2007 Form PTO-1594 (Rev. 07/05) OMB Collection 0651-0027 (exp. 6/30) To the Director of the U. S. Patent & Name of conveying party(ies): Aelera Group, Inc. Individual(s) General Partnership ✓ Corporation- State: Georgia Other_

01 FC:8521 02 FC:8522

10-19-2007



Achael K. Oftel Part

Name of Person Signing

U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office

To the Director of the U. S. Patent \ 103454	1406
To the Director of the U. S. Patent & 103434	. documents or the new address(es) below.
Name of conveying party(ies): Aelera Group, Inc.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? No Name: Laurus Master Fund, Ltd.
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership ☑ Corporation- State: Georgia ☐ Other ☐ Citizenship (see guidelines) United States Additional names of conveying parties attached? ☑ Yes ☐ No	Internal Address: c/o Laurus Capital MNanagement, LLC Street Address: 335 Madison Avenue, 10th Floor City: New York State: New York Country: United States Zip: 10017
3. Nature of conveyance)/Execution Date(s): Execution Date(s) April 19, 2007 Assignment Merger Security Agreement Change of Name Other CORRECTIVE - SEE CONTINUATION 4. Application number(s) or registration number(s) and A. Trademark Application No.(s) Serial No. 75/411467 C. Identification or Description of Trademark(s) (and Filing The mark "AELERA" in typed form	B. Trademark Registration No.(s) Reg. No. 2,565,509 Additional sheet(s) attached? Yes No
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Michael K. Stewart	6. Total number of applications and registrations involved:
Internal Address: Street Address: Three Ravinia Drive, Suite 1450	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$80.00 Authorized to be charged by credit card Authorized to be charged to deposit account Enclosed
City: <u>Atlanta</u> State: <u>Georgia</u> Zip: <u>30346</u>	8. Payment Information: a. Credit Card Last 4 Numbers Expiration Date
Phone Number: 770-399-9500 Fax Number: 770-395-0000 Email Address: mstewart@fh2.com	b. Deposit Account Number
9. Signature: Multiple & Mr.	m 9-11-07 =
09/13/2007 MJAHA1 00000051 75411457 Signature	Date Total number of pages including cover

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Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

sheet, attachments, and document:

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

CONTINUATION

SPACE 1 - CONTINUATION

1. Names of conveying party(ies) (CONTINUED):

Aelera Development Services Corporation

Aelera Consulting Corporation

Aelera Resources Corporation

Aelera Managed Services Corporation

Aelera Sales & Marketing Corporation

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

CONTINUATION

SPACE 3 - CONTINUATION

3. Nature of conveyance/Execution Date(s) (CONTINUED):

CORRECTIVE SECURITY AGREEMENT TO REMOVE THE FOLLOWING INTENT-TO-USE APPLICATION SERIAL NUMBERS/TRADEMARKS:

Application Serial Number	<u>Trademark</u>
76/660317	MIGHTYDECK
76/660295	MIGHTYSHARE
76/660293	MIGHTYALLIANCE
76/660298	MIGHTYGROUP
76/660590	MIGHTYWIKI
76/660591	MIGHTYROI
76/660297	MIGHTYSMART
76/660294	MIGHTYEXCHANGE
76/660589	COMMON ECONOMIC SENSE
76/672926	REPI
76/672927	AELERA REPI

PREVIOUSLY RECORDED AT REEL/FRAME: 3534/0396

EXECUTION DATE: April 19, 2007

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Aelera Group, Inc.		04/19/2007	CORPORATION: GEORGIA
Aelera Development Services Corporation		04/19/2007	CORPORATION: GEORGIA
Aelera Consulting Corporation		04/19/2007	CORPORATION: GEORGIA
Aelera Managed Services Corporation		04/19/2007	CORPORATION: GEORGIA
Aelera Resources Corporation		04/19/2007	CORPORATION: GEORGIA
Aelera Sales & Marketing Corporation		04/19/2007	CORPORATION: GEORGIA

RECEIVING PARTY DATA

Name:	Laurus Master Fund, Ltd.
Street Address:	335 Madison Ave., 10th Floor
Internal Address:	c/o Laurus Capital Management, LLC
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	COMPANY: CAYMAN ISLANDS

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	2565509	AELERA
Registration Number:	3179064	RIGHTLEADS
Serial Number:	76660317	MIGHTYDECK
Serial Number:	76660295	MIGHTYSHARE
Serial Number:	76660293	MIGHTYALLIANCE
Serial Number:	76660298	MIGHTYGROUP
Serial Number:	76660590	MIGHTYWIKI
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Serial Number:	76660591	MIGHTYROI	
Serial Number:	76660297	MIGHTYSMART	
Serial Number:	76660294	MIGHTYEXCHANGE	
Serial Number:	76660589	COMMON ECONOMIC SENSE	
Serial Number:	76672926	REPI	
Serial Number:	76672927	AELERA REPI	

CORRESPONDENCE DATA

Fax Number: (202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 8002210770

Email: matthew.mayer@thomson.com
Correspondent Name: Corporation Service Company
Address Line 1: 1133 Avenue of the Americas

Address Line 2: Suite 3100

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	CSC # 875162
NAME OF SUBMITTER:	Matthew Mayer
Signature:	/Matthew Mayer/
Date:	05/03/2007

Total Attachments: 10

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> TRADEMARK REEL: 003534 FRAME: 0397

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "Agreement"), dated as of April [2], 2007, is made by Aelera Group, Inc. a Georgia corporation ("Aelera"), Aelera Development Services Corporation, a Georgia corporation ("ADSC"), Aelera Consulting Corporation, a Georgia corporation ("ACC"), Aelera Managed Services Corporation, a Georgia corporation ("ARC") and Aelera Sales & Marketing Corporation, a Georgia corporation ("ASMC", and together with Aelera, ADSC, ACC, AMSC and ARC, the "Grantors"), in favor of LAURUS MASTER FUND, LTD. ("Laurus").

WHEREAS, pursuant to that certain Security and Purchase Agreement dated as of the date hereof by and between Grantors, and Laurus (as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), Laurus has agreed to provide financial accommodations to Grantor;

WHEREAS, Laurus is willing to enter into the Security Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Laurus this Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors hereby jointly and severally agree as follows:

Section 1. <u>DEFINED TERMS</u>.

(a) When used herein the following terms shall have the following meanings:

"Copyrights" means all copyrights arising under the laws of the United States, any other country or any political subdivision thereof, whether registered or unregistered and whether published or unpublished, all registrations and recordings thereof, and all applications in connection therewith, including all registrations, recordings and applications in the United States Copyright Office, and the right to obtain all renewals of any of the foregoing.

"Copyright Licenses" means all written agreements naming any Grantor as licensor or licensee, granting any right under any Copyright, including the grant of rights to manufacture, distribute, exploit and sell materials derived from any Copyright.

"General Intangibles" shall have the meaning provided thereto in Section 9-102 of the UCC, as amended, restated or otherwise modified from time to time.

"Obligations" shall have the meaning provided thereto in the Security Agreement.

"Patents" means (a) all letters patent of the United States, any other country or any political subdivision thereof, and all reissues and extensions of such letters patent, (b) all applications for letters patent of the United States or any other country and all divisions,

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continuations and continuations-in-part thereof, and (c) all rights to obtain any reissues or extensions of the foregoing.

"Patent Licenses" means all agreements, whether written or oral, providing for the grant by or to any Grantor of any right to manufacture, use or sell any invention covered in whole or in part by a Patent.

"Trademarks" means (a) all trademarks, trade names, corporate names, business names, fictitious business names, trade styles, services marks, logos and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired. all registrations and recordings thereof, and all applications in connection therewith whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or political subdivision thereof, or otherwise, and all common-law rights thereto, and (b) the right to obtain all renewals thereof.

"Trademark Licenses" means, collectively, each agreement, whether written or oral, providing for the grant by or to any Grantor of any right to use any Trademark.

"UCC" shall have the meaning provided thereto in the Master Security Agreement.

- All capitalized terms used but not otherwise defined herein have the meanings (b) given to them in the Security Agreement.
- Section 2. GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL. To secure the complete and timely payment of all the Obligations of the Grantor now or hereafter existing from time to time, Grantor hereby grants to Laurus a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Collateral"):
 - all of its Patents and Patent Licenses to which it is a party including those referred to on Schedule I hereto; all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule II hereto; provided that, Trademark applications which have been filed in the United States Patent and Trademark Office under Section 1(b) of the Lanham Act will not be deemed to be Collateral unless and until a "Statement of Use" or "Amendment to Allege Use" has been filed and accepted in the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral:
 - all of its Copyrights and Copyright Licenses to which it is a party (b) including those referred to on Schedule III hereto;
 - (c) all reissues, continuations or extensions of the foregoing:

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- (d) all goodwill of the business connected with the use of, and symbolized by, each Patent, each Patent License, each Trademark, each Trademark License, each Copyright and each Copyright License; and
- (e) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Patent or Patent licensed under any Patent License, (ii) injury to the goodwill associated with any Patent or any Patent licensed under any Patent License, (iii) infringement or dilution of any Trademark or Trademark licensed under any Trademark License, (iv) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License, (v) infringement or dilution of any Copyright or Copyright licensed under any Copyright License, and (vi) injury to the goodwill associated with any Copyright or any Copyright licensed under any Copyright License.
- Section 3. REPRESENTATIONS AND WARRANTIES. Grantor represents and warrants that Grantor does not have any interest in, or title to, any Patent, Trademark or Copyright except as set forth in Schedule I, Schedule II and Schedule III, respectively, hereto. Grantor's Patents, Trademarks and Copyrights are valid and enforceable, are solely owned by Grantor and there is no claim that the use of any of them violates the rights of any third person. This Agreement is effective to create a valid and continuing lien on and security interests in favor of Laurus in all of Grantor's Patents, Trademarks and Copyrights and such security interests are enforceable as such as against any and all creditors of, and purchasers from, Grantor. Upon proper filing of this Intellectual Property Security Agreement with the United States Patent and Trademark Office and the United States Copyright Office and the proper filing of appropriate financing statements, all action necessary or desirable to protect and perfect Laurus' Lien on each Grantor's Patents, Trademarks and Copyrights shall have been duly taken.
- Section 4. <u>COVENANTS</u>. Grantor covenants and agrees with Laurus that from and after the date of this Agreement:
 - (a) Grantor shall notify Laurus immediately if it knows or has reason to know that any application or registration relating to any Patent, Trademark or Copyright (now or hereafter existing) may become abandoned or dedicated, or of any adverse determination or development (including the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, the United States Copyright Office or any court) regarding Grantor's ownership of any Patent, Trademark or Copyright, its right to register the same, or to keep and maintain the same.
 - (b) In no event shall Grantor, either directly or through any agent, employee, licensee or designee, file an application for the registration of any Patent, Trademark or Copyright with the United States Patent and Trademark Office, the United States Copyright Office or any similar office or agency without giving Laurus prior written notice thereof, and, upon request of Laurus, Grantor shall execute and deliver a supplement hereto (in form and substance satisfactory

to Laurus) to evidence Laurus' lien on such Patent, Trademark or Copyright, and the General Intangibles of Grantor relating thereto or represented thereby.

- (c) Grantor shall take all actions necessary or requested by Laurus to maintain and pursue each application, to obtain the relevant registration and to maintain the registration of each of the Patents or Trademarks (now or hereafter existing), including the filing of applications for renewal, affidavits of use, affidavits of noncontestability and opposition and interference and cancellation proceedings.
- (d) In the event that any of the Collateral is infringed upon, or misappropriated or diluted by a third party, Grantor shall notify Laurus promptly after Grantor learns thereof. Grantor shall, unless it shall reasonably determine that such Collateral is in no way material to the conduct of its business or operations, promptly sue for infringement, misappropriation or dilution (if such infringement, misappropriation or dilution is not ceased upon Grantor's demand) and to recover any and all damages for such infringement, misappropriation or dilution, and shall take such other actions as Laurus shall deem appropriate under the circumstances to protect such Collateral.
- Section 5. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Laurus by Grantor pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Laurus with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 6. <u>REINSTATEMENT</u>. This Agreement shall remain in full force and effect and continue to be effective should any petition be filed by or against Grantor for liquidation or reorganization, should Grantor become insolvent or make an assignment for the benefit of any creditor or creditors or should a receiver or trustee be appointed for all or any significant part of Grantor's assets, and shall continue to be effective or be reinstated, as the case may be, if at any time payment and performance of the Obligations, or any part thereof, is, pursuant to applicable law, rescinded or reduced in amount, or must otherwise be restored or returned by any obligee of the Obligations, whether as a "voidable preference," "fraudulent conveyance," or otherwise, all as though such payment or performance had not been made. In the event that any payment, or any part thereof, is rescinded, reduced, restored or returned, the Obligations shall be reinstated and deemed reduced only by such amount paid and not so rescinded, reduced, restored or returned.
- Section 7. <u>INDEMNIFICATION</u>. (A) Grantor assumes all responsibility and liability arising from the use of the Patents, Trademarks and/or Copyrights and Grantor hereby indemnifies and holds Laurus harmless from and against any claim, suit, loss, damage or expense (including reasonable attorneys' fees) arising out of Grantor's operations of its business from the use of the Patents, Trademarks and/or Copyrights. (B) In any suit, proceeding or action brought by Laurus under any Patent License, Trademark License or Copyright License for any sum owing thereunder, or to enforce any provisions of such license, Grantor will indemnify and keep

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Laurus harmless from and against all expense, loss or damage suffered by reason of any defense, set off, counterclaim, recoupment or reduction or liability whatsoever of the obligee thereunder, arising out of a breach of Grantor of any obligation thereunder or arising out of any other agreement, indebtedness or liability at any time owing to or in favor of such obligee or its successors from Grantor, and all such obligations of Grantor shall be and remain enforceable against and only against Grantor and shall not be enforceable against Laurus.

Section 8. <u>NOTICES</u>. Whenever it is provided herein that any notice, demand, request, consent, approval, declaration or other communication shall or may be given to or served upon any of the parties by any other party, or whenever any of the parties desires to give and serve upon any other party any communication with respect to this Agreement, each such notice, demand, request, consent, approval, declaration or other communication shall be in writing and shall be given in the manner, and deemed received, as provided for in the Security Agreement.

Section 9. <u>TERMINATION OF THIS AGREEMENT</u>. Subject to <u>Section 6</u> hereof, this Agreement shall terminate upon payment in full in cash of all Obligations and irrevocable termination of the Security Agreement.

[Signature Page to Follow]

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IN WITNESS WHEREOF, Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

AELERA GROUP, INC.

Name: C. Dustin Crane Title: President and CEO

AELERA CONSULTING CORPORATION

By:

Name: C. Dustin Crané Title: President and CEO

AELERA DEVELOPMENT SERVICES CORPORATION

Name: C. Dustin Crane Title: President and CEO

AELERA MANAGED SERVICES

CORPORATIO

By:

Name: C. Dustin Crane Title: President and CEO

AELERA RESOURCES

CORPORATION

By:

Name: C. Dustin Crane

Title: President and CEO

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Intellectual Property Security Agreement

AELERA SALES & MARKETING CORPORATION

Name: C. Dustin Crane Title: President and CEO

ACCEPTED and ACKNOWLEDGED by:

LAURUS MASTER FUND, LTD.

By:

Name: Title;

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STATE OF GEORGIA)
) ss.:
COUNTY OF FULTON)

On this day of April, 2007, before me personally came C. Dustin Crane who, being by me duly sworn, did state as follows: that [s]he is President and CEO of Aelera Group, Inc., that [s]he is authorized to execute the foregoing Grant on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

AKVa B. Gacok Notary Public

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STATE OF GEORGIA) ss.:
COUNTY OF FULTON)

On this 18th day of April, 2007, before me personally came C. Dustin Crane who, being by me duly sworn, did state as follows: that [s]he is President and CEO of Aelera Consulting Corporation, that [s]he is authorized to execute the foregoing Grant on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

Mila B. Gaco Notary Public

STATE OF GEORGIA)
) ss.:
COUNTY OF FULTON)

On this 18th day of April, 2007, before me personally came C. Dustin Crane who, being by me duly sworn, did state as follows: that [s]he is President and CEO of Aelera Development Services Corporation, that [s]he is authorized to execute the foregoing Grant on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

Notary Public William

GEORGIA APRIL 24, 2009

STATE OF GEORGIA) ss.: COUNTY OF FULTON)

On this April, 2007, before me personally came C. Dustin Crane who, being by me duly sworn, did state as follows: that [s]he is President and CEO of Aelera Managed Services Corporation, that [s]he is authorized to execute the foregoing Grant on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

Notacy Public

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STATE OF GEORGIA)
) ss.:
COUNTY OF FULTON)

On this 18th day of April, 2007, before me personally came C. Dustin Crane who, being by me duly sworn, did state as follows: that [s]he is President and CEO of Aelera Resources Corporation, that [s]he is authorized to execute the foregoing Grant on behalf of said of Direction B. Question Notary Public corporation and that [s]he did so by authority of the Board of Directors of said corporation.

STATE OF GEORGIA) ss.:
COUNTY OF FULTON)

On this 18th day of April, 2007, before me personally came C. Dustin Crane who, being by me duly sworn, did state as follows: that [s]he is President and CEO of Aelera Sales & Marketing Corporation, that [s]he is authorized to execute the foregoing Grant on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

Notary Public

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

- I. PATENT REGISTRATIONS: None
- II. PATENT APPLICATIONS: None
- III. PATENT LICENSES: None

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SCHEDULE II TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

I. TRADEMARK REGISTRATIONS

REG. NO.	<u>MARK</u>	COUNTRY	REG. DATE
AELERA	2,565,509	USA	4/30/02
RIGHTLEADS	3,179,064	USA	12/5/06
MIGHTYDECK*	76/660317	USA	5/19/06
MIGHTYSHARE*	76/660295	USA	5/19/06
MIGHTYALLIANCE*	76/660293	USA	5/19/06
MIGHTYGROUP*	76/660298	USA	5/19/06
MIGHTYWIKI*	76/660590	USA	5/25/06
MIGHTYROI*	76/660591	USA	5/25/06
MIGHTYSMART*	76/660297	USA	5/19/06
MIGHTYEXCHANGE*	76/660294	USA	5/19/06
COMMON			
ECONOMIC SENSE*	76/660589	USA	5/25/06
REPI*	76/672926	USA	2/21/07
AELERA REPI*	76/672927	USA	2/21/07

^{*}Trademark applications which have been filed in the United States Patent and Trademark Office under Section 1(b) of the Lanham Act will not be deemed to be Collateral unless and until a "Statement of Use" or "Amendment to Allege Use" has been filed and accepted in the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral

II. TRADEMARK APPLICATIONS: None

III. TRADEMARK LICENSES: None

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SCHEDULE III TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

I. COPYRIGHT REGISTRATIONS

Copyright	Reg. No.	<u>Date</u>
Aelera Consulting Corporation	TXu-1-166-283	9/8/04
Aelera Consulting Corporation	TXu-1-166-285	9/8/04

II. COPYRIGHT APPLICATIONS: None

III. COPYRIGHTABLE SUBJECT MATTER/LICENSES

In addition to the foregoing, each Grantor is the proprietor of various unregistered copyrightable subject matter (work product) (i) created by such Grantor's employees within the scope of their employment with such Grantor and by independent contractors who have assigned rights in work performed for Grantor, to the extent rights in the same have not been assigned to third parties (i.e., customers of such Grantor) pursuant to the express terms of a written agreement, or (ii) created by or licensed to another Grantor and licensed to the licensee Grantor by the licensor Grantor.

Furthermore, in the course of providing services to its customers, a given Grantor may be licensed the use of various unregistered copyrightable subject matter by such customer for the purpose of the Grantor interacting with such copyrightable subject matter to perform services commissioned by the customer.

Each Grantor is licensee of various copyrightable subject matter used in the day-to-day conduct of its business (e.g., "off the shelf" computer software) which is generally made commercially available to the public pursuant to standardized licensing terms, including without limitation standardized "shrink-wrap", "click-wrap" and "open source" licensing terms.

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RECORDED: 09/13/2007