

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
<b>CONVEYING PARTY DATA</b>			
Name	Formerly	Execution Date	Entity Type
UBS AG, Stamford Branch		04/27/2007	Bank: CONNECTICUT
<b>RECEIVING PARTY DATA</b>			
Name:	Oceania Cruise Holdings, Inc.		
Street Address:	8120 NW 53rd Street		
City:	Miami		
State/Country:	FLORIDA		
Postal Code:	33166		
Entity Type:	CORPORATION: PANAMA		
<b>PROPERTY NUMBERS Total: 1</b>			
Property Type	Number	Word Mark	
Registration Number:	2883676	OCEANIA CRUISES	
<b>CORRESPONDENCE DATA</b>			
Fax Number:	(212)326-2061		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	212-326-2295		
Email:	mbradley@omm.com		
Correspondent Name:	Melanie Bradley		
Address Line 1:	7 Times Square		
Address Line 2:	O'Melveny & Myers LLP		
Address Line 4:	New York, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	28287-125		
NAME OF SUBMITTER:	Melanie Bradley		
Signature:	/mbradley/		
Date:	05/09/2007		

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Total Attachments: 3

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**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Secured Party: UBS AG, Stamford Branch, as Collateral Agent (the "Collateral Agent"), under the First Lien Trademark Security Agreement dated as of November 13, 2006 (the "Security Agreement"), and Oceania Cruises, Inc. (the "Grantors").

**NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST**

Commissioner of Patents & Trademarks  
Box Assignments  
Washington, DC 20231

Dear Sir or Madam:

Notice is hereby given that any right, title or interest of the Collateral Agent in the trademarks and trademark applications (the "Marks") listed on the attached Schedule A (and in the goodwill of the business associated with and symbolized by said Marks), pursuant to the above identified Security Agreement, is hereby released, terminated, extinguished and otherwise restored to the Grantors, along with all associated goodwill, as of the date stated below.

Furthermore, the Collateral Agent declares any right, title or interest (including any claim of ownership) of any of the secured parties under the Security Agreement, to the extent such right, title or interest are in the Marks listed on the attached Schedule A (and in the goodwill of the business associated with and symbolized by said Marks), to be hereby released, terminated and extinguished.

Dated: April 27, 2007

Respectfully submitted,

UBS AG, Stamford Branch, as Collateral Agent

By: David B. Jaffe  
Name: David B. Jaffe  
Title: Associate Director  
Banking Products  
Services US

By: Iris R. Orsa  
Name: Iris R. Orsa  
Title: Associate Director  
Banking Products  
Services, US

**SCHEDULE A**

<b>Legal Entity</b>	<b>Goods &amp; Services Description (for U.S. Trademarks where applicable and available)</b>	<b>Country</b>	<b>Trade Marks or Trade Names</b>	<b>Registration Number</b>	<b>Date of Reg.</b>	<b>Date of Exp.</b>
Oceania Cruises, Inc.	N/A	United States	OCEANIA CRUISES	2883676	09/14/04	[09/14/14]

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