

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|-----------------------|--------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--|----------|----------------|-------------------------|
| Congress Financial Corporation (Western) | | 07/13/2006 | CORPORATION: CALIFORNIA |

RECEIVING PARTY DATA

| | |
|-----------------|--------------------------------------|
| Name: | Zila Nutraceuticals, Inc. |
| Also Known As: | AKA Oxycal Laboratories Incorporated |
| Street Address: | 5227 N. 7th Street |
| City: | Phoenix |
| State/Country: | ARIZONA |
| Postal Code: | 85014 |
| Entity Type: | CORPORATION: ARIZONA |

PROPERTY NUMBERS Total: 21

| Property Type | Number | Word Mark |
|----------------------|---------|----------------------------|
| Registration Number: | 1081497 | OXYCAL |
| Registration Number: | 1275728 | NEO-PHN |
| Registration Number: | 1275911 | METROSOFT II |
| Registration Number: | 1354735 | ESTER-C |
| Registration Number: | 1538865 | THE HEARTBEAT OF VITAMIN C |
| Registration Number: | 1538868 | THE HEARTBEAT OF VITAMIN C |
| Registration Number: | 1598104 | ESTER-C |
| Registration Number: | 1577263 | E C |
| Registration Number: | 1608005 | C-FLEX |
| Registration Number: | 1674755 | ESTEROL |
| Registration Number: | 1742066 | ESTER-C |
| Registration Number: | 1988733 | EC |
| Registration Number: | 1693957 | ESTEROLA-C |

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| Registration Number: | 1862223 | INTER-CAL |
| Registration Number: | 2086509 | BODY-READY |
| Registration Number: | 2289046 | THE FIRST TO LAST |
| Serial Number: | 75811919 | FLEXAPRIN |
| Serial Number: | 75870660 | THE INTELLIGENT USE OF NATURE |
| Registration Number: | 2486154 | PALMETTX |
| Registration Number: | 2559722 | THE INTELLIGENT USE OF NATURE |
| Registration Number: | 2528608 | ESTER-C BOOST |

CORRESPONDENCE DATA

Fax Number: (602)382-6070
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 6023826544
Email: kdorius@swlaw.com
Correspondent Name: Snell & Wilmer L.L.P.
Address Line 1: One Arizona Center, 400 E. Van Buren St
Address Line 2: Kirk Dorius
Address Line 4: Phoenix, ARIZONA 85004-2202

| | |
|-------------------------|---------------|
| ATTORNEY DOCKET NUMBER: | 44903.0014 |
| NAME OF SUBMITTER: | Kirk Dorius |
| Signature: | /Kirk Dorius/ |
| Date: | 07/14/2006 |

Total Attachments: 2
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NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS

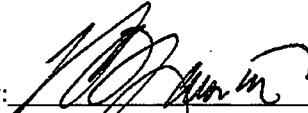
Reference is made to that certain Agreement, dated as of August 17, 2001 (the "Agreement") and recorded at the United States Patent and Trademark Office at Reel 2365 and Frame 0837 on September 6, 2001, by ZILA NUTRACEUTICALS, INC. (formerly known as OxycaL Laboratories Incorporated), an Arizona corporation (the "Grantor"), in favor of CONGRESS FINANCIAL CORPORATION (WESTERN), a California corporation ("Congress").

Pursuant to the Agreement, Grantor granted to Congress a security interest in Grantor's right, title, and interest in the trademarks and trademark registrations listed on Schedule A hereto (the "Trademarks").

Congress hereby re-assigns and releases to Grantor and terminates all right, title and interest that Congress has in and to the Trademarks and all proceeds of the foregoing; and all general intangibles associated with the foregoing, including without limitation, all goodwill associated in any way with such Trademarks; the right to sue for past, present and future infringements, and all rights corresponding thereto associated with such trademarks.

This release shall be governed by and construed in accordance with the laws of the State of Arizona without regard to conflicts of law principles.

CONGRESS FINANCIAL CORPORATION
(WESTERN), a California corporation

By: 
Name: D. Bruce Laughton
Title: Managing Director
Dated: July 13, 2006

SCHEDULE A

| TRADEMARK | REGISTRATION NUMBER | SERIAL NUMBER |
|-------------------------------|----------------------------|----------------------|
| OXYCAL | 1081497 | 73121972 |
| NEO-PHIN | 1275728 | 73372276 |
| METROSOFT II | 1275911 | 73385921 |
| ESTER-C | 1354735 | 73461674 |
| THE HEARTBEAT OF VITAMIN C | 1538865 | 73744745 |
| THE HEARTBEAT OF VITAMIN C | 1538868 | 73746921 |
| ESTER-C | 1598104 | 73776086 |
| E C | 1577263 | 73791168 |
| C-FLEX | 1608005 | 74003792 |
| ESTEROL | 1674755 | 74075261 |
| ESTER-C | 1742066 | 74098757 |
| EC | 1988733 | 74136677 |
| ESTEROLA-C | 1693957 | 74157221 |
| INTER-CAL | 1862223 | 74456060 |
| BODY-READY | 2086509 | 75049938 |
| THE FIRST TO LAST | 2289046 | 75567926 |
| FLEXAPRIN | NONE | 75811919 |
| THE INTELLIGENT USE OF NATURE | NONE | 75870660 |
| PALMETTX | 2486154 | 75870661 |
| THE INTELLIGENT USE OF NATURE | 2559722 | 75870662 |
| ESTER-C BOOST | 2528608 | 76051408 |

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