# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
World Kitchen, LLC		106/21/2006 1	LIMITED LIABILITY COMPANY: DELAWARE
WKI Holding Company, Inc.		06/21/2006	CORPORATION: DELAWARE
EKCO Housewares, Inc.		06/21/2006	CORPORATION: DELAWARE
World Kitchen (GHC), LLC		106/21/2006 1	LIMITED LIABILITY COMPANY: DELAWARE

### RECEIVING PARTY DATA

Name:	Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services, Inc., as Term Collateral Agent
Street Address:	222 North LaSalle Street, 16th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60601
Entity Type:	CORPORATION:

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2950273	FLEX-GUARD
Registration Number:	2913124	MAGNASHARP

#### **CORRESPONDENCE DATA**

Fax Number: (312)863-7496

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3128637194

Email: sonya.szot@goldbergkohn.com

Correspondent Name: Sonya Szot

Address Line 1: 55 E. Monroe Street, Suite 3700 Address Line 4: Chicago, ILLINOIS 60013

> **TRADEMARK REEL: 003344 FRAME: 0800**

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ATTORNEY DOCKET NUMBER:	5125.111
NAME OF SUBMITTER:	Sonya Szot
Signature:	/Sonya Szot/
Date:	07/11/2006
Total Attachments: 5 source=Trademark Term#page1.tif source=Trademark Term#page2.tif source=Trademark Term#page3.tif source=Trademark Term#page4.tif source=Trademark Term#page5.tif	

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 21st day of June, 2006, by WKI Holding Company, Inc., a Delaware corporation ("Holdings"), World Kitchen, LLC, a Delaware limited liability company ("World Kitchen"), EKCO Housewares, Inc., a Delaware corporation ("EKCO"), and World Kitchen (GHC), LLC, a Delaware limited liability company ("GHC" and, together with Holdings, World Kitchen and EKCO, each a "Grantor" and collectively the "Grantors"), in favor of Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc. ("Merrill"), in its capacity as term collateral agent ("Grantee") for certain agents and term lenders (the "Term Creditors") in connection with the Credit Agreement (defined below):

## WITNESSETH

WHEREAS, Holdings, World Kitchen, Merrill, as administrative agent, and Lenders are parties to a certain Credit Agreement dated as of May 18, 2006 (as the same may be amended or otherwise modified from time to time, the "Credit Agreement"), providing for extensions of credit to be made to Holdings and World Kitchen by Lenders; and

WHEREAS, pursuant to the terms of a certain Security Agreement dated as of May 18, 2006 among Grantors, certain of their affiliates, Grantee and certain other agent parties (as the same may be amended or otherwise modified from time to time, the "Security Agreement"), each Grantor has granted to Grantee, for the benefit of the Term Creditors, a lien on and security interest in substantially all of the assets of such Grantor including all right, title and interest of such Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), together with the goodwill of the business symbolized by such Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantors to the Term Creditors under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

- 1. Incorporation of Credit Agreement and Security Agreement. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement (including meanings provided for in the Security Agreement by reference to another document). If any provision contained in this Agreement conflicts with any provision of the Security Agreement, the provision contained in the Security Agreement shall govern and control. To the extent any provision contained in this Agreement conflicts with the Credit Agreement, the provision contained in the Credit Agreement shall control.
- 2. <u>Incorporation of Intercreditor Agreement</u>. It is expressly understood and agreed that the security interests granted herein for the benefit of the Grantee on behalf of the Term Creditors shall be subject to the terms of that certain Intercreditor Agreement among

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TRADEMARK REEL: 003344 FRAME: 0802 Grantee, a revolver collateral agent and certain other parties (as amended from time to time, the "Intercreditor Agreement"), that relates to the Security Agreement and the other documents executed in connection therewith, and all terms of such Intercreditor Agreement are incorporated by reference herein *mutatis mutandi* as if originally set forth herein. If any provision contained in this Agreement conflicts with any provision of the Intercreditor Agreement, the provision contained in the Intercreditor Agreement shall govern and control.

- 3. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Term Indebtedness, each Grantor hereby grants to Grantee, for its benefit and the benefit of the Term Creditors, a lien on, security interest in any and all right, title and interest in and to any and all of the following of such Grantor's Collateral, whether now owned or existing and hereafter created, acquired or arising (the "Trademark Collateral"):
  - (i) any trademarks, trademark registrations and trademark applications, including those listed on Schedule 1 annexed hereto, together with all renewals of any of the foregoing and together, in each case, with all goodwill attributable to any of the foregoing; and
  - (ii) all Proceeds and products of the foregoing, and all insurance pertaining to the foregoing and proceeds thereof.

Notwithstanding anything to the contrary in this Agreement, the term "Trademark Collateral" shall not include any applications for trademarks and service marks filed in the United States Patent and Trademark Office (the "PTO") on the basis of any Grantor's intent to use such mark pursuant to 15 U.S.C. § 1051 Section 1(b) and for which a form evidencing use of the mark in interstate commerce has not been filed with the PTO pursuant to 15 U.S.C. §1060(a) and 1051(c) or (d).

4. <u>Execution in Counterparts</u>. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Signatures by facsimile shall bind the parties hereto.

[Signature Page Follows]

TRADEMARK REEL: 003344 FRAME: 0803

IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the date first written above.

WKI HOLDING COMPANY, INC.

	Name Raymond J. Killa Title Vice President, Secretary and General Counsel WORLD KITCHEN, LLC
	By Raymond J. Kulla Title Vice President, Secretary and General Counsel  EKCO HOUSEWARES, INC.
	Name Raymond J. Kulla Title Vice President and Secretary
	By
Agreed and Accepted As of the Date First Written Above	
MERRILL LYNCH CAPITAL, a divis Merrill Lynch Business Financial Servi as Grantee	cion of ices Inc.,
By Name Title	

Signature Page to Trademark Security Agreement (Term)

IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the date first written above.

WKI HOLDING COMPANY, INC.

By
Name
Title
WORLD KITCHEN, LLC
Ву
Name
Title
EKCO HOUSEWARES, INC.
Ву
Name
Title
WORLD KITCHEN (GHC), LLC
Ву
Name
Title

Agreed and Accepted
As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Grantee

By Sud Watte Name Jaude Ma Herrich Title UP

Signature Page to Trademark Security Agreement (Term)

Schedule 1

U.S. TRADEMARKS AND TRADEMARK APPLICATIONS

	MAGNASHARP   LLC		TEDA-GUARD	9.4
	LLC	World Kitchen (GHC).	rrc	World Klichen (GHC),
	Sn		S.	
	Registered 78/327623		Registered 78/313133	
	78/327623	l		
	13-Nov-2003	14-Oct-2003		
	2913124	2850273		
1 000 1007	21-Dec-2004	10-May-2005		

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**RECORDED: 07/11/2006**