

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                              |                          |                       |                               |
|------------------------------|--------------------------|-----------------------|-------------------------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT           |                       |                               |
| <b>NATURE OF CONVEYANCE:</b> | RELEASE BY SECURED PARTY |                       |                               |
| <b>CONVEYING PARTY DATA</b>  |                          |                       |                               |
| <b>Name</b>                  | <b>Formerly</b>          | <b>Execution Date</b> | <b>Entity Type</b>            |
| Bank of America, N.A         |                          | 12/20/2007            | National banking association: |

|                             |                                       |
|-----------------------------|---------------------------------------|
| <b>RECEIVING PARTY DATA</b> |                                       |
| <b>Name:</b>                | Universal Lighting Technologies, Inc. |
| <b>Street Address:</b>      | 26 Century Boulevard                  |
| <b>City:</b>                | Nashville                             |
| <b>State/Country:</b>       | TENNESSEE                             |
| <b>Postal Code:</b>         | 37214                                 |
| <b>Entity Type:</b>         | CORPORATION:                          |

**PROPERTY NUMBERS Total: 38**

| Property Type        | Number  | Word Mark         |
|----------------------|---------|-------------------|
| Registration Number: | 856942  | HI-N-DRI          |
| Registration Number: | 1220674 | BALLASTAR         |
| Registration Number: | 1548983 | BALLASTAR         |
| Registration Number: | 1695866 | TRIAD             |
| Registration Number: | 1960685 | SUPER MINI        |
| Registration Number: | 1959181 | ES ENERGY SAVINGS |
| Registration Number: | 2041290 | LAMPGARD          |
| Registration Number: | 2060032 | SUPER LAMPGARD    |
| Registration Number: | 2534476 | ACCUSTART         |
| Registration Number: | 2345374 | SUPERDIM          |
| Registration Number: | 2357456 | UNIVERSAL         |
| Registration Number: | 2486097 | ADDRESSPRO        |
| Registration Number: | 2832320 | UNIVERSAL PRECISE |
| Registration Number: | 2689040 | MULTI-5           |

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|                      |         |                               |
|----------------------|---------|-------------------------------|
| Registration Number: | 2694051 | SIGNA SIGN AND NEON SOLUTIONS |
| Registration Number: | 2746722 | SIGNA                         |
| Registration Number: | 2897786 | HOMESTAR                      |
| Registration Number: | 2911508 | ULTIM5                        |
| Registration Number: | 2911509 | ULTIM8                        |
| Registration Number: | 2868812 | ACCUSTART                     |
| Registration Number: | 2871532 | TRIAD                         |
| Registration Number: | 2868813 | EL SUPER                      |
| Registration Number: | 2876609 | ACCUSTART 5                   |
| Registration Number: | 2876610 | ACCUSTART 8                   |
| Registration Number: | 1964807 | SUPER SLIM                    |
| Registration Number: | 2080735 | ULTRA SLIM                    |
| Registration Number: | 780762  | CONVERT-A-BALLAST             |
| Registration Number: | 946683  | CUED                          |
| Registration Number: | 765398  | FLUOR-A-DIM                   |
| Registration Number: | 2214824 | GREEN ZONE                    |
| Registration Number: | 2223235 | OCTEK                         |
| Registration Number: | 1908325 | OCTIC PLUS                    |
| Registration Number: | 1907152 | QUICK PLUG                    |
| Registration Number: | 541559  | TRIAD                         |
| Registration Number: | 2389786 | TRIFORMER                     |
| Registration Number: | 1890983 | ISOREG                        |
| Registration Number: | 1069797 | HYDRA-FOIL                    |
| Registration Number: | 2921075 | SIGNA SIGN                    |

**CORRESPONDENCE DATA**

Fax Number: (404)522-8409  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 404-420-5574  
Email: ovs@phrd.com  
Correspondent Name: Oksana V. Sepich  
Address Line 1: 285 Peachtree Center Avenue  
Address Line 2: Suite 1500  
Address Line 4: Atlanta, GEORGIA 30303

|                         |                     |
|-------------------------|---------------------|
| ATTORNEY DOCKET NUMBER: | 52.307              |
| NAME OF SUBMITTER:      | Harrison J. Roberts |

Signature:

/Harrison J. Roberts/

Date:

01/02/2008

Total Attachments: 2

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

FOR VALUE RECEIVED, the undersigned, **BANK OF AMERICA, N.A.**, a national banking association, in its capacity as collateral and administrative agent for certain lenders (together with its successors and assigns in such capacity, "Assignor"), does hereby sell, assign, transfer and convey to **UNIVERSAL LIGHTING TECHNOLOGIES, INC.**, a Delaware corporation ("Assignee"), **without any representation or warranty by, or recourse to, Assignor, all right, title and interest of Assignor in and to the trademark applications and trademarks listed on Schedule A attached hereto, arising under that certain Amended and Restated Trademark Security Agreement dated October 21, 2004, between Assignee and Assignor (as at any time amended, the "Trademark Security Agreement"), recorded January 1, 2005, on Reel No. 003004, Frame 0507, United States Patent and Trademark Office, together with the goodwill of the business symbolized by the marks.**

This Assignment is intended to operate as a release of all liens and security interests conveyed by Assignee to Assignor pursuant to the terms of the Trademark Security Agreement, and to reassign to Assignee all of Assignor's right, title, and interest acquired pursuant to the terms of such Trademark Security Agreement.

IN WITNESS WHEREOF, Assignor has caused this Agreement to be signed by its duly authorized officer on December 20<sup>th</sup>, 2007.

ASSIGNOR:

**BANK OF AMERICA, N.A.** (as successor in interest to Fleet Capital Corporation), as agent

By: Douglas Cowan  
Name: Douglas Cowan  
Title: Senior Vice President

SCHEDULE A

to Release of Security Interest in Trademarks  
by Bank of America, N.A.  
to Universal Lighting Technologies, Inc.

**U.S. Reg.  
Trademark**

856,942  
1,220,674  
1,548,983  
1,695,866  
1,960,685  
1,959,181  
2,041,290  
2,060,032  
2,534,476  
2,345,374  
2,357,456  
2,486,097  
2,832,320  
2,689,040  
2,694,051  
2,746,722  
2,897,786  
2,911,508  
2,911,509  
2,868,812  
2,871,532  
2,868,813  
2,876,609  
2,876,610  
1,964,807  
2,080,735  
780,762  
946,683  
765,398  
2,214,824  
2,223,235  
1,908,325  
1,907,152  
541,559  
2,389,786  
1,890,983  
1,069,797  
2,486,097  
2,694,051  
2,060,032  
2,345,374  
2,921,075  
2,871,532