

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

<p>1. Name of conveying party(ies): CONSOL ENERGY INC.</p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation- State: <u>Delaware</u> <input type="checkbox"/> Other _____</p> <p>Citizenship (see guidelines) <u>Delaware</u></p> <p>Additional names of conveying parties attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies) <input type="checkbox"/> Yes Additional names, addresses, or citizenship attached? <input checked="" type="checkbox"/> No</p> <p>Name: <u>Wilmington Trust Company</u> Internal Address: <u>1100 North Market Street</u> Street Address: <u>Rodney Square North</u> City: <u>Wilmington</u> State: <u>Delaware</u> Country: <u>USA</u> Zip: <u>19890</u></p> <p><input type="checkbox"/> Association Citizenship _____ <input type="checkbox"/> General Partnership Citizenship _____ <input type="checkbox"/> Limited Partnership Citizenship _____ <input type="checkbox"/> Corporation Citizenship _____ <input checked="" type="checkbox"/> Other <u>Banking Corp.</u> Citizenship <u>Delaware</u></p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (Designations must be a separate document from assignment)</p>
<p>3. Nature of conveyance /Execution Date(s) : Execution Date(s) <u>August 8, 2005 (all parties)</u></p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input checked="" type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____</p>	<p>4. Application number(s) or registration number(s) and identification or description of the Trademark.</p> <p>A. Trademark Application No.(s) _____ B. Trademark Registration No.(s) <u>2,756,594; 2,756,595; 2,756,596</u></p> <p style="text-align: right;">Additional sheet(s) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
<p>C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown): CONSOL ENERGY; CE CONSOL ENERGY (with design); CE (design)</p>	
<p>5. Name & address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>Robert V. Glentzer, Esq.</u> Internal Address: <u>Buchanan Ingersoll PC</u> <u>One Oxford Centre</u> Street Address: <u>301 Grant Street</u> City: <u>Pittsburgh</u> State: <u>PA</u> Zip: <u>15219</u> Phone Number: <u>412-562-8390</u> Fax Number: <u>412-562-1041</u> Email Address: <u>glentzervv@bipc.com</u></p>	<p>6. Total number of applications and registrations involved: 3</p> <p>7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ <u>90.00</u></p> <p><input type="checkbox"/> Authorized to be charged by credit card <input checked="" type="checkbox"/> Authorized to be charged to deposit account <input type="checkbox"/> Enclosed</p>
<p>8. Payment Information:</p> <p>a. Credit Card Last 4 Numbers _____ Expiration Date _____</p> <p>b. Deposit Account Number <u>02-4553</u> Authorized User Name <u>Duane A. Stewart III</u></p>	
<p>9. Signature: <u>Duane A. Stewart III</u> August 8, 2005 Signature Date</p> <p style="text-align: center;">Duane A. Stewart III Name of Person Signing</p> <p style="text-align: right;">Total number of pages including cover sheet, attachments, and document: 332</p>	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$90.00 024553 2756594

Continuation of Information Item 1

CENTRAL OHIO COAL COMPANY

Entity Type - Corporation

Citizenship - Ohio

CHURCH STREET HOLDINGS, INC.

Entity Type - Corporation

Citizenship - Delaware

CONSOL FINANCIAL INC.

Entity Type - Corporation

Citizenship - Delaware

CONSOL OF CANADA INC.

Entity Type - Corporation

Citizenship - Delaware

CONSOL OF KENTUCKY INC.

Entity Type - Corporation

Citizenship - Delaware

CONSOL OF WV LLC

Entity Type - Limited Liability Company

Citizenship - West Virginia

CONSOLIDATION COAL COMPANY

Entity Type - Corporation

Citizenship - Delaware

EIGHTY-FOUR MINING COMPANY

Entity Type - Corporation

Citizenship - Pennsylvania

HELVETIA COAL COMPANY

Entity Type - Corporation

Citizenship - Pennsylvania

IC COAL, INC.

Entity Type - Corporation

Citizenship - Delaware

ISLAND CREEK COAL COMPANY

Entity Type - Corporation

Citizenship - Delaware

KEYSTONE COAL MINING CORPORATION

Entity Type - Corporation

Citizenship - Pennsylvania

LAUREL RUN MINING COMPANY

Entity Type - Corporation

Citizenship - Virginia

LEATHERWOOD, INC.

Entity Type - Corporation

Citizenship - Pennsylvania

MCELROY COAL COMPANY

Entity Type - Corporation

Citizenship - Delaware

NEW CENTURY HOLDINGS, INC.

Entity Type - Corporation

Citizenship - Delaware

QUARTO MINING COMPANY

Entity Type - Corporation

Citizenship - Ohio

ROCHESTER & PITTSBURGH COAL COMPANY

Entity Type - Corporation

Citizenship - Pennsylvania

SOUTHERN OHIO COAL COMPANY

Entity Type - Corporation

Citizenship - West Virginia

TWIN RIVERS TOWING COMPANY

Entity Type - Corporation

Citizenship - Delaware

WINDSOR COAL COMPANY

Entity Type - Corporation

Citizenship - West Virginia

WOLFPEN KNOB DEVELOPMENT COMPANY

Entity Type - Corporation

Citizenship - Virginia

CNX LAND RESOURCES, INC.

Entity Type - Corporation

Citizenship - Delaware

CNX MARINE TERMINALS INC.

Entity Type - Corporation

Citizenship - Delaware

CONSOL DOCKS INC.

Entity Type - Corporation

Citizenship - Delaware

CONSOL SALES COMPANY

Entity Type - Corporation

Citizenship - Delaware

MTB INC.

Entity Type - Corporation

Citizenship - Delaware

RESERVE COAL PROPERTIES COMPANY

Entity Type - Corporation

Citizenship - Delaware

TERRA FIRMA COMPANY

Entity Type - Corporation

Citizenship - West Virginia

CONRHEIN COAL COMPANY

Entity Type - General Partnership

Citizenship - Pennsylvania

CONSOL PENNSYLVANIA COAL COMPANY

Entity Type - Corporation

Citizenship - Delaware

**AMENDMENT NO. 1 TO SECURITY AGREEMENT, PLEDGE AGREEMENT,
PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT AND
REGULATED SUBSTANCES CERTIFICATE AND INDEMNITY AGREEMENT**

THIS AMENDMENT NO. 1, dated as of August 8, 2005, to (a) SECURITY AGREEMENT, dated as of June 30, 2004 (the "Security Agreement"), among Wilmington Trust Company, not in its individual capacity but solely as corporate trustee (the "Corporate Trustee"), CONSOL Energy Inc. (the "Borrower"), and certain subsidiaries of the Borrower listed on the signature pages hereof (together with the Borrower, collectively the "Loan Parties"); (b) PLEDGE AGREEMENT, dated as of June 30, 2004 (the "Pledge Agreement"), among the Corporate Trustee, the Borrower, and the other Loan Parties; (c) PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT, dated as of June 30, 2004 (the "IP Security Agreement"), among the Corporate Trustee, the Borrower, and the other Loan Parties; and (d) REGULATED SUBSTANCES CERTIFICATE AND INDEMNITY AGREEMENT, dated as of June 30, 2004 (the "Indemnity Agreement"), among the Corporate Trustee, David A. Vanaskey, an individual, not in his individual capacity but solely as individual trustee (the "Individual Trustee"); the Corporate Trustee and the Individual Trustee are each, individually, a "Collateral Trustee" and collectively, the "Collateral Trustees"), the Borrower, and the other Loan Parties.

WITNESSETH

WHEREAS, pursuant to Section 8.2.7 of the Amended and Restated Credit Agreement, dated as of April 1, 2005 (the "Credit Agreement"), by and among Borrower, each of the Guarantors (as defined therein), PNC Bank, National Association and Citicorp North America, Inc., as co-administrative agents, and the banks or other financial institutions from time to time parties thereto, certain assets of the Loan Parties are being disposed of pursuant to a Permitted Gas Properties Transaction (as defined in the Credit Agreement);

WHEREAS, pursuant to Section 10.20 of the Credit Agreement and Section 7.1(a) of the Collateral Trust Agreement, dated as of June 30, 2004, as amended (the "Collateral Trust Agreement"); capitalized terms used but not defined herein shall have the meanings set forth in the Collateral Trust Agreement), among the Corporate Trustee and the Individual Trustee, as trustees for the Secured Parties (as defined therein), the Borrower and certain Subsidiaries of the Borrower, which Collateral Trust Agreement is being amended contemporaneously herewith, the Borrower, in connection with such Permitted Gas Properties Transaction, has requested that the Security Agreement, the Pledge Agreement, the IP Security Agreement and the Indemnity Agreement (collectively, the "Agreements") be amended to release the entities listed on Exhibit A hereto (the "Released Parties") from all obligations under the Agreements; and

WHEREAS, the Loan Parties listed on Exhibit B (collectively, the "Merged Parties") have been merged into other Loan Parties;

NOW, THEREFORE, the parties hereto, in consideration of the mutual covenants and agreements herein contained and intending to be legally bound hereby, covenant and agree as follows:

1. Recitals. The recitals set forth above are hereby incorporated herein by reference.

2. Release. The Released Parties, as of the date hereof, are hereby released from all obligations under the Agreements. Each of the Loan Parties not released hereby and the Collateral Trustees consents to the release of the Released Parties from all obligations under the Agreements and further acknowledges and agrees that, as of the date hereof, the Released Parties are no longer Loan Parties for the purposes of the Agreements.

3. Amendments to Loan Documents.

(a) Security Agreement.

(i) The defined terms "Debtor" and "Debtors" in the Security Agreement are hereby amended to exclude the Released Parties and the Merged Parties.

(ii) The proviso of Section 1(b) of the Security Agreement is hereby amended in its entirety as follows:

"provided, that, notwithstanding any of the foregoing, "Collateral" shall not include (i) Excluded Properties, (ii) Pledged Collateral pledged under the Pledge Agreement, (iii) Intellectual Property Collateral, security interests in which are granted under the Patent, Trademark and Copyright Assignment, (iv) Vessels (as defined in the Ship Mortgages), securities interests in which are granted under the Ship Mortgages, (v) pursuant to Section 8.1.16 of the Credit Agreement, any assets or stock acquired in a Permitted Acquisition and to the extent and only as long as encumbered by a Lien permitted by clauses (xiii) or (xv) of the definition of Permitted Liens or (vi) any assets described on Schedule 8.1.16 to the Credit Agreement."

(iii) Schedule A to the Security Agreement is hereby deleted in its entirety and replaced with Exhibit C hereto.

(b) Pledge Agreement.

(i) The defined terms "Pledgor" and "Pledgors" in the Pledge Agreement are hereby amended to exclude the Released Parties and the Merged Parties.

(ii) The proviso of Section 1(b) of the Pledge Agreement is hereby amended in its entirety as follows:

"provided, however, that pursuant to Section 8.1.16 of the Credit Agreement, the Pledged Collateral shall not include (I) any stock or assets acquired in a Permitted Acquisition and to the extent and only so long as encumbered by a Lien permitted by clause (xiii) or (xv) of the definition of Permitted Lien, (II) any ownership interest in an Excluded Subsidiary (other than a wholly-owned Foreign Company or any Loan Party that becomes an Excluded Subsidiary pursuant to a Permitted Gas Properties Transaction to the extent the capital stock or equity interests of such Excluded Subsidiary are required to be pledged pursuant to Section 8.1.16 of the Credit Agreement), (III) any assets

described on Schedule 8.1.16 to the Credit Agreement or (IV) or any of the Pledged Collateral described in clauses (ii) and (iii) related to the foregoing.”

(iii) Schedule A to the Pledge Agreement is hereby deleted in its entirety and replaced with Exhibit D hereto.

(iv) Section 4(b) of the Pledge Agreement is hereby amended in its entirety as follows:

“The capital stock shares, securities, member interests, partnership interests and other ownership interests constituting the Pledged Collateral have been duly authorized and validly issued to such Pledgor (as set forth on Schedule A hereto), are fully paid and nonassessable and constitute the following (i) the percentage listed on Schedule A of the issued and outstanding capital stock, member interests and partnership interests of each of the Companies which are not Foreign Companies, and (ii) the lesser of (x) sixty five percent (65%) of the issued and outstanding capital stock shares, securities, member interests and partnership interests of each of the Foreign Companies or (y) all of the issued and outstanding capital stock, member interests and partnership interests owned by any Loan Party of each Foreign Company;”

(v) Section 4(d) of the Pledge Agreement is hereby amended in its entirety as follows:

“Other than restrictions on the sale or transfer of CNX Gas Corporation common stock or other securities beneficially owned by any Loan Party which are contained or entered into in connection with public or private underwriting/placement agreements for public or private offering of the common stock or other securities of CNX Gas Corporation, there are no restrictions upon the transfer of the Pledged Collateral and such Pledgor has the power and authority and right to transfer the Pledged Collateral owned by such Pledgor free of any encumbrances, subject to Permitted Pledged Collateral Liens, and without obtaining the consent of any other Person;”

(vi) Section 4(j) of the Pledge Agreement is hereby amended in its entirety as follows:

“Other than as described on Schedule 6.1.18 to the Credit Agreement, no shareholder or other similar agreements, other than organizational documents are applicable to any of the Pledged Collateral and no organizational document of any Company, except CNX Gas Corporation, contains any restrictions on the rights of shareholders, members or partners other than those that normally would apply to a company organized under the laws of the jurisdiction of organization of each of the Companies.”

(vii) Section 5(a) of the Pledge Agreement is hereby amended in its entirety as follows:

"Such Pledgor shall do all reasonable acts that may be necessary and appropriate to maintain, reserve and protect the Pledged Collateral and the Collateral Trustee's interest therein, subject to Permitted Pledged Collateral Liens and restrictions on the sale or transfer of CNX Gas Corporation common stock or other securities beneficially owned by any Loan Party which are contained or entered into in connection with public or private underwriting/placement agreements for public or private offering of the common stock or other securities of CNX Gas Corporation; such Pledgor shall be responsible for the risk of loss of, damage to, or destruction of the Pledged Collateral owned by such Pledgor, unless such loss is the result of the gross negligence or willful misconduct of the Collateral Trustee."

(viii) Section 19 of the Pledge Agreement is hereby amended in its entirety as follows:

"So long as no Event of Default shall occur and be continuing, each Pledgor may exercise any and all voting and other consensual rights pertaining to the Pledged Collateral or any part thereof for any purpose not inconsistent with the terms of this Agreement or the other Debt Instruments. The Pledgors shall not vote (i) to enable, or take any other action to permit, any of the Companies to issue any stock, capital stock, shares, member interests, partnership interests, other equity securities or other ownership interests of any nature of any such Company, other than stock options, stock appreciation rights, restricted stock, restricted stock units, other stock-based awards as well as performance awards of CNX Gas Corporation that may be made from time to time to directors, employees, and consultants of CNX Gas Corporation and its affiliates (including the Loan Parties) and over-allotment options granted to underwriters or placement agents for additional shares of common stock or other securities of CNX Gas Corporation granted in connection with public or private offerings of its common stock or other securities or (ii) to enter into any agreement or undertaking restricting the right or ability of the Pledgor or the Collateral Trustee to sell, assign or transfer any of the Pledged Collateral, other than restrictions on the sale or transfer of CNX Gas Corporation common stock or other securities beneficially owned by any Loan Party which are contained or entered into in connection with public or private underwriting/placement agreements for public or private offering of the common stock or other securities of CNX Gas Corporation."

(c) IP Security Agreement. The defined terms "Pledgor" and "Pledgors" in the IP Security Agreement are hereby amended to exclude the Released Parties and the Merged Parties.

(d) Indemnity Agreement. The defined term "Guarantors" in the Indemnity Agreement is hereby amended to exclude the Released Parties and the Merged Parties.

4. Condition Precedent. The Loan Parties and the Collateral Trustees acknowledge that this Amendment shall not be effective until each of the Loan Parties and the Collateral

Trustees shall have executed this Amendment and the Credit Facility Agent shall have executed a Consent to this Amendment in the form attached as Exhibit E hereto.

5. Incorporation into Agreements. The terms, provisions, representations, warranties and covenants set forth herein shall be incorporated, as applicable, into the respective Agreements by this reference. All terms, provisions, representations, warranties and covenants set forth herein, as applicable, shall be a part of the respective Agreements as if originally contained therein.

6. Full Force and Effect. Except as expressly modified by this Amendment, all of the terms, conditions, representations, warranties and covenants contained in the Agreements shall continue in full force and effect, including without limitation, all liens and security interests securing the Borrower's obligations under the Secured Debt.

7. Counterparts. This Amendment may be executed by different parties hereto in any number of separate counterparts, each of which, when so executed and delivered shall be an original and all such counterparts shall together constitute one and the same instrument.

8. Severability. If any term of this Amendment or any application thereof shall be held to be invalid, illegal or unenforceable, the validity of other terms of this Amendment or any other application of such term shall in no way be affected thereby.


9. Entire Agreement. This Amendment sets forth the entire agreement and understanding of the parties with respect to the amendments to the Agreements contemplated hereby and supersedes all prior understandings and agreements, whether written or oral, between the parties hereto relating to such amendments. No representation, promise, inducement or statement of intention has been made by any party that is not embodied in this Amendment, and no party shall be bound by or liable for any alleged representation, promise, inducement or statement of intention not set forth herein.

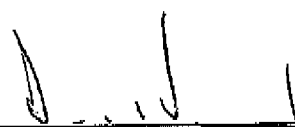
10. Governing Law. This Amendment shall be construed and enforced in accordance with, and the rights of the parties shall be governed by, the internal laws of the State of Pennsylvania applicable to contracts made and to be performed in said State.

[SIGNATURES APPEAR ON FOLLOWING PAGES]

IN WITNESS WHEREOF, the parties hereto, by their officers thereunto duly authorized, have executed this Amendment No. 1 to Security Agreement, Pledge Agreement, Patent, Trademark and Security Agreement and Regulated Substances Certificate and Indemnity Agreement as of the day and year first above written with the intention that it constitute a sealed instrument.

Corporate Trustee: **WILMINGTON TRUST COMPANY**, not in its individual capacity, but solely as Corporate Trustee

By: 
Name: Rosemary Kennard
Title: Assistant Vice President

Individual Trustee: 
DAVID A. VANASKEY, not in his individual capacity, but solely as Individual Trustee

Loan Parties: **CONSOL ENERGY INC.**, as Borrower

By: _____ (Seal)
Name: William J. Lyons
Title: Executive Vice President and Chief Financial Officer

CNX GAS CORPORATION

By: _____ (Seal)
Name: Ronald E. Smith
Title: Chief Operating Officer

IN WITNESS WHEREOF, the parties hereto, by their officers thereunto duly authorized, have executed this Amendment No. 1 to Security Agreement, Pledge Agreement, Patent, Trademark and Security Agreement and Regulated Substances Certificate and Indemnity Agreement as of the day and year first above written with the intention that it constitute a sealed instrument.

Corporate Trustee:

WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as Corporate Trustee

By: _____
Name: _____
Title: _____

Individual Trustee:

DAVID A. VANASKEY, not in his individual capacity, but solely as Individual Trustee

Loan Parties:

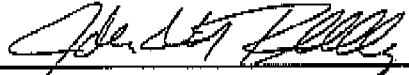
CONSOL ENERGY INC., as Borrower

By: William J. Lyons (Seal)
Name: William J. Lyons
Title: Executive Vice President and Chief Financial Officer

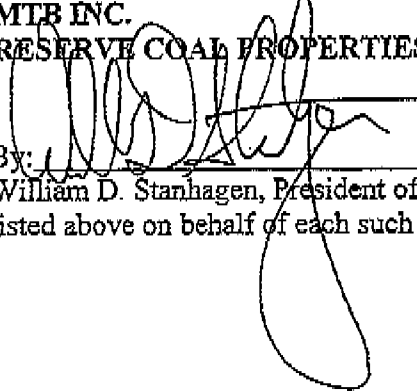
CNX GAS CORPORATION

By: [Signature] (Seal)
Name: Ronald E. Smith
Title: Chief Operating Officer

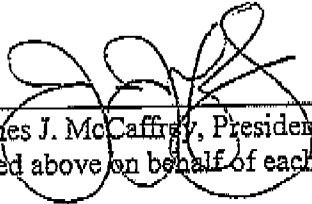
CENTRAL OHIO COAL COMPANY
CHURCH STREET HOLDINGS, INC.
CONSOL FINANCIAL INC.
CONSOL OF CANADA INC.
CONSOL OF KENTUCKY INC.
CONSOL PENNSYLVANIA COAL
COMPANY
CONSOLIDATION COAL COMPANY
EIGHTY-FOUR MINING COMPANY
HELVETIA COAL COMPANY
IC COAL, INC.
ISLAND CREEK COAL COMPANY
KEYSTONE COAL MINING CORPORATION
LAUREL RUN MINING COMPANY
LEATHERWOOD, INC.
McELROY COAL COMPANY
NEW CENTURY HOLDINGS, INC.
QUARTO MINING COMPANY
ROCHESTER & PITTSBURGH COAL
COMPANY
SOUTHERN OHIO COAL COMPANY
TWIN RIVERS TOWING COMPANY
WINDSOR COAL COMPANY
WOLFPEN KNOB DEVELOPMENT
COMPANY

By:  (Seal)
John M. Reilly, Treasurer of each Loan Party listed
above on behalf of each such Loan Party

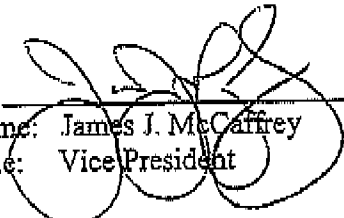
CNX LAND RESOURCES INC.
MTB INC.
RESERVE COAL PROPERTIES COMPANY

By:  (Seal)
William D. Stanhagen, President of each Loan Party
listed above on behalf of each such Loan Party

**CNX MARINE TERMINALS INC.
CONSOL DOCKS INC.
TWIN RIVERS TOWING COMPANY**

By:  _____ (Seal)
James J. McCaffrey, President of each Loan Party
listed above on behalf of each such Loan Party

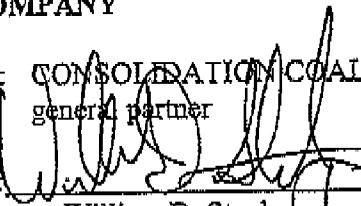
CONSOL SALES COMPANY

By:  _____ (Seal)
Name: James J. McCaffrey
Title: Vice President
Title:

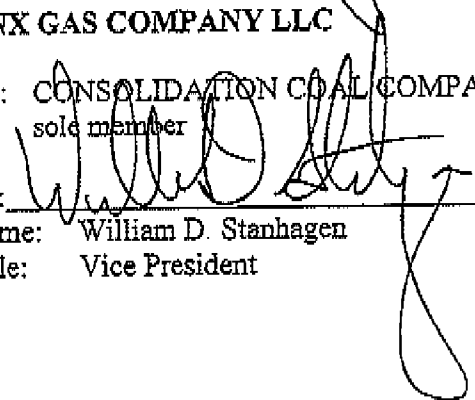
TERRA FIRMA COMPANY

By: _____ (Seal)
Name: James A. Russell
Title: President

**CARDINAL STATES GATHERING
COMPANY**

By: CONSOLIDATION COAL COMPANY, a
general partner
By:  _____ (Seal)
Name: William D. Stanhagen
Title: Vice President

CNX GAS COMPANY LLC

By: CONSOLIDATION COAL COMPANY, its
sole member
By:  _____ (Seal)
Name: William D. Stanhagen
Title: Vice President

**CNX MARINE TERMINALS INC.
CONSOL DOCKS INC.
TWIN RIVERS TOWING COMPANY**

By: _____ (Seal)
James J. McCaffrey, President of each Loan Party
listed above on behalf of each such Loan Party

CONSOL SALES COMPANY

By: _____ (Seal)
Name: James J. McCaffrey
Title: Vice President

TERRA FIRMA COMPANY

By: James A. Russell (Seal)
Name: James A. Russell
Title: President

CARDINAL STATES GATHERING COMPANY

By: CONSOLIDATION COAL COMPANY,
a general partner

By: _____ (Seal)
Name: William D. Stanhagen
Title: Vice President


CNX GAS COMPANY LLC

By: CONSOLIDATION COAL COMPANY,
its sole member

By: _____ (Seal)
Name: William D. Stanhagen
Title: Vice President

CONRHEIN COAL COMPANY

By: CONSOLIDATION COAL COMPANY, a
general partner

By:  (Seal)
Name: William D. Stanhagen
Title: Vice President

CONSOL OF WV LLC

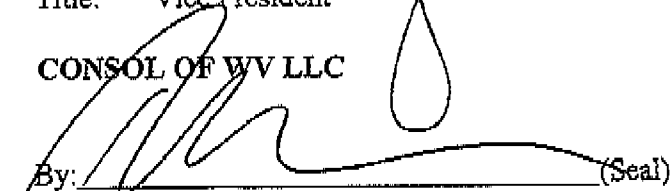
By:  (Seal)
Name: Robert M. Vukas
Title: Manager

EXHIBIT A

RELEASED PARTIES

Cardinal States Gathering Company
CNX Gas Company LLC
CNX Gas Corporation

EXHIBIT B

MERGED PARTIES

Jeffco Coal Company
The White Star Coal Co., Inc.
United Eastern Coal Sales Corporation
Greene Energy LLC

EXHIBIT C
SCHEDULE A
TO
SECURITY AGREEMENT

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
CONSOL Energy Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	51-0337383	2277631	Delaware	Corporation	
Central Ohio Coal Company (Ohio corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	31-4356096	192806	Ohio	Corporation	
Church Street Holdings, Inc. (Delaware corporation)	300 Delaware Avenue Suite 567 Wilmington, DE 19801-1622	51-0335967	2273104	Delaware	Corporation	
CNX Land Resources Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1871851	3289727	Delaware	Corporation	1) Marshall County Reserve in Marshall County, WV 2) Wetzel County Reserve - Wetzel County, WV ¹

¹ CNX Land Resources Inc. holds mineral rights relating to coal reserves and does not actually have any active mining operations. These locations are listed in the interests of completeness only to the extent that CNX Land Resources Inc. has granted a Mortgage or Deed of Trust in favor of the Collateral Trustee for the benefit of the Secured Parties.

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
CNX Marine Terminals Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1385259	0896003	Delaware	Corporation	1) Baltimore Terminal - Baltimore County, MD 2) Danville Reserve - Vermilion County, IL; Edgar County, IL 3) Fallowfield Reserve - Washington County, PA
Conrhein Coal Company (Pennsylvania general partnership)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1406541	2148694	Pennsylvania	General Partnership	1) Bailey Mine and Associated Facilities - Marshall County, WV; Greene County, PA; Washington County, PA 2) Berkshire Reserve - Washington County, PA 3) Enlow Fork Mine and Associated Facilities - Marshall County, WV; Greene County, PA; Washington County, PA
Consol Docks Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1693670	2311445	Delaware	Corporation	1) Alicia Dock Facility - Fayette County, PA
CONSOL Financial Inc. (Delaware corporation)	300 Delaware Avenue Suite 567 Wilmington, DE 19801- 1622	51-0395375	3131765	Delaware	Corporation	

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
CONSOL of Canada Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	98-0013773	0678608	Delaware	Corporation	1) Jones Fork Mine and Associated Facilities – Breathitt County, KY; Floyd County, KY; Knott County, KY; Magoffin County, KY; 2) Mill Creek Mine and Associated Facilities – Knott County, KY; Letcher County, KY; Pike County, KY 3) Miller Creek Reserve – Mingo County, WV
CONSOL of Kentucky Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	94-2524120	0860789	Delaware	Corporation	
CONSOL of WV LLC (West Virginia limited liability company)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	20-2471235	WV does not issue org ID	West Virginia	Limited Liability Company	
CONSOL Pennsylvania Coal Company (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1402386	0916505	Delaware	Corporation	1) Alexander Reserve – Marshall County, WV 2) Bailey Mine and Associated Facilities – Marshall County, WV; Greene County, PA; Washington County, PA 3) Berkshire Reserve – Washington County, PA

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
						4) Danville Reserve - Vermilion County, IL; Edgar County, IL 5) Enlow Fork Mine and Associated Facilities - Marshall County, WV; Greene County, PA; Washington County, PA 6) Greene Hill Reserve - Greene County, PA 7) Marshall County Reserve - Marshall County, WV
Consol Sales Company (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1670342	2277880	Delaware	Corporation	
CONSOLIDATION COAL COMPANY (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	13-2566594	0633910	Delaware	Corporation	1) Amonate Mine and Associated Facilities - Tazewell County, VA; Buchanan County, VA; McDowell County, VA 2) Bailey Mine and Associated Facilities - Marshall County, WV; Greene County, PA; Washington County, PA 3) Blacksville #2 Mine and Associated Facilities -

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
						Greene County, PA; Monongalia County, WV 4) Blacksville #3 Reserve - Greene County, PA; Monongalia County, WV 5) Berkshire Reserve - Washington County, PA 6) Buchanan Mine and Associated Facilities - Buchanan County, VA 7) Emery Mine and Associated Facilities - Emery County, UT 8) Enlow Fork Mine and Associated Facilities - Marshall County, WV; Greene County, PA; Washington County, PA 9) Fallowfield Reserve - Washington County, PA 10) Hurricane Branch Reserve - Buchanan County, VA; Russell County, VA; Tazewell County, VA 11) Loveridge Mine and Associated Facilities - Marion County, WV; Monongalia County, WV; Greene County, PA

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
						12) Mahoning Valley Mine and Associated Facilities - Harrison County, OH; Belmont County, OH 13) Marshall County Reserve - Marshall County, WV 14) McElroy Mine and Associated Facilities - Marshall County, WV 15) Nailor Reserve - Marion County, WV 16) Otter Creek Reserve - Powder River County, MT 17) Rend Lake Mine and Associated Facilities - Jefferson County, IL 18) Robinson Run Mine and Associated Facilities - Marion County, WV; Harrison County, WV; Wetzel County, WV 19) Shoemaker Mine and Associated Facilities - Marshall County, WV; Ohio County, WV; Washington County, PA 20) St. Cloud Reserve - Monongalia County, WV;

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
						Wetzel County, WV 21) St. Leo Reserve – Marion County, WV; Momingalia County, WV; Wetzel County, WV 22) Tetrick Reserve – Doddridge County, WV; Harrison County, WV; Marion County, WV 23) Mid-Allegheny Reserve - Marion, Marshall and Wetzel Counties, WV
Eighty-Four Mining Company (Pennsylvania corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1695903	2159331	Pennsylvania	Corporation	1) Mine 84 and Associated Facilities – Washington County, PA
Helvetia Coal Company (Pennsylvania corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1180531	158191	Pennsylvania	Corporation	
IC Coal, Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	95-2917408	2361849	Delaware	Corporation	
ISLAND CREEK COAL COMPANY (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	55-0479426	0666523	Delaware	Corporation	1) Holden Reserve – Logan County, WV; Mingo County, WV 2) Mine 84 and Associated Facilities – Washington

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
						County, PA 3) VP3 Mine and Associated Facilities - Buchanan County, VA 4) VP8 Mine and Associated Facilities - Buchanan County, VA
Keystone Coal Mining Corporation (Pennsylvania corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1323822	654874	Pennsylvania	Corporation	
Laurel Run Mining Company (Virginia corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	54-0892422	130315	Virginia	Corporation	1) Holden Reserve - Logan County, WV; Mingo County, WV 2) Mine 84 and Associated Facilities - Washington County, PA
Leatherwood, Inc. (Pennsylvania corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1604505	1504884	Pennsylvania	Corporation	
McELROY COAL COMPANY (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1553551	2129034	Delaware	Corporation	1) McElroy Mine and Associated Facilities - Marshall County, WV

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
MTB Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1674211	2283880	Delaware	Corporation	
New Century Holdings, Inc. (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	51-0344312	2317534	Delaware	Corporation	
QUARTO MINING COMPANY (Ohio corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	34-1048622	392201	Ohio	Corporation	
RESERVE COAL PROPERTIES COMPANY (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1582519	2170386	Delaware	Corporation	1) Alexander Reserve - Marshall County, WV 2) Amonate Mine and Associated Facilities - Tazewell County, VA; McDowell County, WV 3) Bailey Mine and Associated Facilities - Marshall County, WV; Greene County, PA; Washington County, PA 4) Blacksville #3 Reserve - Greene County, PA; Monongalia County, WV 5) Buchanan Mine and Associated Facilities - Buchanan County, VA

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
						6) Clark County Reserve - Clark County, IL 7) Danville Reserve - Vermillion County, IL; Edgar County, IL 8) Enlow Fork Mine and Associated Facilities - Marshall County, WV; Greene County, PA; Washington County, PA 9) Fallowfield Reserve - Washington County, PA 10) Hamilton County Reserve - Hamilton County, IL; Saline County, IL; Franklin County, IL 11) Hurricane Branch Reserve - Buchanan County, VA; Russell County, VA; Tazewell County, VA 12) Loveridge Mine and Associated Facilities - Marion County, WV; Monongalia County, WV; Wetzel County, WV 13) Mine 84 and Associated Facilities - Washington County, PA 14) Otter Creek Reserve -

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
Rochester & Pittsburgh Coal Company (Pennsylvania corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-0761480	307678	Pennsylvania	Corporation	Powder River County, MT 15) Robinson Run Mine and Associated Facilities – Marion County, WV; Harrison County, WV; Wetzel County, WV 16) St. Cloud Reserve – Monongalia County, WV; Wetzel County, WV 17) Shaner Reserve – Allegheny County, PA; Westmoreland County, PA 18) Tetric Reserve – Doddridge County, WV; Harrison County, WV; Marion County, WV 19) Youngs Creek Reserve – Sheridan County, WY 20) Wetzel County Reserve – Wetzel County, WV ²

² Reserve Coal Properties Company holds mineral rights relating to coal reserves and does not actually have any active mining operations. These locations are listed in the interests of completeness only to the extent that Reserve Coal Properties Company has granted a Mortgage or Deed of Trust in favor of the Collateral Trustee for the benefit of the Secured Parties.

DEBTOR	PRINCIPAL PLACE OF BUSINESS ADDRESS	FEIN	ORG ID NUMBER	STATE OF FORMATION	FORM OF ORGANIZATION	MINING AND DRILLING OPERATIONS
SOUTHERN OHIO COAL COMPANY (West Virginia corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	55-0403282	WV does not issue org. ID	West Virginia	Corporation	
Terra Firma Company (West Virginia corporation)	1000 Hampton Center Morgantown, WV 26505	20-0869908	WV does not issue org. ID	West Virginia	Corporation	
TWIN RIVERS TOWING COMPANY (Delaware corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1181155	0650101	Delaware	Corporation	
Windsor Coal Company (West Virginia corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	13-5488703	WV does not issue org. ID	West Virginia	Corporation	
WOLFPEN KNOB DEVELOPMENT COMPANY (Virginia corporation)	Consol Plaza 1800 Washington Rd Pittsburgh, PA 15241	25-1391218	0211000	Virginia	Corporation	1) Birch Reserve – Braxton County, WV; Clay County, WV; Nicholas County, WV

- All of each Debtor's personal property which has not been delivered to the Collateral Trustee pursuant to the terms of this Agreement or the Credit Agreement is now, and will be at all future times, located at such Debtor's chief executive office as described above opposite such Debtor's name, except as specified below.
- All of each Debtor's books and records, including those relating to accounts payable and accounts receivable, are kept at such Debtor's chief executive office as described opposite such Debtor's name, except as specified below.

Each Debtor uses no trade names or fictitious names.

EXHIBIT D
SCHEDULE A TO PLEDGE AGREEMENT
DESCRIPTION OF PLEDGED COLLATERAL

A. CORPORATIONS

SUBSIDIARY PLEDGED	PLEDGOR & PLEDGOR'S JURISDICTION OF FORMATION	PLEDGED SHARES	TYPE AND AMOUNT OF OWNERSHIP PLEDGED
Central Ohio Coal Company	CONSOLIDATION COAL COMPANY (Delaware)	75,000	100%
Church Street Holdings, Inc.	Rochester & Pittsburgh Coal Company (Pennsylvania)	100	100%
CNX Gas Corporation	CONSOLIDATION COAL COMPANY (Delaware)	122,896,667	Approx. 80%
CNX Land Resources Inc.	CONSOL Energy Inc (Delaware)	1,000	100%
CNX Marine Terminals Inc.	CONSOLIDATION COAL COMPANY (Delaware)	1,000	100%
Consol Docks Inc.	CONSOL Energy Inc. (Delaware)	1,000	100%
CONSOL Financial Inc.	CONSOL Energy Inc. (Delaware)	1,000	100%
CONSOL Foreign Sales Corporation	CONSOL Energy Inc. (Delaware)	650	65%
CONSOL Godefroid Europe S. A.	CONSOLIDATION COAL COMPANY (Delaware)	97.5	65%
	CNX Marine Terminals Inc. (Delaware)	73,352.5	65%
CONSOLIDATION COAL COMPANY	CONSOL Energy Inc. (Delaware)	75,000	100%
CONSOL of Canada Inc.	CONSOL Energy Inc. (Delaware)	7,000	100%
CONSOL of Kentucky Inc.	CONSOL Energy Inc. (Delaware)	500	100%
CONSOL Pennsylvania Coal Company	CONSOL Energy Inc. (Delaware)	1,000	100%
Consol Sales Company	CONSOL Energy Inc. (Delaware)	1,000	100%
Eighty-Four Mining Company	New Century Holdings, Inc. (Delaware)	10	100%
Helvetia Coal Company	Rochester & Pittsburgh Coal Company (Pennsylvania)	500	100%

SUBSIDIARY PLEDGED	PLEDGOR & PLEDGOR'S JURISDICTION OF FORMATION	PLEDGED SHARES	TYPE AND AMOUNT OF OWNERSHIP PLEDGED
IC Coal, Inc.	CONSOL Energy Inc. (Delaware)	1,000	100%
ISLAND CREEK COAL COMPANY	IC Coal, Inc (Delaware)	100	100%
Keystone Coal Mining Corporation	Rochester & Pittsburgh Coal Company (Pennsylvania)	100	100%
Laurel Run Mining Company	ISLAND CREEK COAL COMPANY (Delaware)	1,000	100%
Leatherwood, Inc.	Rochester & Pittsburgh Coal Company (Pennsylvania)	100	100%
McELROY COAL COMPANY	CONSOLIDATION COAL COMPANY (Delaware)	1,000	100%
MTB Inc.	CONSOL Energy Inc. (Delaware)	1,000	100%
New Century Holdings, Inc.	Rochester & Pittsburgh Coal Company (Pennsylvania)	100	100%
QUARTO MINING COMPANY	CONSOLIDATION COAL COMPANY (Delaware)	500	100%
RESERVE COAL PROPERTIES COMPANY	CONSOL Energy Inc (Delaware)	1,000	100%
Rochester & Pittsburgh Coal Company	CONSOLIDATION COAL COMPANY (Delaware)	1,000	100%
SOUTHERN OHIO COAL COMPANY	CONSOLIDATION COAL COMPANY (Delaware)	5,000	100%
Terra Firma Company	CNX Land Resources Inc. (Delaware)	1	100%
TWIN RIVERS TOWING COMPANY	CONSOL Energy Inc (Delaware)	1,000	100%
Windsor Coal Company	CONSOLIDATION COAL COMPANY (Delaware)	4,064	100%
WOLFPEN KNOB DEVELOPMENT COMPANY	CONSOL Energy Inc. (Delaware)	1,000	100%

EXHIBIT E**ACKNOWLEDGEMENT AND CONSENT**

PNC Bank, National Association, as Credit Facility Agent under the Credit Agreement, hereby consents to the foregoing Amendment No. 1 to Security Agreement, Pledge Agreement, Patent, Trademark and Security Agreement and Regulated Substances Certificate and Indemnity Agreement and accepts Schedule A to the Pledge Agreement and Schedule A to the Security Agreement attached thereto.

**PNC BANK, NATIONAL ASSOCIATION, as
Credit Facility Agent**

By: *Louis K. McLinden*
Name: Louis K. McLinden
Title: Vice President

Dated: August 8th, 2005

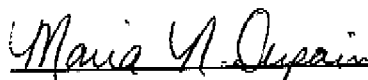
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