

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	Termination of Security Interest
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CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		11/14/2007	national banking association: UNITED STATES

RECEIVING PARTY DATA

Name:	The Noodle Shop Co., Inc.
Street Address:	520 Zang Street
Internal Address:	Suite D
City:	Broomfield
State/Country:	COLORADO
Postal Code:	80021
Entity Type:	CORPORATION: COLORADO

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	2894091	WISCONSIN MAC & CHEESE
Registration Number:	2894090	JAPANESE PAN NOODLES
Registration Number:	2907496	PESTO CAVATAPPI
Registration Number:	2547018	NOODLES & COMPANY
Registration Number:	2653588	KNOW YOUR NOODLE
Registration Number:	2612158	EVERY GUEST, EVERY BOWL, EVERY TIME.
Registration Number:	2651360	PASTAFARIANS REJOICE.
Registration Number:	2710582	GLOBAL NOODLE SHOP
Registration Number:	2651073	NOODLES & COMPANY
Registration Number:	2141888	NOODLES & COMPANY

CORRESPONDENCE DATA

Fax Number: (919)416-8363

900098248

**TRADEMARK
 REEL: 003712 FRAME: 0574**

OP \$265.00 2894091

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 9192868041
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Correspondent Name: Moore & Van Allen PLLC
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Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625.4314 NOOD2 EARKA
NAME OF SUBMITTER:	Ellen A. Rubel
Signature:	/Ellen A. Rubel/
Date:	02/04/2008

Total Attachments: 3

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TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**, dated as of November ~~14~~ 2007, is made by Bank of America, N.A. (the "Secured Party").

WHEREAS, The Noodle Shop Co., Inc. (the "Grantor") has granted a security interest in certain personal property to the Secured Party, including without limitation a security interest in certain trademarks, trademark applications, and/or trademark licenses ("Trademarks");

WHEREAS, the security interest granted to the Secured Party was recorded at the United States Patent and Trademark Office on 3/24/03 at Reel 2699 and Frame 0361; and

WHEREAS, the Secured Party has agreed to terminate and release its security interest in all of such Trademarks, including, without limitation, the Trademarks identified on Schedule A attached hereto.

NOW, THEREFORE, for valuable consideration, the Secured Party hereby terminates and releases all mortgages, liens, and security interests granted to the Secured Party in the following Trademarks:

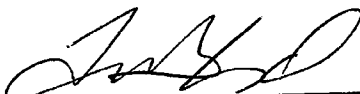
1. all of the Grantor's Trademarks to which the Grantor is a party including those referred to on Schedule A attached hereto;
2. all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
3. all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

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IN WITNESS WHEREOF, the Secured Party has caused this Termination of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Secured Party:

BANK OF AMERICA, N.A.,

By: 
Name: TIM G LOYD
Title: MANAGING DIRECTOR

Schedule A

US Trademarks

Registered Marks

Mark	Registration No.	Registration Date
WISCONSIN MAC & CHEESE	2894091	10/19/04
JAPANESE PAN NOODLES	2894090	10/19/04
PESTO CAVATAPPI	2907496	12/7/04
NOODLES & COMPANY	2547018	3/12/02
KNOW YOUR NOODLE	2653588	11/26/02
EVERY GUEST, EVERY BOWL, EVERY TIME.	2612158	8/27/02
PASTAFARIANS REJOICE.	2651360	11/19/02
GLOBAL NOODLE SHOP	2710582	4/29/03
NOODLES & COMPANY and Design	2651073	11/19/02
NOODLES & COMPANY and Design	2141888	3/10/98