Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Collateral Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Ark II Manufacturing, LLC		107/22/2005 I	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Patriarch Partners Agency Services, LLC		
Street Address:	227 West Trade Street		
Internal Address:	Suite 1400		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28202		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark	
Registration Number:	533477	AMWELD	
Registration Number:	1249578	STURDI-DOOR	
Registration Number:	1357616	SOUNDSHIELD	
Registration Number:	2427454	AMWELD	
Registration Number:	2932537	A	
Serial Number:	76613080	INDEPENDENCE HARDWARE BY AMWELD	

CORRESPONDENCE DATA

Fax Number: (202)728-0744

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2027216405

Email: christine.wilson@thomson.com
Correspondent Name: Corporation Service Company

Address Line 1: 80 State Street

TRADEMARK REEL: 003179 FRAME: 0902

900034492

5334

CH \$1650

Address Line 2: 6th Floor Address Line 4: Albany, NEW YORK 12207					
NAME OF SUBMITTER:	Christine Wilson				
Signature:	/CHRISTINE WILSON/				
Date:	10/21/2005				
Total Attachments: 4 source=ark II - patriarch - tm#page1.tif source=ark II - patriarch - tm#page2.tif source=ark II - patriarch - tm#page3.tif source=ark II - patriarch - tm#page4.tif					

NOTICE OF TRADEMARK COLLATERAL SECURITY INTEREST

THIS NOTICE OF TRADEMARK COLLATERAL SECURITY INTEREST (this "Notice"), is made by and between ARK II MANUFACTURING, LLC, a Delaware limited liability company (the "Trademark Owner"), and PATRIARCH PARTNERS AGENCY SERVICES, LLC, a Delaware limited liability company, as agent for itself and the Lenders referenced below (in such capacity, the "Agent").

WHEREAS, Trademark Owner has adopted, used and is using, and is the sole owner of the trademarks set forth on <u>Schedule 1</u> hereof (collectively, the "<u>Trademarks</u>");

WHEREAS, Trademark Owner is the Borrower under that certain Secured Revolving Note dated as of July 22, 2005 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"; capitalized terms used but not defined herein shall have the meanings ascribed to them in the Credit Agreement) among Borrower, Agent, and lenders thereunder (the "Lenders");

WHEREAS, the Trademark Owner and Agent have entered into that certain Security Agreement, dated as of July 22, 2005 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, to secure the due and prompt payment and performance of the Obligations (as defined in the Security Agreement), Trademark Owner pledged, assigned, hypothecated and transferred, and granted to the Agent, for itself and for the benefit of the Lenders, a continuing security interest in all of the Trademark Owner's right, title and interest in certain collateral, including the Trademarks; and

WHEREAS, it is the purpose of this document to memorialize the aforementioned security interest in a form suitable for recordation in the United States Patent and Trademark Office;

NY313986.1/1939-19835

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, effective as of the date of the Credit Agreement set forth above, to secure the due and prompt payment and performance of the Obligations, Trademark Owner hereby confirms its pledge, assignment and grant to the Agent, for itself and for the benefit of the Lenders, of a continuing security interest in and lien on and to the Trademarks and all registrations and applications for registrations of the Trademarks, including the registrations and applications identified on Schedule 1, together with the goodwill of the business symbolized by the Trademarks and together with all of Trademark Owner's right to sue and recover for infringement of the Trademarks, free and clear of all liens, claims, charges, security interests, and other interests or encumbrances.

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IN WITNESS WHEREOF, this Notice has been duly executed, sealed and delivered by an authorized officer of each of the undersigned.

COPYRIGHT OWNER:

ARK II MANUFACTURING, LLC

By:

Name: Michael McGowan Title: Chief Executive Officer

AGENT:

PATRIARCH PARTNERS AGENCY SERVICES,

LLC

Bv:

Lynn Tilton Manager

Name: L Title: N

Notice of Trademark Collateral Security Interest

SCHEDULE 1

TO

NOTICE OF TRADEMARK COLLATERAL SECURITY INTEREST

Trademark Registrations and Trademark Applications

MARK	STATUS	SERIAL NO.	REG. NO.	FIRST USE DATE
Amweld	Registered	71/587599	533477	9/15/49
Sturdi-Door	Registered	73/369415	1249578	7/15/60
Sounshield	Registered	73/521038	1357616	9/84
Amweld & Design	Registered	75/651892	2427454	7/99
Amweld Stylized	Registered	76/578901	2932537	7/31/99
Independence Hardware by Amweld	Application	76/613,080		N/A

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RECORDED: 10/21/2005