Form PTO-1594 (Rev. 03/05) OMB Collection 0651-0027 (exp. 6/30/2005)	U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office		
•	ORM COVER SHEET		
TRADEMARKS ONLY			
To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.			
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)		
Comstock Images, LLC	Additional names, addresses, or citizenship attached?		
	Name: ArtToday, Inc.		
☐ Individual(s) ☐ Association	Internal Address:		
General Partnership	Street Address: 5232 East Pima Street, Suite 200C		
Corporation- State:	City: Tucson		
Other Limited Liability Company	State: AZ		
Citizenship (see guidelines) <u>Delaware</u>	Country: USA Zip: 85712		
Additional names of conveying parties attached? Yes V	Association Citizenship		
3. Nature of conveyance)/Execution Date(s) :	General Partnership Citizenship		
Execution Date(s) September 27, 2004	Limited Partnership Citizenship		
Assignment Merger	Corporation Citizenship Arizona		
Security Agreement Change of Name	Other Citizenship If assignee is not domiciled in the United States, a domestic		
Other	representative designation is attached: Yes No		
4. Application number(s) or registration number(s) and identification or description of the Trademark.			
A. Trademark Application No.(s)	B. Trademark Registration No.(s)		
	2,255,231; 2,197,929; 2,113,939; 1,755,867		
C. Identification or Description of Trademark(s) (and Filing	Additional sheet(s) attached? Yes No		
the state of the s	Pate ii Application of Registration Number is unknown);		
5. Name & address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and		
Name: Emily L. Schonbreun	registrations Involved:		
Internal Address: <u>Willkie Farr & Gallagher, LLP</u>	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$\frac{115}{}		
	Authorized to be charged by credit card		
Street Address: 787 Seventh Avenue	✓ Authorized to be charged to deposit account ☐ Enclosed		
City: New York	8. Payment Information:		
State:NY Zip:10019	a. Credit Card Last 4 Numbers		
Phone Number: 212 -728-8771	Expiration Date		
Fax Number: <u>212-728-8111</u>	b. Deposit Account Number 232405		
Email Address: eschonbraun@willkie.com	Authorized User Name Willkle Farr & Gallagher, LLP		
9. Signature:	April 11, 2005		
Signature	Date		
Emily L Schonbraun	Total number of pages including cover sheet attachments and document		
Name of Person Signing	sheet, attachments, and document;		

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

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Schedule A

Mark	Reg. No.	Reg. Date.
THE IDEA MACHINE (Stylized)	2,255,231	1/22/99
COMSTOCK KLIPS (and Design)	2,197,929	10/20/98
Design only (Computer Logo)	2,113,939	11/18/97
COMSTOCK	1,755,867	3/2/93

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EXPEDITED

AZ CORP COMMISSION
DELIVERED 12

SEP 3 0 2004

APPR Sande as

-1083120-0

ARTICLES OF MERGER

FOR

COMSTOCK IMAGES, LLC (DELAWARE NR LLC)

Cm-1158456-0)

MERGING INTO

ARTTODAY, INC. (-1083120-0)

TRADEMARK

EXPEDITED

ARTICLES OF MERGER

OF

COMSTOCK IMAGES, LLC, a Delaware Limited Liability Company 11 115 345 L O WITH AND INTO

ARTTODAY, INC., an Arizona Corporation - 10f 3120-0

Pursuant to the provisions of Section 18-209 of the Delaware Limited Liability Company Act (the "DLLCA") and Section 10-1108 of the Arizona Revised Statutes (the "Arizona Statutes"), it is hereby certified that:

- 1. The entities participating in the merger herein certified (the "Merger") are:
- (a) Comstock images, LLC, a limited liability company formed under the laws of the State of Delaware ("Comstock"); and
- (b) ArtToday, Inc., a corporation formed under the laws of the State of Arizona ("ArtToday").
- 2. An Agreement and Plan of Merger (the "Merger Agreement") has been approved, adopted, certified, executed and acknowledged by each of the aforesaid entities in accordance with Section 18-209 of the DLLCA, and is attached hereto as Exhibit "A".
- 3. The name of the surviving and resulting Corporation (the "Surviving Corporation") in the Merger is:

ArtToday, Inc.

This Surviving Corporation will continue its existence as said surviving and resulting corporation upon the effective time of the Merger.

- 4. The executed Merger Agreement is on file at the office of Surviving Corporation, the address of which is: ArtToday, Inc., 5232 East Pima Street, Suite 200C. Tucson, AZ 85712.
- A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of ArtToday or any member of Comstock.
- 6. The merger is to be effective on the date hereof, upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware and the filing of corresponding Articles of Merger with the Arizona Corporation Commission of the State of Arizona.
- 7. The Articles of Incorporation of ArtToday shall continue to be the Articles of Incorporation of the Surviving Corporation until further amended and changed in accordance with the provisions of the Arizona statutes.

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- State of Delaware in any action, suit or proceeding for the enforcement of any obligation of any domestic limited liability company which is to merger or consolidate, irrevocably appointing the Secretary of State as its agent to accept service of process in any such action, suit or proceeding and the address to which a copy of such process shall be mailed to by the Secretary of State is ArtToday, Inc., \$232 East Pima Street, Suite 200C, Tueson, AZ 85712.
 - 9. The name and address of the statutory agent of the surviving corporation:
 - J. Emery Barker, 259 N. Meyer Avenue, Tucson, Arizona, 85701
- The total number of common shares of ArtToday, Inc., entitled to vote on the Merger is 226,878.
- 11. The total number of common shares of ArtToday, Inc., voting FOR the Merger: 226,878; the total number of shares voting AGAINST the Merger: -0-.
- 12. Pursuant to A.R.S. 10-1108 ArtToday. Inc., as the surviving corporation, hereby:
- (a) Appoints the Arizona Corporation Commission as its agent for the service of process in a proceeding to enforce any obligation or the rights of any dissenting shareholder:
- (b) Agrees that it will promptly pay to any dissenting shareholder the amount, if any, to which such shareholder shall be entitled under the provisions of the Arizona Business corporations act with respect to the rights of dissenting shareholders.

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IN WITNESS WHEREOF, these Articles of Merger have been duly executed by the undersigned officer of the Managing Member of Comstock and the undersigned officer of ArtToday, each of whom are authorized persons of their respective entities, this 27 day of September, 2004.

COMSTOCK IMAGES, LLC

By Jupitermedia Corporation. Managing Member

ARTTODAY, INC.

Title. (To

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AGREEMENT AND PLAN OF MERGER

OF

COMSTOCK IMAGES, LLC

AND

ARTTODAY, INC.

AGREFMENT AND PLAN OF MERGER, dated as of September 30, 2004 (this "Agreement"), by and between Cornstock Images, LLC, a Delaware limited liability company ("Cornstock"), and Art Today, Inc., an Arizona corporation ("ArtToday"), pursuant to Section 18-269 of the Delaware Limited Liability Company Act (the "DLLCA") and Section 10-1108 of the Arizona Revised Statutes (the "Arizona Statutes").

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WHEREAS, the sole and Managing Member of Comstock has (i) determined that it is advisable and in the best interests of the sole member of Comstock (the "Member") that Comstock merge with and into ArtToday upon the terms and subject to the conditions herein provided, and (ii) approved the Merger (as defined below) and adopted this Agreement:

WHEREAS, the Board of Directors of ArtToday has (i) determined that it is advisable and in the best interests of the sole shareholder of ArtToday (the "Shareholder") that ArtToday merge with Comstock upon the terms and subject to the conditions herein provided, (ii) approved the Merger and adopted this Agreement and (iii) recommended approval of this Agreement and the Merger to the Shareholder; and

NOW. THEREFORE, in consideration of the mutual agreements and covenants set forth herein, the parties hereto agree as follows:

ARTICLE I: Merger. Upon the filing of the Certificate of Merger with the Secretary of State of the State of Delaware and the Arizona Corporation Commission on the date hereof (the "Effective Time"), Comstock shall be merged (the "Merger") with and into ArtToday, and ArtToday shall be the entity surviving the Merger (hereinafter referred to as the "Surviving Entity").

ARTICLE 2: Governing Document, Managing Member and Officers.

- (a) The Articles of Incorporation of ArtToday, as in effect immediately before the Effective Time, a copy of which is anached hereto as Exhibit A (the "Articles of Incorporation"), shall be the Articles of Incorporation of the Surviving Entity following the Effective Time until thereafter amended as provided by law and such Articles of Incorporation.
- (b) The Board of Directors of ArtToday (the "Board of Directors") immediately before the Effective Time will be the initial Board of Directors of the Surviving Entity following the Effective Time, and the officers of ArtToday immediately before the

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Effective Time will be the initial officers of the Surviving Entity following the liffective Time, in each case until their successors are duly elected or appointed and qualified.

ARTICLE 3: Name. The name of the Surviving Entity shall be: "ArtToday. Inc."

ARTICLE 4: Effect of Merger on Membership Interests of Comstock. Each membership interest of Comstock (collectively, the "Membership Interests") issued and outstanding immediately before the Effective Time shall be cancelled and extinguished and shall be converted into and become one duly and validly issued and fully paid share of common stock, par value \$0.01 per share (the "Common Stock"), of the Surviving Entity upon the Effective Time.

ARTICLE 5: Effect of Merger on Shares of Stock of ArtToday. Each share of common stock, par value \$0.01 per share, of ArtToday issued and outstanding immediately before the Effective Time shall thereafter remain outstanding and shall represent one duly and validly issued and fully paid share of Common Stock of the Surviving Finity. Each share of common stock, par value \$0.01 per share, of ArtToday, held in the treasury of ArtToday immediately before the Effective Time shall automatically be converted into and shall represent one share of the Common Stock, held in the Treasury of the Surviving finity

ARTICLE 6: Effect of the Merger. At the Effective Time, the effect of the Merger shall be as provided in the applicable provisions of the DLLCA and the Arizona Statutes, respectively. Without limiting the generality of the foregoing, and subject thereto, at the Effective Time all the property, rights, privileges, powers and franchises of Comstock and ArtToday shall vest in the Surviving Entity, and all debts, liabilities and duties of Comstock and ArtToday shall become the debts, liabilities and duties of the Surviving Entity.

ARTICLE 7. <u>Treatment of the Merger</u>. For federal income tax purposes, the parties agree to treat the Merger as a transfer by the Member of all of Comstock's assets to ArtToday in exchange for the assumption by ArtToday of all of Comstock's liabilities and the receipt by the Member of the Common Stock.

ARTICLE 8. Approval. This Agreement has been submitted to the Member for its approval or rejection in the manner prescribed by the applicable provisions of the DLLCA and the Limited Liability Company Agreement and other organizational documents of Comstock. This Agreement has been submitted to the Sharcholder of ArtToday for its approval or rejection in the manner prescribed by the applicable provisions of the Arizona Statutes and the Articles of Incorporation and other organizational documents of ArtToday.

ARTICLE 9. Further Assurances; Anthorization. If, at any time after the Effective Time, the Surviving Entity shall consider or be advised that any deeds, bills of sale, assignments, assurances or any other actions or things are necessary or desirable to vest, perfect or confirm of record or otherwise in the Surviving Entity its right, title or interest in, to or under any of the rights, properties or assets of either Comstock or ArtToday acquired or to be acquired by the Surviving Entity as a result of, or in connection with, the Merger or otherwise to carry out this Agreement, the Board of Directors and officers of the Surviving Entity shall be authorized to

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execute and deliver, in the name and on behalf of either Comstock or ArtToday, all such deeds, bills of sale, assignments and assurances and to take and do, in the name and on behalf of each of such entity, all such other actions and things as may be necessary or desirable to vest, perfect or confirm any and all right, title and interest in, to and under such rights, properties or assets in the Surviving Entity or otherwise to carry out this Agreement.

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IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the date first above written.

COMSTOCK IMAGES, LLC

By: Jupitermedia Corporation,

Managing Member

5y: <u>1.74</u> Name:

Title: SUPICFU

ARTTODAY, INC.

y. <u>L....</u> Name:

Title

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