TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Collateral Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Resurgence Financial, LLC		04/10/2008	Illinois:

RECEIVING PARTY DATA

Name:	Bank of Montreal
Street Address:	111 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	CORPORATION:

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3206151	RECREATING CASH FLOW EVERYDAY

CORRESPONDENCE DATA

Fax Number: (202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 8002210770

Email: kai.goodwin@contractor.thomson.com

Correspondent Name: Corporation Service Company
Address Line 1: 1133 Avenue of the Americas

Address Line 2: Suite 3100

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	529651
NAME OF SUBMITTER:	Matthew Mayer
Signature:	/Matthew Mayer/
Date:	04/15/2008

TRADEMARK

REEL: 003759 FRAME: 0975

900104159

Total Attachments: 4 source=resurgence_bankofmontreal_TM1#page2.tif source=resurgence_bankofmontreal_TM1#page3.tif source=resurgence_bankofmontreal_TM1#page4.tif

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TRADEMARK REEL: 003759 FRAME: 0976

TRADEMARK COLLATERAL AGREEMENT

This 10th day of April, 2008, RESURGENCE FINANCIAL, LLC, an Illinois limited liability company ("Debtor") with its principal place of business and mailing address at 4100 Commercial Avenue, Northbrook, Illinois 60062 in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to BANK OF MONTREAL, a Canadian chartered bank acting through its Chicago branch ("BMO"), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below, and its successors and assigns (BMO acting as such administrative agent and any successors or assigns to BMO acting in such capacity being hereinafter referred to as the "Agent"), and grants to the Agent for the benefit of the Secured Creditors a continuing security interest in, the following property:

- (i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and
- (ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages;

to secure the payment and performance of all Secured Obligations of Debtor as set out in that certain Security Agreement bearing even date herewith between Debtor and Agent, as the same may be amended, modified, or restated from time to time (the "Security Agreement").

Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Agent of any applications by Debtor for a trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as "Intent-To-Use Applications"), but rather, if and so long as Debtor's Intent-To-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Agent on such Intent-To-Use Application as collateral security for the Secured Obligations. When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, and trademark applications made and granted hereby are more fully set

2410992.01.06.doc 1683978 forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

	RESURGENCE FINANCIAL, LLC
	By Name SIKPHUS Luberfield
	Title Missey (fo
Accepted and agreed to as of the date ar	nd year last above written.
	BANK OF MONTREAL, Chicago branch, as Agen
	By Name
•	Title

forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

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RESURGENCE FINANCIAL, LLC

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Ву	 	
Name	 	
Title _		
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Accepted and agreed to as of the date and year last above written.

BANK OF MONTREAL, Chicago branch, as Agent

By //		
Name	he sette. Bomben	
Title	Divertor	_

SCHEDULE A TO TRADEMARK COLLATERAL AGREEMENT

REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

FEDERAL TRADEMARK REGISTRATIONS

Marks

REG. NO.

GRANTED

Recreating Cash Flow Everyday

3,206,151

02/06/2007

PENDING FEDERAL TRADEMARK APPLICATIONS

Mark

SERIAL NO.

FILED

-None-

TRADEMARK REEL: 003759 FRAME: 0980

RECORDED: 04/15/2008