

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		12/21/2007	National Association:

**RECEIVING PARTY DATA**

Name:	Ocean to Ocean Seafood, LLC
Street Address:	190 Enterprise Drive
City:	Newport News
State/Country:	VIRGINIA
Postal Code:	23603
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	3071341	ARCTIC CLASSIC
Registration Number:	2771091	ASIAN CLASSIC
Registration Number:	2848168	ASIAN CLASSIC
Registration Number:	2598298	ASIAN TIGER CLASSIC
Registration Number:	1878767	BAHAMA CLASSIC
Registration Number:	1877779	GULF CLASSIC
Serial Number:	77037963	OCEAN CLASSIC
Registration Number:	2535872	OCEAN TO OCEAN

**CORRESPONDENCE DATA**

Fax Number: (312)706-9000  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 3127017608  
 Email: ipdocket@mayerbrown.com  
 Correspondent Name: Sokya Jones  
 Address Line 1: P.O. Box 2828

OP \$215.00 3071341

Address Line 4: Chicago, ILLINOIS 60690

NAME OF SUBMITTER: Jonathan D. Brodhag

Signature: /Jonathan D. Brodhag/

Date: 02/20/2008

Total Attachments: 4  
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RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS RELEASE dated as of December 21, 2007 (this "Release") is made by Bank of America, N.A., as Collateral Agent (pursuant to that certain Loan and Security Agreement dated as of June 29, 2007 by and among the Debtor (as defined below), the other obligors from time to time party thereto, the lenders from time to time party thereto and the Collateral Agent), acting in its capacity as secured party (in such capacity, the "Secured Party") under that certain Security Interest in United States and Canadian Trademarks dated as of June 29, 2007 and recorded in the records of the United States Patent and Trademark Office (as amended, supplemented or modified and in effect from time to time, the "Security Agreement"), among Ocean to Ocean Seafood, LLC, a Delaware limited liability company (the "Debtor") and the Secured Party;

WITNESSETH:

WHEREAS, pursuant to the Security Agreement which was recorded in the records of the United States Patent and Trademark Office, at the reels/frames listed in the attached schedule, the Debtor granted to the Secured Party a continuing security interest in the trademarks set forth on the attached schedule (the "Trademark Collateral");

WHEREAS, the Secured Party wishes to: (i) terminate the Security Agreement solely with respect to the Trademark Collateral including those identified in the attached schedule hereto, recorded with the United States Patent and Trademark Office; (ii) release all of its security interests covering the Trademark Collateral including those listed in the attached schedule; (iii) restore all right, title and interest in and to the Trademark Collateral including those listed in the attached schedule, to Debtor; and (iv) to dissolve any and all liens and encumbrances respecting the Trademark Collateral including those listed in the attached schedules.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party does hereby release its security interests in the Trademark Collateral including those set forth on the attached schedule hereto, and discharges, quit claims and relinquishes unto the Debtor (in each case without recourse and without any representation or warranty) any and all rights, title and interest it has in and the security interests granted to Secured Party in the Trademark Collateral including those listed in the attached schedule.

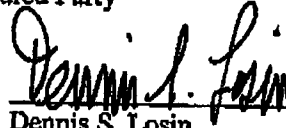
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ICELANDIC USA, INC.  
IP RELEASE (OTO USA TRADEMARKS)

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed  
and delivered by its officer thereunto duly authorized as of the day and year first above written.

BANK OF AMERICA, N.A., as Collateral Agent,  
as Secured Party

By:



Name: Dennis S. Losin

Title: Senior Vice President

40184360 07050375

TRADEMARK  
REEL: 003723 FRAME: 0175

**SCHEDULE OF TRADEMARKS**

<b>Mark</b>	<b>Country</b>	<b>Status</b>	<b>App./Reg. No.</b>	<b>Owner</b>	<b>Reel/Frame</b>
<b>ARCTIC CLASSIC</b>	USA	Registered	3,071,341 REGISTERED: March 21, 2006	OCEAN TO OCEAN SEAFOOD LLC	003580/0206
<b>ASIAN CLASSIC</b>	USA	Registered	2,771,091 REGISTERED: October 7, 2003	OCEAN TO OCEAN SEAFOOD LLC	003580/0206
<b>ASIAN CLASSIC</b>	USA	Registered	2,848,168 REGISTERED: June 1, 2004	OCEAN TO OCEAN SEAFOOD LLC	003580/0206
<b>ASIAN TIGER CLASSIC</b>	USA	Registered	2,598,298 REGISTERED: July 23, 2002	OCEAN TO OCEAN SEAFOOD LLC	003580/0206
<b>BAHAMA CLASSIC</b>	USA	Registered	1,878,767 REGISTERED: February 14, 1995	OCEAN TO OCEAN SEAFOOD LLC	003580/0206
<b>GULF CLASSIC</b>	USA	Registered	1,877,779 REGISTERED: February 7, 1995	OCEAN TO OCEAN SEAFOOD LLC	003580/0206
<b>OCEAN CLASSIC</b>	USA	Pending	77-037,963 FILED: November 6, 2006	OCEAN TO OCEAN SEAFOOD LLC	003580/0206
<b>OCEAN TO OCEAN</b>	USA	Registered	2,535,872 REGISTERED: February 5, 2002	OCEAN TO OCEAN SEAFOOD LLC	003580/0206