

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lane, Limited		05/26/2006	CORPORATION: NEW YORK

RECEIVING PARTY DATA	
Name:	JPMORGAN CHASE BANK, N.A.
Street Address:	270 Park Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Collateral Agent:

PROPERTY NUMBERS Total: 55

Property Type	Number	Word Mark
Registration Number:	1070746	1Q
Registration Number:	0844412	BAYBERRY
Registration Number:	1752814	BC-A
Registration Number:	0816878	BELVEDERE
Registration Number:	0659722	BLACK-KNIGHT
Registration Number:	1145991	BURLEY LIGHT WITHOUT A BITE
Registration Number:	0421990	BUTTERSCOTCH
Registration Number:	1138032	CANDLELIGHT
Registration Number:	1651215	CAPTAIN BLACK
Registration Number:	1371647	CAPTAIN BLACK
Registration Number:	0975345	CAPTAIN BLACK
Registration Number:	1845840	CAPTAIN BLACK
Registration Number:	1939898	CAPTAIN BLACK LITTLE CIGARS
Registration Number:	1590118	CHARTWELL

CH \$1390.00 1070746

Registration Number:	0915602	DON PABLO
Registration Number:	0854998	ENGLISH TOFFEE
Registration Number:	0834971	EVENING HOURS
Registration Number:	2664646	EVER-CLEAR PACKAGE
Registration Number:	0664599	EVER-FRESH
Registration Number:	1542812	FLEX-LITE
Registration Number:	0782294	FOUR MONKS
Registration Number:	0872011	GOLD SHAG
Registration Number:	0917067	GOLD STAR
Registration Number:	0411677	L SINCE 1890 GOLDEN BRIAR
Registration Number:	0897230	GOLDEN CASTLE
Registration Number:	0864855	GOLDEN HOURS
Registration Number:	0710807	GOLDEN MIXTURE
Registration Number:	0855843	GOLDEN MOCCA
Registration Number:	0747146	GOLDEN VIRGINIA
Registration Number:	0851775	GOLDMASTER
Registration Number:	0420421	HIGHLAND
Registration Number:	0419926	HOCKEY CLUB
Registration Number:	1909425	JESTER
Registration Number:	0664636	JULEP
Registration Number:	1642223	L
Registration Number:	0829960	LANE'S HOUSE BLEND
Registration Number:	0736684	MANHATTAN
Registration Number:	2198999	MIDNIGHT SPECIAL
Registration Number:	0532852	MOUNTAIN LEAF
Registration Number:	0816879	NOBLESSE
Registration Number:	0431447	OLD RARITY
Registration Number:	2441777	OLD RESERVE
Registration Number:	0664635	ORIENTA
Registration Number:	0835377	PARK LANE
Registration Number:	1511195	ROLL RICH
Registration Number:	0851774	SAVELLO
Serial Number:	78726314	
Registration Number:	0414602	SILVER LORD
Registration Number:	1371649	SMOKER'S PRIDE

Registration Number:	0854996	TURKISH TAFFY
Registration Number:	2263328	VALUE PLUS
Registration Number:	0842627	WILSHIRE
Registration Number:	0943950	WINCHESTER
Registration Number:	1030235	WINCHESTER W LITTLE CIGARS FILTERS
Registration Number:	2210476	WINCHESTER LITTLE CIGARS W THE ORIGINAL LITTLE CIGAR 20

**CORRESPONDENCE DATA**

Fax Number: (212)354-8113  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 212-819-8923  
Email: trademarkdocket@whitecase.com  
Correspondent Name: Matthew Bart c/o White & Case LLP  
Address Line 1: 1155 Avenue of the Americas  
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1107993-0127
NAME OF SUBMITTER:	Matthew Bart
Signature:	/Matthew Bart/
Date:	06/14/2006

Total Attachments: 15  
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ASSIGNMENT OF SECURITY INTEREST IN UNITED STATES  
PATENTS AND TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, the sufficiency and receipt of which are hereby acknowledged, LANE, LIMITED, a New York corporation (the "Assignor") with principal offices at 2280 Mountain Industrial Boulevard, Tucker, Georgia 30084, hereby assigns and grants to JPMORGAN CHASE BANK, N.A., as Collateral Agent, with principal offices at 270 Park Avenue, New York, New York 10017 (the "Assignee"), a security interest in (i) all of Assignor's right, title and interest in and to Assignor's trademarks, trademark registrations, and trademark applications more particularly set forth on Schedule A attached hereto (the "Marks"), and all renewals thereof, (ii) all of the Assignor's right, title and interest in and to the patents and patent applications (the "Patents") set forth on Schedule B attached hereto, in each case together with (iii) all Proceeds (as such term is defined in the Security Agreement referred to below) of the Marks and Patents, (iv) the goodwill of the business(es) with which the Marks are associated and (v) all causes of action arising prior to or after the date hereof for infringement of any of the Marks and Patents or unfair competition regarding the same.

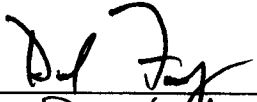
This ASSIGNMENT OF SECURITY INTEREST is made to secure the satisfactory performance and payment of all the Obligations of the Assignor, as such term is defined in the Security Agreement, among the Assignor, the other assignors from time to time party thereto and the Assignee, dated as of July 15, 2003, amended and restated as of July 30, 2004, and as further amended and restated as of May 31, 2006 (as so amended and restated and as the same may be further amended, modified, restated and/or supplemented from time to time, the "Security Agreement") and shall be effective as of the date of the Security Agreement. Upon the termination of the Security Agreement pursuant to Section 10.9(a) of the Security Agreement, the Assignee shall, upon satisfaction, execute, acknowledge, and deliver to the Assignor an instrument in writing releasing the security interest in the Marks acquired under this Assignment of Security Interest.

This Assignment of Security Interest has been granted in conjunction with the security interest granted to Assignee under the Security Agreement. The rights and remedies of the Assignee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Assignment of Security Interest are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

\* \* \*

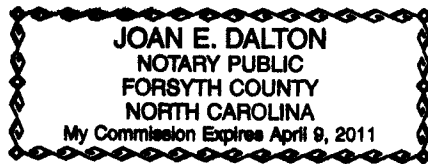
IN WITNESS WHEREOF, the undersigned have executed this Assignment of Security Interest  
as of the \_\_\_ day of May, 2006.

LANE, LIMITED,  
as Assignor

By:   
Name: Daniel A. Fawley  
Title: Assistant Treasurer

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

On this 26 day of May, 2006, before me personally came Daniel A. Fawley who, being duly sworn, did depose and say that [s]he is Asst Treasurer of LANE LIMITED, that [s]he is authorized to execute the foregoing Assignment of Security Interest on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.



*Joan E Dalton*  
Notary Public

JPMORGAN CHASE BANK, N.A.,  
as Collateral Agent, and as Assignee

By: 

Name:

Title:

Assignment of Security Interest in Trademarks and Patents – Lane, Limited

NEWYORK 5604260 (2K)

**TRADEMARK**  
**REEL: 003327 FRAME: 0419**

STATE OF NEW YORK    )  
  ) ss.:  
COUNTY OF NEW YORK )

On this 30<sup>th</sup> day of May, 2006, before me personally came Robert T. Sacks who, being by me duly sworn, did state as follows: that [s]he is Managing Director of JPMORGAN CHASE BANK, N.A., that [s]he is authorized to execute the foregoing Assignment of Security Interest on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

Edeline C. Adderley  
Notary Public

EDELINE C. ADDERLEY  
Notary Public, State of New York  
No. 01AD6079940 Qualified in Bronx County  
Certificate Filed in New York County  
Commission Expires September 3, 2006



TRADEMARKS

See attached Exhibit 1 and 2.

Exhibit 1  
U. S. Trademarks

COUNTRY	TRADEMARK	SERIAL NO.	FILING DATE	REGISTRATION NO.	REGISTRATION DATE
United States of America	1Q	73/108198	12/1/1976	1070746	8/2/1977
United States of America	BAYBERRY *	72/260666	12/13/1966	844412	2/20/1968
United States of America	BC-A	74/280991	6/3/1992	1752814	2/16/1993
United States of America	BELVEDERE *	72/222721	7/6/1965	816878	10/18/1966
United States of America	BLACK-KNIGHT *	72/030093	5/15/1957	659722	3/25/1958
United States of America	BURLEY LIGHT WITHOUT A BITE *	73/184826	9/7/1978	1145991	1/13/1981
United States of America	BUTTERSCOTCH *	71/489270	10/2/1945	421990	6/25/1946
United States of America	CANDLELIGHT *	73/205694	3/1/1979	1138032	7/22/1980
United States of America	CAPTAIN BLACK	74/024331	1/31/1990	1651215	7/16/1991
United States of America	CAPTAIN BLACK	73/537356	5/13/1985	1371647	11/19/1985
United States of America	CAPTAIN BLACK	72/438308	10/13/1972	975345	12/25/1973
United States of America	CAPTAIN BLACK (and ship design)	74/418812	7/30/1993	1845840	7/19/1994
United States of America	CAPTAIN BLACK LITTLE CIGARS (and ship design)	74/615628	12/27/1994	1939898	12/5/1995
United States of America	CHARTWELL *	73/820116	8/17/1989	1590118	4/3/1990
United States of America	DON PABLO *	72/374364	10/26/1970	915602	6/29/1971
United States of America	ENGLISH TOFFEE *	72/262181	1/9/1967	854998	8/20/1968
United States of America	EVENING HOURS *	72/243680	4/18/1966	834971	9/12/1967

Exhibit 1  
U. S. Trademarks

COUNTRY	TRADEMARK	SERIAL NO.	FILING DATE	REGISTRATION NO.	REGISTRATION DATE
United States of America	EVER-CLEAR PACKAGE	78/061159	4/30/2001	2664646	12/17/2002
United States of America	EVER-FRESH	72/033357	7/8/1957	664599	7/22/1958
United States of America	FLEX-LITE *	73/751690	9/12/1988	1542812	6/6/1989
United States of America	FOUR MONKS *	72/191939	4/24/1964	782294	12/29/1964
United States of America	GOLD SHAG *	72/295342	4/10/1968	872011	7/1/1969
United States of America	GOLD STAR *	72/373032	10/9/1970	917067	7/27/1971
United States of America	GOLDEN BRIAR SINCE 1890 (and L design) *	71/469061	4/6/1944	411677	1/30/1945
United States of America	GOLDEN CASTLE *	72/338583	9/22/1969	897230	8/25/1970
United States of America	GOLDEN HOURS *	72/297422	5/6/1968	864855	2/18/1969
United States of America	GOLDEN MIXTURE *	72/074140	5/20/1959	710807	2/7/1961
United States of America	GOLDEN MOCCA *	72/293934	3/22/1968	855943	9/3/1968
United States of America	GOLDEN VIRGINIA	72/142717	4/20/1962	747146	3/26/1963
United States of America	GOLDMASTER *	72/289199	1/19/1968	851775	7/2/1968
United States of America	HIGHLAND *	71/488408	9/13/1945	420421	4/9/1946
United States of America	HOCKEY CLUB *	71/486860	8/7/1945	419926	3/12/1946
United States of America	JESTER	74/480848	1/21/1994	1909425	8/1/1995
United States of America	JULEP *	72/034293	7/24/1957	664636	7/22/1958
United States of America	L (and design) *	73/753985	9/22/1988	1642223	4/23/1991

Exhibit 1  
U. S. Trademarks

COUNTRY	TRADEMARK	SERIAL NO.	FILING DATE	REGISTRATION NO.	REGISTRATION DATE
United States of America	LANE'S HOUSE BLEND *	72/251139	7/17/1966	829960	6/6/1967
United States of America	MANHATTAN *	72/134133	12/15/1961	736684	8/28/1962
United States of America	MIDNIGHT SPECIAL	75/235376	2/3/1997	2198999	10/20/1998
United States of America	MOUNTAIN LEAF *	71/579874	6/2/1949	532852	10/31/1950
United States of America	NOBLESSE *	72/232001	11/2/1965	816879	10/18/1966
United States of America	OLD RARITY *	71/505602	7/13/1946	431447	7/22/1947
United States of America	OLD RESERVE *	75/545174	8/31/1998	2441777	4/10/2001
United States of America	ORIENTA *	72/033356	7/8/1957	664635	7/22/1958
United States of America	PARK LANE *	72/255631	10/3/1966	835377	9/19/1967
United States of America	ROLL RICH	73/722294	4/14/1988	1511195	11/1/1988
United States of America	SAVELLO *	72/289198	1/19/1968	851774	7/2/1968
United States of America	SHIP DESIGN	78/726314	10/4/2005		
United States of America	SILVER LORD SINCE 1890 (L and crescent lion design) *	71/471529	6/22/1944	414602	6/19/1945
United States of America	SMOKER'S PRIDE	73/540761	6/3/1985	1371649	11/19/1985
United States of America	TURKISH TAFFY *	72/262179	1/9/1967	854986	8/20/1968
United States of America	VALUE PLUS *	74/682223	5/30/1995	2263328	7/20/1999
United States of America	WILSHIRE *	72/267256	3/21/1967	842627	1/16/1968



Exhibit 2  
Foreign Trademarks

COUNTRY	TRADEMARK	SERIAL NO.	FILING DATE	REGISTRATION NO.	REGISTRATION DATE
* Denotes trademarks not currently used in the business of Lane Limited					
Argentina	CAPTAIN BLACK	2320544	12/10/2000		Pending
Argentina	CAPTAIN BLACK (and label design)	2472146	4/10/1979	1977779	10/6/1983
Argentina	CAPTAIN BLACK (and label design)	1948800	4/10/1979	1564304	12/5/1984
Aruba	CAPTAIN BLACK (and label design)	2000/072412	7/24/2000	20703	8/2/2000
Bahamas	CAPTAIN BLACK		7/21/1979	9494	7/21/1979
Bahrain	CAPTAIN BLACK (and label design)	15334	8/8/1982	15334	8/8/1982
Bangladesh	ROLL RICH	35340	6/18/1992	35340	6/18/1992
Barbados	CAPTAIN BLACK		10/12/1979	81/5435	10/12/1979
Belarus	CAPTAIN BLACK		10/4/1993	3083	1/12/1994
Belarus	CAPTAIN BLACK (and label design)	20031277	6/11/2003		
Bermuda	CAPTAIN BLACK		10/5/1979	8876	9/15/1980
Bosnia and Herzegovina	CAPTAIN BLACK (and label design)	BAZ96953A	10/21/1996	BAZ96953	12/14/2001
Brazil	DON PABLO *	819647160	11/11/1996		
Bulgaria	CAPTAIN BLACK	1438	12/14/1981	13464	6/30/1982
Bulgaria	CAPTAIN BLACK (and label design)	50722	7/5/2000	40134	6/28/2001
Canada	1Q *	415530	9/15/1977	231917	2/23/1979
Canada	AFTER HOURS *	290866	7/26/1965	144364	3/11/1966
Canada	CANADA HOUSE *	294236	1/7/1966	150796	5/19/1967

Exhibit 2  
Foreign Trademarks

COUNTRY	TRADEMARK	SERIAL NO.	FILING DATE	REGISTRATION NO.	REGISTRATION DATE
Canada	CAPTAIN BLACK	405008	12/3/1976	236580	10/12/1979
Canada	CAPTAIN BLACK (and label design)	643284	10/23/1989	381676	3/15/1991
Canada	CHARATAN *	250487	4/18/1959	115647	10/16/1959
Canada	CHOCO BLEND NO. 88 *	313382	5/23/1968	163905	7/11/1969
Canada	DON PABLO *	452138	4/3/1980	261054	7/24/1981
Canada	FOUR MONKS *	290885	7/26/1965	144363	3/11/1966
Canada	MOUNTAIN LEAF *	333801	6/11/1970	178487	9/24/1971
Canada	TOWNSMAN *	326276	9/30/1969	172127	10/23/1970
China	CAPTAIN BLACK			176149	4/30/1983
China	CAPTAIN BLACK	2001010980	1/18/2001	1962508	5/14/2003
Colombia	CAPTAIN BLACK	92202174	12/11/1989	116947	12/11/1989
Colombia	CAPTAIN BLACK			124469	12/12/1988
Croatia	CAPTAIN BLACK (and label design)	Z920605A	9/8/1992	Z920605	5/27/1994
Cyprus	CAPTAIN BLACK		5/6/1981	21518	5/6/1981
Dominican Republic	TRESADO *			50719	3/18/1991
Egypt	CAPTAIN BLACK	55748	4/24/1979	55748	3/16/1982
Gibraltar	CAPTAIN BLACK		10/24/1988	7207	11/6/1995
Greece (Hellenic Republic)	CAPTAIN BLACK	64376	9/3/1979	64376	10/8/1981

Exhibit 2  
Foreign Trademarks

COUNTRY	TRADEMARK	SERIAL NO.	FILING DATE	REGISTRATION NO.	REGISTRATION DATE
Hong Kong	CAPTAIN BLACK		4/27/1984	B423/85	4/27/1984
Hong Kong	CAPTAIN BLACK (and label design)	2973/1999	3/11/1999	4061/2002	4/15/2002
Iceland	CAPTAIN BLACK			39/80	1/28/1980
Iran	CAPTAIN BLACK		4/14/1979	51999	2/6/1980
Israel	CAPTAIN BLACK		3/27/1978	45721	3/27/1978
Italy	PERFECTO GARCIA *	585399RM	11/17/1999	893904	6/3/2003
Jamaica	CAPTAIN BLACK		10/23/1988	B19831	10/23/1998
Japan	A LITTLE MOMENT OF PLEASURE *	H09000651	1/7/1997	4202101	10/23/1998
Japan	CAPTAIN BLACK (and label design)	H07001807	1/11/1995	3349567	10/3/1997
Japan	CAPTAIN BLACK (stylized)	H02022223	2/27/1990	2575470	9/30/1993
Jordan	CAPTAIN BLACK	17306	11/18/1979	17306	5/8/1983
Kazakhstan	CAPTAIN BLACK		10/21/1993	2135	4/15/1997
Kuwait	CAPTAIN BLACK	13714	9/1/1981	12784	6/13/1983
Latvia	CAPTAIN BLACK (and label design)	M921363	10/8/1992	M31448	10/20/1995
Lebanon	CAPTAIN BLACK		10/25/1979	62572	10/25/1979
Malaysia	CAPTAIN BLACK	91/00855	2/9/1991	91/00855	10/15/1996
Malaysia	CAPTAIN BLACK		5/3/1979	M/082196	5/3/1979
Malaysia	CAPTAIN BLACK		12/17/1981	S/029134	12/17/1981



Exhibit 2  
Foreign Trademarks

COUNTRY	TRADEMARK	SERIAL NO.	FILING DATE	REGISTRATION NO.	REGISTRATION DATE
Malaysia	CAPTAIN BLACK (and label design)	99/03115	4/13/1999	99/03115	11/23/2002
Malaysia	TRESADO *	91/01468	3/9/1991	91/01468	3/9/1991
Malta	CAPTAIN BLACK		8/12/1981	TM/14839	8/12/1981
Morocco	CAPTAIN BLACK			29226	4/13/1979
Morocco	CAPTAIN BLACK		1/4/1982	5578	1/4/1982
Nepal	CAPTAIN BLACK (and label design)			11516/052	4/11/1996
Netherlands Antilles	CAPTAIN BLACK	D6296	11/18/1981	5781	11/18/1981
New Zealand	WILD CHERRY *		4/21/1965	78328	4/21/1965
Nigeria	CAPTAIN BLACK		9/5/1980	37848	9/5/1980
Nigeria	CAPTAIN BLACK (and label design)	TP64860/2002	5/20/2002		
Pakistan	CAPTAIN BLACK		8/4/1981	74756	8/4/1981
Pakistan	CAPTAIN BLACK (and label design)	153577	3/6/1999		3/6/1999
Peru	CAPTAIN BLACK	44976	5/5/1981	42576	11/9/1981
Poland	CAPTAIN BLACK	112267	8/5/1992	78987	4/19/1994
Poland	ROLL RICH *	124519	8/27/1993	91945	9/10/1996
Qatar	CAPTAIN BLACK	2234	10/16/1981	2234	4/15/1987
Qatar	CAPTAIN BLACK (and label design)	10171	10/7/1992	10171	4/5/1999
Republic of Moldova	CAPTAIN BLACK	1200	3/29/1994	842	11/21/1994

Exhibit 2  
Foreign Trademarks

COUNTRY	TRADEMARK	SERIAL NO.	FILING DATE	REGISTRATION NO.	REGISTRATION DATE
Russian Federation	CAPTAIN BLACK	92730	12/15/1981	73583	6/17/1983
Russian Federation	CAPTAIN BLACK	2001741657	12/18/2001	239772	3/4/2003
Russian Federation	CAPTAIN BLACK (and label design)	164915	8/27/1992	118309	6/24/1994
Russian Federation	CAPTAIN BLACK LITTLE CIGARS (and label design)	2000731551	12/8/2000	223864	10/7/2000
Russian Federation	CAPTAIN BLACK SHIP (and device)	2001741089	12/25/2001	239077	2/21/2003
Saudi Arabia	CAPTAIN BLACK		11/17/1979	84/83	11/17/1979
Saudi Arabia	CAPTAIN BLACK (and label design)		5/17/1992	269/84	5/17/1992
Singapore	CAPTAIN BLACK		10/10/1990	T9007057A	6/30/1992
Singapore	CAPTAIN BLACK		4/14/1979	T79799121	3/6/1981
Singapore	CAPTAIN BLACK (and label design)		3/30/1989	T9903082C	3/28/2000
Slovenia	CAPTAIN BLACK (and label design)	Z9270378	8/28/1992	9270378	11/24/1994
Taiwan, R.O.C.	CAPTAIN BLACK	81035811	7/18/1992	647972	7/16/1994
Taiwan, R.O.C.	CAPTAIN BLACK (and label design)	(88)11471	3/18/1999	899914	8/1/2000
Thailand	CAPTAIN BLACK (and label design)	364575	4/21/1999	Ko118077	4/21/1999
Ukraine	CAPTAIN BLACK		6/18/1998	5677	6/18/1998
United Arab Emirates	CAPTAIN BLACK (and label design)	10748	5/23/1995	10084	5/4/1997
Uruguay	CAPTAIN BLACK	177329	5/5/1981	267421	1/19/1984
Venezuela	DON PABLO *	24236/91	11/20/1991	F167369	8/19/1994
Venezuela	CAPTAIN BLACK	3875-81	5/6/1981	148623	8/2/1992