

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Trademarks and Trademark Applications		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Ableco Finance LLC, as Agent		01/18/2007	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Mattress Venture, L.P.		
<b>Street Address:</b>	5815 Gulf Freeway		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77023		
<b>Entity Type:</b>	LIMITED PARTNERSHIP: TEXAS		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	2064202	NOBODY SELLS MATTRESSES FOR LESS, NOBODY!	
Registration Number:	2327390	NOBODY SELLS FOR LESS, NOBODY!	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(202)756-9299		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	8002210770		
<b>Email:</b>	matthew.mayer@thomson.com		
<b>Correspondent Name:</b>	Corporation Service Company		
<b>Address Line 1:</b>	1133 Avenue of the Americas		
<b>Address Line 2:</b>	Suite 3100		
<b>Address Line 4:</b>	New York, NEW YORK 10036		
<b>ATTORNEY DOCKET NUMBER:</b>	CSC #781247		
<b>NAME OF SUBMITTER:</b>	Matthew Mayer		
<b>Signature:</b>	/Matthew Mayer/		

CH \$65.00 2064202

Date:

03/02/2007

**Total Attachments: 3**

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**RELEASE OF SECURITY INTEREST  
IN TRADEMARKS AND TRADEMARK APPLICATIONS**

KNOW ALL MEN BY THESE PRESENTS, that Ableco Finance LLC, in its capacity as Agent ("Secured Party"), having an office at 299 Park Avenue, 23<sup>rd</sup> Floor, New York, NY 10171, DOES HEREBY CERTIFY that the security interest it holds in the trademarks and trademark applications of The Mattress Venture, L.P., a Texas limited partnership ("Debtor"), having a place of business at 5815 Gulf Freeway, Houston, TX 77023, pursuant to the Trademark Security Agreement, dated as of March 31, 2004 recorded in the United States Patent and Trademark Office on August 17, 2004 at Reel 2917, Frame 0895 (as heretofore amended, modified or supplemented, the "Trademark Security Agreement"), which trademarks and trademark applications are more fully identified on Schedule A annexed hereto and made a part hereof, and any and all other Trademark Collateral (as such term is defined in the Trademark Security Agreement), together with the goodwill of the business symbolized thereby, is released and all interest in such property previously assigned to Secured Party under the Trademark Security Agreement is hereby reassigned to Debtor, without representation or warranty of any kind, nature or description.

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks and Trademark Applications to be executed by its duly authorized corporate officer this 19 day of January 2007.

ABLECO FINANCE LLC, as Agent

By:  \_\_\_\_\_

Title: SVP \_\_\_\_\_

SCHEDULE A

TRADEMARKS

<u>Trademark</u>	<u>Country/ State</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
NOBODY SELLS MATTRESSES FOR LESS, NOBODY!	U.S.	75/005,139	10/13/95	2,064,202	5/20/97
NOBODY SELLS FOR LESS, NOBODY!	U.S.	74/729,878	9/15/95	2,327,390	3/7/00
THE MATTRESS FIRM	Canada	0,885,094	7/22/98	TMA 537,356	11/20/00
THE MATTRESS FIRM	Mexico	350,641	10/14/98	597,097	1/7/99
NOBODY SELLS BEDDING FOR LESS, NOBODY	Texas	--	--	5,546,817	3/14/97
NOBODY SELLS FOR LESS, NOBODY	Texas	--	--	5,534,817	11/20/95
NOBODY SELLS MATTRESSES FOR LESS, NOBODY	Texas	--	--	5,540,217	2/28/96
WARRANTY PLUS!	Texas	--	--	5,206,317	8/21/92