## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
World Kitchen, LLC		106/21/2006 1	LIMITED LIABILITY COMPANY: DELAWARE
WKI Holding Company, Inc.		06/21/2006	CORPORATION: DELAWARE
EKCO Housewares, Inc.		06/21/2006	CORPORATION: DELAWARE
World Kitchen (GHC), LLC		106/21/2006 1	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services, Inc., as Revolver Collateral Agent	
Street Address:	222 North LaSalle Street, 16th Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60601	
Entity Type:	CORPORATION:	

### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	2950273	FLEX-GUARD	
Registration Number:	2913124	MAGNASHARP	

### **CORRESPONDENCE DATA**

Fax Number: (312)863-7496

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3128637194

Email: sonya.szot@goldbergkohn.com

Correspondent Name: Sonya Szot

Address Line 1: 55 E. Monroe Street, Suite 3700 Address Line 4: Chicago, ILLINOIS 60603

**REEL: 003344 FRAME: 0807** 

**TRADEMARK** 

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ATTORNEY DOCKET NUMBER:	5125.111
NAME OF SUBMITTER:	Sonya Szot
Signature:	/Sonya Szot/
Date:	07/11/2006
Total Attachments: 5 source=Trademark Revolver#page1.tif source=Trademark Revolver#page2.tif source=Trademark Revolver#page3.tif source=Trademark Revolver#page4.tif source=Trademark Revolver#page5.tif	

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### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 21st day of June, 2006, by WKI Holding Company, Inc., a Delaware corporation ("Holdings"), World Kitchen, LLC, a Delaware limited liability company ("World Kitchen"), EKCO Housewares, Inc., a Delaware corporation ("EKCO"), and World Kitchen (GHC), LLC, a Delaware limited liability company ("GHC" and, together with Holdings, World Kitchen and EKCO, each a "Grantor" and collectively the "Grantors"), in favor of Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc. ("Merrill"), in its capacity as revolver collateral agent ("Grantee") for certain agents and revolving lenders (the "Revolver Creditors") in connection with the Credit Agreement (defined below):

### WITNESSETH

WHEREAS, Holdings, World Kitchen, Merrill, as administrative agent, and Lenders are parties to a certain Credit Agreement dated as of May 18, 2006 (as the same may be amended or otherwise modified from time to time, the "Credit Agreement"), providing for extensions of credit to be made to Holdings and World Kitchen by Lenders; and

WHEREAS, pursuant to the terms of a certain Security Agreement dated as of May 18, 2006 among Grantors, certain of their affiliates, Grantee and certain other agent parties (as the same may be amended or otherwise modified from time to time, the "Security Agreement"), each Grantor has granted to Grantee, for the benefit of the Revolver Creditors, a lien on and security interest in substantially all of the assets of such Grantor including all right, title and interest of such Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), together with the goodwill of the business symbolized by such Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantors to the Revolver Creditors under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

- 1. Incorporation of Credit Agreement and Security Agreement. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement (including meanings provided for in the Security Agreement by reference to another document). If any provision contained in this Agreement conflicts with any provision of the Security Agreement, the provision contained in the Security Agreement shall govern and control. To the extent any provision contained in this Agreement conflicts with the Credit Agreement, the provision contained in the Credit Agreement shall control.
- 2. <u>Incorporation of Intercreditor Agreement</u>. It is expressly understood and agreed that the security interests granted herein for the benefit of the Grantee on behalf of the Revolver Creditors shall be subject to the terms of that certain Intercreditor Agreement among

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Grantee, a term collateral agent and certain other parties (as amended from time to time, the "Intercreditor Agreement"), that relates to the Security Agreement and the other documents executed in connection therewith, and all terms of such Intercreditor Agreement are incorporated by reference herein *mutatis mutandi* as if originally set forth herein. If any provision contained in this Agreement conflicts with any provision of the Intercreditor Agreement, the provision contained in the Intercreditor Agreement shall govern and control.

- 3. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Revolver Indebtedness, each Grantor hereby grants to Grantee, for its benefit and the benefit of the Revolver Creditors, a lien on, security interest in any and all right, title and interest in and to any and all of the following of such Grantor's Collateral, whether now owned or existing and hereafter created, acquired or arising (the "Trademark Collateral"):
  - (i) any trademarks, trademark registrations and trademark applications, including those listed on Schedule 1 annexed hereto, together with all renewals of any of the foregoing and together, in each case, with all goodwill attributable to any of the foregoing; and
  - (ii) all Proceeds and products of the foregoing, and all insurance pertaining to the foregoing and proceeds thereof.

Notwithstanding anything to the contrary in this Agreement, the term "Trademark Collateral" shall not include any applications for trademarks and service marks filed in the United States Patent and Trademark Office (the "PTO") on the basis of any Grantor's intent to use such mark pursuant to 15 U.S.C. § 1051 Section 1(b) and for which a form evidencing use of the mark in interstate commerce has not been filed with the PTO pursuant to 15 U.S.C. §1060(a) and 1051(c) or (d).

4. <u>Execution in Counterparts</u>. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Signatures by facsimile shall bind the parties hereto.

[Signature Page Follows]

TRADEMARK REEL: 003344 FRAME: 0810

of the date first written above.	
WKI HOLDING COMPANY, INC.	
Name Raymond J. Kulls Title Vice President, Secretary and General Coun	sel
WORLD KITCHEN, LLC	
Name Raymond J. Kulla  Title Vice President, Secretary and General Counse	el
EKCO HOUSEWARES, INC.	
Name Raymond J Kulla Title Vice President and Secretary	
WORLD KITCHEN (GHC), LLC  By	
Agreed and Accepted As of the Date First Written Above	
MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Grantee	
By Name	

Signature Page to Trademark Security Agreement (Revolver)

Title \_\_\_\_\_

**TRADEMARK** REEL: 003344 FRAME: 0811 IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the date first written above.

# WKI HOLDING COMPANY, INC.

By
WORLD KITCHEN, LLC
WORLD KITCHEN, LLC
Ву
Name
Title
EKCO HOUSEWARES, INC.
By
Name
Title
WORLD KITCHEN (GHC), LLC
Ву
Name
Title

Agreed and Accepted
As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Grantee

Ву	Charle Marter
Name _	Charle Ma Hegzich
Title	UP

Signature Page to Trademark Security Agreement (Revolver)

# Schedule 1

# U.S. TRADEMARKS AND TRADEMARK APPLICATIONS

MAGNASHARP LLC	FLEX-GUARD		
LLC	LLC	World Kitchen (GHC).	
US	SU		
Registered 78/327623	Registered 78/313132		
78/327623	78/313132		
13-Nov-2003	14-Oct-2003		
2913124	2950273		
21-Dec-2004	10-May-2005	とは、10mmのでは、1	

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**RECORDED: 07/11/2006**