Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|----------------|
| NATURE OF CONVEYANCE: | MERGER |
| EFFECTIVE DATE: | 10/31/2001 |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|----------------------|----------|----------------|-------------------------|
| TT Acquisition, Inc. | | 10/22/2001 | CORPORATION: WASHINGTON |

RECEIVING PARTY DATA

| Name: | Trident Seafoods Corporation | |
|-----------------|------------------------------|--|
| Street Address: | 5303 Shilshole Avenue N.W. | |
| City: | Seattle | |
| State/Country: | WASHINGTON | |
| Postal Code: | 98107 | |
| Entity Type: | CORPORATION: WASHINGTON | |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark |
|----------------------|---------|------------|
| Registration Number: | 1677772 | ARCTIC ICE |
| Registration Number: | 1680504 | ARCTIC ICE |

CORRESPONDENCE DATA

Fax Number: (206)224-0779

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

206-682-8100 Phone: Email: efiling@cojk.com

Christensen O'Connor Johnson Kindness Correspondent Name:

Address Line 1: 1420 Fifth Avenue, Suite 2800

Seattle, WASHINGTON 98101-2347 Address Line 4:

| ATTORNEY DOCKET NUMBER: | TRSE-6-2979 |
|-------------------------|----------------|
| NAME OF SUBMITTER: | Peggy Sloane |
| Signature: | /Peggy Sloane/ |

900090699 REEL: 003651 FRAME: 0551

| Date: | 10/31/2007 | | |
|---------------------------------------|------------|--|--|
| Total Attachments: 3 | | | |
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| ource=2979 merger document#page3.tif | | | |

STATE of WASHINGTON



SECRETARY of STATE

I, SAM REED, Secretary of State of the State of Washington and custodian of its seal,

hereby certify by this certificate that the attached is a true and correct copy of

ARTICLES OF MERGER

of

TRIDENT SEAFOODS CORPORATION

Merging TF ACQUISITION, INC., TD ACQUISITION, INC., TU ACQUISITION, INC. & TT ACQUISITION, INC. into
TRIDENT SEAFOODS CORPORATION

as filed in this office on October 26, 2001.



Date: October 31, 2001

Given under my hand and the Seal of the State of Washington at Olympia, the State Capital

Sam Reed Secretary of State

303-1416. 0 2001 Val: 10/26/2001 - 43249 \$120.00 on 10/26/2001 Check - 10/26/2001 - 6045

ARTICLES OF MERGER

OF

TF ACQUISITION, INC., TD ACQUISITION, INC., TU ACQUISITION, INC. AND TT ACQUISITION, INC.

INTO

TRIDENT SEAFOODS CORPORATION

FILED SECRETARY OF STATE

OCT 2 6 2001

STATE OF WASHINGTON

- 1. The Plan of Merger is set forth on Exhibit A attached hereto.
- 2. Shareholder approval of the Plan of Merger was not required, because (under RCW 23B.11.040) Trident Seafoods Corporation is a parent corporation owning 100% of the outstanding shares of each class of TF Acquisition, Inc., TD Acquisition, Inc., TU Acquisition, Inc. and TT Acquisition, Inc.

DATED: October 22, 2001.

TRIDENT SEAFOODS CORPORATION

By Choon H. Bunk

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EXHIBIT A

PLAN OF MERGER

1.1 Merging Corporations. The names of the corporations proposing to merge are Trident Seafoods Corporation, a Washington corporation ("Trident"), and Trident's wholly owned subsidiaries, TF Acquisition, Inc. ("TF"), TD Acquisition, Inc. ("TD"), TU Acquisition, Inc. ("TU") and TT Acquisition, Inc. ("TT"), each of which subsidiaries is a Washington corporation. TF, TD, TU and TT will merge into Trident (the "Merger"), and Trident will be the "Surviving Corporation."

1.2 Terms and Conditions of Merger.

- a. <u>Effects of Merger</u>. When the Merger takes effect, without further act: (a) the separate existence of TF, TD, TU and TT will cease, (b) title to all real property and other assets and property of TF, TD, TU and TT and all rights, privileges, powers, franchises and immunities of TF, TD, TU and TT will be deemed transferred to and vested in Trident, (c) Trident will have and be responsible and liable for all liabilities and obligations of and claims, proceedings and actions against TF, TD, TU and TT, and (d) all other effects of merger set forth in RCW 23B.11.060 will occur.
- b. <u>Articles of Incorporation and Bylaws</u>. When the Merger takes effect, without further act the Articles of Incorporation and Bylaws of Trident, as in effect immediately prior to the Closing Date, will continue to be the Articles of Incorporation and Bylaws of the Surviving Corporation and will not be changed in any manner by the Merger.
- c. <u>Officers and Directors</u>. When the Merger takes effect, without further act the directors and officers of Trident will be and remain the directors and officers of the Surviving Corporation, each to hold office in accordance with the Articles of Incorporation and Bylaws of the Surviving Corporation.
- d. <u>Shares</u>. When the Merger takes effect, without further act: (1) all shares of capital stock of TF, TD, TU and TT will be deemed canceled, (2) all certificates that represented all shares of TF, TD, TU and TT Common Stock outstanding prior to the Merger will be deemed canceled whether or not certificates representing those shares are surrendered.
- e. <u>Effective Time and Date</u>. Articles of Merger will be filed with the Secretary of State of the State of Washington as soon as possible after this Plan of Merger is adopted by the Board of Directors of Trident. The Merger of TF, TD, TU and TT into Trident in accordance with this Plan of Merger, and the Articles of Merger, will take effect for accounting and for all other purposes as of the close of business on October 31, 2001 ("Effective Date").

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RECORDED: 10/31/2007