

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		10/19/2005	National Banking Association:

**RECEIVING PARTY DATA**

<b>Name:</b>	Chung's Foods, Inc.
<b>Street Address:</b>	3907 Dennis Street
<b>City:</b>	Houston
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	77004
<b>Entity Type:</b>	CORPORATION: TEXAS

**PROPERTY NUMBERS Total: 17**

Property Type	Number	Word Mark
Serial Number:	75079805	BREAKFAST MADE EASY
Serial Number:	75079806	BREAKFAST MADE EASY
Serial Number:	75119065	CHUNG'S EXPRESS
Serial Number:	78038218	BREAKFAST MADE EASY
Serial Number:	78038221	CHUNG'S EXPRESS
Serial Number:	78042097	CHINA EXPRESS
Serial Number:	78078603	BREAKFAST MADE EASY
Registration Number:	1818067	CHINA GARDEN
Registration Number:	1825293	CHUNG'S DELIGHT
Registration Number:	1835571	CHUNG'S
Registration Number:	1837983	CHINA TOWN
Registration Number:	1844570	CHUNG'S
Registration Number:	2002766	DINO'S PRIMO
Registration Number:	2141058	CHUNG'S EXPRESS

CH \$440.00 75079805

Registration Number:	2146670	CHUNG'S CHINA GARDEN
Registration Number:	2406532	CHUNG'S
Registration Number:	2502288	CHINA GOURMET

**CORRESPONDENCE DATA**

Fax Number: (713)223-3717  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 713-226-1200  
Email: ppaquet@lockeliddell.com  
Correspondent Name: Patricia Paquet  
Address Line 1: 600 Travis Street  
Address Line 2: 3400 JP Morgan Chase Tower  
Address Line 4: HOUSTON, TEXAS 77002-3095

ATTORNEY DOCKET NUMBER:	018558-00001
NAME OF SUBMITTER:	Patricia Paquet
Signature:	/patricia paquet/
Date:	11/01/2005

Total Attachments: 3  
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After recording return to:

Jennifer Knappek, Esq.  
Winstead Sechrest & Minick, P.C.  
5400 Renaissance Tower  
1201 Elm Street  
Dallas, Texas 75270-2199  
214-745-5400 (telephone)

STATE OF TEXAS           §  
                                  §       KNOW ALL MEN BY THESE PRESENTS:  
COUNTY OF DALLAS     §


**RELEASE OF LIEN - TRADEMARKS**

The undersigned, Bank of America, N.A. (herein "Lender") holds a security interest in the trademarks of Chung's Foods, Inc., a Texas corporation, pursuant to the Security Agreement by and between the parties and filed of record with the United States Department of Commerce Patent and Trademark Office (the "PTO") on or about January 6, 2003 at Reel/Frame 2642/0699. The trademarks are more particularly described in Exhibit A attached hereto and incorporated herein for all purposes (hereby the "Property").

In consideration of full payment of the underlying debt, the Lender does hereby release and discharge the Property from its lien and all liens established, created or arising in, under or pursuant to the above-referenced Security Interest Assignment of Trademarks.

Executed to be effective as of the 19 day of October, 2005.

BANK OF AMERICA, N.A.

By:   
Name: GARY RICHARDSON  
Title: SENIOR VICE PRESIDENT

STATE OF Arizona

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§  
§

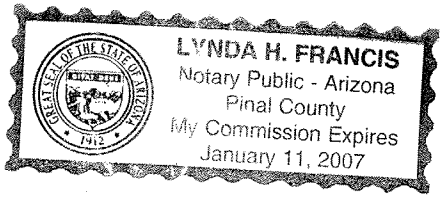
COUNTY OF Maricopa

BEFORE ME, the undersigned authority, on this day personally appeared Frank L. Richerson, Senior Vice President of Bank of America, N.A. and acknowledged to me that he/she executed the foregoing instrument for the purpose and consideration therein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this the 19th day of October, 2005.

Lynda H. Francis  
Notary Public in and for  
the State of Arizona

My Commission Expires:  
1/11/2007



**Exhibit A**  
**TRADEMARKS**

<b>Owner of Record</b>	<b>Trademark</b>	<b>Serial #</b>	<b>Registration #</b>	<b>Filing/Registration Date</b>
Chung's Foods, Inc.	Breakfast Made Easy	75079805		3/28/96
Chung's Foods, Inc.	Breakfast Made Easy	75079806		3/28/96
Chung's Foods, Inc.	Chung's Express	75119065		5/30/96
Chung's Foods Inc.	Breakfast Made Easy	78038218		12/7/00
Chung's Foods, Inc.	Chung's Express	78038221		12/7/00
Chung's Foods, Inc.	China Express	78042097		1/8/01
Chung's Foods, Inc.	Breakfast Made Easy	78078603		8/10/01
Chung's Foods, Inc.	China Garden	74389358	1818067	1/25/94
Chung's Foods, Inc.	Chung's Delight	74313689	1825293	3/8/94
Chung's Foods, Inc.	Chung's	74313688	1835571	5/10/94
Chung's Foods, Inc.	China Town	74313690	1837983	5/31/94
Chung's Foods, Inc.	Chung's	74313687	1844570	7/12/94
Chung's Foods, Inc.	Dino's Primo	74713774	2002766	9/24/96
Chung's Foods, Inc.	Chung's Express	75279665	2141058	3/3/98
Chung's Foods, Inc.	Chung's China Garden	75044667	2146670	3/24/98
Chung's Foods, Inc.	Chung's	75119060	2406532	11/21/00
Chung's Foods, Inc.	China Gourmet	75321446	2502288	10/30/01