Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Conversion/Name Change

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pinnacle Foods Group Inc.		09/25/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Pinnacle Foods Group LLC	
Street Address:	One Old Bloomfield Ave.	
City:	Mountain Lakes	
State/Country:	NEW JERSEY	
Postal Code:	07046	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Serial Number:	77268904	HAWAIIAN STYLE BOWLS
Serial Number:	77268911	HAWAIIAN STYLE BOWLS
Serial Number:	77135063	SO THICK. SO BUTTERY. AND STILL JUST AS SWEET.
Serial Number:	77076833	HEAT UP THE HOMEMADE TASTE
Serial Number:	77076228	SO RICH. SO MOIST. SO VERY DUNCAN HINES.
Serial Number:	78825067	ULTIMATE
Serial Number:	78706158	MAGIC MINIS
Serial Number:	78514033	GET COMFORTABLE WITH FISH
Serial Number:	78503795	EVERY BAGEL SHOULD BE THIS GOOD
Serial Number:	78505446	AGREE OR IT'S FREE
Serial Number:	78387722	EXTREME DUNKERS
Serial Number:	77268529	STORKFORK
Serial Number:	77090905	VLASIC FARMS
Serial Number:	78348254	GRABWICH
		TDADEMARK

TRADEMARK "

REEL: 003762 FRAME: 0466

900104415

Serial Number: 77116971 GREAT TASTE IN EVERY BITE

CORRESPONDENCE DATA

Fax Number: (248)594-0610

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 248.594.0600

Email: tmdocketing@raderfishman.com

Correspondent Name: Michael D. Fishman
Address Line 1: 39533 Woodward Ave.

Address Line 2: Suite 140

Address Line 4: Bloomfield Hills, MICHIGAN 48304

ATTORNEY DOCKET NUMBER:	66340-0999
NAME OF SUBMITTER:	Michelle L. Visser
Signature:	/Michelle L. Visser/
Date:	04/17/2008

Total Attachments: 5

source=Pinnacle Foods Group LLC Cert of Conversion Doc#page1.tif source=Pinnacle Foods Group LLC Cert of Conversion Doc#page2.tif source=Pinnacle Foods Group LLC Cert of Conversion Doc#page3.tif source=Pinnacle Foods Group LLC Cert of Conversion Doc#page4.tif source=Pinnacle Foods Group LLC Cert of Conversion Doc#page5.tif



PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE
CORPORATION UNDER THE NAME OF "PINNACLE FOODS GROUP INC." TO A
DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM
"PINNACLE FOODS GROUP INC." TO "PINNACLE FOODS GROUP LLC", FILED
IN THIS OFFICE ON THE FIRST DAY OF OCTOBER, A.D. 2007, AT 1:48
O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

2911079 8100V 071070520



Varriet Smith Hindson

AUTHENTICATION: 6040922

DATE: 10-01-07

State of Delaware Secretary of State Division of Corporations Delivered 01:48 PM 10/01/2007 FILED 01:48 PM 10/01/2007 SRV 071070520 - 2911079 FILE

STATE OF DELAWARE CERTIFICATE OF CONVERSION OF

PINNACLE FOODS GROUP INC.

FROM A CORPORATION TO A LIMITED LIABILITY COMPANY PURSUANT TO SECTION 18-214 OF THE LIMITED LIABILITY ACT

September [25], 2007

- 1.) The jurisdiction where the Company first formed is Delaware.
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware.
- 3.) The Corporation filed its original Certificate of Incorporation with the Secretary of State of the State of Delaware and was incorporated in the State of Delaware on June 19, 1998.
- 4.) The name of the Corporation immediately prior to filing this Certificate is "Pinnacle Foods Group Inc."
- 5.) The name of the limited liability company into which the Corporation is to be converted as set forth in its Certificate of Formation is "Pinnacle Foods Group LLC".

[signature to follow on next page]

075529-0001-11226-NY01.2669091

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Liability Company as of the date first written above.

PINNACLE FOODS GROUP INC.

By:

Name:

075529-0001-11226-NY01.2669091



PAGE 2

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF CERTIFICATE OF FORMATION OF "PINNACLE FOODS
GROUP LLC" FILED IN THIS OFFICE ON THE FIRST DAY OF OCTOBER,
A.D. 2007, AT 1:48 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

2911079 8100v 071070520



Harriet Smith Hindson
Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6040922

DATE: 10-01-07

State of Delaware Secretary of State Division of Corporations Delivered 01:48 PM 10/01/2007 FTLED 01:48 PM 10/01/2007 SRV 071070520 - 2911079 FILE

CERTIFICATE OF FORMATION

OF

PINNACLE FOODS GROUP LLC

This Certificate of Formation of Pinnacle Foods Group LLC (the "Company"), is being duly executed and filed by Anthony LoBue, as an authorized person, to form a limited liability company under the Delaware Limited Liability Company Act (6 <u>Del C.</u> § 18-101, et seq).

FIRST:

The name of the limited liability company formed hereby is

Pinnacle Foods Group LLC.

SECOND:

The address of the registered office of the Company in the State of Delaware is c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington,

Delaware 19801.

THIRD:

The name and address of the registered agent of the Company in the State of Delaware is The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street,

Wilmington, Delaware 19801.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation of Pinnacle Foods Group LLC this [2-5] day of September, 2007.

Bv:

Name: Anthony LoBue Title: Authorized Person

075529-0001-11226-NY01.2669093

RECORDED: 04/17/2008