

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
National Gypsum Properties, LLC		03/24/2008	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	101 North Tryon Street
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	National Bank Association:

PROPERTY NUMBERS Total: 71

Property Type	Number	Word Mark
Registration Number:	403210	GYSOLITE
Registration Number:	412668	GOLD BOND
Registration Number:	693038	DURASAN
Registration Number:	735169	FIRE-SHIELD
Registration Number:	739602	MULTI-FLEX
Registration Number:	749297	KAL-KOTE
Registration Number:	788375	KAL-KORE
Registration Number:	788376	KAL-MESH
Registration Number:	826673	TRIPLE-T
Registration Number:	876329	E-Z STRIP
Registration Number:	942219	STA-SMOOTH
Registration Number:	973177	GOLD BOND
Registration Number:	995164	UNI-KAL
Registration Number:	1095192	

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Registration Number:	1119473	PERFECT SPRAY
Registration Number:	1465484	GRIDSTONE
Registration Number:	1494275	SEASPRAY
Registration Number:	1512681	ULTRA LITE
Registration Number:	1529318	GOLD BOND
Registration Number:	1568393	MR
Registration Number:	1585679	DURABASE
Registration Number:	1590909	SEASPRAY MVR
Registration Number:	1748515	X-KALIBUR
Registration Number:	1765893	STA-SMOOTH HS
Registration Number:	1858619	HIGH FLEX
Registration Number:	1862149	PROFORM
Registration Number:	1970635	HI-IMPACT
Registration Number:	2027533	EASY FINISH
Registration Number:	2126604	1-800-NATIONAL
Registration Number:	2151382	HI-ABUSE
Registration Number:	2160909	HI-IMPACT 8000
Registration Number:	2167740	NGC
Registration Number:	2184334	GOLD BOND 54
Registration Number:	2224047	NATIONAL GYPSUM
Registration Number:	2373391	EDGETECH
Registration Number:	2420018	PERMA BASE FLEX
Registration Number:	2420677	NATIONAL GYPSUM
Registration Number:	2432528	UNIFIX
Registration Number:	2468194	PERMABASE
Registration Number:	2478854	NATIONAL GYPSUM
Registration Number:	2490837	PERMABASE FLEX
Registration Number:	2615871	EXCELLENCE ACROSS THE BOARD
Registration Number:	2615874	EXCELLENCE ACROSS THE BOARD
Registration Number:	2632799	
Registration Number:	2636641	EXCELLENCE ACROSS THE BOARD
Registration Number:	2648800	SEASPRAY HS MVR
Registration Number:	2672828	
Registration Number:	2672829	EXCELLENCE ACROSS THE BOARD
Registration Number:	2696317	

Registration Number:	2737574	EXCELLENCE ACROSS THE BOARD
Registration Number:	2749649	SEASPRAY HI-STRENGTH MVR
Registration Number:	2753638	EXCELLENCE ACROSS THE BOARD
Registration Number:	2926761	XP
Registration Number:	2935417	GRIDMARX
Registration Number:	2957604	SHAFTLINER XP
Registration Number:	2964736	NGC4ME.COM
Registration Number:	2977275	GRIDMARX
Registration Number:	3047543	WWW.NGC4ME.COM
Registration Number:	3193478	XP
Registration Number:	3261198	ALL BUT THE WALL
Registration Number:	3280959	THE MARK OF A PROFESSIONAL
Registration Number:	3280961	LA MARCA DE UN PROFESIONAL
Registration Number:	3321400	SOUNDBREAK
Registration Number:	3321401	SOUNDBREAK
Registration Number:	3353412	P PROFORM
Serial Number:	77210665	XP EXTENDED EXPOSURE
Serial Number:	77214692	E2 XP EXTENDED EXPOSURE
Serial Number:	77216750	MULTI-KAL
Serial Number:	77279449	THE TOTAL DRYWALL FINISHING PACKAGE
Serial Number:	78892991	NGC TESTING SERVICES ACOUSTICAL · ANALYTICAL · STRUCTURAL
Serial Number:	78947551	FASTRACK

CORRESPONDENCE DATA

Fax Number: (317)592-5453
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 317-236-5826
Email: ipdocket@icemiller.com
Correspondent Name: Alexander D. Forman
Address Line 1: One American Square
Address Line 2: Suite 3100
Address Line 4: Indianapolis, INDIANA 46282

ATTORNEY DOCKET NUMBER:	06579.0960
NAME OF SUBMITTER:	Alexander D. Forman
Signature:	/Alexander D. Forman/

Date:

04/03/2008

Total Attachments: 4

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EXHIBIT A
to
Pledge and Security Agreement

ASSIGNMENT OF SECURITY INTEREST
IN UNITED STATES PATENTS AND TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, NATIONAL GYPSUM PROPERTIES, LLC, a Delaware limited liability company (the "Assignor"), having its chief executive office at 2001 Rexford Road, Charlotte, North Carolina 28211, hereby assigns and grants to BANK OF AMERICA, N.A., as collateral agent (the "Collateral Agent"), with offices at 101 North Tryon Street, Charlotte, NC 28255 a security interest in (all of which are herein collectively referred to as the "PTO Collateral") (i) all of the Assignor's right, title and interest in and to the United States trademarks, trademark registrations and trademark applications set forth on Schedule A attached hereto (the "Marks"), (ii) all of the Assignor's right, title and interest in and to the United States patents set forth on Schedule B attached hereto (the "Patents"), in each case together with (iii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks and Patents, (iv) the goodwill of the businesses symbolized by the Marks and (v) all causes of action arising prior to or after the date hereof for infringement of any of the Marks and Patents or unfair competition regarding the same.

THIS ASSIGNMENT is made to secure the full and prompt performance and payment of all the Secured Obligations of the Assignor, as such term is defined in the Pledge and Security Agreement, dated as of April 6, 2007, among the Assignor, the Collateral Agent and the other parties thereto (as amended, supplemented or modified from time to time, the "Security Agreement"). Upon the satisfaction of the conditions set forth in Sections 2.08(a) or 2.08(b) of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Assignor an instrument in writing releasing the security interest in the PTO Collateral acquired under this Assignment.

THIS ASSIGNMENT has been granted in conjunction with the security interest granted to the Collateral Agent for the benefit of the Benefited Parties under the Security Agreement. The rights and remedies of the Collateral Agent with respect to the security interest granted herein are without prejudice to, and are in addition to, those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provision of this Assignment is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

IN WITNESS WHEREOF, the undersigned have executed this Assignment as of the
24th day of March, 2007.8.

NATIONAL GYPSUM PROPERTIES,
LLC, as Assignor

By: 

Name: Samuel A. Schiffman

Title: Vice President & Secretary

BANK OF AMERICA, N.A., as
Collateral Agent

By: 

Name: W. Thomas Barnett

Title: Senior Vice President

SCHEDULE A**TRADEMARKS AND TRADEMARK APPLICATIONS**

<u>Serial No.</u>	<u>Country</u>	<u>Filing Date</u>	<u>Mark</u>
77/210,665	US	6/20/2007	XP EXTENDED EXPOSURE
77/214,692	US	6/25/2007	E2 XP EXTENDED EXPOSURE (and Design)
77/216,750	US	6/27/2007	MULTI-KAL
77/279,449	US	9/14/2007	THE TOTAL DRYWALL FINISHING PACKAGE
78/892,991	US	5/25/2006	NGC TESTING SERVICES ACOUSTICAL · ANALYTICAL · STRUCTURAL
78/947,551	US	8/8/2006	FASTRACK

<u>Reg. No.</u>	<u>Country</u>	<u>Issue Date</u>	<u>Mark</u>
403,210	US	9/14/1943	GYPSOLITE
412,668	US	3/20/1945	GOLD BOND
693,038	US	2/16/1960	DURASAN
735,169	US	7/31/1962	FIRE-SHIELD
739,602	US	10/23/1962	MULTI-FLEX
749,297	US	5/14/1963	KAL-KOTE
788,375	US	4/20/1965	KAL-KORE
788,376	US	4/20/1965	KAL-MESH
826,673	US	4/4/1967	TRIPLE-T
876,329	US	9/9/1969	E-Z STRIP
942,219	US	9/5/1972	STA-SMOOTH
973,177	US	11/20/1973	GOLD BOND
995,164	US	10/8/1974	UNI-KAL
1,095,192	US	7/4/1978	DIAGONAL STRIPE AND DESIGN
1,119,473	US	6/5/1979	PERFECT SPRAY
1,465,484	US	11/17/1987	GRIDSTONE
1,494,275	US	6/28/1988	SEASPRAY
1,512,681	US	11/15/1998	ULTRA LITE
1,529,318	US	3/14/1989	GOLD BOND
1,568,393	US	11/28/1989	MR
1,585,679	US	3/6/1990	DURABASE
1,590,909	US	4/10/1990	SEASPRAY MVR
1,748,515	US	1/26/1993	X-KALIBUR
1,765,893	US	4/20/1993	STA-SMOOTH HS
1,858,619	US	10/18/1994	HIGH FLEX
1,862,149	US	11/18/1994	PROFORM
1,970,635	US	4/23/1996	HI-IMPACT
2,027,533	US	12/31/1996	EASY FINISH
2,126,604	US	1/6/1998	1-800-NATIONAL
2,151,382	US	4/14/1998	HI-ABUSE

SCHEDULE A**TRADEMARKS AND TRADEMARK APPLICATIONS**

<u>Reg. No.</u>	<u>Country</u>	<u>Issue Date</u>	<u>Mark</u>
2,160,909	US	5/26/1998	HI-IMPACT 8000
2,167,740	US	6/23/1998	NGC
2,184,334	US	8/25/1998	GOLD BOND 54
2,224,047	US	2/16/1999	NATIONAL GYPSUM (and Design)
2,373,391	US	8/1/2000	EDGETECH
2,420,018	US	1/9/2001	PERMA BASE FLEX
2,420,677	US	1/16/2001	NATIONAL GYPSUM
2,432,528	US	3/6/2001	UNIFIX
2,468,194	US	7/10/2001	PERMABASE
2,478,854	US	8/21/2001	NATIONAL GYPSUM (and Design)
2,490,837	US	9/18/2001	PERMA BASE FLEX (and Design)
2,615,871	US	9/3/2002	EXCELLENCE ACROSS THE BOARD
2,615,874	US	9/3/2002	EXCELLENCE ACROSS THE BOARD (and Design)
2,632,799	US	10/8/2002	HORIZONTAL BARS LOGO
2,636,641	US	10/15/2002	EXCELLENCE ACROSS THE BOARD
2,648,800	US	11/12/2002	SEASPRAY HS MVR
2,672,828	US	1/7/2003	HORIZONTAL BARS LOGO
2,672,829	US	1/7/2003	EXCELLENCE ACROSS THE BOARD (and Design)
2,696,317	US	3/11/2003	HORIZONTAL BARS LOGO
2,737,574	US	7/15/2003	EXCELLENCE ACROSS THE BOARD
2,749,649	US	8/12/2003	SEASPRAY HI-STRENGTH MVR
2,753,638	US	8/19/2003	EXCELLENCE ACROSS THE BOARD
2,926,761	US	2/15/2005	XP
2,935,417	US	3/22/2005	GRIDMARX
2,957,604	US	5/31/2005	SHAFTLINER XP
2,964,736	US	7/5/2005	NGC4ME.COM
2,977,275	US	7/26/2005	GRIDMARX (and Design)
3,047,543	US	1/24/2006	WWW.NGC4ME.COM (and Design)
3,193,478	US	1/2/2007	XP
3,261,198	US	7/10/2007	ALL BUT THE WALL
3,261,198	US	7/10/2007	ALL BUT THE WALL
3,280,959	US	8/14/2007	THE MARK OF A PROFESSIONAL
3,280,961	US	8/14/2007	LA MARCA DE UN PROFESIONAL
3,321,400	US	10/23/2007	SOUNDBREAK (and Design)
3,321,401	US	10/23/2007	SOUNDBREAK
3,353,412	US	12/11/2007	P PROFORM (and Design)