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Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Holman Boiler Works, Inc.		01/03/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wachovia Bank, National Association	
Street Address:	5080 Spectrum Drive	
Internal Address:	Suite 500 East	
City:	Addison	
State/Country:	TEXAS	
Postal Code:	75001	
Entity Type:	National Banking Association:	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	1443562	THE BOILER SUPERMARKET
Registration Number:	1441988	THE BOILER SUPERMARKET
Registration Number:	1497069	HOLMAN BOILER WORKS INC.
Registration Number:	1496676	HOLMAN BOILER WORKS INC.
Registration Number:	1448885	
Registration Number:	1460767	

CORRESPONDENCE DATA

Fax Number: (214)999-3623

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2149994682

Email: ip@gardere.com, lhemphill@gardere.com
Correspondent Name: Gardere Wynne Sewell/Lisa R. Hemphill

Address Line 1: 1601 Elm Street
Address Line 2: Suite 3000

TRADEMARK
REEL: 003229 FRAME: 0022

900040001

Address Line 4: Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	124115-12	
NAME OF SUBMITTER:	Lisa R. Hemphill	
Signature:	/Lisa R. Hemphill/	
Date:	01/17/2006	
Total Attachments: 6 source=Wachovia-Holman Boiler-SecAgrmt#page1.tif source=Wachovia-Holman Boiler-SecAgrmt#page2.tif source=Wachovia-Holman Boiler-SecAgrmt#page3.tif source=Wachovia-Holman Boiler-SecAgrmt#page4.tif source=Wachovia-Holman Boiler-SecAgrmt#page5.tif		

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TRADEMARK REEL: 003229 FRAME: 0023

TRADEMARK SECURITY AGREEMENT

WHEREAS, Holman Boiler Works, Inc., a Delaware corporation ("Grantor") and Wachovia Bank, National Association ("Bank") are parties to that certain Loan and Security Agreement dated as of January 3, 2006 (as the same may be amended and in effect from time to time, the "Loan Agreement") providing for extensions of credit to be made to Grantor by Bank, subject to the terms and conditions set forth in the Loan Agreement; and

WHEREAS, Grantor has granted to Bank a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired General Intangibles (as defined in the Loan Agreement), including trademarks, trademark registrations, trademark applications and trademark licenses, to secure, inter alia, the payment of the Obligations; and

WHEREAS, Grantor owns the trademarks, trademark registrations, and trademark applications listed on <u>Schedule 1</u> annexed hereto, and is a party to the Trademark Licenses listed on <u>Schedule 1</u> annexed hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Bank a continuing security interest in all of its respective right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "<u>Trademark Collateral</u>"), whether presently existing or hereafter created or acquired:

- (1) all Trademarks, including, without limitation, the trademarks, trademark registrations (together with any reissues, continuations or extensions thereof) and trademark applications referred to in <u>Schedule 1</u> annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark, trademark registration and trademark application;
- (2) each Trademark License and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark License; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or trademark registration including, without limitation, the Trademarks and trademark registrations referred to in <u>Schedule 1</u> annexed hereto, the trademark registrations issued with respect to the trademark applications referred in <u>Schedule 1</u> and the Trademarks licensed under any Trademark License, or (b) injury to the goodwill associated with any Trademarks or trademark licensed under any Trademark License.

The following terms, as used herein, have the meanings set forth below:

"Trademarks" means collectively all of the following now owned or hereafter created or acquired by Grantor: (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all

Trademark Security Agreement – Page 1 DALLAS 1606447v1 registrations and recordings thereof, and all applications in connection therewith including registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, including, without limitation, those described in Schedule 1 annexed hereto; (b) all reissues, extensions or renewals thereof; (c) all income, royalties, damages and payments now or hereafter due and/or payable under any of the foregoing or with respect to any of the foregoing including damages or payments for past or future infringements of any of the foregoing; (d) the right to sue for past, present and future infringements of any of the foregoing; (e) all rights corresponding to any of the foregoing throughout the world; and (f) all goodwill associated with and symbolized by any of the foregoing.

"Trademark License" means any written agreement now or hereafter in existence granting to Grantor any right to use any Trademark (excluding any such agreement if and to the extent that any attempt to grant a security interest hereunder in any such agreement without the consent of a third party would constitute a breach thereof and such consent has not been obtained by Grantor), including, without limitation, the agreements described in <u>Schedule 1</u> annexed hereto.

This security interest is granted in conjunction with the security interests granted to Bank pursuant to the Loan Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Bank with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signature pages follow.]

Trademark Security Agreement – Page 2 DALLAS 1606447v1

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date of its acknowledgement to be effective as of the date first set forth above.

GRANTOR:

 $HOLMAN\ BOILER\ WORKS, INC.,$

a Delaware corporation

By:

John P. Campolo, President

ACKNOWLEDGMENT

THE STATE OF TEXAS	§
	§
COUNTY OF DALLAS	§

This instrument was acknowledged before me on December 29, 2005, by John P. Campolo, President of Holman Boiler Works, Inc., a Delaware corporation, on behalf of said corporation.

Sanda L. Scholten
Notary Public, State of Texas



Acknowledged:

WACHOVIA BANK, NATIONAL ASSOCIATION, as Bank

Michael Fogarty, Director

Schedule 1 to Trademark Security Agreement

UNITED STATES TRADEMARK REGISTRATIONS

NO.	TRADEMARK	REGISTRATION	REGISTRATION
		NO.	DATE
1	THE BOILER SUPERMARKET	1,443,562	6/16/1987
2	THE BOILER SUPERMARKET	1,441,988	6/9/1987
3	HOLMAN BOILER WORKS INC.	1,497,069	7/19/1988
4	HOLMAN BOILER WORKS INC.	1,496,676	7/19/1988
5		1,448,885	7/21/1987
6		1,460,767	10/13/1987

UNITED STATES TRADEMARK APPLICATIONS

None.

FOREIGN TRADEMARK REGISTRATIONS

None.

FOREIGN TRADEMARK APPLICATIONS

None.

TRADEMARK LICENSES

None.

<u>UNREGISTERED TRADEMARKS</u>
None.

Trademark Security Agreement – Schedule 1 DALLAS 1606447v1

> TRADEMARK REEL: 003229 FRAME: 0029

RECORDED: 01/17/2006