

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CAMINO REAL FOODS, INC.		03/21/2007	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	THE CIT GROUP/COMMERCIAL SERVICES, INC.
Street Address:	300 South Grand Avenue, 10th Floor
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90071
Entity Type:	CORPORATION: NEW YORK

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2611876	CAMINO REAL
Registration Number:	2706030	CAMINO REAL FOODS
Registration Number:	2891912	MEXICAN FIESTA
Registration Number:	2679729	TAXCO
Registration Number:	2793548	TAXCO
Registration Number:	2812925	
Registration Number:	2555458	TINA'S
Registration Number:	2128179	TINA'S
Registration Number:	2509744	TINA'S
Registration Number:	1441368	TINA'S
Registration Number:	1420681	TINY TACOS
Registration Number:	2665915	CAMINO REAL FOODS

CORRESPONDENCE DATA

**900074137**

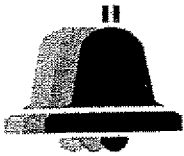
**TRADEMARK  
 REEL: 003520 FRAME: 0155**

**CH \$315.00 2611876**

Fax Number: (949)720-0182  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: (949) 224-6428  
Email: pkamath@buchalter.com  
Correspondent Name: Pia S. Kamath  
Address Line 1: 18400 Von Karman Avenue, Suite 800  
Address Line 4: Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER:	C3756-0006
NAME OF SUBMITTER:	Pia S. Kamath
Signature:	/Pia S. Kamath/
Date:	04/11/2007

Total Attachments: 5  
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CAMINO REAL FOODS, INC.

**MEMORANDUM OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

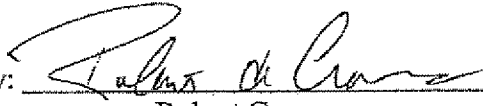
CAMINO REAL FOODS, INC., a California corporation, whose address is 2638 E. Vernon Avenue, Vernon, California 90058 ("Debtor") hereby acknowledges that it has granted to THE CIT GROUP/COMMERCIAL SERVICES, INC., a New York corporation, whose address is 300 South Grand Avenue, 10th Floor, Los Angeles, California 90071 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademark and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the "Copyrights") to which such Trademarks, Patents, and Copyrights are appurtenant and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Financing Agreement dated as of March 21, 2007 (the "Agreement"), entered into between the Debtor and Secured Party, as security for the obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

\*\*\*\*\*

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the 21st day of March, 2007.

CAMINO REAL FOODS, INC.,  
a California corporation

By:   
Name: Robert Cross  
Title: President & CEO

S-1  
Memorandum of Security Interest  
in Intellectual Property

TRADEMARK  
REEL: 003520 FRAME: 0158

**EXHIBIT A**

**TRADEMARKS**

<u>Mark</u>	<u>Registration No./ Application No.</u>	<u>Registration Date/ File Date</u>
CAMINO REAL BRAND & Design	2611876	08/27/2002
CAMINO REAL FOODS	2665915	12/24/2002
CAMINO REAL FOODS & (Three Bells) Design (8)	2706030	04/15/2003
MEXICAN FIESTA	2891912	10/05/2004
TAXCO	2679729	01/28/2003
TAXCO & Castle Design (7)	2793548	12/16/2003
TEXAS Landscape Design	2812925	02/10/2004
TINA'S	2555458	04/02/2002
TINA'S & Black Square Design	2128179	01/13/1998
TINA'S & Box Design	2509744	11/20/2001
TINA'S & Circle Design	1441368	06/02/1987
TINY TACOS (Stylized Lettering)	1420681	12/09/1986

Exhibit A

**EXHIBIT B**

**PATENTS**

**Patent**

**Registration No./**  
**Application No.**

**Issue Date/**  
**File Date**

None reported by Borrower.

Exhibit B

**EXHIBIT C**  
**COPYRIGHTS**

None reported by Borrower.

Exhibit C

BN 1171206v1

**RECORDED: 04/11/2007**

**TRADEMARK**  
**REEL: 003520 FRAME: 0161**