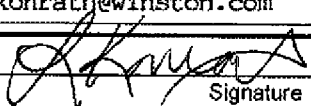


Form PTO-1594 (Rev. 03/05)  
OMB Collection 0651-0027 (exp. 6/30/2005)

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United States Patent and Trademark Office

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<b>1. Name of conveying party(ies):</b> Selig Sealing Products, Inc.  <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation- State: <u>IL</u> <input type="checkbox"/> Other _____ Citizenship (see guidelines) _____ Additional names of conveying parties attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		<b>2. Name and address of receiving party(ies)</b> <input type="checkbox"/> Yes Additional names, addresses, or citizenship attached? <input checked="" type="checkbox"/> No Name: <u>Madison Capital Funding LLC, as</u> <u>Internal agent</u> Address: _____ Street Address: <u>30 S. Wacker Dr.</u> City: <u>Chicago</u> State: <u>IL</u> Country: <u>US</u> Zip: <u>60606</u> <input type="checkbox"/> Association Citizenship _____ <input type="checkbox"/> General Partnership Citizenship _____ <input type="checkbox"/> Limited Partnership Citizenship _____ <input type="checkbox"/> Corporation Citizenship _____ <input type="checkbox"/> Other _____ Citizenship _____ If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (Designations must be a separate document from assignment)	
<b>3. Nature of conveyance / Execution Date(s):</b> Execution Date(s) <u>April 28, 2005</u> <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other <u>correction of Serial #Reel 003119/0895</u>		<b>4. Application number(s) or registration number(s) and Identification or description of the Trademark.</b> A. Trademark Application No.(s) <u>Delete 76/438,732</u> <u>Replace with 76/438,723</u> B. Trademark Registration No.(s) Additional sheet(s) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):</b>  			
<b>5. Name &amp; address of party to whom correspondence concerning document should be mailed:</b> Name: <u>Laura Konrath</u> Internal Address: <u>Winston &amp; Strawn LLP</u> Street Address: <u>35 W. Wacker Dr.</u> City: <u>Chicago</u> State: <u>IL</u> Zip: <u>60601</u> Phone Number: <u>(312) 558-6352</u> Fax Number: <u>(312) 558-5700</u> Email Address: <u>lkonrath@winston.com</u>		<b>6. Total number of applications and registrations involved:</b> <span style="border: 1px solid black; padding: 2px;">1</span> <b>7. Total fee (37 CFR 2.6(b)(6) &amp; 3.41)</b> \$ <u>40.00</u> <input type="checkbox"/> Authorized to be charged by credit card <input checked="" type="checkbox"/> Authorized to be charged to deposit account <input type="checkbox"/> Enclosed	
<b>9. Signature:</b>  Signature <u>Laura Konrath</u> Name of Person Signing		<b>8. Payment Information:</b> a. Credit Card Last 4 Numbers _____ Expiration Date _____ b. Deposit Account Number <u>232428</u> Authorized User Name <u>LKonrath</u> Total number of pages including cover sheet, attachments, and document: <span style="border: 1px solid black; padding: 2px;">  </span>	

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<b>1. Name of conveying party(ies):</b> <u>Selig Sealing Products, Inc.</u> <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State IL <input type="checkbox"/> Other _____ Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			<b>2. Name and address of receiving party(ies)</b> Name: <u>Madison Capital Funding LLC, as agent</u> Internal Address: _____ Address: _____ Street Address: <u>30 S. Wacker Dr.</u> City: <u>Chicago</u> State: <u>IL</u> Zip: <u>60606</u> <input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input type="checkbox"/> Corporation-State _____ <input type="checkbox"/> Other _____ <small>If applicant is not domiciled in the United States, a domestic representative must practice in district: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No          (Domestic check for a separate recording fee.)          Additional name(s) &amp; address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</small>		
<b>3. Nature of conveyance:</b> <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input checked="" type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____ Execution Date: <u>April 28, 2005</u>					
<b>4. Application number(s) or registration number(s):</b> A. Trademark Application No.(s) _____ B. Trademark Registration No.(s) _____ Additional number(s) attached <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No					
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Continuation  
Item 4

**SCHEDULE 1**  
to  
**Trademark Security Agreement**

**TRADEMARKS, TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS**

Date Filed/Registered	Serial/Application/Registration No.	Mark	Status	Country
Filed 9/27/04	78-490004	FoilSeal (Stylized Character Mark)	Pending	US/Federal
Filed 8/1/02	76-438732	ESTERFOIL III	Suspended (3/2/04)	US/Federal
Filed 7/15/02	76-430796	FOILSEAL	Abandoned (2/15/05 -- Failure to Respond)	US/Federal
Filed 7/15/02 Registered 4/29/03	Registration #2711276 Serial #76-430795	POLYSAN	Registered	US/Federal
Filed 1/3/97 Registered 3/17/98	Registration #2144354 Serial #75-231172	SELIG	Registered	US/Federal
Filed 7/12/96 Registered 12/21/99	Registration #2302585 Serial #75-133486	SURE-TAB	Registered	US/Federal

\*The Grantor for all of the trademarks and trademark registrations and trademark applications is Selig Sealing Products, Inc.

**WINSTON & STRAWN LLP**

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312-558-5600

200 PARK AVENUE NEW YORK, NY 10166-4183 212-294-6700	1400 L STREET, N.W. WASHINGTON, DC 20005-2002 202-371-5700	38TH FLOOR, 333 SOUTH BRIDGE AVE LOS ANGELES, CA 90071-1543 213-615-1700	101 CALIFORNIA STREET SAN FRANCISCO, CA 94111-5804 415-691-1000	43 RUE DE RHONE 1204 GENEVA, SWITZERLAND 41-22-317-75-75	21 AVENUE VICTOR HUGO 75116 PARIS, FRANCE 33-1-63-64-62-62	BUCKLESBURY HOUSE 3 QUEEN VICTORIA STREET LONDON, ENGLAND EC4N 5NH 44-20-7420-0000
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312-558-6352

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