# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 RELEASE BY SECURED PARTY

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Mattress Giant Corporation		08/02/2006	CORPORATION:
CIT Group/Business Credit, Inc.		08/02/2006	INC. ASSOCIATION:

#### **RECEIVING PARTY DATA**

Name:	Mattress Giant Corporation	
Street Address:	14665 Midway Road	
Internal Address:	Suite 100	
City:	Addison	
State/Country:	TEXAS	
Postal Code:	75001	
Entity Type:	CORPORATION:	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	1738789	MATTRESS GIANT
Registration Number:	2187369	FOR THAT OOOH AHHH FEEL
Registration Number:	2354497	MATTRESS GIANT
Registration Number:	2176086	NATIONWIDE DISCOUNT SLEEP CENTERS
Registration Number:	2332620	SLEEP ENHANCER
Registration Number:	2385488	ORDER BY PHONE! 1-800-GIANT-BED CONVENIENT SHOP BY PHONE SERVICE MATTRESS GIANT
Registration Number:	2746704	GIANT GUARD
Registration Number:	2804643	SHOP SMART. SLEEP BETTER.
Registration Number:	2896781	CATCH SOME Z'S
Registration Number:	2838329	ZZZZZZZZ

CORRESPONDENCE DATA

TRADEMARK REEL: 003376 FRAME: 0780 173878

CH \$265

900056447

Fax Number: (617)526-9899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 617.526.9600

Email: omannion@proskauer.com

Correspondent Name: Proskauer Rose LLP

Address Line 1: One International Place

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	4067/008	
NAME OF SUBMITTER:	Gregory J. Sieczkiewicz	
Signature:	/Gregory J. Sieczkiewicz/	
Date:	08/24/2006	

Total Attachments: 3 source=CIT#page1.tif source=CIT#page2.tif source=CIT#page3.tif

TRADEMARK REEL: 003376 FRAME: 0781

#### RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, Mattress Giant Corporation ("Grantor") has entered into a Trademark Security Agreement dated as of March 31, 2005 (the "CIT Trademark Security Agreement") in favor of The CIT Group/Business Credit, Inc. ("CIT") pursuant to which CIT has a security interest in certain trademarks referred to therein (the "Trademarks");

WHEREAS, the obligations secured by the CIT Trademark Security Agreement have been paid in full on the date hereof and as a result, CIT has agreed to release its security interest in the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged:

- 1. CIT hereby terminates, releases, discharges, and relinquishes any and all security interests it acquired in the Trademarks by virtue of the CIT Trademark Security Agreement and further agrees that its security interest in such Trademarks is hereby terminated. Subject to the foregoing, CIT hereby agrees that any right, title or interest of CIT in the Trademarks shall hereby cease and become void.
- 2. This release shall be binding upon and inure to the benefit of the parties and their respective successors and assigns.
- 3. This release shall be governed by, and construed in accordance with, the laws of the State of New York without regard to the principals of conflicts of law of such state.

IN WITNESS WHEREOF, CIT has caused this Termination and Release of Security Interest in Trademarks to be duly executed by its officer thereunto duly authorized as of August <u>2</u>, 2006.

THE CIT GROUP/BUSINESS CREDIT, INC.

By: Arebieca J. Mails
Its: Vice President

### **EXECUTION VERSION**

### SCHEDULE 2 to TRADEMARK SECURITY AGREEMENT

## TRADEMARK REGISTRATIONS

OVNER ASSESSED	REGISTRATION	rende ( )
Mattress Giant Corporation	1,738,789	MATTRESS GIANT
Mattress Giant I Limited	2,187,369	FOR THAT OOOH AHHH FEEL
Partnership		
Mattress Giant Corporation	2,354,497	MATTRESS GIANT – LOGO
Mattress Giant Corporation	2,176,086	NATIONWIDE DISCOUNT SLEEP
-		CENTERS
Mattress Giant Corporation	2,332,620	SLEEP ENHANCER
Mattress Giant Corporation	2,385,488	ORDER BY PHONE! 1-800-GIANT-BED
-		CONVENIENT SHOP BY PHONE
		SERVICE MATTRESS GIANT
Mattress Giant Corporation	2,746,704	GIANT GUARD
Mattress Giant Corporation	2,804,643	SHOP SMART. SLEEP BETTER.
Mattress Giant Corporation	2,896,781	CATCH SOME Z'S
Mattress Giant Corporation	2,838,329	ZZZZZZZZ

Schedule 2 to Trademark Security Agreement 7691/40767-008 Current/8696133v2

**RECORDED: 08/24/2006** 

TRADEMARK REEL: 003376 FRAME: 0784