Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
IllnnoWare Paper, Inc.	FORMERLY Duni Supply Corporation	09/01/2006	CORPORATION: CONNECTICUT

### **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation, as Administrative Agent	
Street Address:	500 W Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	CORPORATION: DELAWARE	

# PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1748484	SOVEREIGN
Registration Number:	1773918	

### **CORRESPONDENCE DATA**

Fax Number: (312)577-4565

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

3125778265 Phone:

Email: kristin.brozovic@kattenlaw.com Correspondent Name: Kristin Brozovic c/o Katten Muchin

Address Line 1: 525 W Monroe Street

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207170-226 DUNI	
NAME OF SUBMITTER:	Kristin Brozovic	
Signature:	/Kristin Brozovic/	
	TRADEMARK	

**TRADEMARK REEL: 003383 FRAME: 0432** 

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Date:	09/01/2006
Total Attachments: 5 source=InnoWare Paper TMSA#page1.tif source=InnoWare Paper TMSA#page2.tif source=InnoWare Paper TMSA#page3.tif source=InnoWare Paper TMSA#page4.tif source=InnoWare Paper TMSA#page5.tif	

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### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of September 1, 2006, is made by INNOWARE PAPER, INC., a Connecticut corporation formerly known as Duni Supply Corporation and successor by merger to InnoWare Paper, Inc., a Connecticut corporation ("Grantor") in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of August 31, 2006 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Grantor, InnoWare Plastic, Inc. ("InnoWare Plastic"; Grantor and InnoWare Plastic, each a "Borrower" and collectively, the "Borrowers"), the Affiliates of the Borrowers from time to time party thereto as Credit Parties, the Lenders, the L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor is party to a Guaranty and Security Agreement dated as of August 31, 2006 in favor of the Agent (the "Guaranty and Security Agreement") pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, Grantor hereby agrees with the Agent as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties, a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (but excluding Excluded Property) of Grantor (the "Trademark Collateral"):

all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;

all renewals and extensions of the foregoing;

TRADEMARK
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all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of Illinois.
  - Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Its:

Very truly yours,

INNOWARE PAPER, INC., a Connecticut corporation formerly known as Duni Supply Corporation and successor by merger to InnoWare Paper, Inc., a Connecticut corporation, as Grantor

By:

Name:

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

By:
Name:
Its:

InnoWare Paper, Inc. Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

INNOWARE PAPER, INC., a Connecticut corporation formerly known as Duni Supply Corporation and successor by merger to InnoWare Paper, Inc., a Connecticut corporation, as Grantor

Ву:	
Name:	
lts:	

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

By: Karen M. Dahlquist

Its: Duly Authorized Signatory

InnoWare Paper, Inc. Trademark Security Agreement

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

# A. REGISTERED TRADEMARKS

Name of Owner	Trademark	Reg. #	Reg. Date
InnoWare Paper, Inc.	SOVEREIGN	1,748,484	January 26, 1993
InnoWare Paper, Inc.	"Sovereign" Design	1,773,918	May 25, 1993

# B. PENDING TRADEMARK APPLICATIONS

NONE

InnoWare Paper, Inc. Trademark Security Agreement

**RECORDED: 09/01/2006** 

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