# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL	

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Middle Atlantic Products, Inc.		09/29/2005	CORPORATION:

#### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	695 Route 46	
City:	Fairfield	
State/Country:	NEW JERSEY	
Postal Code:	07004	
Entity Type:	CORPORATION:	

#### PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2122694	DATATEL
Serial Number:	76633598	MA
Serial Number:	76615481	RACKTOOLS
Serial Number:	76644681	MA MIDDLE ATLANTIC PRODUCTS, INC.

#### **CORRESPONDENCE DATA**

Fax Number: (908)722-0755

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

908-722-0700 Phone:

Email: ipdept@nmmlaw.com Correspondent Name: William R. Robinson Address Line 1: 721 Route 202-206

Address Line 2: 2nd Floor

Address Line 4: Bridgewater, NEW JERSEY 08807

NAME OF SUBMITTER:	William R. Robinson
Signature:	/wrr/

900033098 **REEL: 003167 FRAME: 0841** 

Date:	09/30/2005	
Total Attachments: 4		
source=TM Collateral Assgn3#page1.tif		
source=TM Collateral Assgn3#page2.tif		
source=TM Collateral Assgn3#page3.tif		
source=TM Collateral Assgn3#page4.tif		

#### TRADEMARK COLLATERAL ASSIGNMENT

MIDDLE ATLANTIC PRODUCTS, INC. (the "Assignor"), having an address of 6 North Corporate Drive, Riverdale, New Jersey 07457, does hereby grant to JPMORGAN CHASE BANK, N.A. (the "Assignee"), having an address at 695 Route 46, Fairfield, New Jersey 07004, a security interest in and a conditional assignment of the trademarks identified on Schedule A hereto and the goodwill symbolized thereby (the "Trademarks"), together with all the proceeds thereof. The interest in the collateral being assigned hereunder shall not be construed as a current assignment, but as an assignment to secure Assignor's obligations to Assignee under the Credit Agreement (as hereinafter defined) that will take effect only following the occurrence of an Event of Default (as hereinafter defined), and as a present grant of a security interest.

This Assignment is given as collateral security for all the Obligations, as such capitalized term is defined in the Credit Agreement dated the date hereof between the Assignor and the Assignee, as such Agreement may hereafter be amended, supplemented or replaced from time to time (the "Credit Agreement").

As used herein, the term "Event of Default" shall have the meaning ascribed to it in the Credit Agreement.

The Assignor shall not assign any of the Trademarks without the prior written consent of the Assignee; and any such assignment that is attempted without such consent shall be void. As provided in the Credit Agreement, any such assignment or attempted assignment without such consent constitutes an Event of Default.

The assignment effected hereby shall be governed by Article 9 of the Uniform Commercial Code as in effect in New York. Upon the occurrence of an Event of Default, the Assignee shall have the rights and remedies of a secured party as set forth therein, as well as all other rights and remedies provided or allowed by the Credit Agreement, the other Facility Documents (as such term is defined in the Credit Agreement) or other applicable law.

Upon payment in full of all the Obligations, the Assignee shall execute and deliver to the Assignor such instruments of assignment, release and other instruments as may be necessary to terminate Assignee's security interest and conditional interest in the Trademarks (except to the extent that the Assignee shall have disposed of the same in accordance with applicable law following an Event of Default).

The Assignee shall have no duties with respect to the Trademarks, other than the duties expressly set forth herein and the duties of a secured party under the New York Uniform Commercial Code. Without limiting the generality of the foregoing, the Assignee shall have no duty to prosecute any action for trademark infringement against any person or entity. The Assignor shall indemnify the Assignee and hold the Assignee harmless against and from any and all liabilities, losses, costs and expenses (including attorneys' fees) incurred by or asserted against the Assignee by virtue of this Assignment.

29th day of 5, 2005.

MIDDLE ATLANTIC PRODUCTS, INC.

President

JPMORGAN CHASE BANK, N.A.

Vice President

STA	TE OF	`NE\∧/	ミデン

COUNTY OF SUME ASIL

SS:

On this 29 day of change of the undersigned, personally appeared Robert J. Schluter, the President of Middle Atlantic Products, Inc., who, I am satisfied, is the person who signed the foregoing instrument, and he/she did acknowledge under oath that he/she signed and delivered the same in his/her capacity as such officer, that he/she was authorized to execute the same on behalf of such corporation, and that the foregoing instrument is the voluntary act and deed of such corporation, made by virtue of the authority of its board of directors.

STATE OF NEW JERSEY

COUNTY OF JUMERA

Susan A. Bennett Notary Public of New Jersey Commission Expires: 10/07/2008

On this 29 day of 5005, before me, the undersigned, personally appeared Ivan Harlow, the Vice President of JPMorgan Chase Bank, N.A., who I am satisfied, is the person who signed the foregoing instrument, and he/she did acknowledge under oath that he/she signed and delivered the same in his/her capacity as such officer, that he/she was authorized to execute the same on behalf of such corporation, and that the foregoing instrument is the voluntary act and deed of such corporation, made by virtue of proper authority.

SS:

Susan A. Bennett Notary Public of New Jersey Commission Expires: 10/07/2008

## SCHEDULE A

TRADEMARK	REG./APP. NUMBER	REG./APP. DATE
Datatel	Reg. No. 2,122,694	December 23, 1997
MA (Stylized)	App. No. 76/633,598	March 16, 2005
RACKTOOLS	App. No. 76/615,481	October 8, 2004
MA Middle Atlantic		
Products, Inc. & Design	App. No. 76/644,681	August 11, 2005

N:\SUE\IPMorgan Chase\Middle Atlantic\2005 Financing\Trademark Collateral Assignment mmm 9-27a.DOC

**RECORDED: 09/30/2005**