

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| | | | |
|----------------------------------|--|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | First Lien Intellectual Property Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Source One Distribution LLC | | 05/05/2006 | LIMITED LIABILITY COMPANY: COLORADO |
| RECEIVING PARTY DATA | | | |
| Name: | Goldman Sachs Credit Partners L.P. | | |
| Street Address: | c/o Goldman, Sachs & Co., 30 Hudson St., 17th Floor | | |
| City: | Jersey City | | |
| State/Country: | NEW JERSEY | | |
| Postal Code: | 07302 | | |
| Entity Type: | LIMITED PARTNERSHIP: BERMUDA | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 78648323 | RESTAURANT IN A TRUCK | |
| Serial Number: | 78648309 | STORE IN A TRUCK | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (714)755-8290 | | |
| | <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | | |
| Phone: | 714-540-1235 | | |
| Email: | ipdocket@lw.com | | |
| Correspondent Name: | Latham & Watkins LLP | | |
| Address Line 1: | 650 Town Center Drive, Suite 2000 | | |
| Address Line 4: | Costa Mesa, CALIFORNIA 92626 | | |
| ATTORNEY DOCKET NUMBER: | 022411-0539 (1ST LIEN) | | |
| NAME OF SUBMITTER: | Anna T Kwan | | |
| Signature: | /Anna T Kwan/ | | |

OP \$65.00 78648323

Date:

05/05/2006

Total Attachments: 39

source=First Lien (GSCP)#page1.tif
source=First Lien (GSCP)#page2.tif
source=First Lien (GSCP)#page3.tif
source=First Lien (GSCP)#page4.tif
source=First Lien (GSCP)#page5.tif
source=First Lien (GSCP)#page6.tif
source=First Lien (GSCP)#page7.tif
source=First Lien (GSCP)#page8.tif
source=First Lien (GSCP)#page9.tif
source=First Lien (GSCP)#page10.tif
source=First Lien (GSCP)#page11.tif
source=First Lien (GSCP)#page12.tif
source=First Lien (GSCP)#page13.tif
source=First Lien (GSCP)#page14.tif
source=First Lien (GSCP)#page15.tif
source=First Lien (GSCP)#page16.tif
source=First Lien (GSCP)#page17.tif
source=First Lien (GSCP)#page18.tif
source=First Lien (GSCP)#page19.tif
source=First Lien (GSCP)#page20.tif
source=First Lien (GSCP)#page21.tif
source=First Lien (GSCP)#page22.tif
source=First Lien (GSCP)#page23.tif
source=First Lien (GSCP)#page24.tif
source=First Lien (GSCP)#page25.tif
source=First Lien (GSCP)#page26.tif
source=First Lien (GSCP)#page27.tif
source=First Lien (GSCP)#page28.tif
source=First Lien (GSCP)#page29.tif
source=First Lien (GSCP)#page30.tif
source=First Lien (GSCP)#page31.tif
source=First Lien (GSCP)#page32.tif
source=First Lien (GSCP)#page33.tif
source=First Lien (GSCP)#page34.tif
source=First Lien (GSCP)#page35.tif
source=First Lien (GSCP)#page36.tif
source=First Lien (GSCP)#page37.tif
source=First Lien (GSCP)#page38.tif
source=First Lien (GSCP)#page39.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of May 5, 2006 (as amended, supplemented or otherwise modified from time to time, this "Intellectual Property Security Agreement"), is made by each of the signatories hereto (collectively, the "Grantors") in favor of Goldman Sachs Credit Partners L.P. ("GSCP"), as administrative agent (in such capacity and together with its successors and assigns, the "Administrative Agent"), for the Secured Parties (as defined in the Collateral Agreement referred to below).

WHEREAS, QCE LLC, a Delaware limited liability company (the "Borrower"), has entered into a Credit Agreement, dated as of May 5, 2006 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), with QCE FINANCE LLC, a Delaware limited liability company ("Holdco"), the Lenders party thereto from time to time, GSCP, as Administrative Agent, DEUTSCHE BANK SECURITIES INC. ("DB"), as syndication agent (in such capacity, together with its successors and assigns, the "Syndication Agent"), CREDIT SUISSE SECURITIES (USA) LLC, BNP PARIBAS SECURITIES CORP., and WACHOVIA BANK, N.A. as co-documentation agents (in such capacity, together with their respective successors and assigns, the "Co-Documentation Agents"), and GSCP and DB as joint lead arrangers and joint bookrunners (in each such capacity, together with their respective successors and assigns, the "Joint Lead Arrangers");

WHEREAS, it is a condition precedent to the obligations of the Lenders and to make their respective extensions of credit to the Borrower, and the Issuing Banks to issue their respective Letters of Credit under the Credit Agreement that the Grantors shall have executed and delivered that certain First Lien Guarantee and Collateral Agreement, dated as of May 5, 2006, to the Administrative Agent (as amended, supplemented, restated or otherwise modified from time to time, the "Collateral Agreement") for the ratable benefit of the Secured Parties (capitalized terms used and not defined herein have the meanings given such terms in the Collateral Agreement);

WHEREAS, under the terms of the Collateral Agreement, the Grantors have granted a security interest in certain property, including, without limitation, certain Intellectual Property (as defined in the Collateral Agreement) of the Grantors to the Administrative Agent for the ratable benefit of the Secured Parties, and have agreed as a condition thereof to execute this Intellectual Property Security Agreement for recording with the United States Patent and Trademark Office, the United States Copyright Office, and other applicable Governmental Authorities;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors agree as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Administrative Agent for the ratable benefit of the Secured Parties a security interest in and to all of such Grantor's right, title and interest in and to the following (the "Intellectual Property Collateral"), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations (as defined in the Collateral Agreement):

(a) (i) all trademarks, service marks, trade names, corporate names, company names, business names, trade dress, trade styles, logos, or other indicia of origin or source identification, trademark and service mark registrations, and applications for trademark or service mark registrations and any new renewals thereof, including, without limitation, each registration and application identified in Schedule 1, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (iv) all other rights of any kind whatsoever of the Grantor accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each of the above (collectively, the "Trademarks");

(b) (i) all patents, patent applications and patentable inventions, including, without limitation, each issued patent and patent application identified in Schedule 1, (ii) all inventions and improvements described and claimed therein, (iii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iv) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (v) all reissues, divisions, continuations, continuations-in-part, substitutes, renewals, and extensions thereof, all improvements thereon and all other rights of any kind whatsoever of the Grantor accruing thereunder or pertaining thereto (collectively, the "Patents");

(c) (i) all copyrights, whether or not the underlying works of authorship have been published, including, but not limited to copyrights in software and databases all Mask Works (as defined in 17 U.S.C. 901 of the Copyright Act) and all works of authorship and other intellectual property rights therein, all copyrights of works based on, incorporated in, derived from or relating to works covered by such copyrights, all right, title and interest to make and exploit all derivative works based on or adopted from works covered by such copyrights, and all copyright registrations and copyright applications, mask works and mask work applications, and any renewals or extensions thereof, including, without limitation, each registration and application identified in Schedule 1, (ii) the rights to print, publish and distribute any of the foregoing, (iv) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iv) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (v) all other rights of any kind whatsoever of the Grantor accruing thereunder or pertaining thereto ("Copyrights");

(d) (i) all trade secrets and all confidential and proprietary information, including know-how, manufacturing and production processes and techniques, inventions, research and development information, technical data, financial, marketing and business data, pricing and cost information, business and marketing plans, and customer and supplier lists and information, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without

limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (iv) all other rights of any kind whatsoever of the Grantor accruing thereunder or pertaining thereto (collectively, the "Trade Secrets");

(e) (i) all licenses or agreements, whether written or oral, providing for the grant by or to the Grantor of: (A) any right to use any Trademark or Trade Secret, (B) any right to manufacture, use, import, export, distribute, offer for sale or sell any invention covered in whole or in part by a Patent, and (C) any right under any Copyright including, without limitation, the grant of rights to manufacture, distribute, exploit and sell materials derived from any Copyright including, without limitation, any of the foregoing identified in Schedule 1, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations of any of the foregoing, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (iv) all other rights of any kind whatsoever of the Grantor accruing thereunder or pertaining thereto; and

(f) any and all proceeds of the foregoing.

SECTION 2. Recordation. Each Grantor authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks record this Intellectual Property Security Agreement.

SECTION 3. Execution in Counterparts. This Agreement may be executed in any number of counterparts (including by telecopy), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 4. Governing Law. This Intellectual Property Security Agreement shall be governed by, and construed and interpreted in accordance with, the law of the State of New York without regard to conflict of laws principles thereof that would require application of laws of another state.

SECTION 5. Conflict Provision. This Intellectual Property Security Agreement has been entered into in conjunction with the provisions of the Collateral Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Collateral Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Collateral Agreement or the Credit Agreement, the provisions of the Collateral Agreement or the Credit Agreement shall govern.

IN WITNESS WHEREOF, each of undersigned has caused this Intellectual Property Security Agreement to be duly executed and delivered as of the date first above written.

QIP HOLDER LLC

By: 
Name: Patrick E. Meyers
Title: Executive Vice President and Secretary

SOURCE ONE DISTRIBUTION LLC

By: _____
Name: Scott O'Hara
Title: President

THE QUIZNO'S MASTER LLC

By: 
Name: Patrick E. Meyers
Title: Executive Vice President and Secretary

(FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT)

TRADEMARK
REEL: 003304 FRAME: 0138

IN WITNESS WHEREOF, each of undersigned has caused this Intellectual Property Security Agreement to be duly executed and delivered as of the date first above written.

QIP HOLDER LLC

By: _____
Name:
Title:

SOURCE ONE DISTRIBUTION LLC

By: _____
Name:
Title: *Max*

THE QUIZNO'S MASTER LLC

By: _____
Name:
Title:

(FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT)

UNITE STATES
SCHEDULE TO INTELLECTUAL PROPERTY AGREEMENT

UNITED STATES
 PATENT AND TRADEMARK OFFICE
 Registration

G

| OWNER | REGISTRATION NUMBER | DESCRIPTION |
|------------|---------------------|--------------|
| Holder LLC | 6,467,460 | Method of... |
| Holder LLC | 6,467,467 | Method of... |
| Holder LLC | 6,467,468 | Method of... |

Applicant:

AP

| OWNER | REGISTRATION NUMBER | DESCRIPTION |
|------------|---------------------|--------------|
| Holder LLC | 60,719,062 | Method of... |
| Holder LLC | 60,719,062 | Method of... |
| Holder LLC | 60,719,062 | Method of... |

CLASSIFIED TO THE PUBLIC DOMAIN
 UNPROFITABLE
 FEDERAL REGISTER
 15/08/2013

| MARK | CLASS | DESCRIPTION | APPL. NO. | REG. NO. | STATUS | OWNER |
|---------------------------------|-------|---------------------|-----------|------------|----------------|----------------|
| CLASSIFIED TO THE PUBLIC DOMAIN | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |
| MIR | 3 | RESTAURANT SERVICES | 63513 | 09/20/2001 | QIP Holder LLC | QIP Holder LLC |



Class 42 - Restaurant services

S HED
 C UL I O T LL
 T ° P
 UNL ROBERTY
 GE O
 RE .D . GR
 WT A
 EMENT

| MARK | CLASS & GOODS | APPL APPR 3YR | REN D TE | FR IP d C |
|------|--|------------------|------------|----------------|
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |
| | CLASS 09 - Cash register and parts therefore | 7/1/2002 | 07/27/2010 | QIP Holder LLC |

SCHEDULE TO
 D I INTEL
 N
 ALL P
 ROBERT
 G W I A R
 G E 4
 S E O G I F M E N T
 7 / 2
 6 / 1
 6 / 1
 A T E
 3 / 5
 3 / 3
 D

| MARK | CLASS | GOODS | APPL. DATE | RE. DATE | ER. DATE |
|------|-------|---------------------|------------|----------|----------|
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |
| 0 | 42 | RESTAURANT SERVICES | 05/19/91 | 08/02/91 | 08/05/99 |



SCHEDULE 1 INTERNATIONAL PROPERTY REGISTRATION

| MARK CLASS & GOODS | APPL. DATE | REG. DATE | REG. CLASS | REG. OFFICE | REG. NUMBER | REG. STATUS | REG. TYPE |
|--|------------|------------|------------|-------------|-------------|-------------|-----------|
| MARK A CLASS 42 - Restaurant services | 09/20/2001 | 06/17/2001 | 42 | USPTO | 3,741,479 | Registered | Trademark |
| CLASS 42 - Restaurant services | 09/20/2001 | 06/17/2001 | 42 | USPTO | 3,741,479 | Registered | Trademark |
| CLASS 42 - Restaurant services | 09/20/2001 | 06/17/2001 | 42 | USPTO | 3,741,479 | Registered | Trademark |
| CLASS 42 - Restaurant services | 09/20/2001 | 06/17/2001 | 42 | USPTO | 3,741,479 | Registered | Trademark |

INTERNATIONAL TRADEMARKS
 RAD E MARKS
 AL O E Y Y G R L
 PR P T S CUR I T
 N T

| COUNTRY | CLASS & GOODS | APP. DATE | REG. DATE | OWN |
|-----------|--|-----------|-----------|-------------------------|
| Argentina | CLASS 20 - Soft drinks CLASS 30 - Confectionery CLASS 33 - Alcoholic beverages | 2/3/2002 | 2/1/2002 | Quizno's Master LLC |
| Aruba | CLASS 42 - Business services | 8/1/2000 | 8/4/2000 | The Quizno's Master LLC |
| Australia | CLASS 42 - Business services | 9/4/2003 | 9/4/2003 | The Quizno's Master LLC |

HE
N S UL
F
C S C
IN T L
AL PR
E Y
R GN L
78 G L U
T SECURIT
D N NT
03 G 5 4
03 G 5 4
0

| COUNTRY | MARK CLASS & GOODS | APPL. # | DATE | OWNER |
|---------|---|---------|------------|-------------------------|
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |
| USA | CLASS 30 - Food products including sandwiches | 038201 | 12/30/2011 | The Quizno's Master LLC |

INTERNATIONAL AERIAL SECURITY
 Q N T E L P O A E R Y
 R - PLT SECURITY

| COUNTRY | CLASS & GOODS | DATE | MARK | REG |
|---------|--------------------------------|------------|----------|-------------------------|
| Canada | Class 43 - restaurant services | 03/14/2003 | Quizno's | The Quizno's Master LLC |
| Canada | Class 43 - restaurant services | 03/14/2003 | Quizno's | The Quizno's Master LLC |
| Canada | Class 43 - restaurant services | 03/14/2003 | Quizno's | The Quizno's Master LLC |
| Canada | Class 43 - restaurant services | 03/14/2003 | Quizno's | The Quizno's Master LLC |
| Canada | Class 43 - restaurant services | 03/14/2003 | Quizno's | The Quizno's Master LLC |

Q NO S O - IN LP PE Y
 R O P T SECURI
 A P L # A P L # N, D, V
 L B / /

| COUNTRY | MARK CLASS & GOODS | FILED | APPL # | N, D, V | OWNER |
|---------------|------------------------------------|------------|---------|---------|-------------------------|
| United States | CLASS 1 (e.g., VENDING MACHINES) | 01-28-1999 | 15764 | 1/22/09 | The Quizno's Master LLC |
| United States | CLASS 2 (e.g., SANDWICHES) | 07/6/2000 | 1191640 | 5/20/11 | The Quizno's Master LLC |
| United States | CLASS 42 (e.g., INTERNET SERVICES) | 08/22/2001 | 11504 | 1/22/09 | The Quizno's Master LLC |

HE LIFE-T O IN T PE R T Y I G N I L I
 E L C T U A L P R A P P S E C U R I T Y A D A N E N T

| COUNTRY | MARK CLASS & GOODS | FILED | DATE | OWNER |
|---------|--------------------------------|------------|------------|-------------------------|
| USA | CLASS 43 - Restaurant services | 10/06/66 | 10/23/2000 | The Quizno's Master LLC |
| USA | CLASS 42 - Restaurant services | 10/23/2000 | 10/23/2010 | The Quizno's Master LLC |
| USA | CLASS 43 - Restaurant services | 10/06/66 | 10/23/2000 | The Quizno's Master LLC |
| USA | CLASS 42 - Restaurant services | 10/23/2000 | 10/23/2010 | The Quizno's Master LLC |
| USA | CLASS 43 - Restaurant services | 10/06/66 | 10/23/2000 | The Quizno's Master LLC |
| USA | CLASS 42 - Restaurant services | 10/23/2000 | 10/23/2010 | The Quizno's Master LLC |

C D
 S HE UL IT INT IN T LEC UA P T Y
 O EL LECT L RO P P SECURITY G D A NT
 105 N L L
 10,000,000

| COUNTRY | MARK CLASS & GOODS | APPL # | INTL DATE | INTL DATE | OWNER |
|-----------|---|--------|------------|------------|-------------------------|
| India | Class 30 - Sweets, biscuits, cakes, pastries, and confectionery. Class 31 - Beverages, including tea, coffee, and fruit drinks. Class 32 - Non-alcoholic beverages, including soft drinks, fruit drinks, and mineral water. | 11 | 20/11/89 | 20/11/89 | The Quizno's Master LLC |
| Indonesia | Class 29 - Restaurant services, providing of food and drink. | 149034 | 05/22/2001 | 05/22/2001 | The Quizno's Master LLC |
| Israel | Class 42 - Restaurant services. | 149034 | 05/22/2001 | 05/22/2001 | The Quizno's Master LLC |

AN ()
 Q E N

AL P O P E R T Y S
 R R Y S E C U R I
 T R U S T
 I N V E S T M E N T
 APPL #

| COUNTRY | MARKD CLASS & GOODS | APPLD DATE | INTL DATE | OWNER |
|---------|---|---|--|-------------------------|
| Japan | s 3 - c - h (1 s a s s d d l e ; G n t u s q u b h n i (t a e a i t o d d l) h e e s e s d k h n i (s a n w o k k) C i s e f f e s e a l d u r p s n m y o k k s u h s o s r e a d p l s f n t o i e z e c n o m d l (p r e a d p u d p g : s h x p d o m s h u p e s e r c p z a a y k a s s s a s s a s s e p p i n g e d z a a a q s (p a n n d h o u r f e d o s h p p i n g e d z a a a q s r a f n m e h r r a e p a h a i k u g p e p r e d u x e h e i e p e d d e o d) (r a r e) p r e a l h m s (p r a r a t s t r 1 0 p o r s r e a r e) k s s p r a r a t s t r 1 0 p o r s r e d n i p s h a e i n g o n o d i) a n l d s p a n d o e d e f e c i n g s o n o d i) a n l d s p e n t a f d e f e c i n g s o n o d i) a n l d s a n t a f c a m y t e r c h o e h r a e s c u s n a n d a r o a m l h e o s e a s t a c f o n d r e d a c h s i l g s u s e i e o o e o f e e a r d d d l e g e t a t k y a s t f a e a s p w r e t i g h n p o k y a s t f a e a s f i m e r a s n i e c a s s y a n t s d s e l e s b o r o r i n s a s n i e c a s s y a n t s d s e l e s (a s y o o h f k e l u k e o h u k e l e s o o o s a e r e d t a e f a 3 p h o n e a l a n d n r a o e n t l f n n e s f u d r i n k s o a l o h l c r a d o r e r b v e . H e t d n c e a r b o n a t e d l s 4 e s t n e s s C a s a s a u r a t s r v i c e | 2 3 2 3 0 6 0 9 5 3 / 2 / 2 0 3 | 1 7 / 1 / 0 1 s 9 2 1 / 1 0 3 2 3 | The Quizno's Master LLC |
| Japan | QUIZNO Class 42 - Offering of food and drinks. | 1 2 4 8 9 3 / 9 0 2 / 1 8 / 1 9 9 8 | 4 - - 0 7 7 0 7 / 1 / 9 9) 0 2 / 1 / 0 0 9 | The Quizno's Master LLC |

I - I
 ZR ES G- O BAKE AL PR PE T Y SECUI
 QUD S JB O D L S I A P P Y SECUI
 A P P Y SECUI
 I R I G I A A
 I N Y F MENT

| COUNTRY | ANSWER | CLASS | FILE | DATE | OWNER |
|---------|---------|---------|---------|---------|-------------------------|
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |
| Japan | 03/1/09 | 03/1/09 | 03/1/09 | 03/1/09 | The Quizno's Master LLC |

INTERNATIONAL ELECTURAL PR APP # SECUR 011011 MENT

OWN

| COUNTRY | MARK CLASS & GOODS | D | DATE | DATE | OWNER |
|---------|--|------------|------------|------------|-------------------------|
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |
| Mexico | Class 35: Services, advertising, business management, etc. | 01/05/2002 | 01/05/2002 | 01/05/2002 | The Quizno's Master LLC |

HE - U L E I TO L E T S C U R I 0 1 / 0 1 A L E N T
 Q - S 0 P 5 # 0 4 0 2 .
 0 2 2 R M 1 1 7 4 1 4

| COUNTRY | MARK CLASS & GOODS | APPROPRIATE | FILED DATE | OWNER |
|---------|---|-------------|------------|-------------------------|
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |
| Canada | CLASS 30 - Food products including sandwiches CLASS 43 - Restaurant services | APR 4 2007 | 07/18/2007 | The Quizno's Master LLC |

SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

| <u>COUNTRY</u> | <u>MARK CLASS & GOODS</u> | <u>APPL. #</u> <u>APPL. DATE</u> | <u>REG. NUM.</u> <u>REG. DATE</u> <u>RENEW DATE</u> | <u>OWNER</u> |
|----------------------|--|-------------------------------------|---|-------------------------|
| Turkey | QUIZNO'S Class 30 - Food products including sandwiches Class 43 - Restaurant services | 2002/8554 04/16/2002 | 2002 08554 04/16/2002 04/16/2012 | The Quizno's Master LLC |
| Ukraine, The | QUIZNO'S Class 30 - Food products including sandwiches Class 43 - Restaurant services | 2002076260/T 07/26/2002 | 41735 07/15/2004 07/26/2012 | The Quizno's Master LLC |
| United Arab Emirates | Q (AND DESIGN)  Class 43 - restaurant services | 52825 04/22/2003 | 52825 04/22/2003 04/22/2013 | The Quizno's Master LLC |
| United Arab Emirates | QUIZNO'S Class 30 - Food products including sandwiches | 45611 12/30/2001 | 39996 12/30/2011 | The Quizno's Master LLC |
| United Arab Emirates | QUIZNO'S Class 42 - Restaurant services | 45612 12/30/2001 | 39995 12/30/2001 | The Quizno's Master LLC |
| United Kingdom | QUIZNO'S Class 42 - Restaurant, catering, cafe, canteen, coffee shop and snack bar services; bar and wine bar services | 1576926 07/02/1994 | 1576926 07/02/1994 07/02/2011 | The Quizno's Master LLC |

CLASSIFICATION: 01-001560

CLASSIFICATION: 02/01/2001

CLASSIFICATION: 08/22/2015

| COUNTRY | CLASSIFICATION | CLASSIFICATION | CLASSIFICATION | CLASSIFICATION |
|----------------|----------------|----------------|----------------|-------------------------|
| United Kingdom | 01-001560 | 02/01/2001 | 08/22/2015 | The Quizno's Master LLC |
| Venezuela | 20 | 01-001560 | 02/01/2001 | The Quizno's Master LLC |

SCHEIDT & BONDY
 INTERNATIONAL
 ATTORNEYS AT LAW
 1100 LEXINGTON AVENUE
 NEW YORK, NY 10017
 TEL: (212) 512-2000
 FAX: (212) 512-2001

| COUNTRY | MARK NO CLASS & GOODS | APPL. DATE | REG. DATE | OWNER |
|---------|---------------------------------|------------|-----------|--------------------------|
| Germany | Class 42 - Restaurant services. | 01/00/01 | 02/21/01 | The Quinzno's Master LLC |
| Germany | Class 42 - Restaurant services. | 01/25/00 | 05/18/00 | The Quinzno's Master LLC |
| Germany | Class 42 - Restaurant services. | 03/00/00 | 07/22/00 | The Quinzno's Master LLC |
| Germany | Class 42 - Restaurant services. | 08/22/00 | 08/22/00 | The Quinzno's Master LLC |

Applicant's name: The Quinzno's Master LLC

Applicant's address: 1100 Lexington Ave, New York, NY 10017

| COUNTRY | MARK CLASS & GOODS | APPL. DATE | REG. DATE | OWNER |
|---------|---|------------|------------|--------------------------|
| Germany | Class 42 - Restaurant services.  | 05/23/0001 | 05/23/0001 | The Quinzno's Master LLC |

IN THE UNITED STATES OF AMERICA
 PROPERTY SECURITY AGREEMENT

| COUNTRY | MARK CLASS & GOODS | A.L.# P.D.A. AP L. | C.N.R. C.V. |
|----------------|---|--------------------------|-------------------------|
| Cayman Islands |  <p>nd d e s Class 43 - restaurant services</p> | Filing receipt pending | The Quizno's Master LLC |

| COUNTRY OF ORIGIN | MARK CLASS & GOODS | APPL. # (PL. #) | REGISTERED IN |
|-------------------|--|----------------------|---------------------------------------|
| Egypt | <p>CLASS 30: Coffee, tea, cocoa, chocolate, and other preparations for the preparation of beverages.</p> <p>CLASS 31: Natural or artificial coffee, tea, cocoa, chocolate, and other preparations for the preparation of beverages.</p> <p>CLASS 32: Beer, wine, spirits, and other alcoholic beverages.</p> <p>CLASS 33: Beer, wine, spirits, and other alcoholic beverages.</p> <p>CLASS 34: Cigarettes, cigars, and other tobacco products.</p> <p>CLASS 35: Advertising, business management, and other services.</p> <p>CLASS 36: Real estate, insurance, and other financial services.</p> <p>CLASS 37: Construction, repair, and other services.</p> <p>CLASS 38: Telecommunications, broadcasting, and other services.</p> <p>CLASS 39: Transport, storage, and other services.</p> <p>CLASS 40: Manufacturing, processing, and other services.</p> <p>CLASS 41: Education, entertainment, and other services.</p> <p>CLASS 42: Scientific, technological, and other services.</p> <p>CLASS 43: Food and drink, temporary accommodation, and other services.</p> <p>CLASS 44: Medical, veterinary, and other services.</p> <p>CLASS 45: Legal, social, and other services.</p> | <p>31009003/2003</p> | <p>The Quizno's Manufacturing LLC</p> |



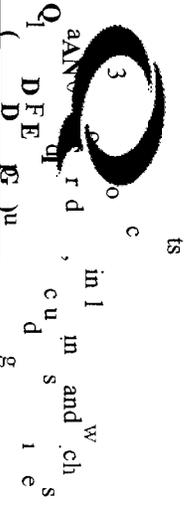
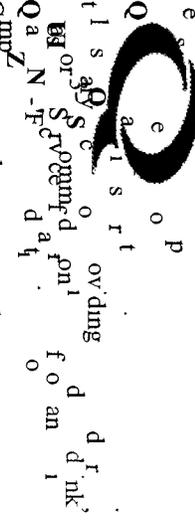
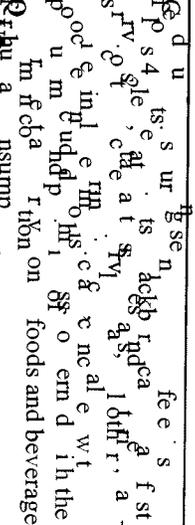
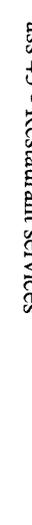
Quizno's

SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

| COUNTRY | MARK CLASS & GOODS | APPL. # APPL. DATE | OWNER |
|----------------|---|-------------------------------|-------------------------|
| Egypt | Q (AND DESIGN)  Class 32 | 168522 07/31/2004 | The Quizno's Master LLC |
| Egypt | Q (AND DESIGN)  Class 43 – Restaurant services | 169523 07/31/2004 | The Quizno's Master LLC |
| Egypt | Q (AND DESIGN)  Class 43 - Restaurant services | 150580 04/24/2002 | The Quizno's Master LLC |
| India | QUIZNO'S Class 43 - Restaurant services | Filing receipt pending | The Quizno's Master LLC |
| Jordan | Q (AND DESIGN)  Class 30- Food products including sandwiches | 80749 07/19/2005 | The Quizno's Master LLC |

SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

| COUNTRY | MARK CLASS & GOODS | APPL. # APPL. DATE | OWNER |
|------------------|--|-------------------------------|-------------------------|
| Jordan | Q (AND DESIGN)  Class 43 - Restaurant services | 80748 07/19/2005 | The Quizno's Master LLC |
| Malaysia | QUIZNO'S Class 30 - coffee, tea, cocoa, sugar, rice, tapioca, sago, artificial coffee; flour and preparations made from cereals, bread, pastry and confectionery, ices; honey; treacle; yeast, baking-powder; salt, mustard; vinegar, sauces (condiments); spices; ice; food products, including sandwiches QUIZNO'S | 2001/09764 07/28/2001 | The Quizno's Master LLC |
| Pakistan | QUIZNO'S Class 30 - Food products including sandwiches QUIZNO'S | 174660 11/03/2001 | The Quizno's Master LLC |
| Pakistan | QUIZNO'S Class 43 - restaurant services QUIZNO'S | 1987405 07/17/2004 | The Quizno's Master LLC |
| Philippines, The | QUIZNO'S Class 30 - coffee, tea, cocoa, sugar, rice, tapioca, sago, artificial coffee; flour and preparations made from cereals, bread, pastry and confectionery, ices; honey; treacle; yeast, baking-powder; salt, mustard; vinegar, sauces (condiments); spices; ice; food products, including sandwiches Class 43 - Restaurant services QUIZNO'S | 4-02-0009342 10/30/2002 | The Quizno's Master LLC |

| COUNTRY | MARK CLASS & GOODS | P.L.D. # | MARK |
|--------------|--|--------------------------------|------------------|
| S d Ar i | CLASS D S | 848 A T 97705 71/05 | The Quizno's |
| United Arab |  | 87 97470 1/205 | The Quizno's LLC |
| South Africa |  | 001/ 184 /5/202 72221 | The Quizno's LLC |
| South Africa |  | 01/ 0884- 0/2/1 | The Quizno's LLC |
| South Africa |  | 5460 06/24/2005 | The Quizno's LLC |