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Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pearl Brewing LLC		01/29/2007	CORPORATION: TEXAS

RECEIVING PARTY DATA

Name:	Miller Brewing Company
Street Address:	3939 West Highland Boulevard
City:	Milwaukee
State/Country:	WISCONSIN
Postal Code:	53208
Entity Type:	CORPORATION: WISCONSIN

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	1550434	1100 SPRINGS WATER
Registration Number:	1542795	AMERICA'S PREMIUM MALT LIQUOR
Registration Number:	1550433	BREWED WITH PURE SPRING WATER FROM THE COUNTRY OF 1100 SPRINGS
Registration Number:	1550445	COUNTRY CLUB
Registration Number:	0115080	COUNTRY CLUB
Registration Number:	0663235	COUNTRY CLUB
Registration Number:	1875482	
Registration Number:	1557131	FROM THE COUNTRY OF 1100 SPRINGS
Registration Number:	1550443	GOETZ
Registration Number:	0643695	GOETZ
Registration Number:	1550444	GOETZ BEER
Registration Number:	1550435	GOETZ MALT BEVERAGE (SAY "GETZ")
		GOETZ PALE THE FAMOUS NEAR BEER NON ALCOHOLIC GOETZ ORIGINAL PALE REMAINS AMERICA'S PURE LIGHT TRADEMARK

TRADEMARK

REEL: 003470 FRAME: 0256

Registration Number:	1553163	BREW BORN IN "THE TWENTIES" TO SATISFY A NATION'S THIRST
Registration Number:	1550442	JAX
Registration Number:	1556005	NA
Registration Number:	1550437	PEARL
Registration Number:	0977847	PEARL FINE LAGER BEAR BREWED WITH PURE SPRING WATER FROM THE COUNTRY OF 1100 SPRINGS XXX SINCE 1886
Registration Number:	1558336	PEARL LAGER BEER
Registration Number:	1550439	PEARL LIGHT LAGER BEER BREWED WITH PURE SPRING WATER FROM THE COUNTRY OF 1100 SPRINGS
Registration Number:	2535683	PEARL ORIGINAL TEXAS BREW
Registration Number:	1550440	PILSENER CLUB
Registration Number:	0315875	TEXAS PRIDE
Registration Number:	1548550	TEXAS PRIDE
Registration Number:	1550436	TEXAS PRIDE LITE
Registration Number:	1550441	xxx
Registration Number:	1553162	XXX COUNTRY CLUB MALT LIQUOR
Registration Number:	1550438	XXX SINCE 1886 PEARL FINE LAGER BEER BREWED WITH PURE SPRING WATER FROM THE COUNTRY OF 1100 SPRINGS
Serial Number:	78822136	GOETZ PALE

CORRESPONDENCE DATA

Fax Number: (414)978-8675

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

411 East Wisconsin Avenue

Phone: 414 277 5675

Email: msl@quarles.com

Correspondent Name: Marta S. Levine

Address Line 1: Quarles & Brady LLP

Address Line 4: Milwaukee, WISCONSIN 53202

NAME OF SUBMITTER:	Marta S. Levine
Signature:	/MartaLevine/
Date:	01/29/2007

Total Attachments: 7

Address Line 2:

source=SFTMSecAgreementPearlSCF#page1.tif source=SFTMSecAgreementPearlSCF#page2.tif source=SFTMSecAgreementPearlSCF#page3.tif

source=SFTMSecAgreementPearlSCF#page4.tif source=SFTMSecAgreementPearlSCF#page5.tif source=SFTMSecAgreementPearlSCF#page6.tif source=SFTMSecAgreementPearlSCF#page7.tif

SHORT FORM TRADEMARK SECURITY AGREEMENT

THIS SHORT FORM TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") dated as of January 29, 2007, is among **PEARL BREWING**, **LLC**, a Texas limited liability company (the "<u>Grantor</u>"), in favor of **MILLER BREWING COMPANY**, a Wisconsin corporation, solely in its capacity as lender under the Subordinated Credit Agreement (as hereinafter defined) (the "Lender").

This Trademark Security Agreement and the rights and obligations evidenced hereby are subordinate in the manner and to the extent set forth in that certain Subordination and Intercreditor Agreement (the "Subordination Agreement") dated as of January 29, 2007 among Pabst Brewing Company, Pearl Brewing, LLC, Falstaff Brewing Corporation, General Brewing Company, LLC (the "Borrowers"), Miller Brewing Company, and LaSalle Bank National Association (together with its successors and assigns, the "Senior Agent"), to liens securing the indebtedness (including interest) owed by the Borrowers pursuant to that certain Amended and Restated Credit Agreement (the "Credit Agreement") dated as of January 29, 2007 among the Borrowers, the Senior Agent and the lenders from time to time party thereto, and the other Loan Documents (as defined in the Credit Agreement) as such Credit Agreement and other Loan Documents may be amended, restated, supplemented or otherwise modified from time to time and to liens securing indebtedness refinancing the indebtedness thereunder as contemplated by the Subordination Agreement; and each assignee of this Trademark Security Agreement, by its acceptance hereof, irrevocably agrees to be bound by the provisions of the Subordination Agreement.

WITNESSETH:

WHEREAS, Pabst Brewing Company, a Delaware corporation, Pearl Brewing, LLC, a Texas limited liability company, Falstaff Brewing Corporation, a Delaware corporation, General Brewing Company, LLC, a California limited liability company (collectively, the "Debtors") have entered into that certain Subordinated Credit Agreement dated as of January 29, 2007 (as amended, restated, supplemented or otherwise modified from time to time and in effect, the "Subordinated Credit Agreement") with the Lender, pursuant to which the Lender has agreed to make a loan to the Debtors;

WHEREAS, in connection with the Subordinated Credit Agreement, the Debtors and the Lender entered into that certain Security Agreement dated as of January 29, 2007 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lender to enter into the Subordinated Credit Agreement and to induce the Lender to make a loan to the Debtors thereunder, the Grantor hereby agrees with the Lender as follows:

Section 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms used herein have the meaning given to them in the Security Agreement.

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- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Liabilities, hereby mortgages and pledges to the Lender and grants to the Lender a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks, including, without limitation, those referred to on **Schedule I** hereto;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (c) all rights to sue at law or in equity for any infringement or other impairment of the foregoing, including the right to receive all proceeds and damages thereof.
- Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Lender as set forth and pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

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PEARL BREWING

Kevin Koteesti Presiden

Short From Toda nurs Seauth Agreement From

Acknowledged:

MILLER BREWING COMPANY, as Lender

By:

Name: Gavin D.K. Hattersley

Title: Senior Vice President - Finance

Short Form Trademark Security Agreement - Pearl

SCHEDULE I TO SHORT FORM TRADEMARK SECURITY AGREEMENT

A. REGISTERED TRADEMARKS

[Include Trademarks Registration Number and Date]

B. TRADEMARKS APPLICATIONS

NYDOCS03 824523

Schedule 1

28	27	26	25	24	23	22	21	20	19	8	17	6	15	14	ω	12	1	10	9	ω	7	6	5	4	ω	2	_	
73/738.877	73/738,869	73/738,883	73/738,875	73/738,880	71/342,324	73/738,879	76/002,005	73/738,878	73/738,882	72/438,295	73/738,876	73/738,890	73/738,885	73/738,884	73/738,874	73/738,888	72/012,187	73/738,886	73/738,873	74/480,168	72/038,040	71/098,494	73/738,889	73/738,871	73/738,887	73/738,872	APP NO	Α
7/11/1988	7/11/1988	7/11/1988	7/11/1988	7/14/1988	10/10/1933	7/11/1988	3/16/2000	7/11/1988	7/11/1988	10/13/1972	7/11/1988	7/11/1988	7/11/1988	7/11/1988	7/11/1988	7/11/1988	7/16/1956	7/11/1988	7/11/1988	1/14/1994	9/30/1957	10/7/1916	7/11/1988	7/11/1988	7/11/1988	7/11/1988	FILED DATE	В
1.550.438	1,553,162	1,550,441	1,550,436	1,548,550	315,875	1,550,440	2,535,683	1,550,439	1,558,336	977,847	1,550,437	1,556,005	1,550,442	1,553,163	1,550,435	1,550,444	643,695	1,550,443	1,557,131	1,875,482	663,235	115,080	1,550,445	1,550,433	1,542,795	1,550,434	REG NO	C
8/1/1989	8/22/1989	8/1/1989	8/1/1989	7/18/1989	8/14/1934	8/1/1989	2/5/2002	8/1/1989	9/26/1989	1/29/1974	8/1/1989	9/12/1989	8/1/1989	8/22/1989	8/1/1989	8/1/1989	4/2/1957	8/1/1989	9/19/1989	1/24/1995	6/17/1958	1/23/1917	8/1/1989	8/1/1989	6/6/1989	8/1/1989	REG DATE	D
XXX SINCE 1886 PEARL FINE LAGER BEER UNITED STATES	XXX COUNTRY CLUB MALT LIQUOR & DESI UNITED STATES REGISTERED	XXX & DESIGN	TEXAS PRIDE LITE	TEXAS PRIDE	TEXAS PRIDE	PILSENER CLUB	PEARL ORIGINAL TEXAS BREW & DESIGN	PEARL LIGHT LAGER BEER BREWED WITH		PEARL FINE LAGER BEER BREWED WITH FUNITED STATES REGISTERED	PEARL	NA & DESIGN	JAX	GOETZ PALE THE FAMOUS NEAR BEER NO		GOETZ BEER & DESIGN	GOETZ & DESIGN	GOETZ	FROM THE COUNTRY OF 1100 SPRINGS	DESIGN (TEAR DROP)	COUNTRY CLUB & DESIGN	COUNTRY CLUB & DESIGN	COUNTRY CLUB	BREWED WITH PURE SPRING WATER FRO UNITED STATES	AMERICA'S PREMIUM MALT LIQUOR	1100 SPRINGS WATER	TRADEMARK	m
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RECORDED: 01/29/2007

	3 /23/2006	PENDING	UNITED STATES		1B	78/844,352	NATTY BOH
	2 /23/2006	PENDING	UNITED STATES		18	78/822,136	GOETZ PALE
	3 /23/2006	PENDING	UNITED STATES		1A; 1B	78/844,559	DESIGN ONLY (NATTY BOH
	1/8/2007	PENDING	UNITED STATES		18	77/078,301	BEER BUILT RIGHT
	06/27/2006	PENDING	UNITED STATES		1B	78/604,614	BALLANTINE INDIA PALE ALE
	4 /14/2005	PENDING	UNITED STATES		1B	78/609,212	ANDEKER
TRIES DANGE	10E	SITATIUS	COUNTRY	REG: NO.	BASIS	ARRNO	TMARK