Form PTO-1594 (Rev. 03/01) (Pkp. 5/31/2002) FORM No. 0651-002 (Pkp. 5/31/2002) Tab settings

04-05-2005

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102973797

To the Honorable Commissioner of Patents and Trademarks:	Please record the attached original documents or copy thereof.
Name of conveying party(ies):	Name and Address of receiving party(ies)
Armacell, LLC	Name: Deutsche Bank AG London
☐ Individual(s) ☐ Association	Internal Address: Winchester House
☐ General Partnership ☐ Limited Partnership	Street Address: 1 Great Winchester Street
☐ Corporation-State	City: London State: United Kingdom Zip: EC2N 2DB
☑ Other Limited Liability Company	☐ Individual(s) citizenship
Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No	☐ Association ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐
3. Nature of conveyance:	U Limited Parks suchia
☐ Assignment ☐ Merger	☐ Limited Partnership ☐ Corporation-State:
☐ Security Agreement ☐ Change of Name	☑ Other London Branch of a German Bank
☑ Other <u>Security Agreement Supplement</u>	If assignee is not domiciled in the United States, a demestic.
Execution Date: March 10, 2005	representative designation is attached: (Designations must be a separate document from assignment) Additional name(s) & address(es) attached: Yes No
Application number(s) or registration number(s):	B. Trademark Registration No.(s)
A. Trademark Application No.(s)	1,634,067 1,241,174 1,218,382
N/A	1,807,515 1,718,121 2,282,535
Additional number(s) attached ☐ Yes ☒ No	
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Intellectual Property Docketing	
Internal Address: SHEARMAN & STERLING LLP	7. Total fee (37 CFR 3.41)\$ 160.00
	☑ Enclosed
Street Address: 599 Lexington Avenue	If check is missing or otherwise insufficient, charge deposit account number:
City: New York State: NY Zip: 10022	50-0324
City: New York State: NY Zip: 10022	(Attach duplicate copy of this page if paying by deposit account)
DO NOT USE THIS SPACE	
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Application of the control of the co	
Daniel C. Glazer	March 30, 2005
Name of Person Signing Signature Date Total number of pages including cover sheet, attachments, and document:	
1	

lail documents to be recorded with required cover sheet information to commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

04/04/2005 ECDOPER 00000032 1634067

01 FC:8521 02 FC:8522 40.00 OP 125.00 OP

NYDOCS04/423839.1

INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT (this "IP Security Agreement Supplement") dated March 10, 2005, is made by the person listed on the signature page hereof (the "Grantor") in favor of Deutsche Bank AG London, as successor to Morgan Stanley Senior Funding, Inc. as security agent (the "Security Agent") for the Senior Finance Parties (as defined in the Security Agreement referred to below). Terms used and not defined herein are used as defined in the Security Agreement.

WHEREAS, Armacell International GmbH and certain of its subsidiaries have entered into a facility agreement dated as of April 27, 2000 and amended and restated as of May 20, 2004 (as further amended, amended and restated, supplemented or otherwise modified from time to time, the "Facility Agreement") with Morgan Stanley Senior Funding, Inc., as original Arranger and as Syndicated and Documentation Agent and Original Bank, Deutsche Bank AG London, as Facility Agent and Security Agent, and the other financial institutions party thereto as banks.

WHEREAS, pursuant to the Facility Agreement, the Grantor and certain other persons have executed and delivered that certain Amended and Restated Security Agreement dated June 10, 2004 made by the Grantor and such other persons to the Security Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") and that certain Intellectual Property Security Agreement made by the Grantor and such other persons to the Security Agent dated June 21, 2004 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement").

WHEREAS, under the terms of the Security Agreement and the IP Security Agreement, the Grantor has granted a security interest in the Additional Collateral (as defined in Section 1 below) of the Grantor to the Security Agent for the ratable benefit of the Senior Finance Parties and has agreed as a condition thereof to execute this IP Security Agreement Supplement for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

Section 1. Confirmation of Grant of Security.

The Grantor hereby grants to the Security Agent for the ratable benefit of the Senior Finance Parties a security interest in and to all of the Grantor's right, title and interest in and to the following (the "Additional Collateral"):

(i) The United States, international, and foreign patents and patent applications set forth in Schedule I hereto, together with all reissues, divisions, continuations, continuations-in-part, extensions and reexaminations thereof, and all rights therein provided by international treaties or conventions (the "Patents");

LNDOCS01/397626.1 WINSTON 1369882v1 1

- (ii) The United States and foreign trademark and service mark registrations and applications set forth in Schedule II hereto (the "Trademarks");
- (iii) The copyrights and United States and foreign copyright registrations and applications set forth in Schedule III hereto (the "Copyrights");
- (iv) any and all claims for damages for past, present and future infringement, misappropriation or breach with respect to the Patents, Trademarks and Copyrights, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
 - (v) any and all proceeds of the foregoing.

Section 2. Supplement to Security Agreement.

Schedule VI to the Security Agreement is, effective as of the date hereof, hereby supplemented to add to such Schedules the Additional Collateral.

Section 3. Security for Obligations.

The grant of a security interest in the Additional Collateral by the Grantor under this IP Security Agreement Supplement secures the payment of all Obligations of the Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise.

Section 4. Recordation.

The Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer to record this IP Security Agreement Supplement.

Section 5. Grants, Rights and Remedies.

This IP Security Agreement Supplement has been entered into in conjunction with the provisions of the Security Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Security Agent with respect to the Additional Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

Section 6. Governing Law.

This IP Security Agreement Supplement shall be governed by, and construed in accordance with, the laws of the State of New York.

LNDOCS01/397626.1 WINSTON 1369882v1

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

ARMACELL, LLC

Name: James F. Mars, Jr./ Title: Vice President

Address for Notices:

7600 Oakwood Street Extension

Mebane, NC 27302

LNDOCS01/397626.1 WINSTON 1369882v1

3

Schedule I to IP Security Agreement Supplement

Patents

None.

LNDOCS01/397626.1 WINSTON 1369882v1

•

Schedule II to IP Security Agreement Supplement

Trademarks

Trademark	Registration Number
Acrolite	U.S. Reg. No. 1634067
Evalite	U.S. Reg. No. 1241174
Evalite	Canadian Reg. No. 520597
Evalite	European Reg. No. 575341
My.T.Lite	U.S. Reg. No. 1218382
Sofstep	U.S. Reg. No. 1807515
Solite	U.S. Reg. No. 1718121
Tufstep	U.S. Reg. No. 2282535

Unregistered Logos

Monarch Rubber Company Logo

LNDOCS01/397626.1 WINSTON 1369882v1

Schedule III to IP Security Agreement Supplement

Copyrights

Registered Copyrights

None.

Unregistered Copyrights

- 1. Closed Cell Rubber & Plastics Guide
- 2. Monarch Rubber Technical CD
- 3. Closed Cell Rubber Technical Presentation
- 4. All other unregistered copyrights owned by the Grantor

LNDOCS01/397626.1 WINSTON 1369882v1

RECORDED: 04/01/2005

O