# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

#### **CONVEYING PARTY DATA**

| Name                       | Formerly | Execution Date | Entity Type                           |
|----------------------------|----------|----------------|---------------------------------------|
| Marsh Supermarkets, LLC    |          | 106/25/2007    | LIMITED LIABILITY<br>COMPANY: INDIANA |
| Crystal Food Services, LLC |          | 106/25/2007    | LIMITED LIABILITY<br>COMPANY: INDIANA |
| Village Pantry, LLC        |          | 106/25/2007    | LIMITED LIABILITY<br>COMPANY: INDIANA |
| Lobill Foods, LLC          |          | 06/25/2007     | LIMITED LIABILITY<br>COMPANY: INDIANA |
| Marsh Drugs, LLC           |          | 06/25/2007     | LIMITED LIABILITY<br>COMPANY: INDIANA |
| Marsh Supermarkets, Inc.   |          | 06/25/2007     | CORPORATION: INDIANA                  |

#### **RECEIVING PARTY DATA**

| Name:             | Bank of America, N.A., Collateral Agent |
|-------------------|---|
| Street Address:   | 100 Federal Street                      |
| Internal Address: | 9th Floor                               |
| City:             | Boston                                  |
| State/Country:    | MASSACHUSETTS                           |
| Postal Code:      | 02110                                   |
| Entity Type:      | National Banking Association:           |

PROPERTY NUMBERS Total: 60

| Property Type        | Number  | Word Mark   |
|----------------------|---------|---|
| Registration Number: | 1104543 |   |
| Registration Number: | 1253875 | HOOSIER STICK   |
| Registration Number: | 1223759 | JOE O'MALIA FOOD MARKETS "WHERE QUALITY IS THE TRUE VALUE OF ECONOMY" |
| Registration Number: | 1087155 | MARSH   |
| Registration Number: | 874895  | MARSH   |
|                      |         |   |

TRADEMARK " REEL: 003738 FRAME: 0353

900101483

15.00 1104

| Registration Number: | 2050427 | MARSH  |  |
|----------------------|---------|--|--|
| Registration Number: | 869064  | MARSH  |  |
| Registration Number: | 1909040 | MARSH FRESH I-D-E-A CARD                             |  |
| Registration Number: | 2554821 | MARSH KIDS' CLUB                                     |  |
| Registration Number: | 2537747 | MORGANICS  |  |
| Registration Number: | 2838733 | MYMARSH  |  |
| Registration Number: | 1841534 | O'MALIA'S COUPONPLUS                                 |  |
| Registration Number: | 2813211 | O'MALIA'S  |  |
| Registration Number: | 2834571 | O'MALIA'S INDY'S PREMIER FOOD MARKETS                |  |
| Registration Number: | 1256377 | SMILEMAKER   |  |
| Registration Number: | 1251873 | SMILEMAKER   |  |
| Registration Number: | 2732867 | STEAK MASTER   |  |
| Registration Number: | 1524718 | STOCKMAN'S   |  |
| Registration Number: | 2970490 | A  |  |
| Registration Number: | 1025923 | WE VALUE YOU   |  |
| Registration Number: | 650214  | YORKTOWN   |  |
| Registration Number: | 1042414 | YORKTOWN   |  |
| Registration Number: | 757851  | YORKTOWN   |  |
| Registration Number: | 2045590 | YORKTOWN   |  |
| Registration Number: | 3149107 | YORKTOWN FAMILY VALUE                                |  |
| Registration Number: | 1123490 | MARSH  |  |
| Registration Number: | 2455317 | THE DECISION IS CRYSTAL CLEAR                        |  |
| Registration Number: | 2575953 | COFFEE ETC   |  |
| Registration Number: | 2790586 | CAPITOL VENDING                                      |  |
| Registration Number: | 2839318 | TOSCANA BISTRO                                       |  |
| Registration Number: | 2849693 | CREATING AMAZING FOOD EXPERIENCES                    |  |
| Registration Number: | 2872983 | THE C.A.F.E. GROUP                                   |  |
| Registration Number: | 2891923 | THE C.A.F.E. GROUP CREATING AMAZING FOOD EXPERIENCES |  |
| Registration Number: | 2916729 | TRIOS DI TUSCANOS                                    |  |
| Registration Number: | 3020456 |  |  |
| Registration Number: | 855710  | VILLAGE PANTRY                                       |  |
| Registration Number: | 1034956 | VILLAGE PANTRY                                       |  |
| Registration Number: | 1162326 | VILLAGE PANTRY                                       |  |
| Registration Number: | 1317347 | VILLAGE PANTRY                                       |  |
|                      |         | TRADEMARK  |  |

REEL: 003738 FRAME: 0354

| Registration Number: | 1432563  | IF WE'RE NOT IN YOUR NEIGHBORHOOD YET, WE'RE ON YOUR WAY HOME |
|----------------------|----------|---|
| Registration Number: | 1604882  | MUG-A-LUG   |
| Registration Number: | 1628597  | THANK\$ A LOTTERY   |
| Registration Number: | 2009816  | SELECT A SUB  |
| Registration Number: | 2839973  | VP.   |
| Registration Number: | 3096820  | IF YOU NEED IT FAST, DON'T DRIVE PASTVILLAGE PANTRY           |
| Registration Number: | 3135581  | VP VILLAGE PANTRY   |
| Registration Number: | 1638724  | LOBILL  |
| Registration Number: | 1697116  | ENFLORA   |
| Registration Number: | 2655836  | MCNAMARA  |
| Registration Number: | 2542770  | MCNAMARA  |
| Serial Number:       | 76512504 | DON E. MARSH  |
| Serial Number:       | 76512505 | MARSH SIGNATURE   |
| Registration Number: | 2789486  | BEAN BROS.  |
| Registration Number: | 2009189  | DELI LEAN   |
| Registration Number: | 2958650  | EXPERTS IN FRESH  |
| Registration Number: | 2616391  | FIELDING THE MOUSE  |
| Registration Number: | 2804277  |   |
| Registration Number: | 2978778  | FIELDING'S  |
| Registration Number: | 1160410  | FLORAL FASHIONS   |
| Registration Number: | 1875706  | GONNA MAKE YOU SMILE  |

#### CORRESPONDENCE DATA

Fax Number: (703)415-1557

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 703-415-1555

Email: mail@specializedpatent.com

Correspondent Name: Christopher E. Kondracki

Address Line 1: 2001 Jefferson Davis, Hwy., Suite 1007

Address Line 4: Arlington, VIRGINIA 22202

| ATTORNEY DOCKET NUMBER: | 8020806                    |
|-------------------------|----------------------------|
| NAME OF SUBMITTER:      | Christopher E. Kondracki   |
| Signature:              | /Christopher E. Kondracki/ |
| Date:                   | 03/12/2008                 |
|                         | TRADEMARK                  |

**REEL: 003738 FRAME: 0355** 

Total Attachments: 7 source=March Supermarkets#page1.tif source=March Supermarkets#page2.tif source=March Supermarkets#page3.tif source=March Supermarkets#page4.tif source=March Supermarkets#page5.tif source=March Supermarkets#page6.tif source=March Supermarkets#page7.tif

# FIRST AMENDMENT AND JOINDER TO AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This First Amendment and Joinder to Amended and Restated Intellectual Property Security Agreement (this "Amendment and Joinder") is made as of this (a) day of June, 2007 by and among MARSH SUPERMARKETS, LLC, CRYSTAL FOOD SERVICES, LLC, VILLAGE PANTRY, LLC, LOBILL FOODS, LLC, and MARSH DRUGS, LLC, (individually, a "New Grantor" and collectively, the "New Grantors"), MARSH SUPERMARKETS, INC. (together with the New Grantors, individually, a "Grantor", and collectively, the "Grantors") and BANK OF AMERICA, N.A., a national banking association, as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties (as defined in the Security Agreement defined below), in consideration of the mutual covenants herein contained and benefits to be derived herefrom.

#### WITNESSETH:

- A. Reference is made to a certain Amended and Restated Credit Agreement dated as of September 27, 2006 (as amended, modified, supplemented or restated and in effect from time to time, the "Credit Agreement"), by, among others (i) Marsh Supermarkets, LLC (the "Lead Borrower"), (ii) the other Borrowers named therein (together with the Lead Borrower, the "Borrowers"), (iii) the Lenders named therein, (iv) Bank of America, N.A., as Administrative Agent and Collateral Agent for the Lenders, and as Swingline Lender, and (v) Bank of America, N.A, as Issuing Bank.
- B. Reference is further made to (i) a certain Amended and Restated Security Agreement dated as of September 27, 2006 (as amended, modified, supplemented or restated and in effect from time to time, the "Security Agreement"), by, among others, the Grantors and the Collateral Agent and (ii) a certain Amended and Restated Intellectual Property Security Agreement dated as of September 27, 2006 (as amended, modified, supplemented or restated and in effect from time to time, the "IP Security Agreement"), by, among others, certain of the Grantors and the Collateral Agent.
- C. The New Grantors have simultaneously herewith acquired certain IP Collateral (as such term is defined in the IP Security Agreement) and the Collateral Agent requires that, among other things, in order to secure the obligations of the New Grantors under the Credit Agreement, the New Grantors shall join in the execution of, and become a party to, the IP Security Agreement.

NOW, THEREFORE, in consideration of the foregoing premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. <u>Definitions</u>: All capitalized terms used herein and not otherwise defined shall have the same meaning herein as in the IP Security Agreement, the Security Agreement or the Credit Agreement, as applicable.

Exhibit A-1 [Intellectual Property Security Agreement]

IN WITNESS WHEREOF, each of the undersigned has caused this Amendment and Joinder to be duly executed and delivered by its proper and duly authorized officer as of the date set forth below.

#### **GRANTORS**:

MARSH SUPERMARKETS, LLC

Agua S. Gretencord, General Counsel and Assistant Secretary

CRYSTAL FOOD SERVICES, LLC

" House & M

Laura S. Gretencord, General Counsel and Assistant Secretary

VILLAGE PANTRY/LLC

By:

Charles M. Parker, Chairman of the Board and Chief Executive Officer

LOBILL FOODS, LLC

By:

Laura S. Gretencord, General Counsel and Assistant Secretary

MARSH DRUGS, LLC

By:

Laura S. Gretencord, General Counsel and Assistant Secretary

MARSH SUPERMARKETS, INC.

By:

Total S. Cretencord, General
Counsel and Assistant Secretary

Exhibit A-4 [Intellectual Property Security Agreement]

**COLLATERAL AGENT:** 

BANK OF AMERICA, N.A.

By:

Name

Title:

wanking piracto

**REEL: 003738 FRAME: 0359** 

# EXHIBIT A

List of Copyrights and Copyright Licenses

**Copyright Registrations and Applications** 

None.

**Copyright Licenses** 

None.

Exhibit A-6 [Intellectual Property Security Agreement]

# **EXHIBIT B**

# List of Patents and Patent Licenses

#### **Patents and Patent Applications**

| Applicant                  | Description  | Serial<br>Number | Application<br>Number | Publication<br>Date |
|----------------------------|--|------------------|-----------------------|---------------------|
| Trademark<br>Holdings, LLC | A store for selling merchandise to customers with a central, substantially open, area having a ceiling of a given height, and providing a place for merchandise. | 068073           | 20050189413           | September 1, 2005   |

#### **Patent Licenses**

None.

# **EXHIBIT C**

# List of Trademarks and Trademark Licenses

#### **Trademark Registrations and Applications**

| Owner         | Trademark or Servicemark  | Registration / Application Number | Registration / Filing<br>Date |
|---------------|---------------------------|-----------------------------------|-------------------------------|
| Marsh         | Bean Bros.                | 2,789,486                         | December 2, 2003              |
| Supermarkets, |                           |                                   |                               |
| LLC           |                           |                                   |                               |
|               | Deli Lean                 | 2,009,189                         | October 15, 1996              |
|               | Experts in Fresh          | 2,958,650                         | May 31, 2005                  |
|               | Fielding the Mouse        | 2,616,391                         | September 10, 2002            |
|               | Fielding the Mouse Design | 2,804,277                         | January 13, 2004              |
|               | Fielding's                | 2,978,778                         | July 26, 2005                 |
|               | Floral Fashions           | 1,160,410                         | July 7, 1981                  |
|               | Gonna Make You Smile      | 1,875,706                         | January 24, 1995              |

Exhibit B-1 [Intellectual Property Security Agreement]

| Owner                         | Trademark or Servicemark                                     | Registration /<br>Application<br>Number | Registration / Filing<br>Date |
|-------------------------------|--|---|-------------------------------|
|                               | Heart Design   | 1,104,543                               | October 17, 1978              |
|                               | Hoosier Stick  | 1,253,875                               |                               |
|                               | Joe O'Malia Food Markets "Where Quality is the True Value of | 1,223,759                               |                               |
|                               | Economy"   |   |                               |
|                               | Marsh  | 1,087,155                               | March 14, 1978                |
|                               | Marsh  | 874,895                                 | August 12, 1969               |
|                               | Marsh  | 2,050,427                               |                               |
|                               | Marsh  | 869,064                                 |                               |
|                               | Marsh Fresh I·D·E·A Card                                     | 1,909,040                               |                               |
|                               | Marsh Kids' Club   | 2,554,821                               |                               |
|                               | Morganics  | 2,537,747                               |                               |
|                               | MyMarsh  | 2,838,733                               |                               |
|                               | O'Maila's CouponPlus   | 1,841,534                               |                               |
|                               | O'Malia's  | 2,813,211                               |                               |
|                               | O'Malia's Indy's Premier Food<br>Markets                     | 2,834,571                               | April 20, 2004                |
|                               | smilemaker   | 1,256,377                               | November 1, 1983              |
| ,                             | smilemaker   | 1,251,873                               | September 20, 1983            |
|                               | Steak Master   | 2,732,867                               | July 1, 2003                  |
|                               | Stockman's   | 1,524,718                               | February 14, 1989             |
|                               | Stylized A and Design  | 2,970,490                               | July 19, 2005                 |
|                               | We Value You   | 1,025,923                               | November 25, 1975             |
| !                             | Yorktown   | 650,214                                 | August 13, 1957               |
|                               | Yorktown   | 1,042,414                               | June 29, 1976                 |
|                               | Yorktown   | 757,851                                 | October 1, 1963               |
|                               | Yorktown   | 2,045,590                               | March 19, 1997                |
|                               | Yorktown Family Value  | 3,149,107                               | March 2, 2004                 |
| Marsh Drugs,<br>LLC           | Marsh  | 1,123,490                               | July 31, 1979                 |
| Crystal Food<br>Services, LLC | The Decision is Crystal Clear                                | 2,455,317                               | May 29, 2001                  |
|                               | Coffee Etc   | 2,575,953                               | June 4, 2002                  |
|                               | Capitol Vending  | 2,790,586                               | December 9, 2003              |
|                               | Toscana Bistro   | 2,839,318                               | May 4, 2004                   |
|                               | Creating Amazing Food Experiences                            | 2,849,693                               | June 1, 2004                  |
|                               | The C.A.F.E. Group   | 2,872,983                               | August 10, 2004               |
|                               | The C.A.F.E. Group Creating Amazing Food Experiences         | 2,891,923                               | October 5, 2004               |

| Owner                      | Trademark or Servicemark                             | Registration /<br>Application | Registration / Filing<br>Date |
|----------------------------|--|-------------------------------|-------------------------------|
|                            |  | Number                        | Daw                           |
|                            | Trios Di Tuscanos                                    | 2,916,729                     | January 4, 2005               |
|                            | Knife and Fork Design                                | 3,020,456                     | November 29, 2005             |
| Village Pantry,<br>LLC     | Village Pantry                                       | 855,710                       | August 27, 1968               |
|                            | Village Pantry                                       | 1,034,956                     | March 2, 1976                 |
|                            | Village Pantry                                       | 1,162,326                     | July 21, 1981                 |
|                            | Village Pantry                                       | 1,317,347                     | January 29, 1985              |
|                            | If We're Not in Your                                 | 1,432,563                     | March 10, 1987                |
|                            | Neighborhood Yet, We're On your Way Home             |                               | ·                             |
|                            | Mug-A-Lug  | 1,604,882                     | July 3, 1990                  |
|                            | Thank\$ a Lottery                                    | 1,628,597                     | December 18, 1990             |
|                            | Select a Sub   | 2,009,816                     |                               |
|                            | VP [Design]  | 2,839,973                     | May 11, 2004                  |
|                            | If you need it Fast, Don't Drive Past Village Pantry | 3,096,820                     | December 30, 2004             |
|                            | VP [Design]  | 3,135,581                     | August 29, 2005               |
| LoBill Foods,<br>LLC       | LoBill   | 1,638,724                     | March 19, 1991                |
| Trademark<br>Holdings, LLC | Don E. Marsh [intent to use application]             | 7,651,2504                    | May 8, 2003                   |
|                            | Marsh Signature [intent to use application]          | 76512505                      | May 8, 2003                   |
| McNamara,<br>LLC           | Enflora  | 1,697,116                     | June 23, 1992                 |
|                            | McNamara   | 2,655,836                     | December 3, 2002              |
|                            | McNamara   | 2,542,770                     | February 26, 2002             |

#### **Trademark Licenses**

None.

998075.2

-3-