## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Trademark Security Agreement Supplement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type		
Helix Energy Solutions Group, Inc.		07/03/2006	CORPORATION: MINNESOTA		

### RECEIVING PARTY DATA

Name:	Bank of America, N.A.						
Street Address:	231 LaSalle St.						
Internal Address:	Mail Code IL1-231-08-30						
City:	Chicago						
State/Country:	ILLINOIS						
Postal Code:	60604						
Entity Type:	National Association: UNITED STATES						

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Serial Number:	78824276	HELIX
Serial Number:	78824368	HELIX
Serial Number:	78824386	HELIX
Serial Number:	78824397	HELIX
Serial Number:	78824415	HELIX
Serial Number:	78828826	
Serial Number:	78828871	
Serial Number:	78828884	
Serial Number:	78828900	
Serial Number:	78828911	

### **CORRESPONDENCE DATA**

Fax Number: (713)222-3291

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK REEL: 003353 FRAME: 0707

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Phone: (713) 221-3306

Email: constance.rhebergen@bracewellgiuliani.com

Correspondent Name: Constance Gall Rhebergen

Address Line 1: P.O. Box 61389

Address Line 4: Houston, TEXAS 77208-1389

ATTORNEY DOCKET NUMBER:	060877.091142				
NAME OF SUBMITTER:	Constance Gall Rhebergen				
Signature:	/constance gall rhebergen/				
Date:	07/24/2006				

Total Attachments: 3 source=HelixTM#page1.tif source=HelixTM#page2.tif source=HelixTM#page3.tif

TRADEMARK REEL: 003353 FRAME: 0708

### TRADEMARK SECURITY AGREEMENT SUPPLEMENT

WHEREAS, Helix Energy Solutions Group, Inc., f/k/a/ Cal Dive International, Inc., a Minnesota corporation (herein referred to as the "Debtor"), having an address at 400 N. Sam Houstn Parkway E., Suite 400, Houston, Texas 77060, (1) has adopted, used and is using, or (2) has intended to use and filed an application indicating that intention, but has not yet filed an allegation of use under Section 1(c) or 1(d) of the Trademark Act, or (3) has filed an application based on an intention to use and has since used and has filed an allegation of use under Section 1(c) or 1(d) of the Trademark Act, the trademarks, trade names, trade styles and service marks listed on the annexed Schedule 1-A, which trademarks, trade names, trade styles and service marks are registered in the United States Patent and Trademark Office (the "Trademarks"); and

WHEREAS, the Debtor, as borrower, has entered into a Credit Agreement dated as of July 3, 2006 (as amended or otherwise modified from time to time, the "Credit Agreement") with the financial institutions from time to time party thereto (the "Lenders") and Bank of America, N.A., in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the Lenders.

WHEREAS, in connection with the Credit Agreement the Debtor, and certain subsidiaries of the Debtor have entered into a Security Agreement (as amended or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent, pursuant to which the Debtor has granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (as defined in the Security Agreement), a security interest in all right, title and interest of the Debtor in and to the Trademarks, together with all prints and labels on which said Trademarks have appeared or appear, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, and the goodwill of the business symbolized by the Trademarks and the applications, registrations and recordings in the United States Patent and Trademark Office or in any similar office or agency of the United States of America, any State thereof, or any other country or any political subdivision thereof, all whether now or hereafter owned or licensable by Debtor, and all reissues, extensions or renewals thereof, all Trademark Licenses (as defined in the Security Agreement) and all proceeds thereof, including, without limitation, any claims by the Debtor against third parties for infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations;

**NOW, THEREFORE**, for good and valuable consideration, receipt of which is hereby acknowledged, the Debtor does hereby further confirm, and put on the public record, its grant to the Administrative Agent a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Debtor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the grant of, security interest in and mortgage on the Collateral made hereby are more fully set forth in the Security Agreement; the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Administrative Agent's address is 231 LaSalle St, Mail Code IL1-231-08-30, Chicago, Illionois 60604, Telephone: 312-828-3591, Fax: 877-207-0732.

TRADEMARK REEL: 003353 FRAME: 0709 IN WITNESS WHEREOF, Helix Energy Solutions Group, Inc. has duly executed or caused this Supplement to the Security Agreement to be duly executed as of July 3, 2006.

HELIX ENERGY SOLUTIONS GROUP,

INC.

By:

A. Wade Pursell

Senior Vice President

# Helix Energy Solutions Group, Inc.

## TRADEMARKS

RECORDED: 07/24/2006

Owner		Helix Energy Solutions Group, Inc.									
Mark		Helix	Helix	Helix	Helix	Helix	Helix Design				
Filing/	Issue Date	02/27/06	02/21/06	02/27/06	02/27/06	02/27/06	03/03/06	03/03/06	03/03/06	03/03/06	03/03/06
App S.N.		78/824,276	78/824,368	78/824,386	78/824,397	78/824,415	78/828,826	78/828,871	78/828,884	78/828,900	78/828,911
Country		U.S.									

TRADEMARK
REEL: 003353 FRAME: 0711