# 216046

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# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SouthTrust Bank		07/22/2005	CORPORATION: ALABAMA

### RECEIVING PARTY DATA

Name:	Wachovia Bank, National Association	
Street Address:	Mail Code GA-4523	
Internal Address:	171 17th Street N.W.	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30363	
Entity Type:	CORPORATION:	

PROPERTY NUMBERS Total: 43

Property Type	Number	Word Mark
Registration Number:	2160466	HUG-A-BUDDY
Registration Number:	2160465	HUG-A-BUDDY JR.
Registration Number:	2198094	SRC-2000
Registration Number:	2231785	VELVETY SLEEP
Registration Number:	2231784	SATINY COMFORT
Registration Number:	2253120	HOUSEKEEPER'S CHOICE
Registration Number:	2253121	HOUSEKEEPER'S PRIDE
Registration Number:	1495827	SOFFILL
Registration Number:	1736665	ZIP N'SAVE
Registration Number:	2325488	MIRAGUARD
Registration Number:	2415004	THE PILLOW FACTORY INC.
Registration Number:	2061110	
Registration Number:	2501984	WHITE SWAN

TRADEMARK "REEL: 003126 FRAME: 0400

900028842

Registration Number:	2396069	META
Registration Number:	1591029	METAGUARD
Registration Number:	2052267	WORKING SCRUBS
Registration Number:	2480421	FUNDAMENTALS BY WHITE SWAN
Registration Number:	2297401	EXECUTOR
Registration Number:	2423678	EXECUTOR 2000
Registration Number:	2391211	EXPRESSDRESS
Registration Number:	1771522	ADVENT
Registration Number:	423911	DETERGEX
Registration Number:	1808487	EASY CARE
Registration Number:	805258	HOSPITEX
Registration Number:	816680	HOSPITEX
Registration Number:	816695	HOSPITEX
Registration Number:	1905022	OPTIGUARD
Registration Number:	1356666	POLY PLUS
Registration Number:	2068349	SAFECARE SOLUTIONS
Registration Number:	1983149	THE SCRUB BOOK
Registration Number:	1863429	WASH PACK
Registration Number:	1741097	THERMO-LITE
Registration Number:	1792691	SAFESHIELD
Registration Number:	1822550	THERMUFF
Serial Number:	75285641	FRESH START
Serial Number:	75519791	SCENTUAL SLEEP
Serial Number:	75519788	AROMATHERAPY COMFORT
Serial Number:	74108810	SUNSHINE ALLEY
Serial Number:	76227179	JUST COTTON BY FUNDAMENTALS
Serial Number:	76015350	OXFORD COLLECTION
Serial Number:	76311395	SILK EASE
Serial Number:	75569190	FUNDAMENTALS
Serial Number:	75413082	SYNERGY

### CORRESPONDENCE DATA

Fax Number: (404)685-5321

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 4048152231

Email: heatherskinner@paulhastings.com

Correspondent Name: Heather Skinner Address Line 1: 600 Peachtree Street, N.E. Suite 2400 Address Line 2: Address Line 4: Atlanta, GEORGIA 30308-2222 NAME OF SUBMITTER: Jesse H. Austin, III, Esq. /JAH/ Signature: 07/22/2005 Date: **Total Attachments: 7** source=Assignment of Trademark Security Agmt#page1.tif source=Assignment of Trademark Security Agmt#page2.tif source=Assignment of Trademark Security Agmt#page3.tif source=Assignment of Trademark Security Agmt#page4.tif source=Assignment of Trademark Security Agmt#page5.tif

source=Assignment of Trademark Security Agmt#page6.tif source=Assignment of Trademark Security Agmt#page7.tif

### ASSIGNMENT AND AMENDMENT OF TRADEMARK SECURITY AGREEMENT

THIS ASSIGNMENT AND AMENDMENT OF TRADEMARK SECURITY AGREEMENT (the "Assignment") is made as of this 22nd day of July, 2005, between (i) ENCOMPASS GROUP, L.L.C., a Delaware limited liability company (hereinafter referred to as the "Company"), (ii) WACHOVIA BANK, NATIONAL ASSOCIATION, in its individual capacity as successor by merger to SouthTrust Bank, an Alabama banking corporation ("Wachovia) and (iii) WACHOVIA BANK, NATIONAL ASSOCIATION, as agent for itself and the other Lenders (the "Lenders") from time to time parties to the Credit Agreement (as hereinafter defined) (together with its successors and assigns, the "Agent").

### WITNESSETH:

WHEREAS, the Company and Wachovia are parties to that certain Multi-Facility Loan and Security Agreement, dated May 23, 2002 (as amended, restated, supplemented or otherwise modified from time to time prior to the date hereof, the "Existing Credit Agreement");

WHEREAS, to secure the payment and performance of the obligations under and in connection with the Existing Credit Agreement, the Company executed and delivered to Wachovia that certain Trademark Security Agreement dated May 23, 2002 (the "Trademark Security Agreement");

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on June 13, 2002, at Reel 2528, Frame 0213;

WHEREAS, the Company, the Agent and the Lenders have agreed to amend and restate the Existing Credit Agreement in its entirety as set forth in that certain Amended and Restated Credit Agreement as of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"; capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed thereto in the Credit Agreement) among the Company, the Lenders and the Agent, pursuant to which the Lenders have agreed to extend credit to the Company from time to time pursuant to the terms and conditions thereof;

WHEREAS, Wachovia has agreed to assign all of its rights and interests under the Trademark Security Agreement to the Agent; and

WHEREAS, in order to induce the Lenders to enter into the Credit Agreement and the other Credit Documents and to induce the Lenders to extend credit to the Company, as provided in the Credit Agreement, the Company has agreed to execute and deliver this Amendment in order to confirm the continuing security interests granted pursuant to the Trademark Security Agreement;

NOW THEREFORE, for Ten Dollars (\$10.00) and other valuable consideration, and in consideration of the premises, the Company hereby agrees with Wachovia and the Agent as follows:

- 1. Nature of Interest Held by the Agent. The Company and Wachovia hereby agree that the Agent shall hereafter hold all security interests and liens granted under the Trademark Security Agreement, as amended hereby, as the Agent under the Credit Agreement for the benefit of itself and the other Lending Parties (as defined in the Credit Agreement), and Wachovia does hereby assign and convey unto the Agent all of its right, title and interest in and to the Trademark Security Agreement for such purpose.
- 2. <u>Obligations Secured</u>. The Company agrees that the Trademark Security Agreement as modified and amended hereby does now and shall hereafter secure the performance and repayment of the Obligations (as defined in the Credit Agreement).
- 3. <u>Amendments to Trademark Security Agreement</u>. The Company and the Agent hereby modify and amend the Trademark Security Agreement as follows:
- (a) All references in the Trademark Security Agreement to the "Multi-Facility Loan and Security Agreement" and the "Loan Agreement" shall hereafter refer to the Credit Agreement.
- (b) All references in the Trademark Security Agreement to the indebtedness or obligations secured thereby shall hereafter refer to the obligations set forth in paragraph 2 above.
- 4. <u>Re-Affirmation of Grant</u>. To further evidence the foregoing amendments and modifications, the Company does hereby reaffirm and again irrevocably pledge, assign and grant to the Agent a continuing security interest in and lien upon all of the Collateral (as defined in the Trademark Security Agreement).
- 5. <u>Governing Law.</u> This Amendment is intended to take effect as a sealed instrument and shall be construed in accordance with and governed by the laws of the State of Georgia, without regard to the conflict of laws principles thereof, except to the extent that the validity or perfection of the security interest hereunder, or remedies hereunder, in respect of any particular Collateral are governed by the laws of a jurisdiction other than the State of Georgia.

### 6. Miscellaneous.

- (a) This Amendment may be executed in any number of counterparts and by the different parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument. Any signatures delivered by a party by facsimile transmission or by e-mail transmission of an adobe file format document (also known as a PDF file) shall be deemed an original signature hereto. Any party delivering an executed counterpart of this Amendment by facsimile or as a PDF file also shall deliver an original executed counterpart of such agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Amendment.
- (b) In case any provision in or obligation under this Amendment shall be invalid, illegal or unenforceable in any jurisdiction, the validity, legality and enforceability of the

remaining provisions or obligations, or of such provision or obligation in any other jurisdiction, shall not in any way be affected or impaired thereby.

- (c) The headings of this Amendment are inserted for convenience only and shall not in any way affect the meaning or construction of any provision of this Amendment.
- (d) The pronouns used herein shall include, when appropriate, either gender and both singular and plural, and the grammatical construction of sentences shall conform thereto.

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ATL/1122098.1

IN WITNESS WHEREOF, the parties have each duly executed this Amendment under seal as of the date and year first above written.

a Delaware limited liability company
By: Milliam Ott Title: EVP and CFO
WACHOVIA BANK, NATIONAL ASSOCIATION, in its individual capacity as successor by merger to SouthTrust Bank
By: Name: Title:
WACHOVIA BANK, NATIONAL ASSOCIATION, as Agent
By: Name: Title:

**ENCOMPASS GROUP, L.L.C.,** 

IN WITNESS WHEREOF, the parties have each duly executed this Amendment under seal as of the date and year first above written.

# By: Name: Title: WACHOVIA BANK, NATIONAL ASSOCIATION, in its individual capacity as successor by merger to SouthTrust Bank By: Name: Director

WACHOVIA BANK, NATIONAL

ASSOCIATION, as Agent

By: Name: 1

ENCOMPASS GROUP, L.L.C.,

## EXHIBIT "A"

	ENCOMPASS GROUP, LLC		
MANAGE TO THE PARTY OF THE PART	TRADEMARKS		
Registered Owner	U.S.TRADEMARK		764
Other Than Encompass	THROUGH PILLOW FACTORY	REGISTRATION NUMBER	REGISTRATION DATE 5/26/1998
	HUG-A-BUDDY HUG-A-BUDDY JR.	2,160,466 2,160,465	5/26/1998
	SRC 2000	2,198,094	10/20/1998
	VELVETY SLEEP	2,231,785	3/16/1999
	SATINY COMFORT	2,231,784	3/16/1999
	HOUSEKEEPER'S CHOICE	2,253,120	6/15/1999
	HOUSEKEEPER'S PRIDE	2,253,121	6/15/1999
	SOFFILL	1,495,827	7/12/1988
	ZIP N'SAVE	1,736,665	12/1/1992 3/7/2000
	MiraGUARD THE PILLOW FACTORY	2,325,488 2,415,004	12/26/2000
	THE PILLOW FACTOR!	APPLICATION SERIAL No.	FILING DATE
	FRESH START	75/285,641	5/2/1997
44474	SCENTUALSLEEP	75/519,791	7/16/1998
	AROMATHERAPY COMFORT	75/519,788	7/16/1998
	THROUGH DOWLING TEXTILE	REGISTRATION NUMBER	REGISTRATION DATE
owling Textile Company	WHITE SWAN LOGO (THREE SWAN)	2,061,110 2,501,984	5/13/1997 10/30/2001
	WHITE SWAN META	2,501,984	10/30/2001
ssigned to Encompass per Baker, Donelson	METAGUARD	1.591.029	10/11/2000
ssigned to Encompass per baker, Dollerson owling Textile Company	WORKING SCRUBS	2,052,267	4/15/1997
ssigned to Encompass per Baker, Donelson	FUNDAMENTALS BY WHITE SWAN	2,480,421	8/21/2001
	EXECUTOR	2,297,401	12/7/1999
	EXECUTOR 2000	2,423,678	1/23/2001
***************************************	EXPRESSORESS	2,391,211	10/3/2000
	SURGICAL GOWN MATERIAL SUNSHINE ALLEY	6,117,800 74/108,810	09/12/200 10/8/1991
owling Textile Company	I SONSTINE ALLET	APPLICATION SERIAL No.	FILING DATE
	JUST COTTON BY FUNDAMENTALS	76/227179	90101
	OXFORD COLLECTION	76/015350	12/24/2001
	SILK EASE	76/311395	11/13/2001
	WORLD OF WELCOME		
	E Z WEAR		
	FUNDAMENTALS	75/569,190	
	MEXICO TRADEMARKS	REGISTRATION NUMBER	REGISTRATION DATE
- to the state of	META	549,200	152 33137 11 03 11 13 13 13 13 13
	WHITE SWAN (DESIGN TRADEMARK)	539,532	
	WHITE SWAN (DESIGN TRADEMARK)	538,474	
N=	WHITE SWAN LOGO	539,531	
	WORKING SCRUBS	539,529	
	WS LOGO	539,530	
	***************************************		
	U.S TRADEMARK		
	THROUGH ALLEGIANCE/HOSPITEX	REGISTRATION NO.	REGISTRATION DATE
4.44.44.44.44.44.44.44.44.44.44.44.44.4	ADVENT	1,771,522	A CONTRACTOR OF THE PARTY OF TH
	DETERGEX	423,911	
	EASY CARE	1,808,487	
	HOSPITEX	805,258	
	HOSPITEX	816,680	
	HOSPITEX	816,695	
	OPTIGUARD	1,905,022 1,356,666	
	POLY PLUS SAFECARE SOLUTIONS	2,068,349	
	THE SCRUB BOOK	1,983,149	
		APPLICATION SERIAL No.	FILING DATE
Assigned to Encompass per Baker, Donelson	SYNERGY AND DESIGN	75/413,082	
	and the state of t		
	CANADIAN TRADEMARK	REGISTRATION NUMBER	REGISTRATION DATE
	COMPRES	377,920	
	HOSPITEX	185,170 219,802	
	SURG-O-PAK	\$19,0UZ	
	UNITED KINGDOM TRADEMARKS	REGISTRATION NUMBER	REGISTRATION DATE
	SURG-O-PAK	B972650	
		APPLICATION SERIAL No.	FILING DATE

	ENCOMPASS GROUP, LLC		
AN	TRADEMARKS		
Registered Owner	U.S TRADEMARK	400000000000000000000000000000000000000	
Other Than Encompass	THROUGH PILLOW FACTORY	REGISTRATION NUMBER	REGISTRATION DATE
WIND THE LIBERT STATES	ACUTRAC		
	ALIGN		***************************************
	ALOFT	***	
***************************************	CAREFREE		
	CAREFREE PLUS		
·	CHEMSOFT		***************************************
	COMFORT PLUS		
	DURA-LITE		
- the control of the	DURA PLUS		
	DURA SHIELD	***************************************	
	DURASORB		
	ENCOMPASS		
	IMPRESSIONS		
	INTIMATE		
	LITESORB		
	O HYPERBARIC TEXTILES		
	PEARLTONE		
1,11,11	PRINCESS		1
	RENAISSANCE		
	SAFECARE		
****	SERVICE FIRST		
	SIGNATURE PLUS		
	SIGNATURE STRIPE		
	SNAG-LESS		
	-		
4-4444444444444444444444444444444444444	THROUGH ALLEGIANCE/HOSPITEX	1	* Authorities Auth
	UNREGISTERED TRADEMARKS		
	SNAG SAVER		
	SOFTSORB	****	The state of the s
	SPACE ADVENTURE		
***************************************	SRC 2000	***************************************	
	SRC 2001		
·········	WIGWAM		
	PRIME 100		
	PURECALE		
	THROUGH TECHSTYLES	REGISTRATION NUMBER	FILING DATE
Techstyles, Inc. Assign to Encompass signed	WASHPACK	1,863,429	
Techslyles, Inc. Assign to Encompass signed	THERMO-LITE	1,741,097	
Techslyles, Inc. Assign to Encompass signed	SAFESHIELD	1,792,691	9/14/199:
Techslyles, Inc. Assign to Encompass signed	THERMUFF	1,822,550	

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**RECORDED: 07/22/2005**