


Form PTO-1594 (rev 06/04)		RECORDATION FORM COVER SHEET TRADEMARKS ONLY		U. S. Department of Commerce Patent and Trademark Office	
To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below:					
1. Name of conveying party(ies)/Execution Date(s): Ableco Finance LLC <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation <input checked="" type="checkbox"/> Other Limited Liability Company Citizenship Delaware Execution Date(s) October 11, 2006 Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			2. Name and Address of receiving party(ies) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Name: AM General Corporation Internal Address: _____ Street Address: 105 North Niles Avenue City: South Bend State: Indiana Country: U.S. Zip: 46617 <input type="checkbox"/> Association – Citizenship _____ <input type="checkbox"/> General Partnership – Citizenship _____ <input type="checkbox"/> Limited Partnership – Citizenship _____ <input type="checkbox"/> Corporation – Citizenship _____ <input checked="" type="checkbox"/> Other Corporation Citizenship Delaware If assignee is not domiciled in the United States, a domestic representative designation is attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No.		
3. Nature of conveyance: <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Government Interest Assignment <input checked="" type="checkbox"/> Other Release of Security Interest					
4. Application number(s) or registration number(s): A. Trademark Application No(s). 78282457 75545582 B. Trademark Registration No(s). Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
5. Name and address of party to whom correspondence concerning document should be mailed: Bruce Goldner, Esq. SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 Tel: (212) 735-2517 Fax: (917) 777-2517 bgoldner@skadden.com			6. Total number of applications and registrations involved: 2		
			7. Total fee (37 CFR 1.21(h) and 3.41) \$65 <input checked="" type="checkbox"/> All fees and any deficiencies are authorized to be charged to Deposit Account (Our Ref. 090640/3)		
			8. Payment Information Deposit Account No. 19-2385 Authorized user Name: Michael McGuire		
9. Signature.  Signature Bruce Goldner Name of Person Signing			October 18, 2006 Date Total number of pages including cover sheet, and documents: 4		

CH \$65.00 192385 78282457

RELEASE OF SECURITY INTEREST
(Trademarks)

This **RELEASE OF SECURITY INTEREST (Trademarks)** (the "**Release**") is made and effective as of the 11th day October, 2006 and is granted by **ABLECO FINANCE LLC**, a Delaware limited liability company corporation, as agent for the Lenders (the "**Releasor**"), in favor of **AM GENERAL CORPORATION**, a Delaware corporation (the "**Releasee**").

WHEREAS, pursuant to that certain Security Agreement, dated as of April 26, 2002 (the "**Security Agreement**"), and the First Amendment to that Security Agreement, dated November 10, 2003 (the "**Amendment**") by and among Releasee, Releasor, and the lenders described therein (the "**Lenders**"), the Lenders agreed to make loans and other financial accommodations to Releasee;

WHEREAS, pursuant to the Security Agreement and the Amendment, Releasee executed that certain Assignment for Security Trademarks dated as of November 10, 2003 (the "**Trademark Security Agreement**") in favor of Releasor, pursuant to which Releasee granted to Releasor a continuing security interest in, among other things, Releasee's right, title and interest in, to and under the Trademarks (as defined in the Security Agreement), including the Trademarks listed on Schedule A hereto, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (collectively, the "**Trademark Collateral**"), to secure the payment, performance, and observance of the Obligations (as defined in the Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office at Reel 2749/Frame 959 on November 19, 2003;

WHEREAS, Releasee has requested that Releasor release and discharge fully its security interest in and to the Trademark Collateral conveyed to Releasor pursuant to the Security Agreement and the Trademark Security Agreement (the "**Security Interest**"); and

WHEREAS, Releasor is willing to release and discharge fully the Security Interest.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor, on behalf of itself, its successors, legal representatives and assigns, hereby releases and discharges fully the Security Interest in and to the Trademark Collateral, and all other right, title and interest in and to the Trademark Collateral conveyed to Releasor pursuant to the Security Agreement and the Trademark Security Agreement, and Releasor hereby reassigns any and all such right, title and interest that it may have in the Trademark Collateral to Releasee.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, Releasor has caused this Release to be duly executed by its officer thereunto duly authorized, as of the date first written above.

ABLECO FINANCE LLC, as agent

By: 

Name: Daniel E. Wolf

Title: SVP

SCHEDULE A

<u>Country</u>	<u>Trademark Name:</u>	<u>Application No:</u>	<u>Filing Date:</u>	<u>Status</u>
US	OPTIMIZER 6500	78/282,457	11-Aug-03	Pending
US	TT4/ABS	75/545,582	31-Aug-98	Pending