

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Bank of America, N.A., as Agent

- Individual(s)
- General Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) July 20, 2006

- Assignment
- Security Agreement
- Other Release of Security Interest superceding Release recorded 6/29/06 at Reel 3338 Frame 0610
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: AMS Research Corporation

Internal

Address: _____

Street Address: 10700 Bren Road West

City: Minnetonka

State: MN

Country: USA Zip: 55343

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Delaware
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2585721; 2711926

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Barbara A. Wrigley

Internal Address: Suite 3300

Street Address: 45 South Seventh Street

City: Minneapolis

State: MN Zip: 55402

Phone Number: 612.607.7595

Fax Number: 612.607.7100

Email Address: BWrigley@Oppenheimer.com

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$65.00

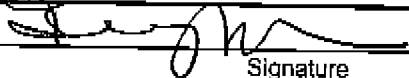
- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 50-1901
Authorized User Name Barbara A. Wrigley

9. Signature:


Signature

7/20/06
Date

Barbara A. Wrigley, Reg. No. 34,950

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$65.00 501901 2585721

RELEASE OF SECURITY INTEREST

WHEREAS, American Medical Systems, Inc., a Delaware corporation (the "Borrower"), the Subsidiary Guarantors (as defined in the Credit Agreement, as hereinafter defined), the Lenders (as defined in the Credit Agreement) and Bank of America, N.A., as Agent for the Lenders (in such capacity, the "Agent") entered into that certain Credit Agreement dated as of March 24, 2000, as amended, modified, restated or supplemented from time to time (the "Credit Agreement"); and

WHEREAS, to secure the Credit Agreement, the Borrower, American Medical Systems Holdings, Inc., a Delaware corporation as Parent (the "Parent"), certain Subsidiaries of the Borrower (together with the Parent, individually a "Guarantor" and collectively the Guarantors"; the Guarantors, together with the Borrower, individually a "Credit Party" and collectively the "Credit Parties") and the Agent entered into that certain Security Agreement dated as of April 17, 2000 pursuant to which each Credit Party granted to the Agent, for the benefit of the Lenders, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Credit Party in and to the Trademarks, including HER OPTION and FIRST OPTION, (the "Collateral"), whether then owned or existing or owned, acquired, or arising thereafter; and

WHEREAS, pursuant to a Trademark Assignment agreement dated as of May 12, 2006 American Medical Systems Gynecology, Inc. (formerly, Cryogen, Inc.) assigned all right, title and interest in and to the Trademarks HER OPTION and FIRST OPTION to AMS Research Corporation, a Credit Party; and

WHEREAS, the Agent acknowledges that Borrower has satisfied its obligations under the Credit Agreement and Agent desires to release its security interest in the Collateral.

NOW THEREFORE the Agent agrees as follows:

As of the date hereof, the undersigned Bank of America, N.A., as Agent (the "Secured Party") has not assigned or otherwise disposed of its security interest in the Collateral listed on the attached Exhibit A pursuant to which a security interest was filed with the United States Patent and Trademark Office on June 23, 2003 at Reel 2675, Frame 0809.

The Secured Party hereby releases to each Credit Party its security interest in and to the Collateral and its continuing security interest in, and the right to set off against, any and all right, title and interest of each such Credit Party in and to the Collateral (as more specifically set forth on Exhibit A hereto), whether now owned or existing or owned, acquired, or arising hereafter.

Dated as of the 20th day of July, 2006.

Secured Party:

BANK OF AMERICA, N.A.
AS ADMINISTRATIVE AGENT


By: 
Name: AAMIR SALEEM
Vice President
Title: _____

Exhibit A

Registration No.	Registration Date	Application No.	Application Date	Title
2585721	06/25/2002	75596185	11/18/1998	FIRST OPTION
2711926	04/29/2003	76233579	03/30/2001	HER OPTION