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Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NCP-ATK Holdings, Inc.		09/14/2007	CORPORATION: DELAWARE
Atkins Nutritionals, Inc.		09/14/2007	CORPORATION: NEW YORK
Atkins Nutritionals Holdings, Inc.		09/14/2007	CORPORATION: DELAWARE
Atkins Nutritionals Holdings II, Inc.		09/14/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Ableco Finance LLC, as Collateral Agent
Street Address:	299 Park Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10171
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Serial Number:	76504608	A ATKINS ADVANTAGE
Serial Number:	75440323	A BASIC #3
Serial Number:	78933895	ADVANTAGE
Serial Number:	77198679	ADVANTAGE COFFEE BREAK
Serial Number:	76225468	ATKINS
Serial Number:	76225469	ATKINS
Serial Number:	76225470	ATKINS
Serial Number:	76225472	A ATKINS
Serial Number:	78620112	ATKINS ADVANTAGE
Serial Number:	76514900	ATKINS AM CLEANSE
Serial Number:	77188650	ATKINS COFFEE BREAK
Serial Number:	75439907	ATKINS DIET
		TRADEMARK

REEL: 003622 FRAME: 0621

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Serial Number:	75440375	ATKINS DIET ADVANTAGE BAR
Serial Number:	76225473	ATKINS DIRECT
Serial Number:	76225471	A ATKINS ENDULGE
Serial Number:	78620073	ATKINS ENDULGE
Serial Number:	77159153	ATKINS FOR LIFE
Serial Number:	78408076	ATKINS MORNING START
Serial Number:	78408508	ATKINS MORNING START
Serial Number:	76563972	A ATKINS QUICK QUISINE
Serial Number:	76515951	BASIC #3
Serial Number:	75440322	DR. ATKINS
Serial Number:	78509748	NET ATKINS COUNT
Serial Number:	76504621	NET CARBS G
Serial Number:	78509724	NET COUNT
Serial Number:	78920703	SIMPLY GOOD
Serial Number:	76504350	THE ORIGINAL LOW CARB LIFESTYLE
Serial Number:	78920690	TRAILBLAZER

CORRESPONDENCE DATA

Fax Number: (213)996-3339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2136836339

Email: claudiaimmerzeel@paulhastings.com
Correspondent Name: Paul Hastings Janofsky & Walker LLP
Address Line 1: 515 South Flower Street, 25th Floor
Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	45140.00195
NAME OF SUBMITTER:	Claudia R Immerzeel
Signature:	/Claudia R Immerzeel/
Date:	09/17/2007

Total Attachments: 16 source=AtkinsTSA#page1.tif source=AtkinsTSA#page2.tif source=AtkinsTSA#page3.tif source=AtkinsTSA#page4.tif source=AtkinsTSA#page5.tif source=AtkinsTSA#page6.tif source=AtkinsTSA#page7.tif source=AtkinsTSA#page8.tif

source=AtkinsTSA#page9.tif source=AtkinsTSA#page10.tif source=AtkinsTSA#page11.tif source=AtkinsTSA#page12.tif source=AtkinsTSA#page13.tif source=AtkinsTSA#page14.tif source=AtkinsTSA#page15.tif source=AtkinsTSA#page16.tif

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 14th day of September 2007, among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and ABLECO FINANCE LLC, a Delaware limited liability company ("<u>Ableco</u>"), in its capacity as collateral agent for the Lender Group (together with its successors, and assigns, if any, in such capacity, "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, pursuant to that certain Financing Agreement dated as of September 14, 2007 (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Financing Agreement") among NCP-ATK HOLDINGS, INC., a Delaware corporation (the "Parent"), ATKINS NUTRITIONALS INC., a New York corporation ("Borrower"), each Subsidiary of the Parent listed as a "Guarantor" on the signature pages thereto (such Subsidiaries, together with the Parent, each a "Guarantor" and individually and collectively and jointly and severally, the "Guarantors"), the lenders from time to time party thereto (each a "Lender" and collectively, the "Lenders"), Collateral Agent, and Ableco, as administrative agent for the Lenders (together with its successors and assigns, if any, in such capacity, "Administrative Agent"), the Lender Group is willing to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof;

WHEREAS, the members of the Lender Group are willing to make the financial accommodations to Borrower as provided for in the Financing Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Collateral Agent, for the benefit of Lender Group, that certain Security Agreement dated of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Collateral Agent, for the benefit of Lender Group, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or the Financing Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Without limiting the generality of any provision of any Loan Document granting any Lien to Collateral Agent, each Grantor hereby grants to Collateral Agent, for the benefit of the Lender Group, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule I</u> hereto;
 - (b) all goodwill with respect to the foregoing;
 - (c) all extensions or renewals of the foregoing;
- (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

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- (e) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Intellectual Property License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Intellectual Property License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Collateral Agent, the Lender Group, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT.</u> The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Lender Group, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. Grantors hereby authorize Collateral Agent unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any new trademark rights of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.
- CONSTRUCTION. Unless the context of this Trademark Security Agreement or any other 7. Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Loan Document refer to this Trademark Security Agreement or such other Loan Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Loan Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms hereof) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Loan Document shall be satisfied by the transmission of a Record and any Record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.

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IN WITNESS WHEREOF, the undersigned parties hereto have executed this Agreement by and through their duly authorized officers, as of the day and year first above written.

NCP-ATK HOLDINGS, INC.,
a Delaware corporation

By:
Name:
Title:

ATKINS NUTRITIONALS, INC,
a New York corporation

By:
Name:
Title:

ATKINS NUTRITIONALS HOLDINGS, INC.,
a Delaware corporation

By:
Name:
Name:

Title:

By:___ Name: Title:_

ATKINS NUTRITIONALS HOLDINGS II, INC,

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

a Delaware corporation

COLLATERAL AGENT:

ABLECO FINANCE LLC, as Collateral Agent .

Name: Keuin Genda

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

GLASS CODE	31	32	5	30	29	30	2	29	30	5	30	2	30	30	53	30	35	39
SITATIUS (Registered	Registered	Registered	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending
SERIAL NO.	39629	39629	39629	826870104	1,148,111	1,148,111	1,148,111	1,148,113	1,148,113	1,148,113	1,148,110	1,148,110	1,178,463	1,148,112	1,178,457	1,178,457	1,178,457	1,178,457
FILING S DATE	7-Nov-77	7-Nov-77	7-vov-77	30-Aug-04	26-Jul-02	26-Jul-02	26-Jul-02	26-Jul-02	26-Jui-02	26-Jul-02	26-Jul-02	26-Jul-02	20-May-03	26-Jul-02	20-May-03	20-May-03	20-Way-03	20-May-03
WARK	DR. ATKINS	DR. ATKINS	DR. ATKINS	ATKINS	ATKINS	ATKINS	ATKINS	ATKINS A Logo (w/design)	ATKINS A Logo (w/design)	ATKINS A Logo (w/design)	ATKINS ADVANTAGE	ATKINS ADVANTAGE	ATKINS ENDULGE	ATKINS ENDULGE (w/design)	ATKINS NET COUNT (w/design)			
GOUNTERY NAME				Brazil	Canada													

GLASS GODE	. QJ	. 29	30	16	29	30	35	39	2	29	30	35	95 9
SITATUS	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending	Pending
SERIAL NO:	1,178,457	1,329,985	1,329,985	1,212,318	1,212,318	1,212,318	1,212,318	1,212,318	1,212,318	1,178,461	1,178,461	1,178,461	1,178,461
FILING S DATE	20-May-03	2-Jan-07	2-Jan-07	6-Apr-04	6-Apr-04	6-Apr-04	6-Apr-04	6-Apr-04	6-Apr-04	20-May-03	20-May-03	20-May-03	20-May-03
MARK	ATKINS NET COUNT (w/design).	SIMPLY GOOD.	SIMPLY GOOD	THE ORIGINAL CONTROLLED CARB	THE ORIGINAL LOW CARB	THE ORIGINAL LOW CARB LIFESTYLE	THE ORIGINAL LOW CARB	THE ORIGINAL LOW CARB LIFESTYLE					
COUNTRY NAME													

		IDANE			EUJO)
	THE ORIGINAL LOW CARB LIFESTYLE	20-May-03	1,178,461	Pending	5
	ATKINS		644.745	Registered	16
	ATKINS		644.745	Registered	30
	ATKINS		644.745	Registered	31
	ATKINS		644,745	Registered	9
	ATKINS	23-Jul-04	654.33	Registered	16
	ATKINS	23-Jul-04	654.33	Registered	30
	ATKINS	23-Jul-04	654.33	Registered	31
	ATKINS	23-Jul-04	654.33	Registered	2
	ATKINS	18-Jun-07		Pending	29
	ATKINS	18-Jun-07		Pending	30
	ATKINS	17-Jun-04	VA-2004 02378	Registered	29
	ATKINS	17-Jun-04	VA-2004 02378	Registered	30
	ATKINS	17-Jun-04	VA-2004 02378	Registered	2
	ATKINS	19-Oct-04	149879	Abandoned	30
El Salvador	<u>ATKINS</u>	16-Jul-04	20040053564	Registered	30
European Community (OHIM)	ATKINS	4-Jul-03	3245271	Registered	29

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GLASS Code	30	2	29	30	5	30	2	30		29	30	30	29	30	S.	30	29	30
STATUS C	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered
SERIAL NO.	3245271	3245271	3245362	3245362	3245362	3245339	3245339	3245404	3245404	3245371	3245313	3245396	3245354	3245354	3245354	3245388	3413184	3413184
ETING SI	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jül-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	4-Jul-03	24-Oct-03	24-Oct-03
IMARIK	ATKINS	ATKINS	ATKINS (w/design)	ATKINS (w/design)	ATKINS (w/design)	<u>ATKINS ADVANTAGE</u>	ATKINS ADVANTAGE	ATKINS ADVANTAGE (w/design)	ATKINS ADVANTAGE (w/design)	ATKINS CRUNCHERS	ATKINS ENDULGE	ATKINS ENDULGE (w/design)	ATKINS NUTRITIONAL APPROACH	ATKINS NUTRITIONAL APPROACH	ATKINS NUTRITIONAL APPROACH	ATKINS QUICK QUISINE	MORNING SHINE	MORNING SHINE
COUNTRY NAME																		

CLASS CODE	Ω	. 16	30	30	30	30	16	29	30	2	30	16	29	Q.	30	29	29	30
SITATIUS	Registered	Registered	Registered	Abandoned	Registered	Registered	Pending	Pending	Pending	Pending	Registered	Registered	Registered	Registered	Pending	Registered	Registered	Registered
SERIAL NO.	3413184	A29747	M-4650-2004	10934/2004	300263880	172907	57570/2004	57570/2004	57570/2004	57570/2004		665146	665148	749383	749429	665149	749384	749385
FILING	24-Oct-03	1-Nov-77	23-Jun-04	22-Jun-04	6-Aug-04	17-Jun-04	22-Jun-04	22-Jun-04	22-Jun-04	22-Jun-04	23-Aug-04	6-Jul-04	6-Jul-04	8-Nov-05	8-Nov-05	6-Jul-04	8-Nov-05	8-Nov-05
MARK	MORNING SHINE	<u>DR. ATKINS</u>	ATKINS	ATKINS	<u>ATKINS</u>	ATKINS	<u>ATKINS</u>	ATKINS A Logo (w/design)	ATKINS ADVANTAGE	ATKINS ADVANTAGE								
COUNTRY NAME		Germany	Guatemala	Honduras	Hong Kong	Israel	Japan				Jordan	Mexico						

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SIATUS	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered
SERIAL NO.	709855	709855	709855	709855	709855	709855	709855	706607	709907	706607	709907	706607	706607	706607	709900	806602	713629	713629
PILING	19-Mar-04	19-Mar-04	19-Mar-04	19-Mar-04	19-Mar-04	19-Mar-04	19-Mar-04	22-Mar-04	22-Mar-04	22-Mar-04	9-Jun-04	9-Jun-04						
WAKK	ATKINS	ATKINS	<u>ATKINS</u>	ATKINS	ATKINS	ATKINS	ATKINS	ATKINS A LOGO (w/design)	ATKINS ADVANTAGE	ATKINS ADVANTAGE (w/design)	ATKINS CARB COUNT (w/design)	ATKINS CARB COUNT (w/design)						
GOUNTRY NAME	New Zealand			•														

CLASS CODE	5	.5	29	30	30		30	.32	O	29	30	2	30	29	30	32	2
SITATUS	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered
SERIAL NO:	713629	709922	709914	709915	709916	710652	710652	710652	710652	7198017	709917	709917	709918	715308	715308	715308	715308
FILING Date	9-Jun-04	22-Mar-04	22-Mar-04	22-Mar-04	22-Mar-04	5-Apr-04	5-Apr-04	5-Apr-04	5-Apr-04	22-Mar-04	22-Mar-04	22-Mar-04	22-Mar-04	15-Jul-04	15-Jul-04	15-Jul-04	15-Jul-04
MARK	ATKINS CARB COUNT (w/design)	ATKINS CORE 4	ATKINS CRUNCHERS	ATKINS ENDULGE	ATKINS ENDULGE (w/design)	ATKINS MORNING SHINE	ATKINS MORNING SHINE	ATKINS MORNING SHINE	ATKINS MORNING SHINE	ATKINS NUTRITIONAL APPROACH	ATKINS NUTRITIONAL APPROACH	ATKINS NUTRITIONAL APPROACH	ATKINS QUICK QUISINE	MORNING SHINE (w/design)	MORNING SHINE (w/design)	MORNING SHINE (w/design)	MORNING SHINE (w/design)
GOUNTRY NAME																	

CLASS CODE	29	30	35	39	IO.	16	29	30	2	30		29	30	29
SITATUS	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered
SERIAL NO.	709920	709920	709920	709920	709920	2004-08426	2004-08426	2004-08426	2004-08426	213758		2368289	2368289	76/504,608
FILING	22-Mar-04	22-Mar-04	. 22-Mar-04	22-Mar-04	22-Mar-04	8-Aug-04	8-Aug-04	. 8-Aug-04	8-Aug-04	25-Jun-04		15-Jul-04	15-Jul-04	8-Apr-03
MXIRK	<u>THE ORIGINAL LOW CARB</u> <u>LIFESTYLE</u>	THE ORIGINAL LOW CARB LIFESTYLE	<u>THE ORIGINAL LOW CARB</u> <u>LIFESTYLE</u>	THE ORIGINAL LOW CARB LIFESTYLE	<u>THE ORIGINAL LOW CARB</u> <u>LIFESTYLE</u>	ATKINS	ATKINS	ATKINS	ATKINS	ATKINS	<u>DR ATKINS</u>	CRUNCHUMS	CRUNCHUMS	A ATKINS ADVANTAGE (w/design)
GOUNTRY NAME						Norway				Peru	Switzerland	United Kingdom		United States of America

GLASS CODE	30	5	29	30	30	2		30	29	30	2	29	30	2	30	29	30	5
SITATIUS	Registered	Registered	Pending	Pending	Pending	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Pending	Registered	Registered	Registered
SERIAL NO.	76/504,608	75/440,323	78/933,895	78/933,895	77/198,679	76/225,468	76/225,469	76/225,470	76/225,472	76/225,472	76/225,472	78/620,112	78/620,112	76/514,900	77/188,650	75/439,907	75/439,907	75/439,907
FILING	8-Apr-03	25-Feb-98	20-Jul-06	20-101-06	6-Jun-07	16-Mar-01	16-Mar-01	16-Mar-01	16-Mar-01	16-Mar-01	16-Mar-01	29-Apr-05	29-Apr-05	16-May-03	23-May-07	25-Feb-98	25-Feb-98	25-Feb-98
MARK	A ATKINS ADVANTAGE (w/design)	A BASIC #3 (w/design)	ADVANTAGE	ADVANTAGE	ADVANTAGE COFFEE BREAK	ATKINS	<u>ATKINS</u>	<u>ATKINS</u>	ATKINS A LOGO (w/design)	ATKINS A LOGO (w/design)	ATKINS A LOGO (w/design)	ATKINS ADVANTAGE	ATKINS ADVANTAGE	ATKINS AM CLEANSE	ATKINS COFFEE BREAK	ATKINS DIET	ATKINS DIET	ATKINS DIET
COUNTRY NAME																		

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SITATIUS	Pending	Registered	Registered	Registered	Pending	Pending	Pending	Registered	Registered	Registered	Allowed	Allowed	Registered
SERIAL NO.	78/509,748	76/504,621	76/504,621	76/504,621	78/509,724	78/920,703	30-Jun-06 78/920,703	76/504,350	8-Apr-03 76/504,350	76/504,350	78/920,690	30-Jun-06 78/920,690	355.612
FILING DATE	2-Nov-04	8-Apr-03	8-Apr-03	8-Apr-03	2-Nov-04	30-Jun-06	30-Jun-06	8-Apr-03	8-Apr-03	8-Apr-03	90-unr-08	30-Jun-06	30-Jun-04
MARK	Net Atkins Count	NET CARBS G (w/design)	NET CARBS G (w/design)	NET CARBS G (w/design)	<u>Net Count</u>	SIMPLY GOOD	SIMPLY GOOD	THE ORIGINAL LOW CARB LIFESTYLE	THE ORIGINAL LOW CARB LIFESTYLE	THE ORIGINAL LOW CARB LIFESTYLE	TRAILBLAZER	<u>TRAILBLAZER</u>	ATKINS
GOUNTRY NAME													Uruguay

Trademark Licenses

- License and Trademark Agreement, dated February 15, 2001, between Atkins Nutritionals, Inc. ("ANI") and Robert C. Atkins, M.D. Ξ
- License Agreement, dated August 19, 2003, between ANI and Atkins International Ltd, as amended June 17, 2005 3

(3)

RECORDED: 09/17/2007