# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Amendment Number One to Trademark Security Agreement

### **CONVEYING PARTY DATA**

Name Formerly		Execution Date	Entity Type	
IINORTH LAWRENCE DAIRY, INC. T	FORMERLY Coolbrands Dairy, Inc.	02/29/2008	CORPORATION: DELAWARE	
THE YOFARM COMPANY		02/29/2008	CORPORATION: DELAWARE	
YOHO II IP SUB, LLC		102/29/2008	LIMITED LIABILITY COMPANY: DELAWARE	
YOGURT HOLDINGS II, INC.		02/29/2008	CORPORATION: DELAWARE	

#### **RECEIVING PARTY DATA**

Name:	ABLECO FINANCE LLC	
Street Address:	299 Park Avenue, 23rd Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10171	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3299713	PROBIOTIC PLUS

#### **CORRESPONDENCE DATA**

900100469

Fax Number: (213)627-0705

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 213-683-5698

Email: minettetayco@paulhastings.com

Correspondent Name: Minette M. Tayco

Address Line 1: 515 S. Flower Street, 25th Floor Los Angeles, CALIFORNIA 90071 Address Line 4:

ATTORNEY DOCKET NUMBER: 45140.00178	<b>,</b>
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NAME OF SUBMITTER: Minette M. Tayco TRADEMARK

**REEL: 003730 FRAME: 0254** 

Signature:	/Minette M. Tayco/
Date:	03/03/2008
source=Ableco_Coolbrands - Fully Execute source=Ableco_Coolbrands - Fully Execute	d Amendment Number One to Trademark Security Agreement#page1.tif d Amendment Number One to Trademark Security Agreement#page2.tif d Amendment Number One to Trademark Security Agreement#page3.tif d Amendment Number One to Trademark Security Agreement#page4.tif

### AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT

This AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT, dated as of February 29, 2008 (this "Amendment"), is delivered pursuant to Section 5 of that certain Trademark Security Agreement, dated as of January 30, 2007 (the "Trademark Security Agreement"), among the Grantors listed on the signature pages thereof (collectively, jointly and severally, "Grantors" and each individually "Grantor") and ABLECO FINANCE LLC, a Delaware limited liability company ("Ableco"), in its capacity as collateral agent for the Lender Group (together with its successors, if any, in such capacity, "Collateral Agent"). Capitalized terms used herein and not otherwise defined shall have the meanings set forth in the Trademark Security Agreement, which by this reference is incorporated herein.

WHEREAS, the Grantors and Collateral Agent wish to amend the Trademark Security Agreement by adding Trademarks to the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree to amend the Trademark Security Agreement as follows:

- 1. Grantors and Collateral Agent hereby agree that the Trademarks listed on Schedule 1 attached hereto shall be and become part of the Trademark Collateral referred to in the Trademark Security Agreement and Schedule I attached thereto and shall secure all Secured Obligations.
- Agent in all of Grantors' right, title, and interest in, to, and under the Trademark Collateral identified on Schedule I to the Trademark Security Agreement prior to the effectiveness of this Amendment; (b) grant, assign, transfer, and convey to Collateral Agent continuing security interests in all of Grantors' right, title, and interest in, to, and under the Trademarks identified on Schedule 1 attached hereto; (c) represent and warrant that the representations and warranties in the Trademark Security Agreement, as amended by this Amendment, are true and correct in all material respects on and as of the date hereof, as though made on such date; and (d) agree that the Trademark Security Agreement as amended hereby is and shall remain in full force and effect.
- 3. This Amendment shall be governed by, and construed and enforced in accordance with, the federal laws of the United States and the laws of the State of New York.
- 4. This Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement.
  - 5. This Amendment is a Loan Document.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the undersigned parties hereto have executed this Amendment by and through their duly authorized officers, as of the day and year first above written.

GRANTORS

MOKIU PW AVENCE DY	
known as Coolbrands Dairy,	Inc.), a Delaware
corporation	1 1
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By:	Luicell
Name: STEVEN	PURCELL
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THE YOFARM COMPAN	VY.
a Delaware corporation	1
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By:	
Name:	0
Title: V	
YOHO II IP SUB, LLC,	
a Delaware limited liability	company
•	
By: Yogurt Holdings II, Inc	., its Sole Member
	11 .01
By: Vene	Tuck
Name:	•
Title: 1/P	
11001	***************************************
YOGURT HOLDINGS I	I. INC
a Delaware corporation	7
a Delawate corporation	// //
D	Tuell
By: Vine	2000-
Name:	<u> </u>
Title:	

THE TAXONORNICE DATEN INC (formerly

[SIGNATURE PAGE TO AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT]

COLL	ATER	AL A	GENT:
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	O FINANCE LLC, a Delaware limited company	
Ву:		
Name:_	KEVIN P. GENDA	
Title:	VICE CHAIRMAN	

[SIGNATURE PAGE TO AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT]

## SCHEDULE 1

### TRADEMARKS

## Trademark Registrations/Applications

Grantor	Country	Mark	Application/ Registration No.	App/Reg Date
YOHO II IP SUB, LLC	USA	PROBIOTIC PLUS	3,299,713	9/25/07

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TRADEMARK REEL: 003730 FRAME: 0259

**RECORDED: 03/03/2008**