TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Apex Companies, LLC		I11/03/2006 I	LIMITED LIABILITY
			COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Madison Capital Funding LLC, as Agent	
Street Address:	30 South Wacker Drive, Suite 3700	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	LIMITED LIABILITY COMPANY:	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	3013080	THE SI UTILITY GROUP	
Registration Number:	3019828	THE SI UTILITY GROUP	
Registration Number:	2779239	S I GROUP	

CORRESPONDENCE DATA

Fax Number: (312)863-7865

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-201-3865

Email: sharon.patterson@goldbergkohn.com

Correspondent Name: Sharon Patterson

Address Line 1: 55 E. Monroe, Suite 3700
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	4975.093
NAME OF SUBMITTER:	Sharon Patterson

TRADEMARK REEL: 003423 FRAME: 0828

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Signature:	/sharon patterson/
Date:	11/07/2006
Total Attachments: 5 source=Document#page1.tif source=Document#page2.tif source=Document#page3.tif source=Document#page4.tif source=Document#page5.tif	

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AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

This AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT ("Agreement") is dated as of November 3, 2006, by APEX COMPANIES, LLC, a Delaware limited liability company ("Grantor"), in favor of Madison Capital Funding LLC, in its capacity as agent ("Agent") for certain financial institutions ("Lenders") (as defined below).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof by and among Grantor, Agent and the lenders ("Lenders") from time to time party thereto (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lenders have agreed to make the Loans and to issue Letters of Credit for the benefit of Grantor;

WHEREAS, Agent and Lenders are willing to make the Loans and to issue Letters of Credit as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Guarantee and Collateral Agreement dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Collateral Agreement"); and

WHEREAS, pursuant to the Collateral Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. Unless otherwise noted, all capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. To secure the Secured Obligations (as defined in the Collateral Agreement), Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
 - (a) all of its Trademarks (as defined in the Collateral Agreement) and Trademark Licenses (as defined in the Collateral Agreement) to which it is a party including, but not limited to, those Trademark Licenses which are material to the conduct of the business and the United States federally registered Trademarks referred to on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing;
 - (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
 - (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

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- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. AMENDMENT AND RESTATEMENT. This Agreement constitutes an amendment and restatement of that certain Trademark Security Agreement dated as of March 20, 2006, by Grantor in favor of Agent (as reaffirmed and amended from time to time, the "Existing Trademark Security Agreement"). Pledgor hereby reaffirms the Liens created by and arising under the Existing Trademark Security Agreement, which Liens remain continuous and shall be governed by the terms of this Agreement from and following the date hereof.

[signature page follows]

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IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

APEX COMPANIES, LLC

Peter Young

Chief Executive Officer and President

ACCEPTED AND ACKNOWLEDGED BY:

MADISON CAPITAL FUNDING LLC, as Agent

By:	<u></u>		
Name:			_
Title:	_	_	

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

APEX	PEX COMPANIES, LLC		
Ву:	Peter Young Chief Executive Officer and President		
ACCEPTED AND ACKNOWLEDGED BY:			

By: Hop J. Wade Title: Managing Director

MADISON CAPITAL FUNDING LLC, as Agent

SCHEDULE I

to

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

TRADEMARK APPLICATIONS

Grantor	Mark	Country	Application Number	Applic. Date
Apex Companies, LLC	Apex Environmental, Inc.	USA	78816191	2/16/06
Apex Companies, LLC	Apex Environmental	USA	78816219	2/16/06

TRADEMARK REGISTRATIONS

Grantor	Mark	Country	Registration Number	Date
Apex Companies, LLC	The SI Utility Group	USA	3013080	11/8/05
Apex Companies, LLC	The SI Utility Group	USA	3019828	11/29/05
Apex Companies, LLC	S I Group	USA	2779239	11/4/03

Schedule I to Amended and Restated Trademark Security Agreement (SI Contribution)

RECORDED: 11/07/2006

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