Form PTO-1594 (Rev. 07/05)

OMB Collection 0651-0027 (exp. 6/30/2008)

08-03-2005

5. DEPARTMENT OF COMMERCE States Patent and Trademark Office

		se record the attached documents or the new address(es)
1. Name of conveying party FLEET CAPITAL CORPORATIO		2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? Name: FLEET CAPITAL CORPORATION, AS AGEN
☐ Individual(s) ☐ General Partnership ☑ Corporation- State: RHOI ☐ Other ☐ Citizenship (see guidelines) R Additional names of conveying pa	RHODE ISLAND arties attached? Yes No	Internal Address: Street Address: 6100 FAIRVIEW ROAD, SUITE 200 City: CHARLOTTE State: NORTH CAROLINA Country: USA Association Citizenship General Partnership Citizenship Limited Partnership Citizenship
Execution Date(s) 12/17/2003 Assignment Security Agreement Other SEE ATTACHED CO 4. Application number(s) or A. Trademark Application No	Merger Change of Name DNVEYANCE DESCRIPTION registration number(s) and	Corporation Citizenship RHODE ISLAND Other Citizenship If assignee is not domiciled in the United States, a dome representative designation is attached: Yes Coesignations must be a separate document from assignation or description of the Trademark. B. Trademark Registration No.(s)
C. Identification or Description SEE ATTACHED		1,911,282 Additional sheet(s) attached? Yes [
-	to whom correspondence ald be mailed:	1,911,282 Additional sheet(s) attached? Yes [
5. Name & address of party concerning document shou	to whom correspondence ald be mailed: GAL RS & ROTH, P.A.	Additional sheet(s) attached? Yes Date if Application or Registration Number is unknown. 6. Total number of applications and
5. Name & address of party concerning document shou Name: SARAH SEALY. PARALE Internal Address: CARRUTHER	to whom correspondence ald be mailed: EGAL RS & ROTH, P.A. DGEWORTH STREET Zip: 27401	Additional sheet(s) attached? Yes Date if Application or Registration Number is unknown. 6. Total number of applications and registrations involved: 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$40.00 Authorized to be charged by credit card Authorized to be charged to deposit account

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Continued from No. 1 – Name of Conveying Party(ies)

Fleet Capital Corporation, a Rhode Island corporation (successor by merger with Fleet Capital Corporation, a Connecticut corporation, which was formerly known as Shawmut Capital Corporation, a Connecticut corporation).

Continued from No. 3 - Nature of Conveyance

This is a corrective assignment to change the nature of conveyance from "Assigns the Entire Interest and the Goodwill" to "Assignment of Security Interest" for the document previously recorded at Reel/Frame 003053/0765.

TRADEMARK
REEL: 003200 FRAME: 0164

SCHEDULE A TO ASSIGNMENT OF, AND AMENDMENT TO, SECURITY INTERESTS IN INTELLECTUAL PROPERTY

Registration No.	Registration Date	<u>Description</u>
1,911,282	August 15, 1995	A fanciful design of a guitar bridge

002026/04755 DOC # 00233088 Ver.3 DLS 11/20/03

TRADEMARK REEL: 003200 FRAME: 0165

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)		1028	4799	3		U.S. Patent a	nd Trader	mark
Tab settings ⇔⇔ ♥	_₹/_	<u> </u>		<u> </u>	<u> </u>		<u> </u>	
To the Honorable Commissioner of	Patents and	Trademarks:	1					€O†.
1. Name of conveying party(ies): FLEET CAPITAL CORPORATION (success with Fleet Capital Corporation, a Concorporation, f/k/a Shawmut Capital Collins Individual(s) General Partnership Corporation-State Other Additional name(s) of conveying party(ies) 3. Nature of conveyance: Assignment Security Agreement Other 12/17/2003	necticut orporation) Associatio Limited P attached? [Merge	on artnership Yes No	Nan Inte Add Stre City	me:FLE mal lress: et AddresCHARL lndividual(Associatic General P Limited Pi Corporatic Other ignee is not sentative de	s: 6100 FAII OTTE States) citizenship artnership artnership nn-State RHO domiciled in the L signation is attact	CORPORA RVIEW RO te: NC Zip: 2 DE ISLANI United States, a led: Yes [DAD, SU	NITE S
Execution Date: 12/17/2003			(Desi	gnations mu onal name(s	st be a separate o s) & address(es) a	locument from a ttached?	ssignment) Yes	No
A. Trademark Application No.(s) 5. Name and address of party to whom concerning document should be mailed Name:	Additiona correspon	ıl number(s) a	ttached 6. Tota	1,911 Yes	Registration ,282 No of application nvolved:	ns and		
internal Address: Carruthers & Roth	ı, P.A.		7. Tota	Enclose	CFR 3.41) ed zed to be cha	•	40.00	int
Street Address: 235 N. Edgeworth S	treet		8. Dep	osit acco	unt number:			
City: Greensboro State: NC		OO NOT US	E THIS SI	PACE				
9, Signature.		<u> </u>						
Deborah E. Lindley Name of Person Signing	. Æ	Delate pages including o	22 Signature	andley	j d dogument	<u>3/11</u>	/04 Date	

ASSIGNMENT OF, AND AMENDMENT TO, SECURITY INTERESTS IN INTELLECTUAL PROPERTY

(Cross Reference to Security Agreement Recorded at Reel 1401, Frame 0203)

THIS ASSIGNMENT OF, AND AMENDMENT TO, SECURITY INTERESTS IN INTELLECTUAL PROPERTY (this "Assignment and Amendment"), made this /7/day of December, 2003, by FLEET CAPITAL CORPORATION, a Rhode Island corporation (successor by merger with Fleet Capital Corporation, a Connecticut corporation, which was formerly known as Shawmut Capital Corporation) ("Assignor"), having a place of business at 6100 Fairview Road, Suite 200, Charlotte, North Carolina 28210; FLEET CAPITAL CORPORATION, in its capacity as agent for itself and the other Lenders (as such term is defined in the "Restated Loan Agreement" as defined below), a Rhode Island corporation (in such capacity, "Assignee"), having a place of business at 6100 Fairview Road, Suite 200, Charlotte, North Carolina 28210; and GIBSON GUITAR CORP., a Delaware corporation ("Borrower"), having its principal place of business at 309 Plus Park Boulevard, Nashville, Tennessee 37217.

WITNESSETH:

WHEREAS, Borrower, pursuant to that certain Trademark Security Agreement, dated September 14, 1995 ("Security Agreement"), granted to Assignor a security interest in all of Borrower's intellectual property more particularly described in <u>Schedule A</u> attached hereto and incorporated herein by reference (collectively, the "Intellectual Property"), which Security Agreement was recorded at Reel 1401, Frame 0203, Office of the Commissioner of Patents and Trademarks;

WHEREAS, Assignor desires to transfer and convey to Assignee all of Assignor's right, title and interest in the Security Agreement and the liens and security interests created thereby; and

WHEREAS, Assignee and Borrower desire to amend the Security Agreement, as assigned to Assignee pursuant to the terms hereof;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby expressly acknowledged, the parties hereto do hereby agree as follows:

- 1. Assignment. Assignor does hereby grant, sell, assign, transfer and set over unto Assignee and its successors and assigns all of Assignor's right, title and interest in and to the Intellectual Property described in Schedule A attached hereto and incorporated herein by reference, to have and to hold the same unto Assignee and its successors and assigns, together with the indebtedness secured by the Security Agreement and the benefits and privileges created thereunder.
- 2. <u>Amendments</u>. Assignee and Borrower do hereby amend the Security Agreement as follows:

TRADEMARK
REEL: 003200 FRAME: 0167

- (a) All references in the Security Agreement to the "Loan Agreement" are amended to mean and refer to that certain Amended and Restated Loan and Security Agreement, dated of even date herewith, among Borrower and Music Yo.com Corporation, a Delaware corporation, as the borrowers, the Lenders that are parties thereto from time to time, the guarantors that are parties thereto from time to time, and Assignee, as amended, modified, restated or supplemented from time to time (such Amended and Restated Loan and Security Agreement, as amended, modified, restated or supplemented from time to time, the "Restated Loan Agreement"):
- (b) All references in the Security Agreement to the "Lender" are amended to mean and refer to Assignee in its capacity as agent for the Lenders under the Restated Loan Agreement; and
- (c) All references to defined terms in the Loan Agreement are amended to mean and refer to such defined terms as defined in the Restated Loan Agreement.

3. <u>Miscellaneous</u>.

- (a) Except as herein assigned and amended, the Security Agreement shall remain in full force and effect, enforceable in accordance with its terms.
- (b) This Assignment and Amendment shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.
- (c) This Assignment and Amendment shall be construed, interpreted and enforced in accordance with the laws of the State of North Carolina.
- (d) This Assignment and Amendment may be executed in one or more counterparts each of which shall be deemed an original, but all of which taken together shall constitute one and the same agreement.

(Signatures begin on next page)

IN WITNESS WHEREOF, the parties hereto have duly executed this Assignment and Amendment on the day and year first above written.

FLEET CAPITAL CORPORATION
By: CVP
FLEET CAPITAL CORPORATION, as agent
By:
Title: SYF
GIBSON GUITAR CORP.
77
By: Kudele
Title:

COUNTY OF FULTON
COUNTY OF FULTON
The foregoing Assignment of, and Amendment to, Security Interests in Intellectual Property was executed and acknowledged before me this / day of December, 2003, by ON ALD D. CLARK, personally known to be SENIOR VICE PRESIDENT of FLEET CAPITAL CORPORATION, a Rhode Island corporation, on behalf of the corporation.
Marty Lace Notary Public
My Commission Expires:
and the state of t
MARTY LACEY Notary Public, Cobb County, Georgia Notary Public, Cobb County, Georgia My Commission Expires Feb. 18, 2006
STATE OF <u>GEORGIA</u> COUNTY OF <u>FULTON</u>
COUNTY OF FULTON
The foregoing Assignment of, and Amendment to, Security Interests in Intellectual Property was executed and acknowledged before me this / Who day of December, 2003, by RONHUD D. CLACK, personally known to be SENIOR VICE PRESIDENT of FLEET CAPITAL CORPORATION, a Rhode Island corporation, on behalf of the corporation in its capacity as agent for the Lenders under the Restated Loan Agreement.
Mostly Lace Notary Public
My Commission Expires:

MARTY LACEY Notary Public, Cobb County, Georgia My Commission Expires Feb. 18, 2006

PUBLIC

STATE OF	GEORGIA	<u>, </u>
COUNTY O	F FULTOW	

RECORDED: 08/03/2005

The foregoing Assignment of, and Amendment to, Security Interests in Intellectual Property was executed and acknowledged before me this day of December, 2003, by ANTOTONY CRUDELS, personally known to be CHIEF HUMBER OF GIBSON GUITAR CORP., a Delaware corporation, on behalf of the corporation. OFFICER

Mostly Locie

Notary Public

My Commission Expires:



MARTY LACEY Notary Public, Cobb County, Georgia My Commission Expires Feb. 18, 2006