## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Supplement to Intellectual Property Security Interest

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Catalina Marketing Corporation		03/31/2008	CORPORATION:
Catalina Marketing Procurement, LLC		03/31/2008	LIMITED LIABILITY COMPANY:
Catalina Health Resource, LLC		03/31/2008	LIMITED LIABILITY COMPANY:
Catalina Marketing Worldwide, LLC		03/31/2008	LIMITED LIABILITY COMPANY:
Catalina-Pacific Media, LLC		103/31/2008	LIMITED LIABILITY COMPANY:
CMJ Investments LLC		103/31/2008	LIMITED LIABILITY COMPANY:
Checkout Holding Corp.		03/31/2008	CORPORATION:

### **RECEIVING PARTY DATA**

Name:	Morgan Stanley & Co. Incorporated	
Street Address:	One Pierrepont Plaza, 7th Floor	
Internal Address:	300 Cadman Plaza West	
City:	Brooklyn	
State/Country:	NEW YORK	
Postal Code:	11201	
Entity Type:	ntity Type: CORPORATION:	

### PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark	
Serial Number:	77341380	CHECKOUT SWEEPS	
Serial Number:	77341300	CHECKOUT SWEEPSTAKES	
Serial Number:	77341376	EPHARMAWARE	
Serial Number:	77380859	CATALINA CONSUMER BENCHMARKS	

**CORRESPONDENCE DATA** 

**TRADEMARK** 900105479 **REEL: 003769 FRAME: 0697** 

Fax Number: (650)838-5136

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (650) 838-3753

Email: emily.priest@shearman.com

Correspondent Name: Tina S. Patel

Address Line 1: Shearman & Sterling LLP

Address Line 2: 1080 Marsh Rd.

Address Line 4: Menlo Park, CALIFORNIA 94025

ATTORNEY DOCKET NUMBER:	35613-00008 TM SUPP. SA		
NAME OF SUBMITTER:	Tina S. Patel		
Signature:	/tina s. patel/		
Date:	04/30/2008		

#### Total Attachments: 7

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#### FORM OF FIRST-LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

This FIRST-LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "IP Security Agreement"), dated as of March 31, 2008, among the Persons listed on the signature pages hereof (collectively, the "Grantors"), and MORGAN STANLEY & CO. INCORPORATED, as collateral agent for the Secured Parties (in such capacity, together with its successors in such capacity, the "Collateral Agent").

- A. Capitalized terms used herein and not otherwise defined herein (including terms used in the preamble and the recitals) shall have the meanings assigned to such terms in the Security Agreement, dated as of October 1, 2007 (the "Security Agreement"), among CHECKOUT HOLDING CORP., a Delaware corporation ("Holdings"), CHECKOUT ACQUISITION CORP., a Delaware corporation (which on the Closing Date shall be merged with and into Catalina Marketing Corporation, a Delaware corporation, with Catalina Marketing Corporation surviving such merger as the borrower, the "Borrower"), each of the subsidiaries of the Borrower listed on Annex A thereto, and the Collateral Agent.
- B. The rules of construction and other interpretive provisions specified in Sections 1.2, 1.5, 1.6 and 1.7 of the Credit Agreement shall apply to this Supplement, including terms defined in the preamble and recitals hereto.
- C. Pursuant to Section 4.4(d) of the Security Agreement, each Grantor has agreed to execute or otherwise authenticate this IP Security Agreement for recording the Security Interest granted under the Security Agreement to the Collateral Agent in such Grantor's United States Registered Intellectual Property with the United States Patent and Trademark Office and the United States Copyright Office and any other Governmental Authorities located in the United States necessary to perfect the Security Interest hereunder in such Registered Intellectual Property.

Accordingly, the Collateral Agent and Grantors agree as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a first priority security interest (subject to any Permitted Liens) in all of such Grantor's right, title and interest in and to the United States Trademark registrations and applications set forth in Schedule A hereto, the United States Patent registrations and applications set forth in Schedule B hereto and the United States Copyright registrations set forth in Schedule C hereto (collectively, the "Collateral").

SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the Collateral by each Grantor under this IP Security Agreement secures the payment of all amounts that constitute part of the Obligations and would be owed to the Collateral Agent or the Secured Parties but for the fact that they are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving any Grantor.

SECTION 3. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents, the Commissioner for Trademarks and

any other applicable governmental officer located in the United States record this IP Security Agreement.

SECTION 4. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This IP Security Agreement may be executed by one or more of the parties to this IP Security Agreement on any number of separate counterparts (including by facsimile or other electronic transmission (i.e. a "pdf" or "tiff")), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

SECTION 6. <u>GOVERNING LAW</u>. THIS IP SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 7. Severability. Any provision of this IP Security Agreement that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof and in the Security Agreement, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 8. <u>Notices</u>. All notices, requests and demands pursuant hereto shall be made in accordance with Section 13.2 of the Credit Agreement. All communications and notices hereunder to each Grantor shall be given to it in care of the Borrower at the Borrower's address set forth in Section 13.2 of the Credit Agreement.

SECTION 9. <u>Expenses</u>. Subject to Section 13.5 of the Credit Agreement, each Grantor agrees to reimburse the Collateral Agent for its reasonable and documented out-of-pocket expenses in connection with this IP Security Agreement, including the reasonable and documented fees, other charges and disbursements of counsel for the Collateral Agent.

IN WITNESS WHEREOF, each Grantor and the Collateral Agent have duly executed this IP Security Agreement as of the day and year first above written.

CATALINA MARKETING CORPORATION

CATALINA MARKETING PROCUREMENT, LLC

CATALINA HEALTH RESOURCE, LLC

CATALINA MARKETING WORLDWIDE, LLC

CATALINA-PACIFIC MEDIA, L.L.C.

CMJ INVESTMENTS L.L.C.

as Grantors

By:

Name: Rick Frier

Title: Executive Vice President, CFO

CHECKOUT HOLDING CORP. as Grantor

By:

Name: Rick Frier

Title: Executive Vice President, CFO

# SCHEDULE A TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT

## UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

Item	Registered			Date of	Application	Registration	Registration
No.	Owner/Grantor	Mark	Status	Filing	Serial No.	Date	Number
1	Catalina Marketing Corporation	CHECKOUT SWEEPS	Pending	11/30/2007	77/341380		
2	Catalina Marketing Corporation	CHECKOUT SWEEPSTAKES	Pending	11/30/2007	77/341300		
3	Catalina Marketing Corporation	ePHARMAWARE	Pending	11/30/2007	77/341376		
4	Catalina Marketing Corporation	CATALINA CONSUMER BENCHMARKS	Pending	1/25/2008	77/380859		

## SCHEDULE B TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT

## UNITED STATES PATENT REGISTRATIONS AND APPLICATIONS

Item No.	Registered Owner/Grantor	Date of Filing	Application Number
1	Catalina Marketing Corporation	11/2/2007	11/934,741
2	Catalina Marketing Corporation	3/27/2008	12/056,490

## SCHEDULE C TO THE INTELLECTUAL PROPERTY SECURITY AGREEMENT

## UNITED STATES COPYRIGHT REGISTRATIONS