-Oct-1999	2,460,422 12-Jun-2001	12-Jun-2011	
	Owner: Oxygen Media LLC					
	Classes: 41					
EXHALE		Registered	75/816592 07-Oct-1999	2,579,456 11-Jun-2002	11-Jun-2012	
	Owner: Oxygen Media LLC					
	Classes: 38 & 42					
GIRL IN THE PICTURE		Registered	75/817700 07-Oct-1999	2,582,981 18-Jun-2002	18-Jun-2012	
	Owner: Oxygen Media LLC					

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Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	
INHALE		Registered	75/816597 06-Oct-1999	2,502,840 30-Oct-2001	30-Oct-2011	
	Owner: Oxygen Media LLC					
	Classes: 41					
INHALE		Registered	75/816593 06-Oct-1999	2,663,732 17-Dec-2002	17-Dec-2012	
	Owner: Oxygen Media LLC					
	Classes: 38					
KA-CHING		Registered	75/896673 14-Jan-2000	2,553,631 26-Mar-2002	26-Mar-2012	
	Owner: Oxygen Media LLC					
	Classes: 36					
KA-CHING		Registered	75/743198 06-Jul-1999	2,520,802 18-Dec-2001	18-Dec-2011	
	Owner: Oxygen Media LLC					
	Classes: 35, 36, 41					
KA-CHING		Registered	75/864090 03-Dec-1999	2,579,575 11-Jun-2002	11-Jun-2012	
	Owner: Oxygen Media LLC					
	Classes: 38					
LADIES' ROOM		Registered	75/749474 13-Jul-1999	2,348,702 09-May-2000	09-May-2010	
	Owner: Oxygen Media LLC					

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Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	
MOMS ONLINE Logo		Registered	76/006119 21-Mar-2000	2,569,119 14-May-2002	14-May-2012	
	Owner: Oxygen Media LLC			<b>-,</b>		
	Classes: 42					
MY MAMA ALWAYS SAID		Registered	76/006639 22-Mar-2000	2,508,141 13-Nov-2001	13-Nov-2011	
	Owner: Oxygen Media LLC					
	Classes: 35					
02 SIMPLIFY	May the second s	Registered	75/841832 05-Nov-1999	2,436,654 20-Mar-2001	20-Mar-2011	
	Owner: Oxygen Media LLC					
	Classes: 38 & 42					
PAJAMA PARTY		05-Nov-1999 2 Registered 75/846755 2	2,607,921 13-Aug-2002	13-Aug-2012		
	Owner: Oxygen Media LLC					
	Classes: 41					
PURE OXYGEN		Registered	75/841363 05-Nov-1999	2,615,733 03-Sep-2002	03-Sep-2012	
	Owner: Oxygen Media LLC					
	Classes: 38					
PURE OXYGEN		Registered	75/842029 05-Nov-1999	2,784,535 18-Nov-2003	18-Nov-2013	
	Owner: Oxygen Media LLC					

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Trademark Name	Owner Classes	Status	Application Number/Filing	Registration Number/Date	Renewal Date	
ROXYGEN		Registered	75/837858 01-Nov-1999	2,505,340 06-Nov-2001	06-Nov-2011	
	Owner: Oxygen Media LLC		01-1404-1333	00-1404-2001		
	Classes: 41					
ROXYGEN		Registered	75/837863 01-Nov-1999	2,483,526 28-Aug-2001	28-Aug-2011	
	Owner: Oxygen Media LLC			J		
	Classes: 38					
SHE COMMERCE		Registered	75/901531 24-Jan-2000	2,646,410 05-Nov-2002	05-Nov-2012	···
	Owner: Oxygen Media LLC					
	Classes: 38					
SHE COMMERCE		Registered	75/755848 20-Jul-1999	2,585,865 25-Jun-2002	25-Jun-2012	
	Owner: Oxygen Media LLC					
	Classes: 41 & 42					
THRIVEONLINE	100000000000000000000000000000000000000	Registered	75/867898 09-Dec-1999	2,579,584 11-Jun-2002	11-Jun-2012	
	Owner: Oxygen Media LLC					
	Classes: 41					
TRACKERS		Registered	75/867801 09-Dec-1999	2,610,249 20-Aug-2002	20-Aug-2012	
	Owner: Oxygen Media LLC			_		

Classes: 38 & 41

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### U.S. Trademarks Owned by Oxygen Media Interactive, Inc.

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OXYGEN		Registered 75/518788 14-Jul-1998		2,791,572 09-Dec-2003	09-Dec-2013
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	Classes: 41				
OXYGEN		Published	75/518508 14-Jul-1998	N/A	N/A
	Owner: Oxygen Media Interactive, Inc.				

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Classes: 35

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**RECORDED: 05/17/2005** 

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**TRADEMARK**