# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
UBS AG, Stamford Branch		04/27/2007	Bank: CONNECTICUT

### **RECEIVING PARTY DATA**

Name:	Oceania Cruise Holdings, Inc.	
Street Address:	120 NW 53rd Street	
City:	Miami	
State/Country:	FLORIDA	
Postal Code:	33166	
Entity Type:	CORPORATION: PANAMA	

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number: 2883676		OCEANIA CRUISES

## **CORRESPONDENCE DATA**

Fax Number: (212)326-2061

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-326-2295

Email: mbradley@omm.com
Correspondent Name: Melanie Bradley
Address Line 1: 7 Times Square

Address Line 2: O'Melveny & Myers LLP

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	28287-125	
NAME OF SUBMITTER:	Melanie Bradley	
Signature:	/mbradley/	
Date:	05/09/2007	

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#### IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Secured Party:

UBS AG, Stamford Branch, as Collateral Agent (the "Collateral Agent"),

under the Second Lien Trademark Security Agreement dated as of November 13, 2006 (the "Security Agreement"), and Oceania Cruises,

Inc. (the "Grantors").

#### NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Commissioner of Patents & Trademarks Box Assignments Washington, DC 20231

Dear Sir or Madam:

Notice is hereby given that any right, title or interest of the Collateral Agent in the trademarks and trademark applications (the "Marks") listed on the attached Schedule A (and in the goodwill of the business associated with and symbolized by said Marks), pursuant to the above identified Security Agreement, is hereby released, terminated, extinguished and otherwise restored to the Grantors, along with all associated goodwill, as of the date stated below.

Furthermore, the Collateral Agent declares any right, title or interest (including any claim of ownership) of any of the secured parties under the Security Agreement, to the extent such right, title or interest are in the Marks listed on the attached <u>Schedule A</u> (and in the goodwill of the business associated with and symbolized by said Marks), to be hereby released, terminated and extinguished.

Dated: April 27, 2007

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Respectfully submitted,

UBS AG, Stamford Branch, as Collateral Agent

By:
Name:
David B. Julie
Associate Director
Banking Products
Services. US

By: Name: Title:

Irja R. Otsa Associate Director Banking Products Services, US

# SCHEDULE A

Legal Entity	Goods & Services Description (for U.S. Trademarks where applicable and available)	Country	Trade Marks or Trade Names	Registration Number	Date of Reg.	Date of Exp.
Oceania Cruises, Inc.	N/A	United States	OCEANIA CRUISES	2883676	09/14/04	109/14/141

NY1:1689142.1

**RECORDED: 05/09/2007** 

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