# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
NextMedia Operating, Inc.		12/06/2005	CORPORATION: DELAWARE
NM Licensing LLC		112/06/2005	LIMITED LIABILITY COMPANY: DELAWARE

## **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation, as Collateral Agent	
Street Address:	2325 Lakeview Parkway	
Internal Address:	Suite 700	
City:	Alpharetta	
State/Country:	GEORGIA	
Postal Code:	30004	
Entity Type:	CORPORATION: DELAWARE	

# PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2341120	KBAY
Registration Number:	2341180	KEZR

# **CORRESPONDENCE DATA**

Fax Number: (404)572-5149

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 404.572.2611

Email: vfitzpatrick@kslaw.com

Correspondent Name: King & Spalding LLP

Address Line 1: 191 Peachtree Street

Address Line 2: c/o Vandy F. Fitzpatrick

Address Line 4: Atlanta, GEORGIA 30303

NAME OF SUBMITTER: Vandy F. Fitzpatrick

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Signature:	/s/ Vandy F. Fitzpatrick
Date:	01/05/2006
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# TRADEMARK SECURITY AGREEMENT (FIRST LIEN)

Trademark Security Agreement, dated as of December 6, 2005 (as amended, restated or otherwise modified, the "Trademark Security Agreement"), between each of NEXTMEDIA OPERATING, INC. and NM LICENSING LLC (collectively, "Grantors") and GENERAL ELECTRIC CAPITAL CORPORATION, in its capacity as collateral agent for the Secured Parties (together with successors and assigns in such capacity, the "Collateral Agent").

### WITNESSETH:

Whereas, Grantors are party to a Pledge and Security Agreement (First Lien) dated as of November 15, 2005 (as amended, restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement") between each of the Grantors and the other grantors party thereto and the Collateral Agent pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

Now, therefore, in consideration of the premises and to induce the Secured Parties to enter into the Credit Agreement, the Grantors hereby agree with the Collateral Agent, as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Pledge and Security Agreement and used herein have the meaning given to them in the Pledge and Security Agreement.
- SECTION 2. Grant of Security Interest in Trademark Collateral. Each Grantor hereby pledges and grants to Collateral Agent for the benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) the trademark and service mark registrations and applications referred to on Schedule I hereto (provided, that no security interest shall be granted in United States intent-to-use trademark or service mark applications to the extent that and solely during the period in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use applications under applicable federal law), (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by the foregoing, and (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill (collectively, "Trademarks"); and
- (b) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages and proceeds of suit.
- SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent for the Secured Parties pursuant to the Pledge and Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this

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In witness whereof, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

NEXTMEDIA OPERATING, INC.

y: \_\_\_

Name: Sen R. Storer

Title: Senior Vice President

NM LICENSING LLC

By:

Name: Soun P. Store

Title:

Vize Prosider

Trademark Security Agreement (First Lien

# **SCHEDULE I**

# TRADEMARK SECURITY AGREEMENT

# TRADEMARK REGISTRATIONS AND APPLICATIONS

**Trademark** Federal Registration Number **KBAY** 2341120

**KEZR** 2341180

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**RECORDED: 01/05/2006** 

**TRADEMARK** 

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