

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	SECURITY INTEREST
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CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Fisher King Seafoods Limited		12/13/2007	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	Royal Bank of Canada
Street Address:	1 Place Ville Marie
Internal Address:	8th Floor, South Wing
City:	Montreal
State/Country:	CANADA
Postal Code:	H3C 3A9
Entity Type:	Chartered Bank: CANADA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3362254	FISHER KING SEAFOODS LTD.
Registration Number:	3362253	FISHER KING

CORRESPONDENCE DATA

Fax Number: (215)851-8383
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 215-851-8386
Email: jmeadway@eckertseamans.com,
 esteigerwalt@eckertseamans.com
Correspondent Name: Jay K. Meadway
Address Line 1: 50 South 16th Street, 22nd Floor
Address Line 2: Eckert Seamans
Address Line 4: Philadelphia, PENNSYLVANIA 19102

DOMESTIC REPRESENTATIVE

Name: Jay K. Meadway

OP \$65.00 3362254

Address Line 1: 50 South 16th Street, 22nd Floor
Address Line 2: Eckert Seamans
Address Line 4: Philadelphia, PENNSYLVANIA 19102

NAME OF SUBMITTER:	Jay K. Meadway
Signature:	/jay k. meadway/
Date:	04/17/2008
Total Attachments: 2 source=SECURITY INTEREST - FISHER KING-ROYAL BANK OF CANADA (M0649592)#page1.tif source=SECURITY INTEREST - FISHER KING-ROYAL BANK OF CANADA (M0649592)#page2.tif	

NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS Fisher King Seafoods Limited (the "Debtor") is the owner of the registered trademarks set forth in Attachment 1 attached hereto (collectively, the "Trademarks");

WHEREAS Royal Bank of Canada (the "Lender") entered into, *inter alia*, a General Security Agreement with the Debtor dated as of the date hereof by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Trademarks;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the General Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Trademarks to the Lender.

DATED: 13 December, 2007

FISHER KING SEAFOODS LIMITED

By: _____

Name: Tor Conklin
Title: President

Attachment 1

Canadian Trade-marks

Trademark	TMA Registration No.	Renewal Date	Registration Date	Application Serial No.
Fisher King Seafoods	TMA480548		August 14, 1997	0813848
Fish & Crown Design	TMA490338		February 20, 1998	0834831

US Trademarks (Applications)

Trademark	Application No.
Fisher King	781601303
Fisher King Seafoods Ltd.	781601316