

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                              |                              |                       |                    |
|------------------------------|------------------------------|-----------------------|--------------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT               |                       |                    |
| <b>NATURE OF CONVEYANCE:</b> | RELEASE OF SECURITY INTEREST |                       |                    |
| <b>CONVEYING PARTY DATA</b>  |                              |                       |                    |
| <b>Name</b>                  | <b>Formerly</b>              | <b>Execution Date</b> | <b>Entity Type</b> |
| Bank of America, N.A.        |                              | 10/19/2006            | Bank:              |

|                             |                           |
|-----------------------------|---------------------------|
| <b>RECEIVING PARTY DATA</b> |                           |
| <b>Name:</b>                | Omega Protein Corporation |
| <b>Street Address:</b>      | 2101 City West Blvd       |
| <b>Internal Address:</b>    | Building 3, Suite 500     |
| <b>City:</b>                | Houston                   |
| <b>State/Country:</b>       | TEXAS                     |
| <b>Postal Code:</b>         | 77042                     |
| <b>Entity Type:</b>         | CORPORATION:              |
| <b>Name:</b>                | Omega Protein, Inc.       |
| <b>Street Address:</b>      | 2101 City West Blvd.      |
| <b>Internal Address:</b>    | Building 3, Suite 500     |
| <b>City:</b>                | Houston                   |
| <b>State/Country:</b>       | TEXAS                     |
| <b>Postal Code:</b>         | 77042                     |
| <b>Entity Type:</b>         | CORPORATION:              |

PROPERTY NUMBERS Total: 10

| Property Type        | Number  | Word Mark                |
|----------------------|---------|--------------------------|
| Registration Number: | 2778972 | OMEGA PROTEIN            |
| Registration Number: | 2796631 | OMEGA PROTEIN            |
| Registration Number: | 2662155 | NEPTUNE FISH CONCENTRATE |
| Registration Number: | 2213113 | SPECIAL SELECT           |
| Registration Number: | 2668303 | FLAVOR OF THE SEA        |
| Registration Number: | 2695624 | SEA-LAC                  |

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|                      |         |           |
|----------------------|---------|-----------|
| Registration Number: | 2309474 | OMEGAPURE |
| Registration Number: | 2725639 | SEACIDE   |
| Registration Number: | 2470491 | OMEGAGROW |
| Registration Number: | 2579426 | OMEGAGROW |

**CORRESPONDENCE DATA**

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|                         |                                  |
|-------------------------|----------------------------------|
| ATTORNEY DOCKET NUMBER: | 014951.0742                      |
| NAME OF SUBMITTER:      | Daniel Angel, Esq. (014951.0742) |
| Signature:              | /kc for da/                      |
| Date:                   | 10/23/2006                       |

**Total Attachments: 3**  
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source=Omega Pat and Tradmk Release#page3.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS AND PATENTS


WHEREAS, pursuant to that certain Conditional Assignment and Trademark Security Agreement, dated May 19, 2003, and that certain Conditional Assignment and Patent Security Agreement, dated May 19, 2003, recorded in the United States Patent and Trademark Office at Reel 2687, Frame 132, and Reel 14384, Frame 879, respectively, Omega Protein Corporation, a Nevada corporation, and Omega Protein, Inc., a Virginia corporation (collectively "Releasees") granted to Bank of America, N.A. ("Releasor"), a security interest in all right, title and interest of Releasee in and to the trademark registrations and patent listed on Schedule A attached hereto (the "IP Collateral"); and

WHEREAS, Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the IP Collateral.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby relinquishes, releases and discharges its security interest in the IP Collateral. Releasor further agrees to execute and deliver to Releasees any and all further documents or instruments and do any and all further acts which Releasees (or Releasees' agents or designees) reasonably request in order to confirm this release and Releasees' right, title and interest in and to the IP Collateral.

IN WITNESS WHEREOF, the parties have caused this Release of Security Interest in Trademarks and Patents to be duly executed as of October 19, 2006.

Bank of America, N.A.

By: 

Geri E. Landa

Its: Vice President

SCHEDULE A

U.S. Trademark registrations

| <u>Mark</u>              | <u>Reg. No.</u> |
|--------------------------|-----------------|
| OMEGA PROTEIN            | 2,778,972       |
| OMEGA PROTEIN            | 2,796,631       |
| NEPTUNE FISH CONCENTRATE | 2,662,155       |
| SPECIAL SELECT           | 2,213,113       |
| FLAVOR OF THE SEA        | 2,668,303       |
| SEA-LAC                  | 2,695,624       |
| OMEGAPURE                | 2,309,474       |
| SEACIDE                  | 2,725,639       |
| OMEGAGROM                | 2,470,491       |
| OMEGAGROM                | 2,579,426       |

U.S. Patent

| <u>Title</u>   | <u>No.</u> |
|--|------------|
| Process for producing edible quality refined fish oil from menhaden and other similar fish containing Omega-3 long chain fatty acids | 6,190,715  |

CERTIFICATE OF ACKNOWLEDGMENT

STATE OF TEXAS

ss.:

COUNTY OF HARRIS

On this 18 day of October 2006, before me, the undersigned, personally appeared Geri E. Landa, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that h/she executed the same in his/her capacity as VP of Bank of America, N.A., and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

  
[NOTARY SEAL]

