Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release of Patent, Trademark and License Mortgage	

CONVEYING PARTY DATA

Name	· =···· j	Execution Date	
The CIT Group/Business Credit, Inc.	FORMERLY The CIT Group/Credit Finance, Inc.	05/09/2005	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Mendocino Brewing Company, Inc.
Street Address:	1601 Airport Road
City:	Ukiah
State/Country:	CALIFORNIA
Postal Code:	95482
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2032382	RED TAIL ALE
Registration Number:	1673594	EYE OF THE HAWK SELECT ALE
Registration Number:	1666891	YULETIDE PORTER
Registration Number:	1768639	BREWSLETTER

CORRESPONDENCE DATA

Fax Number: (650)213-0277

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (650)812-1300

Email: ccarberry@manatt.com

Correspondent Name: Manatt, Phelps & Phillips, LLP Address Line 1: 1001 Page Mill Road, Building 2 Address Line 4: Palo Alto, CALIFORNIA 94304

NAME OF SUBMITTER:	H. Katerina Hertzog
Signature:	/H. Katerina Hertzog/

900026008 **REEL: 003098 FRAME: 0067**

Date:	06/07/2005
Total Attachments: 7 source=Mendocino CIT Release#page1.tif	
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RELEASE OF PATENT, TRADEMARK AND LICENSE MORTGAGE

WHEREAS, Mendocino Brewing Company, Inc., 1601 Airport Road, Ukiah, California 95482 ("Mortgagor") did execute and deliver to The CIT Group/Business Credit, Inc., as successor by merger to The CIT Group/Credit Finance, Inc., as Mortgagee, 10 S. LaSalle Street, Chicago, Illinois 60603 ("Morgagee") a certain Patent, Trademark and License Mortgage (the "Mortgage"); and

WHEREAS the Mortgage is recorded in the United States Patent and Trademark Office at Reel 1807, Frame 0820 with respect to certain United States Patents, Trademarks and License Agreements, as set forth on the schedule attached hereto and thereto (collectively the "Intellectual Property"); and

WHEREAS the Mortgage provided a collateral security interest in the Intellectual Property for certain loans made by Mortgagee to Mortgagor and such loans have been fully paid and satisfied;

NOW THEREFORE, for and in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Mortgagee does hereby terminate its mortgage and security interest and, without representation or warranty, hereby assigns, sells and transfers unto Mortgagor its entire right, title and interest in and to the Intellectual Property, together with that part of the goodwill of its business connected with the use of and symbolized by the Intellectual Property, and does hereby further cancel and terminate the Mortgage, declare the same null and void, of no further force and effect, and further states that Mortgagee has no further or continuing right, title or interest in or to any of the Intellectual Property.

SIGNED and EFFECTIVE this 9th day of May, 2005.

THE CIT GROUP/BUSINESS CREDIT, INC., as successor to The CIT Group/Credit Finance, Inc.

Name: Juan Ramirez

Title: Assistant Vice President

STATE OF ILLINOIS)
)
COUNTY OF COOK)
This instrument was acknowledged before me on
Shinette Munk
Notary Public
"OFFICIAL SEAL"
Shinette Avant Notary Public State of Illinois My Commission Exp. 02/11/2063

SCHEDULE TO RELEASE OF PATENT, TRADEMARK AND LICENSE MORTGAGE

(See Attached)

EXHIBIT A

PATENTS

None

VPCHI01/#373491

EXHIBIT B

Mendocino Brewing Company, Inc.

A. Registered Trademarks

Mark	Registration or Serial Number	Registration or Application Date
RED TAIL ALE	2,032,382	January 21, 1997
EYE OF THE HAWK SELECT ALE	1,673,594	January 28, 1992
YULETIDE PORTER	1,666,891	December 3, 1991
BREWSLETTER	1,768,639	May 4, 1993

B. <u>Unregistered Trademarks</u>

Blue Heron Pale Ale (and design)
Black Hawk Stout
Peregrine Pale Ale
Springtide Pale Ale
Frolic shipwreck Ale 1850
Carmel Amber Ale
Carmel Wheat Hefe-Weizen
Mendocino Brewing Company
American Classic
California's First Brewpub Since Prohibition
Eye of the Hawk
Eye of the Hawk Select (and design)
Frolic
Frolic Shipwreck
Frolic Shipwreck 1850
Hops cluster design
Mendocino Brewing Company scroll and hops and barley design
Peregrine
Purple Haze
Red Tail

14. Springtide¹⁰

15. Springtide Celebration¹¹

16. Strawberry Blonde¹²

17. The Legend

18. The Legend Grows

19. Yuletide

Note: In addition to the above, MBC is aware that the following brands could be deemed to be similar to the brands of MBC:

Eugene City Brewing Co/West Brothers Bar-B-Q

Flagstaff Brewing Co

Redhook Ale Brewery (No 2)

Redhook Ale Brewery Blue Ridge Brewing Co Harrison Hollow Brewhouse

Arrowhead Brewing Co

Eugene City Brewing Co/West Brothers Bar-B-Q

Blue Cat Brew Pub Twenty Tank Brewery Rohrbach Brewing Co

Big Buck Brewery and Steakhouse

Redhook Ale Brewery Redhook Ale Brewery Mishawaka Brewing Co Padre Island Brewing Co

Hereford and Hops Wisconsin Brewing Co

Copper Tank Brewing Co/Austin Microbrewers LLC

Mickey Finn's Brewery/Libertyville Brewing Co

Whitetail Brewing Inc Montana Brewing Co

Redwood Coast Brewing Co

Black Hole Stout Blackbird Porter

Blackhook

Blackhook Porter Hawksbill Golden Nighthawk Snowfest Red Feather Pale Ale

Red Tape Ale Red Toad Red Top Red Wing Redbird Ale Redhook ESB Redhook Rye

Silver hawks Pilsner Tailing Red Amber White Tail Ale

White Tail Cream Ale White Tail Pale Ale White Tail Wheat Ale

Whitetail Ale

Whitetail Brown Ale Whitetail Maple Wheat

Whitetail Stout
Whitetail Wheat
Yellowtail Pale Ale

Yule Tied

¹² Belmont Brewing Company markets a Strawberry Blonde fruit ale.

Used in connection with the sale of a product on a menu or tap handle, but not actually attached to a product.
 This mark has been claimed by Mendocino Brewing Company, Inc., but the Company has ceases using the mark in light of claims made by Sierra Nevada that the mark conflicts with its Celebration Ale.

EXHIBIT C

LICENSE AGREEMENTS

None

VPCHI01/#373491

TRADEMARK REEL: 003098 FRAME: 0075

RECORDED: 06/07/2005