

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Release of Trademark Security Interest (Reel/Frame No. 2004/0842, Recorded 12/14/99)

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Canadian Imperial Bank of Commerce, as Administrative Agent		08/25/2005	Unknown:

**RECEIVING PARTY DATA**

<b>Name:</b>	Empress Casino Joliet Corporation
<b>Street Address:</b>	P.O. Box 2789
<b>City:</b>	Joliet
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60434
<b>Entity Type:</b>	CORPORATION: ILLINOIS

**PROPERTY NUMBERS Total: 18**

Property Type	Number	Word Mark
Registration Number:	1912772	THE EMPRESS
Registration Number:	2037357	EMPRESS
Registration Number:	2107523	EMPRESS
Registration Number:	2196822	E M P R E S S
Registration Number:	2190160	E M P R E S S R I V E R C A S I N O
Registration Number:	2196823	EMPRESS RIVER CASINO
Registration Number:	2196824	EMPRESS
Registration Number:	1945518	EMPRESSMILES
Registration Number:	2102174	EMPRESS
Registration Number:	2190220	EMPRESS CASINO
Registration Number:	2159095	EXCITEMENT IS A LADY NAMED EMPRESS
Registration Number:	2165984	THE JEWEL OF THE GREAT MIDWEST

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Registration Number:	2306951	
Registration Number:	2619283	SUPER PAY ROYALS
Registration Number:	2338737	YOUR NIGHTLIFE WILL NEVER BE THE SAME!
Registration Number:	2336284	YOU CAN NEVER HAVE TOO MUCH FUN
Registration Number:	2220630	EMPRESS
Registration Number:	2177009	EMPRESS

**CORRESPONDENCE DATA**

Fax Number: (213)430-6407

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Email: gdurham@omm.com

Correspondent Name: Gina M. Durham, Esq.

Address Line 1: 400 South Hope Street

Address Line 2: O'Melveny & Myers LLP

Address Line 4: Los Angeles, CALIFORNIA 90071

NAME OF SUBMITTER:	Gina M. Durham
Signature:	/Gina M. Durham/
Date:	09/19/2005

**Total Attachments: 3**

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## RELEASE OF TRADEMARK SECURITY INTEREST


This Release of Trademark Security Interest is dated as of August 25, 2005. Reference is hereby made to the Grant of Trademark Security Interest (the "**Grant**"), dated as of December 1, 1999, by and between Empress Casino Joliet Corporation ("**Assignor**") and Canadian Imperial Bank of Commerce, as Administrative Agent (the "**Assignee**") recorded with the United States Patent and Trademark Office on December 14, 1999 on Reel/Frame No. 2004/0842.

Assignee hereby notifies, acknowledges to and agrees with Assignor that the security interest granted by Assignor in the collateral set forth in the Grant (the "**Trademark Collateral**") including, without limitation, the security interest granted in the Trademarks listed on the attached Schedule A, is terminated and released, and that Assignee hereby releases and forever discharges all of its right, title and interest of any kind or nature granted, assigned or conveyed pursuant to the Grant in the Trademark Collateral.

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IN WITNESS WHEREOF, Assignee has caused this Release of Trademark Security Interest to be executed and delivered by its authorized representative as of the date first above written.

CANADIAN IMPERIAL BANK OF COMMERCE,  
as Administrative Agent

By:   
Name: LEONARDO R. FERNANDEZ JR.  
Title: EXECUTIVE DIRECTOR

**SCHEDULE A  
TO  
RELEASE OF TRADEMARK SECURITY INTEREST**

1	<b>Serial #:</b> <u>74226028</u> <b>Filing Dt:</b> 11/29/1991 <b>Reg #:</b> <u>1912772</u> <b>Reg. Dt:</b> 08/15/1995 <b>Mark:</b> THE EMPRESS
2	<b>Serial #:</b> <u>74255169</u> <b>Filing Dt:</b> 03/13/1992 <b>Reg #:</b> <u>2037357</u> <b>Reg. Dt:</b> 02/11/1997 <b>Mark:</b> EMPRESS
3	<b>Serial #:</b> <u>74255297</u> <b>Filing Dt:</b> 03/13/1992 <b>Reg #:</b> <u>2107523</u> <b>Reg. Dt:</b> 10/21/1997 <b>Mark:</b> EMPRESS
4	<b>Serial #:</b> <u>74495672</u> <b>Filing Dt:</b> 03/01/1994 <b>Reg #:</b> <u>2196822</u> <b>Reg. Dt:</b> 10/20/1998 <b>Mark:</b> E M P R E S S
5	<b>Serial #:</b> <u>74495673</u> <b>Filing Dt:</b> 03/01/1994 <b>Reg #:</b> <u>2190160</u> <b>Reg. Dt:</b> 09/22/1998 <b>Mark:</b> E M P R E S S R I V E R C A S I N O
6	<b>Serial #:</b> <u>74495676</u> <b>Filing Dt:</b> 03/01/1994 <b>Reg #:</b> <u>2196823</u> <b>Reg. Dt:</b> 10/20/1998 <b>Mark:</b> EMPRESS RIVER CASINO
7	<b>Serial #:</b> <u>74495726</u> <b>Filing Dt:</b> 03/01/1994 <b>Reg #:</b> <u>2196824</u> <b>Reg. Dt:</b> 10/20/1998 <b>Mark:</b> EMPRESS
8	<b>Serial #:</b> <u>74613639</u> <b>Filing Dt:</b> 12/21/1994 <b>Reg #:</b> <u>1945518</u> <b>Reg. Dt:</b> 01/02/1996 <b>Mark:</b> EMPRESSMILES
9	<b>Serial #:</b> <u>75067616</u> <b>Filing Dt:</b> 03/05/1996 <b>Reg #:</b> <u>2102174</u> <b>Reg. Dt:</b> 09/30/1997 <b>Mark:</b> EMPRESS
10	<b>Serial #:</b> <u>75070785</u> <b>Filing Dt:</b> 03/11/1996 <b>Reg #:</b> <u>2190220</u> <b>Reg. Dt:</b> 09/22/1998 <b>Mark:</b> EMPRESS CASINO
11	<b>Serial #:</b> <u>75329326</u> <b>Filing Dt:</b> 07/23/1997 <b>Reg #:</b> <u>2159095</u> <b>Reg. Dt:</b> 05/19/1998 <b>Mark:</b> EXCITEMENT IS A LADY NAMED EMPRESS
12	<b>Serial #:</b> <u>75339905</u> <b>Filing Dt:</b> 08/12/1997 <b>Reg #:</b> <u>2165984</u> <b>Reg. Dt:</b> 06/16/1998 <b>Mark:</b> THE JEWEL OF THE GREAT MIDWEST
13	<b>Serial #:</b> <u>75421079</u> <b>Filing Dt:</b> 01/21/1998 <b>Reg #:</b> <u>2306951</u> <b>Reg. Dt:</b> 01/11/2000 <b>Mark:</b>
14	<b>Serial #:</b> <u>75659417</u> <b>Filing Dt:</b> 03/12/1999 <b>Reg #:</b> <u>2619283</u> <b>Reg. Dt:</b> 09/17/2002 <b>Mark:</b> SUPER PAY ROYALS
15	<b>Serial #:</b> <u>75743513</u> <b>Filing Dt:</b> 07/02/1999 <b>Reg #:</b> <u>2338737</u> <b>Reg. Dt:</b> 04/04/2000 <b>Mark:</b> YOUR NIGHTLIFE WILL NEVER BE THE SAME!
16	<b>Serial #:</b> <u>75743514</u> <b>Filing Dt:</b> 07/02/1999 <b>Reg #:</b> <u>2336284</u> <b>Reg. Dt:</b> 03/28/2000 <b>Mark:</b> YOU CAN NEVER HAVE TOO MUCH FUN
17	<b>Serial #:</b> <u>75975808</u> <b>Filing Dt:</b> 02/16/1996 <b>Reg #:</b> <u>2220630</u> <b>Reg. Dt:</b> 01/26/1999 <b>Mark:</b> EMPRESS
18	<b>Serial #:</b> <u>75976982</u> <b>Filing Dt:</b> 02/16/1996 <b>Reg #:</b> <u>2177009</u> <b>Reg. Dt:</b> 07/28/1998 <b>Mark:</b> EMPRESS

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