# 209454

# -CH \$390

# Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE:      | CORRECTIVE ASSIGNMENT   |  |  |  |
|-----------------------|---|--|--|--|
| NATURE OF CONVEYANCE: | Corrective Assignment to correct the Nature of Conveyance needs to be changed to "Security Interest" previously recorded on Reel 003569 Frame 0288. Assignor(s) hereby confirms the Nature of Conveyance: Assigns the entire interest and the goodwill. |  |  |  |

#### **CONVEYING PARTY DATA**

| Name                               | Formerly | Execution Date | Entity Type           |
|------------------------------------|----------|----------------|-----------------------|
| Dolce International Holdings, Inc. |          | 06/21/2007     | CORPORATION: DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:             | Calyon New York Branch, as Administrative Agent |  |
|-------------------|---|--|
| Street Address:   | 1301 Avenue of the Americas                     |  |
| Internal Address: | The Calyon Building                             |  |
| City:             | New York  |  |
| State/Country:    | NEW YORK  |  |
| Postal Code:      | 10019   |  |
| Entity Type:      | CORPORATION: FRANCE                             |  |

PROPERTY NUMBERS Total: 15

| Property Type        | Number  | Word Mark                                   |
|----------------------|---------|---|
| Registration Number: | 2094545 | DOLCE INTERNATIONAL                         |
| Registration Number: | 2421024 | DOLCE CONFERENCE TECHNOLOGY                 |
| Registration Number: | 2633668 | CONFERENCE DESTINATIONS                     |
| Registration Number: | 2662722 | DOLCE INTERNATIONAL FOCUS. LEARN. SUCCEED.  |
| Registration Number: | 2662724 | DOLCE INTERNATIONAL                         |
| Registration Number: | 2662738 | A DOLCE CONFERENCE DESTINATION              |
| Registration Number: | 2662739 | FOCUS. LEARN. SUCCEED.                      |
| Registration Number: | 2671743 | DOLCE CONFERENCE SOLUTIONS                  |
| Registration Number: | 2674558 | DOLCE INTERNATIONAL CONFERENCE DESTINATIONS |
| Registration Number: | 2803046 | LIFE JUST GOT BETTER                        |
| Registration Number: | 3107684 | A WORLD OF DIFFERENCE                       |
|                      |         |   |

TRADEMARK "REEL: 003569 FRAME: 0817

900080452

| Registration Number: | 3001442  | DOLCE INTERNATIONAL                    |
|----------------------|----------|--|
| Registration Number: | 3001444  | DOLCE INTERNATIONAL                    |
| Serial Number:       | 78381697 | DOLCE CONFERENCE & RESORT DESTINATIONS |
| Serial Number:       | 77041825 | DOLCE HOTELS                           |

#### CORRESPONDENCE DATA

Fax Number: (212)836-6470

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-836-8470

Email: dschaumberger@kayescholer.com

Correspondent Name: Debra Schaumberger, Esq.

Address Line 1: 425 Park Avenue
Address Line 2: Kaye Scholer LLP

Address Line 4: New York, NEW YORK 10022-3598

| ATTORNEY DOCKET NUMBER: | 13609-0188             |
|-------------------------|------------------------|
| NAME OF SUBMITTER:      | Debra Schaumberger     |
| Signature:              | /s/ Debra Schaumberger |
| Date:                   | 06/28/2007             |

#### Total Attachments: 10

source=Calyon\_Dolce\_Trademark Agreement#page1.tif
source=Calyon\_Dolce\_Trademark Agreement#page2.tif
source=Calyon\_Dolce\_Trademark Agreement#page3.tif
source=Calyon\_Dolce\_Trademark Agreement#page4.tif
source=Calyon\_Dolce\_Trademark Agreement#page5.tif
source=Calyon\_Dolce\_Trademark Agreement#page6.tif
source=Calyon\_Dolce\_Trademark Agreement#page7.tif
source=Calyon\_Dolce\_Trademark Agreement#page8.tif
source=Calyon\_Dolce\_PTO Trademark Coversheet#page1.tif
source=Calyon\_Dolce\_PTO Trademark Coversheet#page2.tif

TRADEMARK REEL: 003569 FRAME: 0818 TO: DEBRA SCHAUMBERGER COMPANY: 425 PARK AVENUE

#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1 06/27/2007 900080378

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

#### **CONVEYING PARTY DATA**

| Name                               | Formerly | Execution Date | Entity Type           |
|------------------------------------|----------|----------------|-----------------------|
| Dolce International Holdings, Inc. |          | 06/21/2007     | CORPORATION: DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:             | Calyon New York Branch, as Administrative Agent |  |  |
|-------------------|---|--|--|
| Street Address:   | 1301 Avenue of the Americas                     |  |  |
| Internal Address: | The Calyon Building                             |  |  |
| City:             | New York  |  |  |
| State/Country:    | NEW YORK  |  |  |
| Postal Code:      | 10019   |  |  |
| Entity Type:      | CORPORATION: FRANCE                             |  |  |

PROPERTY NUMBERS Total: 15

| Property Type        | Number  | Word Mark                                   |
|----------------------|---------|---|
| Registration Number: | 2094545 | DOLCE INTERNATIONAL                         |
| Registration Number: | 2421024 | DOLCE CONFERENCE TECHNOLOGY                 |
| Registration Number: | 2633668 | CONFERENCE DESTINATIONS                     |
| Registration Number: | 2662722 | DOLCE INTERNATIONAL FOCUS. LEARN. SUCCEED.  |
| Registration Number: | 2662724 | DOLCE INTERNATIONAL                         |
| Registration Number: | 2662738 | A DOLCE CONFERENCE DESTINATION              |
| Registration Number: | 2662739 | FOCUS. LEARN. SUCCEED.                      |
| Registration Number: | 2671743 | DOLCE CONFERENCE SOLUTIONS                  |
| Registration Number: | 2674558 | DOLCE INTERNATIONAL CONFERENCE DESTINATIONS |
| Registration Number: | 2803046 | LIFE JUST GOT BETTER                        |
| Registration Number: | 3107684 | A WORLD OF DIFFERENCE                       |
| Registration Number: | 3001442 | DOLCE INTERNATIONAL                         |
| Registration Number: | 3001444 | DOLCE INTERNATIONAL                         |
|                      |         |   |

TRADEMARK REEL: 003569 FRAME: 0819

\$390.00

Fax Server

USPTO 6/28/2007 9:53:07 AM PAGE 6/006 Fax Server

TO:DFERA SCHAUMBERGER COMPANY:425 PARK AVENUE

| l.   |                                      | . 1                                    |  |  |  |  |
|--|--------------------------------------|--|--|--|--|--|
| Serial Number:   | 78381697                             | DOLCE CONFERENCE & RESORT DESTINATIONS |  |  |  |  |
| Serial Number:   | Serial Number: 77041825 DOLCE HOTELS |  |  |  |  |  |
| CORRESPONDENCE DA  | CORRESPONDENCE DATA                  |  |  |  |  |  |
| Fax Number:  | (212)836-6470                        |  |  |  |  |  |
| Correspondence will be se  | ent via US Mail w                    | hen the fax attempt is unsuccessful.   |  |  |  |  |
| Phone:   | 212-836-8470                         |  |  |  |  |  |
| Email:   | dschaumberge                         | r@kayescholer.com                      |  |  |  |  |
| Correspondent Name:  | Debra Schaum                         | berger                                 |  |  |  |  |
| Address Line 1:  | 425 Park Aven                        | ue                                     |  |  |  |  |
| Address Line 2:  | Kaye Scholer L                       |  |  |  |  |  |
| Address Line 4:  | New York, NE                         | W YORK 10022-3598                      |  |  |  |  |
| ATTORNEY DOCKET NUMBER: 13   |                                      | 13609/0188                             |  |  |  |  |
| NAME OF SUBMITTER: Debra Schaumberger, Esq.  |                                      | Debra Schaumberger, Esq.               |  |  |  |  |
| Signature: /s/Debra Schaumberger   |                                      | /s/Debra Schaumberger                  |  |  |  |  |
| Date: 06/27/2007   |                                      | 06/27/2007                             |  |  |  |  |
| Total Attachments: 8 source=Calyon_Dolce_Trademark Agreement#page1.tif source=Calyon_Dolce_Trademark Agreement#page2.tif source=Calyon_Dolce_Trademark Agreement#page3.tif source=Calyon_Dolce_Trademark Agreement#page4.tif source=Calyon_Dolce_Trademark Agreement#page5.tif source=Calyon_Dolce_Trademark Agreement#page6.tif source=Calyon_Dolce_Trademark Agreement#page7.tif source=Calyon_Dolce_Trademark Agreement#page8.tif |                                      |  |  |  |  |  |

TRADEMARK REEL: 003569 FRAME: 0820

#### SECURITY AGREEMENT

#### (TRADEMARKS)

WHEREAS, DOLCE INTERNATIONAL HOLDINGS, INC., a Delaware corporation (herein referred to as "Grantor"), has adopted, used and is using the trademarks listed on the annexed Schedule 1 annexed hereto as part hereof, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Grantor is obligated to Calyon New York Branch, as administrative agent (referred to herein as the "Grantee") and the other Secured Parties as defined in the Omnibus Pledge and Security Agreement dated as of June 21, 2007 (the "Security Agreement") among Grantor, the other Pledgors named therein and the Grantee for the payment and performance of the Secured Obligations (as defined in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, Grantor has granted to Grantee a security interest in all right, title and interest of Grantor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby further grant to Grantee a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Grantee's address is The Calyon Building, 1301 Avenue of the Americas, New York, New York 10019.

IN WITNESS WHEREOF, Grantor has caused this Security Agreement to be duly executed by its officer thereunto duly authorized as of the 21 day of June, 2007.

DOLCE INTERNATIONAL HOLDINGS, INC.

By:

Andrew

J. Dolce

Title: Chairman and Chief Executive

Officer

Name:

2FDG\002441\00025\194573.1

### Schedule 1

## DOLCE INTERNATIONAL HOLDINGS, INC. TRADEMARK STATUS CHART

|               | •  |                       |                  |  |
|---------------|--|-----------------------|------------------|--|
| Country       | Mark   | Serial/Reg.<br>Number | File/Reg<br>Date | Services   |
| United States | Dolce International                                    | Reg. 2,094,545        | 9/9/97           | Managing and operating resort hotels and business conference centers, Class 42.  |
|               | Dolce Conference<br>Technology                         | Reg. 2,421,024        | 1/16/01          | Providing facilities for business conference and meetings in buildings featuring multimedia and electronic communications equipment and service, Class 35; and |
|               |  |                       |                  | Providing multi-media and electronic communications equipment and services in facilities for business conferences and meeting, Class 38.                       |
|               | Conference<br>Destinations                             | Reg. 2,633,668        | 10/8/02          | Business management of hotels for others; arranging and conducting business conferences, Class 35.   |
|               | Dolce International Focus. Learn. Succeed. and Design  | Reg. 2,662,722        | 12/17/02         | Business management of hotels for others; arranging and conducting business conferences, Class 35.   |
| -             | Dolce International and<br>Design                      | Reg. 2,662,724        | 12/17/02         | Business management of hotels for others; arranging and conducting business conferences, Class 35.   |
|               | A Dolce Conference<br>Destination                      | Reg. 2,662,738        | 12/17/02         | Business management of hotels for others;<br>arranging and conducting business<br>conferences, Class 35.   |
|               | Focus, Learn, Succeed.                                 | Reg. 2,662,739        | 12/17/02         | Business management of hotels for others;<br>arranging and conducting business<br>conferences, Class 35.   |
|               | Dolce Conference<br>Solutions                          | Reg. 2,671,743        | 1/7/03           | Hotel management for others; arranging and conducting business conferences; providing business conference centers, Class 35.                                   |
|               | Dolce International Conference Destinations and Design | Reg. 2,674,558        | 1/14/03          | Business management of hotels for others; arranging and conducting business conferences, Class 35.   |
|               | Life Just Got Better                                   | Reg. 2,803,046        | 1/6/04           | Managing resort hotels and business conference centers, Class 35; Providing restaurant and catering services, Class 42.  |
| . •           | A World of Difference                                  | Reg. 3,107,684        | 6/20/06          | Resort hotel services and conference center services; providing conference center facilities, Class 43.  |
| ,             | Dolce Conference & Resort Destinations                 | S.N.<br>78/381,697    | 3/10/04          | Providing resort and hotel services and conference center services, Class 43.  |
|               | ·1   |                       |                  |  |

Page 1 of 6

TRADEMARK REEL: 003569 FRAME: 0823

| Country | Mark                                   | Serial/Reg.<br>Number  | File/Reg<br>Date | Services  |
|---------|--|------------------------|------------------|---|
|         | Dolce International &<br>Design        | Reg. 3,001,442         | 9/27/05          | Providing lodging services, resort hotels and hotels, in Class 43.  |
|         | Dolce International                    | Reg. No. 3,001,444     | 9/27/05          | Providing lodging services, resort hotels and hotels, in Class 43.  |
|         | Dolce Hotels                           | S.N.<br>77/041,825     | 11/10/06         | Providing hotel and lodging services,<br>conference center services and hotel and<br>resort management services, in Class 43.   |
| Canada  | Dolce International                    | Reg. No.<br>TMA494,277 | 5/8/98           | Managing and operating resort hotels and business conference centers.   |
|         | Dolce International and<br>Design      | Reg. No.<br>TMA613,968 | 6/30/04          | Managing and operating resort hotels and<br>business conference centers.<br>Business management of hotels for others;<br>arranging and conducting business<br>conferences.                            |
|         | A Dolce Conference<br>Destination      | Reg. No.<br>TMA613,783 | 6/29/04          | Managing and operating resort hotels and business conference centers. Business management of hotels for others; arranging and conducting business conferences.  |
| •       | Focus, Learn. Succeed.                 | Reg. No.<br>TMA613,897 | 6/30/04          | Managing and operating resort hotels and business conference centers.  Business management of hotels for others; arranging and conducting business conferences.                                       |
|         | Conference<br>Destinations             | Reg.<br>TMA613,969     | 6/30/04          | Managing and operating resort hotels and business conference centers. Business management of hotels for others; arranging and conducting business conferences.  |
|         | Dolce Conference<br>Solutions          | Reg.<br>TMA613,989     | 7/2/04           | Managing and operating resort hotels and business conference centers.  Business management of hotels for others; arranging and conducting business conferences; providing business conference centers |
|         | A World of Difference                  | S.N. 1,211,338         | 3/23/04          | Providing resort and hotel services and conference center services.   |
|         | Dolce Conference & Resort Destinations | S.N. 1,215,359         | 4/26/04          | Providing resort and hotel services and conference center services.   |

|            |                                   |                       | •                |  |
|------------|-----------------------------------|-----------------------|------------------|--|
| Country    | Mark                              | Serial/Reg.<br>Number | File/Reg<br>Date | Services   |
| CTM        | Dolce International               | Reg. 2,597,235        | 2/18/02          | Business management services;<br>management and operation of resort hotels<br>and business conference centers.   |
|            |                                   |                       |                  | Education; provision of training; entertainment; sporting and cultural activities; provision of training, seminars and teaching at business conference centers; provision of entertainment, sporting and cultural activities at resort hotels.                   |
|            |                                   |                       |                  | Services for providing food and drink;<br>temporary accommodation; managing and<br>operating resort hotels and business<br>conference centers.   |
|            | Dolce International and<br>Design | Reg. 2,597,227        | 2/18/02          | Business management services;<br>management and operation of resort hotels<br>and business conference centers.   |
|            |                                   |                       |                  | Education; provision of training; entertainment; sporting and cultural activities; provision of training, seminars and teaching at business conference centers; provision of entertainment, sporting and cultural activities at resort hotels.                   |
|            |                                   |                       |                  | Services for providing food and drink;<br>temporary accommodation; managing and<br>operating resort hotels and business<br>conference centers.   |
|            | Dolce Conference<br>Solutions     | Reg. 2,597,250        | 2/18/02          | Business management services;<br>management and operation of resort hotels<br>and business conference centers.   |
| , <i>*</i> |                                   |                       |                  | Education; provision of training;<br>entertainment; sporting and cultural<br>activities; provision of training, seminars<br>and teaching at business conference<br>centers; provision of entertainment,<br>sporting and cultural activities at resort<br>hotels. |
|            | Focus, Learn, Succeed.            | S.N. 2,597,268        | 2/18/02          | Business management services;  |

| Country | Mark                              | Serial/Reg.<br>Number    | File/Reg<br>Date | Services   |
|---------|-----------------------------------|--------------------------|------------------|--|
|         |                                   |                          |                  | management and operation of resort hotels and business conference centers.   |
|         |                                   |                          |                  | Education; provision of training; entertainment; sporting and cultural activities; provision of training, seminars and teaching at business conference centers; provision of entertainment, sporting and cultural activities at resort hotels.                   |
|         |                                   |                          |                  | Services for providing food and drink;<br>temporary accommodation; managing and<br>operating resort hotels and business<br>conference centers.   |
|         | A Dolce Conference<br>Destination | Reg. 2,597,276           | 2/18/02          | Business management services;<br>management and operation of resort hotels<br>and business conference centers.   |
|         |                                   |                          |                  | Education; provision of training;<br>entertainment; sporting and cultural<br>activities; provision of training, seminars<br>and teaching at business conference<br>centers; provision of entertainment,<br>sporting and cultural activities at resort<br>hotels. |
|         | Conference<br>Destinations        | Reg. 2,597,300           | 2/18/02          | Business management services;<br>management and operation of resort hotels<br>and business conference centers.   |
|         |                                   | -                        |                  | Education; provision of training; entertainment; sporting and cultural activities; provision of training, seminars and teaching at business conference centers; provision of entertainment, sporting and cultural activities at resort hotels.                   |
| -       |                                   |                          |                  | Services for providing food and drink;<br>temporary accommodation; managing and<br>operating resort hotels and business<br>conference centers.   |
| Denmark | Dolce International               | Reg.<br>VR00.250<br>1997 | 1/24/97          |  |
| France  | Dolce International               | Reg. 96636228            | 7/26/96          |  |

| Country     | Mark                              | Serial/Reg.    | File/Reg    | Services  |
|-------------|-----------------------------------|----------------|-------------|---|
|             |                                   | Number         | Date        |   |
| Germany     | Dolce International               | Reg. 30208688  | 3/7/02      |   |
| ١,          | Dolce International and<br>Design | Reg. 30208689  |             |   |
|             | Dolce Conference<br>Solutions     | Reg. 30208690  |             |   |
|             | A Dolce Conference<br>Destination | Reg. 30208692  | 3/14/02     |   |
|             | Conference<br>Destinations        | Reg. 30208693  | 1/13/03     |   |
| Japan       | Dolce International               | Reg. 4,668,343 | 5/2/03      | Business management of hotels.  |
|             |                                   |                |             | Providing of accommodation; managing and operating business conference centers. |
|             | · Dolce International and         | Reg. 4,668,344 | 5/2/03      | Business management of hotels.  |
| •           | Design                            |                |             | Providing of accommodation, managing and operating business conference centers. |
|             | Dolce Conference                  | Reg. 4,668,345 | 5/2/03      | Business management of hotels.  |
|             | Solutions                         |                |             | Providing of accommodation, managing and operating business conference centers. |
|             | Focus, Learn, Succeed             | Reg. 4,668,346 | 5/2/03      | Business management of hotels.  |
|             |                                   |                |             | Providing of accommodation, managing and operating business conference centers. |
|             | A Dolce Conference                | Reg. 4,668,347 | . 5/2/03    | Business management of hotels.  |
|             | Destination                       |                |             | Providing of accommodation, managing and operating business conference centers. |
|             | Conference                        | Reg. 4,668,348 | 5/2/03      | Business management of hotels.  |
|             | Destinations                      | •              |             | Providing of accommodation, managing and operating business conference centers. |
| Spain       | Dolce International               | Reg. 2,480,385 | 6/3/02      | Services related to the administrative management of hotels.                    |
|             | Dolce International and<br>Design | Reg. 2,480,384 | 6/3/02      | Services related to the administrative management of hotels.                    |
|             | Dolce Conference<br>Solutions     | Reg. 2,480,386 | 6/3/02      | Services related to the administrative management of hotels.                    |
|             | Focus. Learn. Succeed.            | Reg. 2,480,389 | 6/3/02      | Services related to the administrative management of hotels.                    |
|             | A Dolce Conference<br>Destination | Reg. 2,480,387 | 6/3/02      | Services related to the administrative management of hotels.                    |
|             | Conference<br>Destinations        | Reg. 2,480,388 | 6/3/02      | Services related to the administrative management of hotels.                    |
| Switzerland | Dolce International               | Reg. 439,533   | 5/2/96      |   |
|             | f                                 |                | ابــــــــا |   |

| Country   | Mark                                      | Serial/Reg.<br>Number   | File/Reg<br>Date | Services  |
|---|---|-------------------------|------------------|---|
| WIPO (Designated Countries – Austria, Benelux, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Japan, Portugal, Spain, Sweden, UK) | A. World of Difference                    | Reg. 827,677            | 3/11/04          | Providing resort and hotel services and conference center services. |
| WIPO (Designated Countries — same as above)   | Dolce Conference &<br>Resort Destinations | Control No.<br>Z1230721 | 4/20/04          |   |

Page 6 of 6